



# Tourism Measures

4<sup>th</sup> Quarter 2022

BERMUDA

Lost Yet Found



# Executive Summary

PERCENTAGES ARE % CHANGE COMPARING 2022 to 2019

Q4 2022



## AIR ARRIVALS LEISURE



TOTAL LEISURE  
**39,302**

**↓ 41.3%**

LEISURE

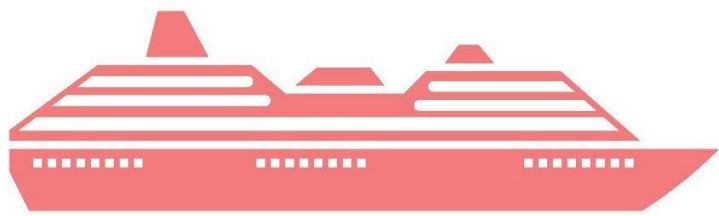
(VS 2021 ↑ 98.3%)

USA **43.6% ↓**

CAD **41.7% ↓**

UK **17.2% ↓**

## CRUISE



TOTAL PASSENGERS

**99,880**

**12.8% ↑**

(VS 2021 ↑ 769%)

## SUPERYACHT



CALLS  
(VS 2021)

**11**

ESTIMATED  
ECONOMIC IMPACT

**\$0.5MM 117% ↑**

## AIR CAPACITY



**75,728**  
**40.5% ↓**

TOTAL

(VS 2021 ↑ 22%)

## VISITOR EXPENDITURE

AIR 2019

**\$73.8M**

**\$1,411** PER  
PERSON

AIR 2022

**\$58.7M**

**\$1,786**  
PER PERSON

% CHG

**20.5% ↓**  
(VS 2021 ↑ 93.6%)

**26.6% ↑**

CRUISE 2019

**\$19.4M**

**\$219**

PER PERSON

CRUISE 2022

**\$23.2M**

**\$233**

PER PERSON

% CHG

**20% ↑**

**6.4% ↑**

## LENGTH OF STAY

AVERAGE LEISURE

**6.30 DAYS**

**14.3% ↑**

(VS 2021 ↓ 9.7%)

# Executive Summary

PERCENTAGES ARE % CHANGE COMPARING 2022 to 2019

## Year End 2022



### AIR ARRIVALS LEISURE



99,382

48.1%↓

USA 48.7% ↓

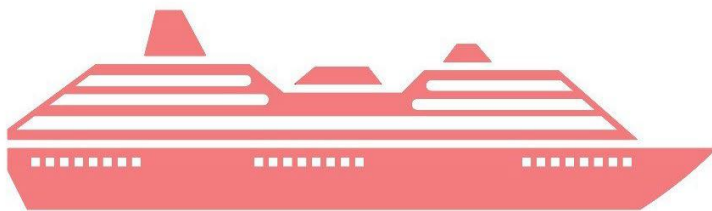
CAD 54.5% ↓

UK 25.5% ↓

LEISURE

(VS 2021 ↑ 80.1%)

### CRUISE



TOTAL PASSENGERS

402,657

24.8%↓

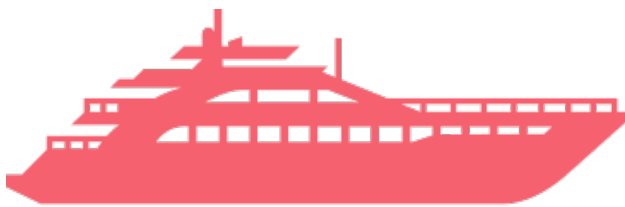
(VS 2021 ↑ 2735%)

TOTAL CALLS

164

9.4% ↓

### SUPERYACHTS



CALLS  
(VS 2021)

90 83.7% ↑

ESTIMATED  
ECONOMIC IMPACT

\$3.4MM 146.6% ↑

### AIR CAPACITY



355,842

38.6%↓

TOTAL

(VS 2021 ↑ 50.1%)



### VISITOR EXPENDITURE



AIR 2019

\$399.8M

\$1,483

PER PERSON

AIR 2022

\$270.1M

\$1,852

PER PERSON

% CHG

32.4% ↓

(VS 2021 ↑ 120.3%)

24.8% ↑

CRUISE 2019

\$120.4M

\$225

PER PERSON

CRUISE 2022

\$102.7M

\$255

PER PERSON

% CHG

8.7% ↓

(VS 2021 ↑ 2405%)

13.4% ↑

### HOTELS



20% ↑

HOTEL REVPAR

(VS 2021 ↑ 82%)

12.5% ↓

HOTEL  
OCCUPANCY

(VS 2021 ↑ 44%)

37% ↑

AVERAGE  
DAILY RATE

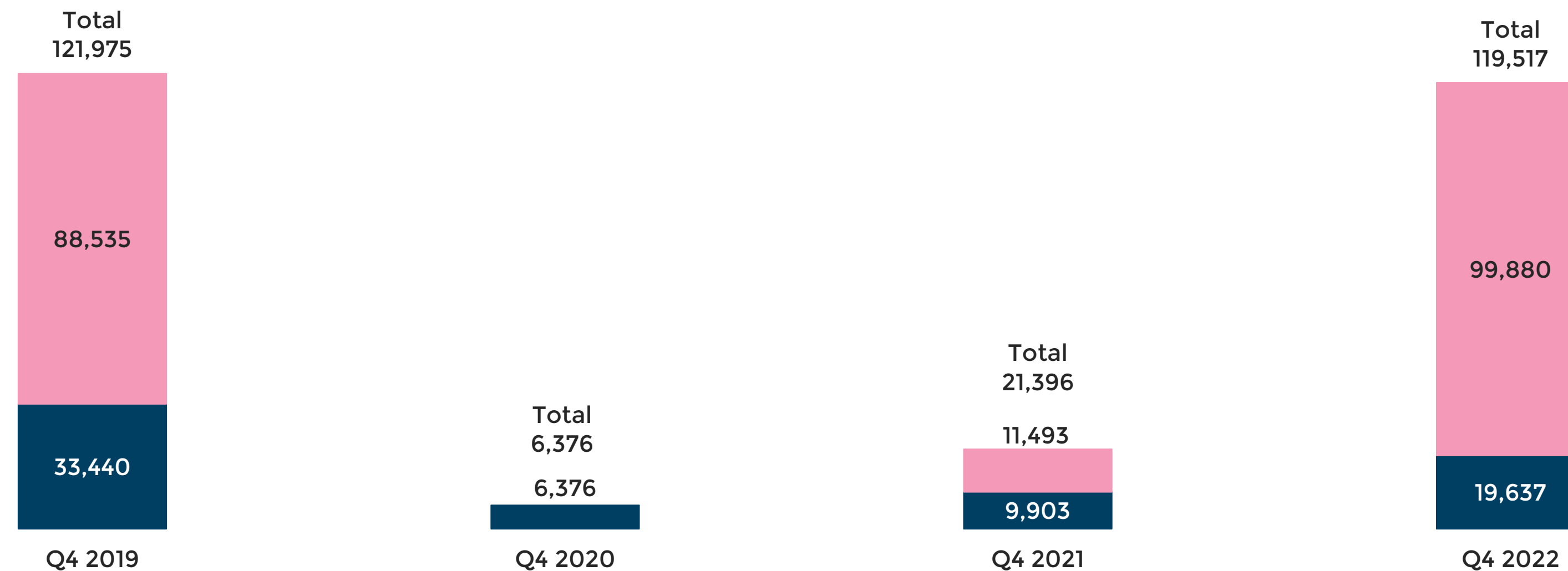
(VS 2021 ↑ 27%)



# Total Vacation & Leisure Visitor Arrivals

	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Air Vacation & Leisure Visitors	33,440	6,376	9,903	8,742	5,603	5,292	19,637	-41.3%	98.3%	191,417	25,704	55,188	99,382	-48.1%	80.1%
Cruise Visitors	88,535	0	11,493	60,860	26,990	12,030	99,880	12.8%	769.1%	535,561	9,366	14,203	402,657	-24.8%	2735.0%
Total Leisure Visitors	121,975	6,376	21,396	69,602	32,593	17,322	119,517	-2.0%	458.6%	726,978	35,070	69,391	502,039	-30.9%	623.5%

■ Cruise   ■ Air Vacation & Leisure



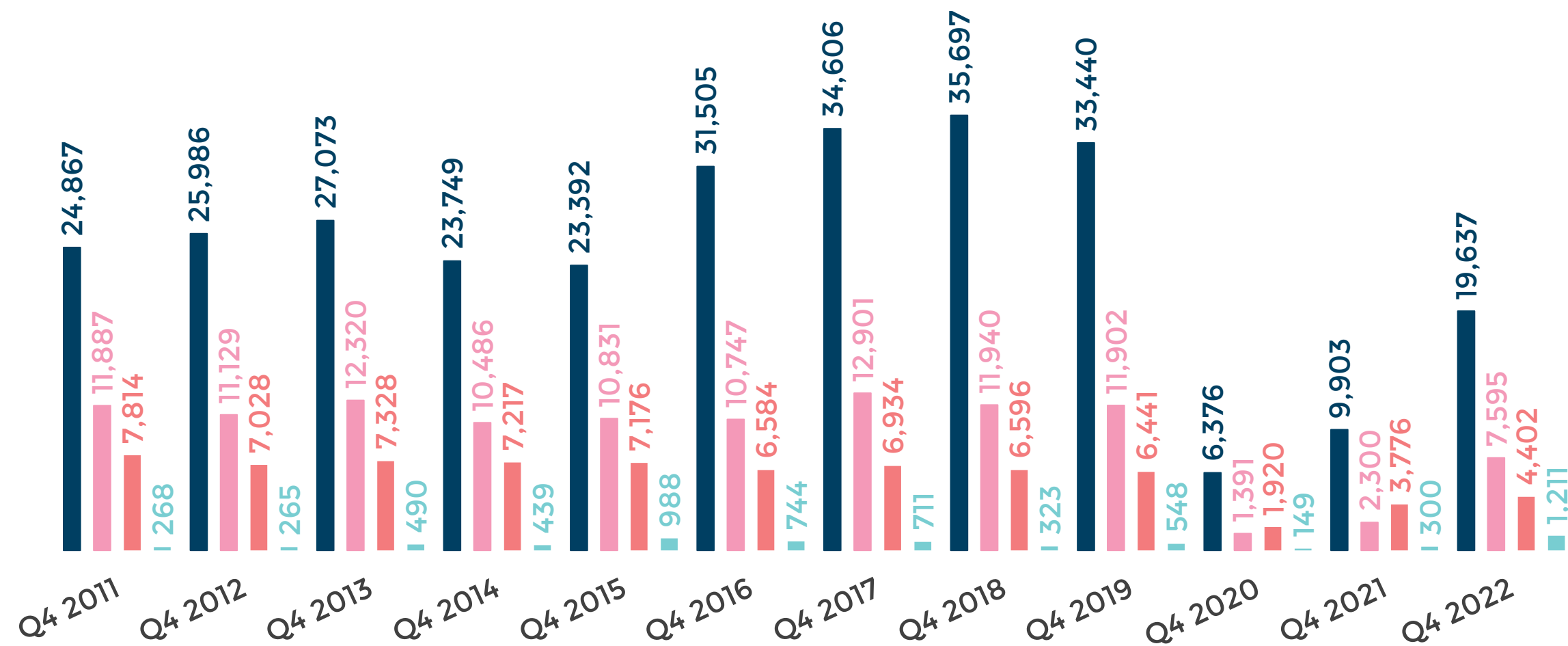




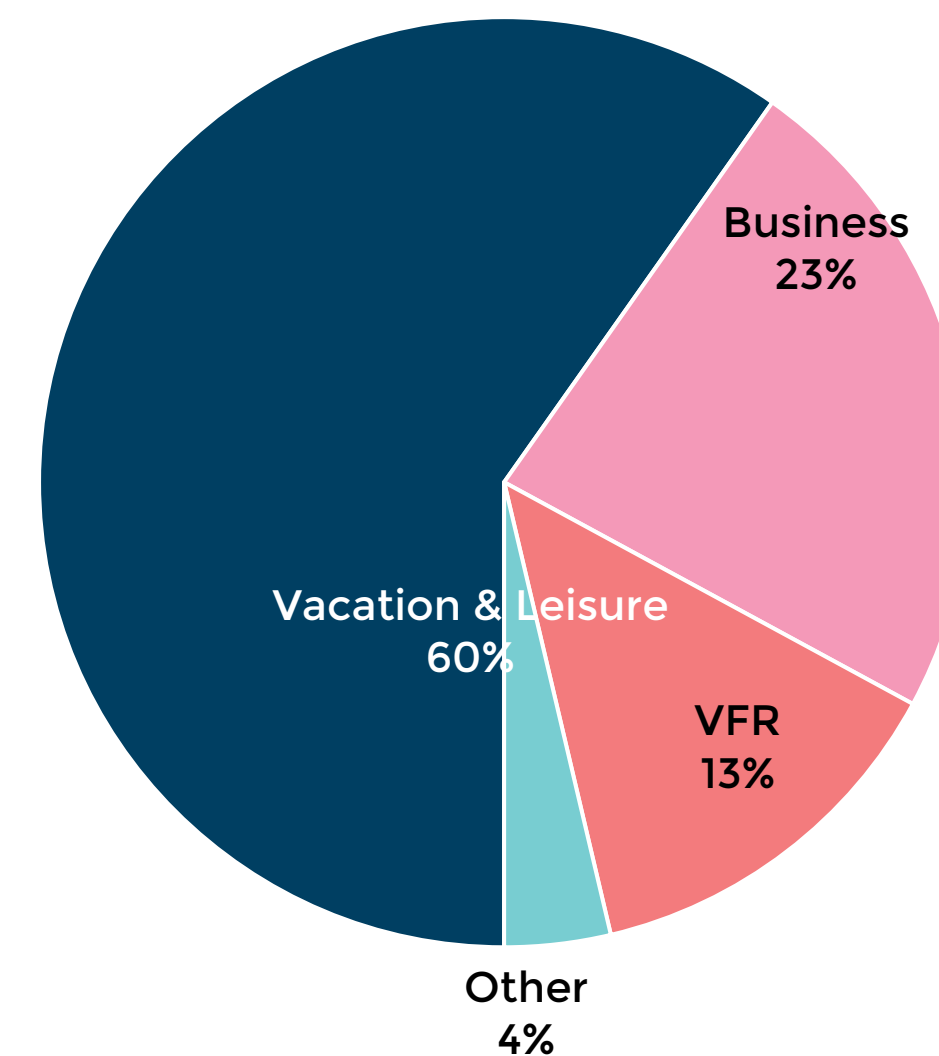
# Total Air Visitors Purpose of Visit

	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Vacation & Leisure	33,440	6,376	9,903	8,742	5,603	5,292	19,637	-41.3%	98.3%	191,417	25,704	55,188	99,382	-48.1%	80.1%
Business	11,902	1,391	2,300	3,451	2,844	1,300	7,595	-36.2%	230.2%	47,285	9,367	6,136	23,018	-51.3%	275.1%
Visiting Friends & Relatives	6,441	1,920	3,776	1,312	1,167	1,923	4,402	-31.7%	16.6%	27,751	6,266	9,916	19,028	-31.4%	91.9%
Other	548	149	300	262	584	365	1,211	121.0%	303.7%	3,025	734	913	4,437	46.7%	386.0%
<b>TOTAL Air Visitors</b>	<b>52,331</b>	<b>9,836</b>	<b>16,279</b>	<b>13,767</b>	<b>10,198</b>	<b>8,880</b>	<b>32,845</b>	<b>-37.2%</b>	<b>101.8%</b>	<b>269,478</b>	<b>42,071</b>	<b>72,153</b>	<b>145,865</b>	<b>-45.9%</b>	<b>102.2%</b>

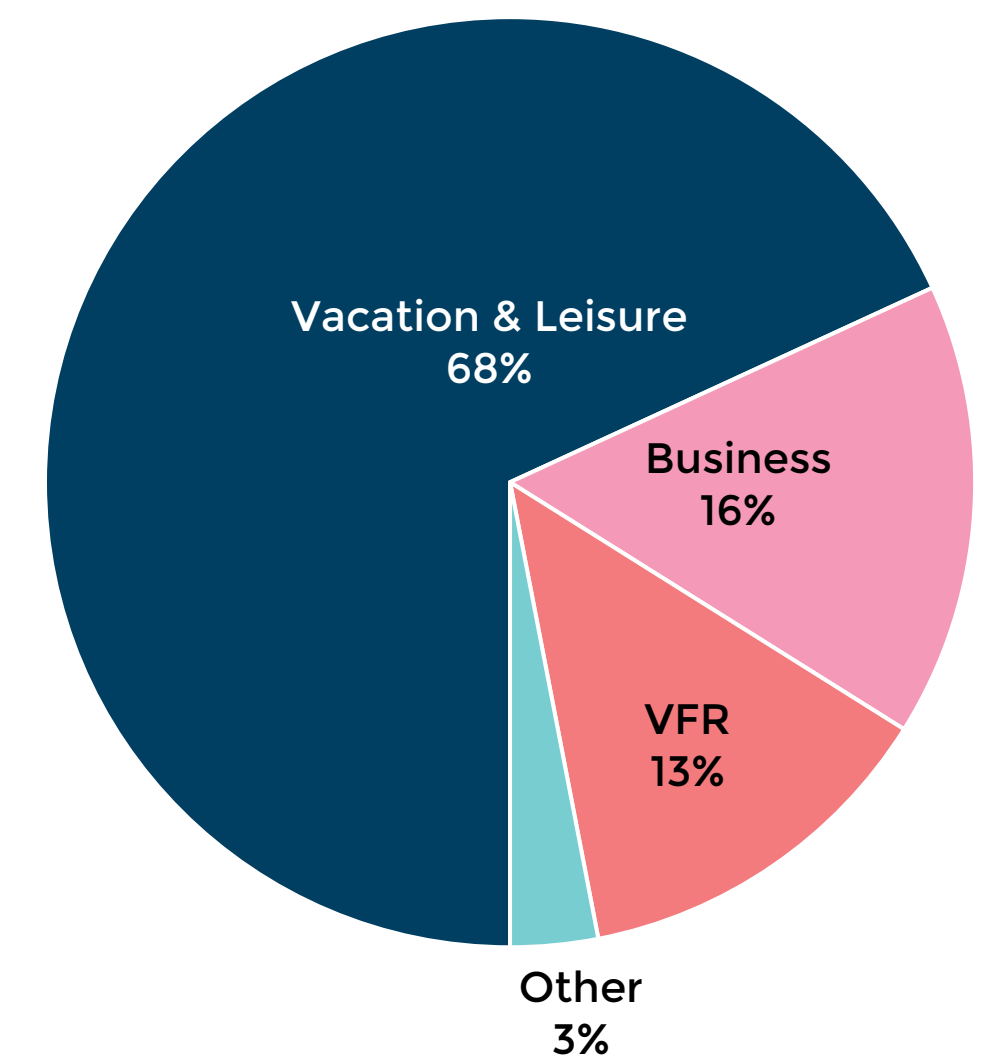
■ Vacation & Leisure ■ Business ■ VFR ■ Other



Q4 2022



YTD 2022





# Total Air Visitors Purpose of Visit Detail

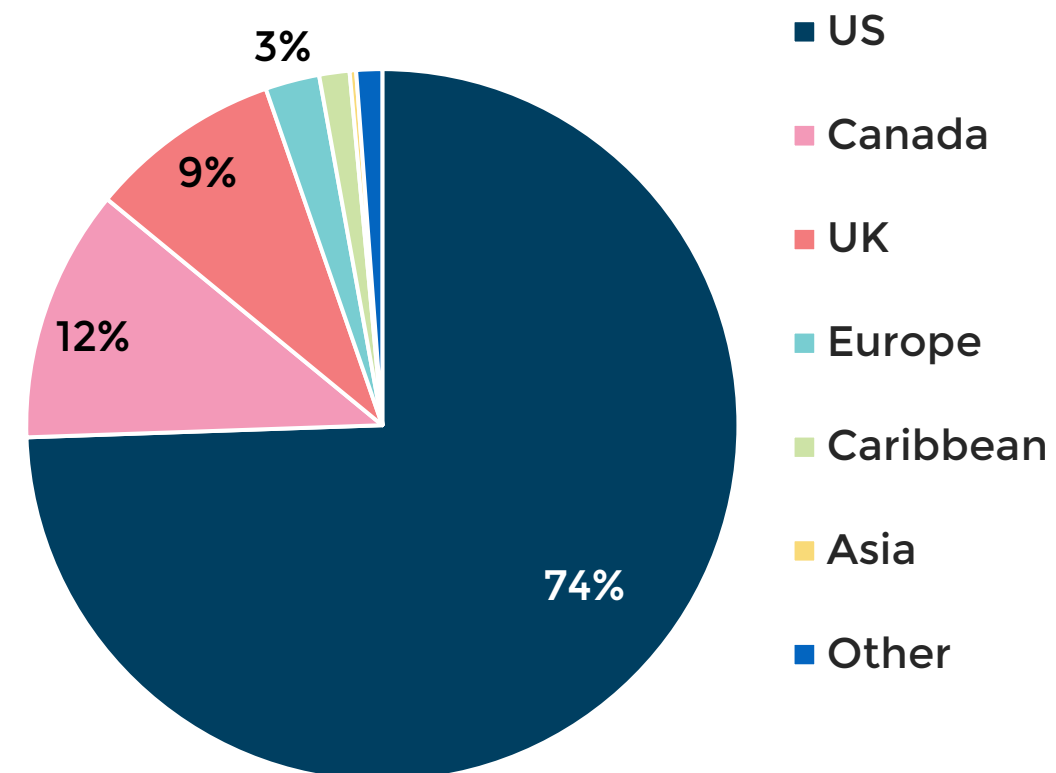
	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
<b>Vacation &amp; Leisure</b>	<b>33,440</b>	<b>6,376</b>	<b>9,903</b>	<b>8,742</b>	<b>5,603</b>	<b>5,292</b>	<b>19,637</b>	<b>-41.3%</b>	<b>98.3%</b>	<b>191,417</b>	<b>25,704</b>	<b>55,188</b>	<b>99,382</b>	<b>-48.1%</b>	<b>80.1%</b>
Vacation	31,376	5,341	8,854	7,538	5,068	5,181	17,787	-43.3%	100.9%	181,064	23,576	52,922	93,320	-48.5%	76.3%
Destination Wedding*	833	233	593	408	113	14	535	-35.8%	-9.8%	6,046	445	1,654	3,655	-39.5%	121.0%
Concert/Festival/Carnival	53	3	6	6	11	2	19	-64.2%	216.7%	728	106	11	286	-60.7%	2500.0%
Sporting Events	1,178	799	450	790	411	95	1,296	10.0%	188.0%	3,579	1,577	601	2,121	-40.7%	252.9%
<b>Business</b>	<b>11,902</b>	<b>1,391</b>	<b>2,300</b>	<b>3,451</b>	<b>2,844</b>	<b>1,300</b>	<b>7,595</b>	<b>-36.2%</b>	<b>230.2%</b>	<b>47,285</b>	<b>9,367</b>	<b>6,136</b>	<b>23,018</b>	<b>-51.3%</b>	<b>275.1%</b>
Business	9,253	1,288	2,090	2,784	2,304	1,063	6,151	-33.5%	194.3%	35,048	7,884	5,652	18,222	-48.0%	222.4%
Incentive Groups*	20	1	2	5	1	2	8	-60.0%	300.0%	805	12	10	264	-67.2%	2540.0%
Conference/Meeting	2,629	102	208	662	539	235	1,436	-45.4%	590.4%	11,432	1,471	474	4,532	-60.4%	856.1%
<b>Visiting Friends &amp; Relatives</b>	<b>6,441</b>	<b>1,920</b>	<b>3,776</b>	<b>1,312</b>	<b>1,167</b>	<b>1,923</b>	<b>4,402</b>	<b>-31.7%</b>	<b>16.6%</b>	<b>27,751</b>	<b>6,266</b>	<b>9,916</b>	<b>19,028</b>	<b>-31.4%</b>	<b>91.9%</b>
Vacation*	4,605	1,022	2,519	962	853	1,425	3,240	-29.6%	28.6%	21,240	3,723	6,551	14,567	-31.4%	122.4%
Personal *	1,836	898	1,257	350	314	498	1,162	-36.7%	-7.6%	6,511	2,543	3,365	4,461	-31.5%	32.6%
<b>Other</b>	<b>548</b>	<b>149</b>	<b>300</b>	<b>262</b>	<b>584</b>	<b>365</b>	<b>1,211</b>	<b>121.0%</b>	<b>303.7%</b>	<b>3,025</b>	<b>734</b>	<b>913</b>	<b>4,437</b>	<b>46.7%</b>	<b>386.0%</b>
Study	52	5	11	13	6	1	20	-61.5%	81.8%	825	172	88	263	-68.1%	198.9%
Other	496	144	289	249	578	364	1,191	140.1%	312.1%	2,200	562	825	4,174	89.7%	405.9%
<b>Total Air Visitors</b>	<b>52,331</b>	<b>9,836</b>	<b>16,279</b>	<b>13,767</b>	<b>10,198</b>	<b>8,880</b>	<b>32,845</b>	<b>-37.2%</b>	<b>101.8%</b>	<b>269,478</b>	<b>42,071</b>	<b>72,153</b>	<b>145,865</b>	<b>-45.9%</b>	<b>102.2%</b>



# Air Visitor Arrivals by Country

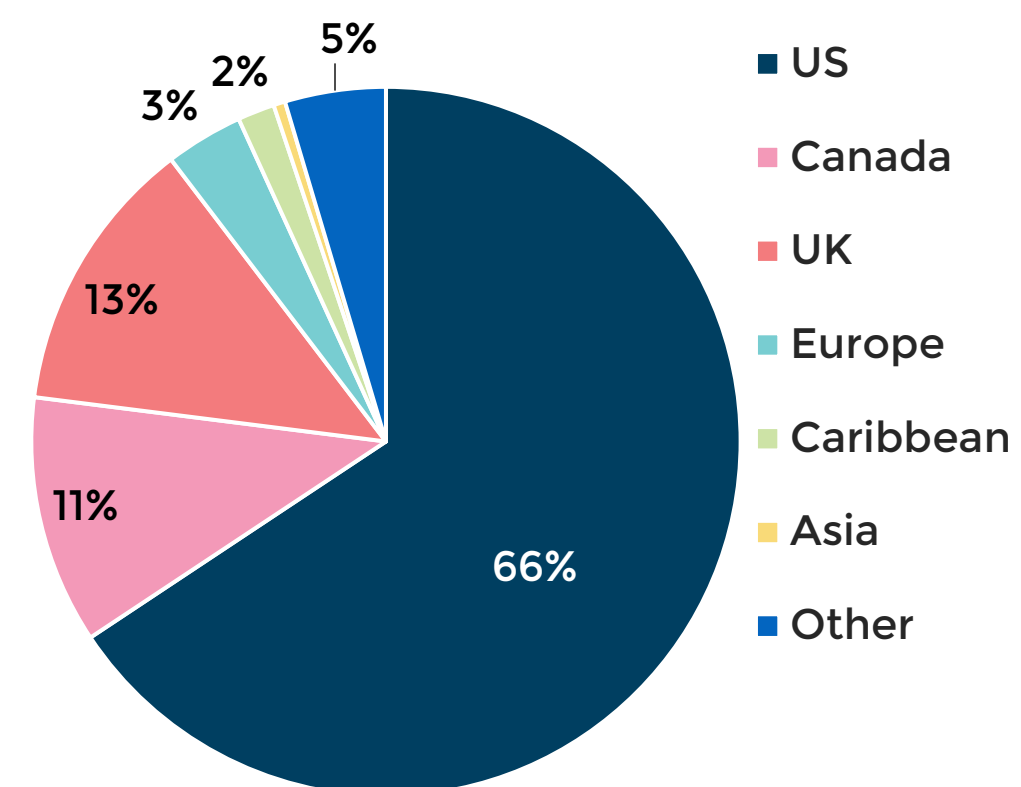
Leisure Air Arrivals	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	25,918	4,869	7,357	6,873	3,909	3,839	14,621	-43.6%	98.7%	156,901	18,971	48,439	80,545	-48.7%	66.3%
Canada	3,870	193	966	650	844	762	2,256	-41.7%	133.5%	17,041	2,828	1,897	7,755	-54.5%	308.8%
UK	2,076	979	1,241	831	445	442	1,718	-17.2%	38.4%	10,065	2,888	3,612	7,499	-25.5%	107.6%
Europe	712	196	216	237	145	101	483	-32.2%	123.6%	3,821	557	668	1,868	-51.1%	179.6%
Caribbean	203	32	43	42	176	52	270	33.0%	527.9%	982	143	154	714	-27.3%	363.6%
Asia	152	18	17	17	20	21	58	-61.8%	241.2%	712	72	92	219	-69.2%	138.0%
Other	509	89	63	92	64	75	231	-54.6%	266.7%	1,895	245	326	782	-58.7%	139.9%
Total	33,440	6,376	9,903	8,742	5,603	5,292	19,637	-41.3%	98.3%	191,417	25,704	55,188	99,382	-48.1%	80.1%

Leisure Q4 2022



Total Air Arrivals	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	36,738	6,781	10,439	9,880	6,132	5,560	21,572	-41.3%	106.6%	202,460	28,183	57,770	105,910	-47.7%	83.3%
Canada	6,203	549	1,850	1,047	1,360	1,311	3,718	-40.1%	101.0%	27,748	4,936	3,514	12,798	-53.9%	264.2%
UK	5,071	1,767	2,750	1,831	1,261	1,059	4,151	-18.1%	50.9%	21,641	5,955	7,274	16,325	-24.6%	124.4%
Europe	1,881	377	640	476	418	271	1,165	-38.1%	82.0%	8,027	1,376	1,722	4,600	-42.7%	167.1%
Caribbean	703	115	210	140	275	139	554	-21.2%	163.8%	3,021	549	559	1,718	-43.1%	207.3%
Asia	407	42	92	43	70	62	175	-57.0%	90.2%	1,655	239	278	623	-62.4%	124.1%
Other	1,328	205	308	350	682	478	1,510	13.7%	390.3%	4,926	833	1,036	3,891	-21.0%	275.6%
Total	52,331	9,836	16,289	13,767	10,198	8,880	32,845	-37.2%	101.6%	269,478	42,071	72,153	145,865	-45.9%	102.2%

Total Q4 2022





# US Vacation & Leisure Visitor Air Arrivals



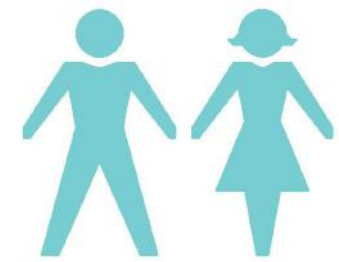
## BY CITY OF RESIDENCE

	# of Arrivals Q4 2019	# of Arrivals Q4 2022	vs 2019 # CHG	vs 2019 % CHG	2022 % Share of Total	# of Arrivals YTD 2019	# of Arrivals YTD 2022	vs 2019 # CHG	vs 2019 % CHG	2022 % Share of Total
NEW YORK (501)	7,658	4,271	-3,387	-44.2%	29.26%	53,383	26,940	-26,443	-49.5%	33.45%
BOSTON (MANCHESTER) (506)	5,408	2,055	-3,353	-62.0%	14.08%	29,659	12,867	-16,792	-56.6%	15.97%
PHILADELPHIA (504)	1,858	981	-877	-47.2%	6.72%	10,740	7,190	-3,550	-33.1%	8.93%
WASHINGTON, DC (HAGRSTWN) (511)	900	547	-353	-39.2%	3.75%	7,563	2,937	-4,626	-61.2%	3.65%
HARTFORD & NEW HAVEN (533)	620	342	-278	-44.8%	2.34%	3,592	1,683	-1,909	-53.1%	2.09%
ATLANTA (524)	557	384	-173	-31.1%	2.63%	3,037	1,592	-1,445	-47.6%	1.98%
BALTIMORE (512)	436	270	-166	-38.1%	1.85%	2,537	1,344	-1,193	-47.0%	1.67%
PROVIDENCE-NEW BEDFORD (521)	532	253	-279	-52.4%	1.73%	2,931	1,383	-1,548	-52.8%	1.68%
CHARLOTTE (517)	144	227	83	57.6%	1.55%	1,018	1,125	107	10.5%	1.40%
LOS ANGELES (803)	252	232	-20	-7.9%	1.59%	1,642	956	-686	-41.8%	1.19%
MIAMI-FT. LAUDERDALE (528)	327	207	-120	-36.7%	1.42%	1,375	950	-425	-30.9%	1.18%





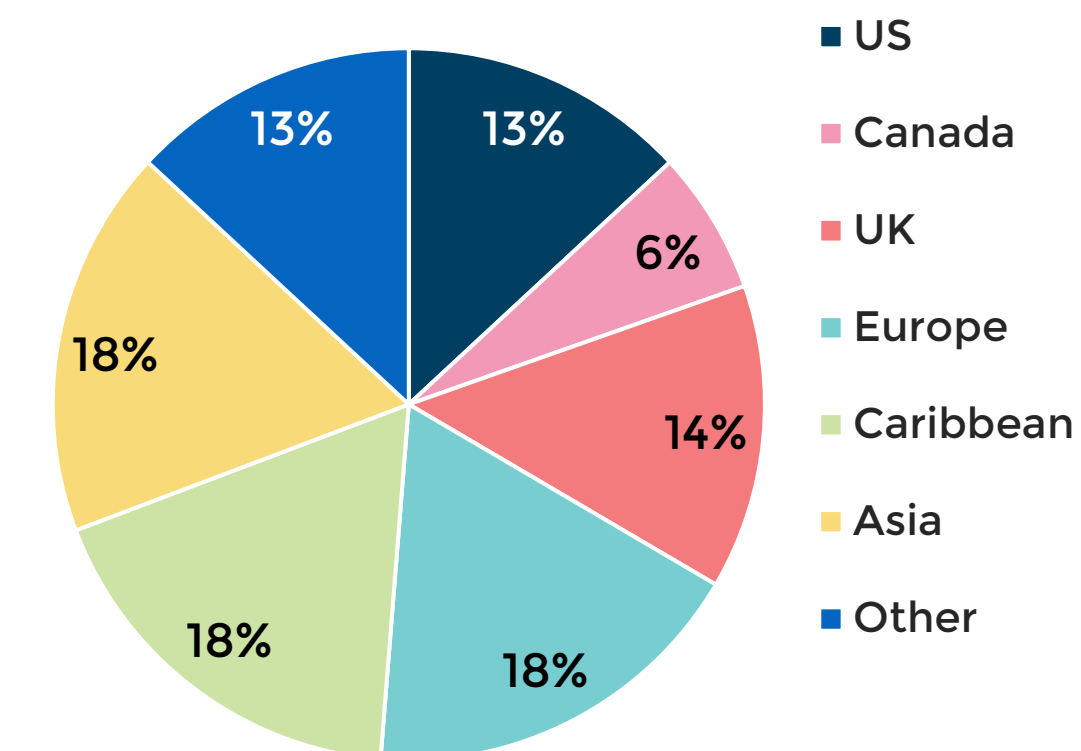
# US Vacation & Leisure Visitor Air Arrivals



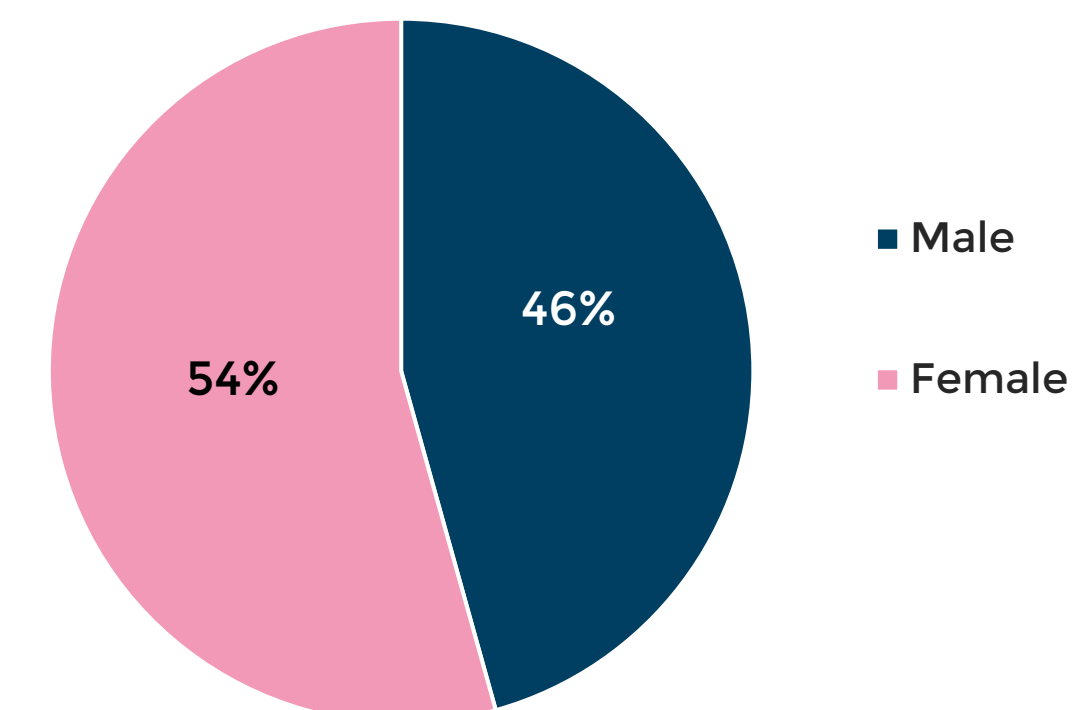
## BY AGE & GENDER

AGE - LEISURE	Q4 2019	Q4 2020	Q4 2021	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
0 - 17	2,995	516	725	1,765	-41.1%	143.4%	22,451	2,259	5,256	10,871	-51.6%	106.8%
18 - 24	1,649	380	390	855	-48.2%	119.2%	11,976	1,566	3,101	5,797	-51.6%	86.9%
25 - 34	5,835	1,516	1,809	2,851	-51.1%	57.6%	34,520	5,221	8,849	15,033	-56.5%	69.9%
35 - 44	5,836	1,136	1,649	3,221	-44.8%	95.3%	33,061	4,275	9,146	17,064	-48.4%	86.6%
45 - 54	5,667	1,022	1,614	3,189	-43.7%	97.6%	32,728	4,135	8,954	16,588	-49.3%	85.3%
55 - 64	6,245	1,148	1,942	4,029	-35.5%	107.5%	31,964	4,592	10,003	18,797	-41.2%	87.9%
Over 65	5,213	658	1,774	3,727	-28.5%	110.1%	24,717	3,656	9,879	15,232	-38.4%	54.2%
Total	33,440	6,376	9,903	19,637	-41.3%	98.3%	191,417	25,704	55,188	99,382	-48.1%	80.1%

AGE Q4 2022



GENDER Q4 2022



GENDER - LEISURE	Q4 2019	Q4 2020	Q4 2021	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Male	15,680	3,305	4,803	9,382	-40.2%	95.3%	85,524	12,060	25,404	45,659	-46.6%	79.7%
Female	17,760	3,071	5,100	10,255	-42.3%	101.1%	105,893	13,644	29,784	53,723	-49.3%	80.4%
Total	33,440	6,376	9,903	19,637	-41.3%	98.3%	191,417	25,704	55,188	99,382	-48.1%	80.1%





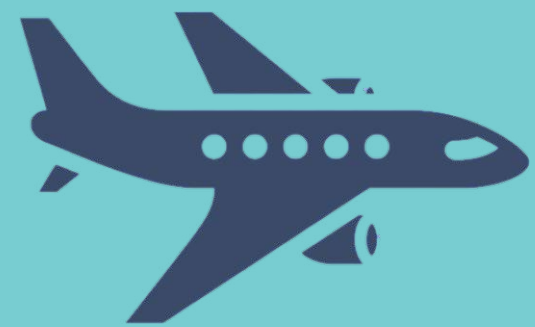
# US Vacation & Leisure Visitor Air Arrivals



## AVERAGE LENGTH OF STAY

Average Length of Stay	Q4 2019	Q4 2020	Q4 2021	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Leisure Visitors	5.51	10.92	6.98	6.30	14.3%	-9.7%	5.42	8.15	6.92	6.03	11.3%	-12.9%
Business Visitors	4.28	19.90	7.39	5.16	20.6%	-30.2%	4.93	8.49	11.62	5.11	3.7%	-56.0%
Visiting Friends & Relatives	10.89	22.49	16.22	12.04	10.6%	-25.8%	10.54	17.64	17.08	12.87	22.1%	-24.6%
Country of Origin												
US	4.71	10.88	6.47	5.69	20.8%	-12.1%	4.90	7.51	6.90	5.46	11.4%	-20.9%
Canada	7.38	27.09	11.64	8.62	16.8%	-25.9%	7.18	11.74	13.39	8.57	19.4%	-36.0%
UK	8.44	15.48	12.01	8.30	-1.7%	-30.9%	9.10	12.66	14.12	9.40	3.3%	-33.4%
Intended Address												
Hotel or Similar	4.57	10.25	5.98	5.44	19.0%	-9.0%	4.69	6.59	6.34	5.14	9.6%	-18.9%
Rental House/Apt	7.67	19.27	12.30	7.42	-3.3%	-39.7%	7.60	14.22	10.92	7.49	-1.4%	-31.4%
Friends & Relatives	10.74	21.38	15.92	11.24	4.7%	-29.4%	10.33	16.40	16.12	12.41	20.1%	-23.0%
Total AVG	5.98	14.70	9.35	7.02	17.4%	-24.9%	5.96	9.94	8.96	6.90	15.8%	-23.0%





# Air Statistics

## 4<sup>th</sup> Quarter 2022

### Air Capacity

↑ 44% OR 13,641 SEATS VS 2021

↓ 40.5% OR 51,651 SEATS VS 2019

### Seats Sold

↑ 69.1% OR 25,443 SEATS VS 2021

↓ 33.8% OR 31,751 SEATS VS 2019







# Air Statistics

Air Figures	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Air Capacity (Total Seats)	127,379	46,703	62,087	27,005	23,106	25,617	75,728	-40.5%	22.0%	579,270	170,344	237,092	355,842	-38.6%	50.1%
Arriving Passengers (Seats Sold)	94,038	16,580	36,844	23,338	19,186	19,763	62,287	-33.8%	69.1%	435,528	88,899	130,278	255,948	-41.2%	96.5%
Air Load Factor (% filled)	73.8%	35.5%	59.3%	86.4%	83.0%	77.1%	82.3%	11.4%	38.6%	75.2%	52.2%	54.9%	71.9%	-4.3%	31.0%

## AIR CAPACITY

↑ 22% VS 2021

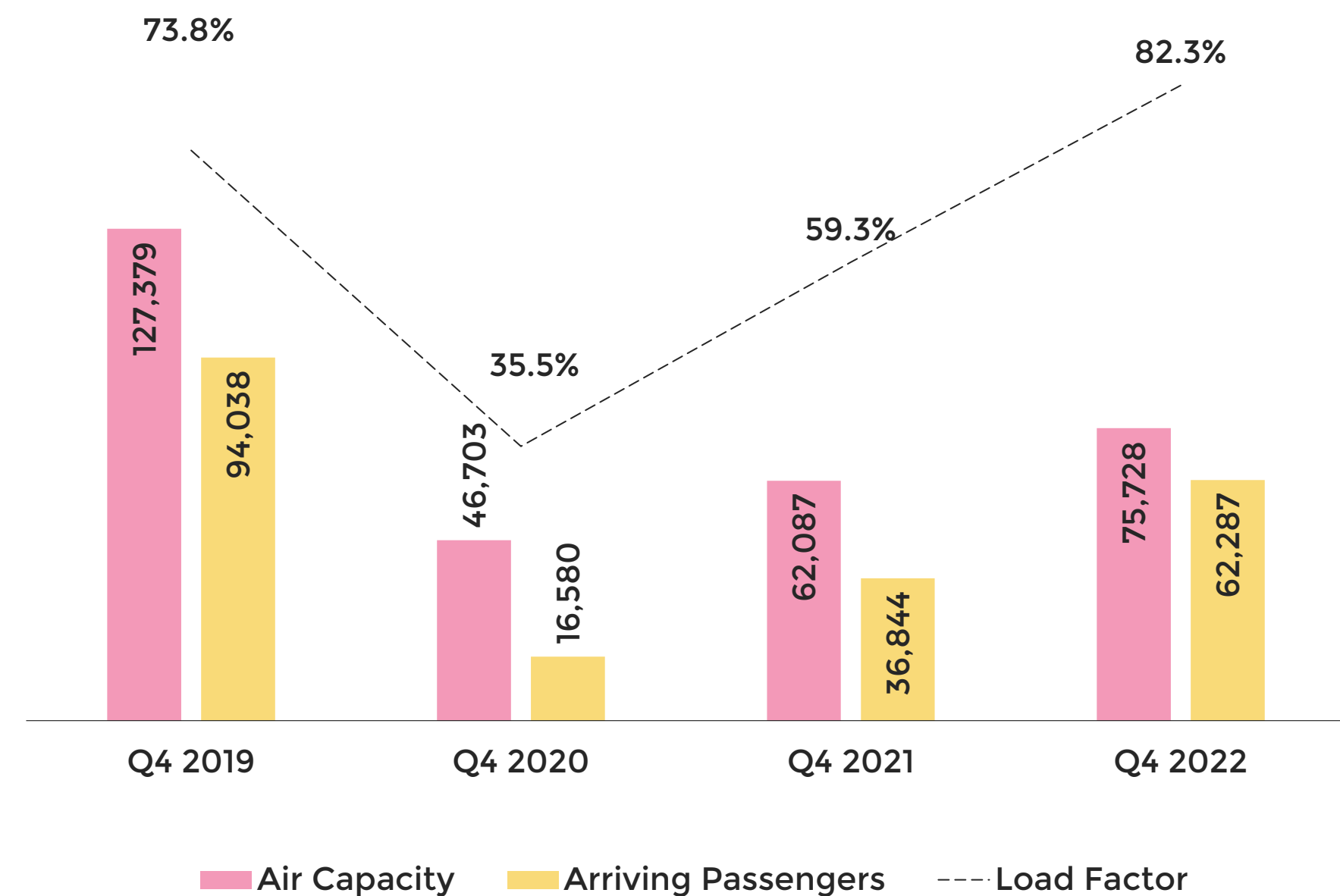
↓ 40.5% VS 2019

## ARRIVING PASSENGERS

(Including Residents)

↑ 69.1% VS 2021

↓ 33.8% VS 2019







# Air Visitor Statistics

## By Accommodation Type

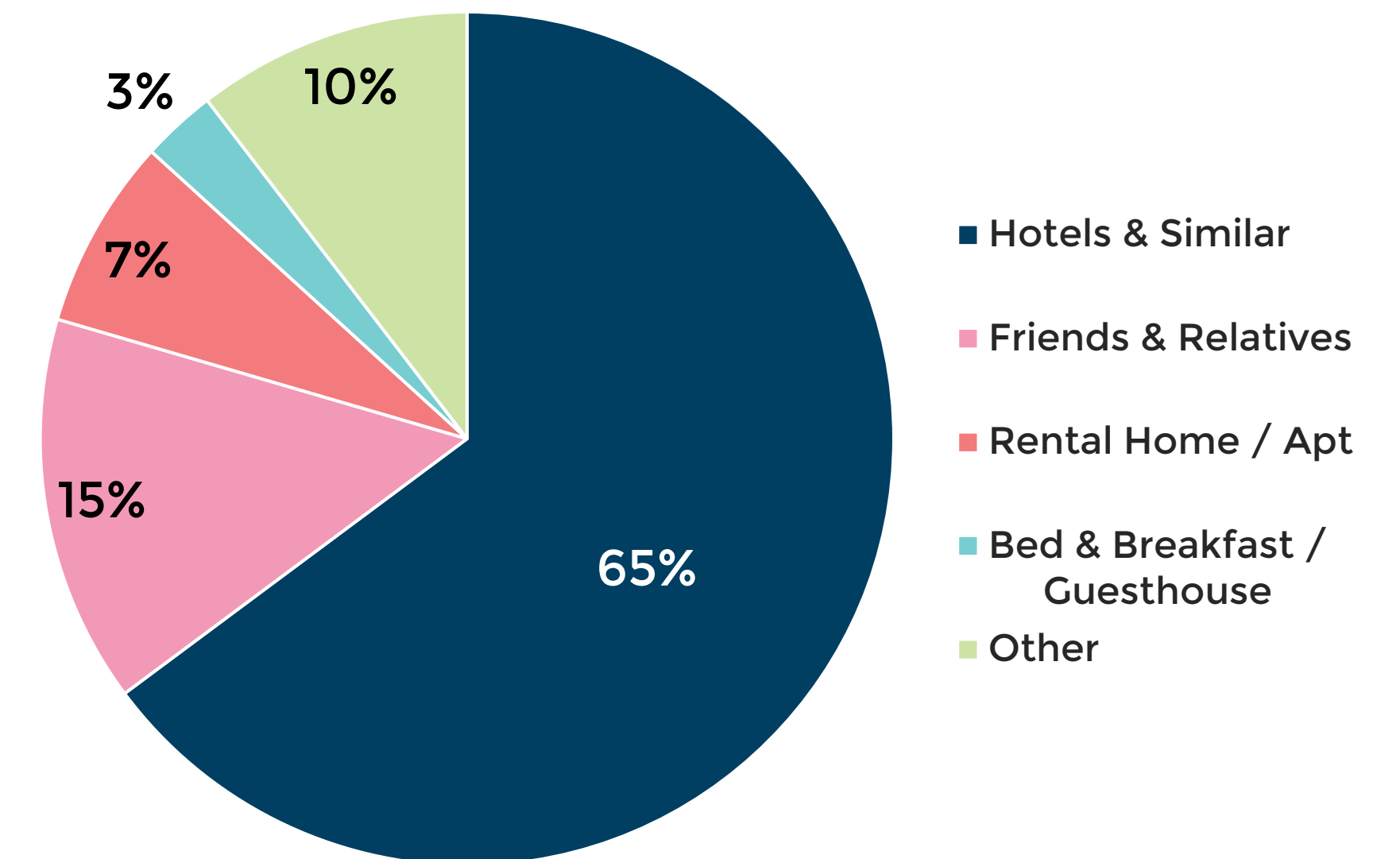
HOTEL OR B&B / GUESTHOUSE → 68%

OTHER → 10% (THIS CATEGORY INCLUDES PRIVATE HOMES, BOATS/YACHTS AND UNSPECIFIED TYPES OF ACCOMMODATIONS)

FRIENDS & RELATIVES → 15%

VACATION RENTAL PROPERTIES → 7%

Q4 2022







# Accommodation Statistics

Accommodations	Q4 2019	Q4 2020	Q4 2021	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Hotel Occupancy	51.2%	36.3%	30.8%	51.9%	1.3%	68.6%	61.0%	24.5%	37.1%	53.4%	-12.5%	43.9%
Hotel Average Daily Rate (ADR)					42.7%	22.1%					37.4%	26.7%
Hotel Revenue Per Available Room (RevPAR)					44.6%	104.1%					20.3%	82.3%
% Staying In Commercial Accommodations TOTAL	71.1%	58.9%	60.2%	67.6%	-4.9%	12.3%	72.0%	65.1%	60.6%	67.7%	-6.0%	11.7%
% Staying In Commercial Accommodations (Leisure)	76.8%	66.3%	74.1%	74.3%	-3.3%	0.3%	77.5%	70.8%	67.5%	74.6%	-3.7%	10.5%
% Staying In Commercial Accommodations (Business)	89.7%	84.3%	85.8%	91.7%	2.2%	6.9%	88.6%	87.4%	83.7%	91.5%	3.3%	9.3%
Bed Nights in Commercial Accommodations	169,972	59,392	58,706	120,886	-28.9%	105.9%	911,015	180,631	277,208	507,433	-44.3%	83.1%

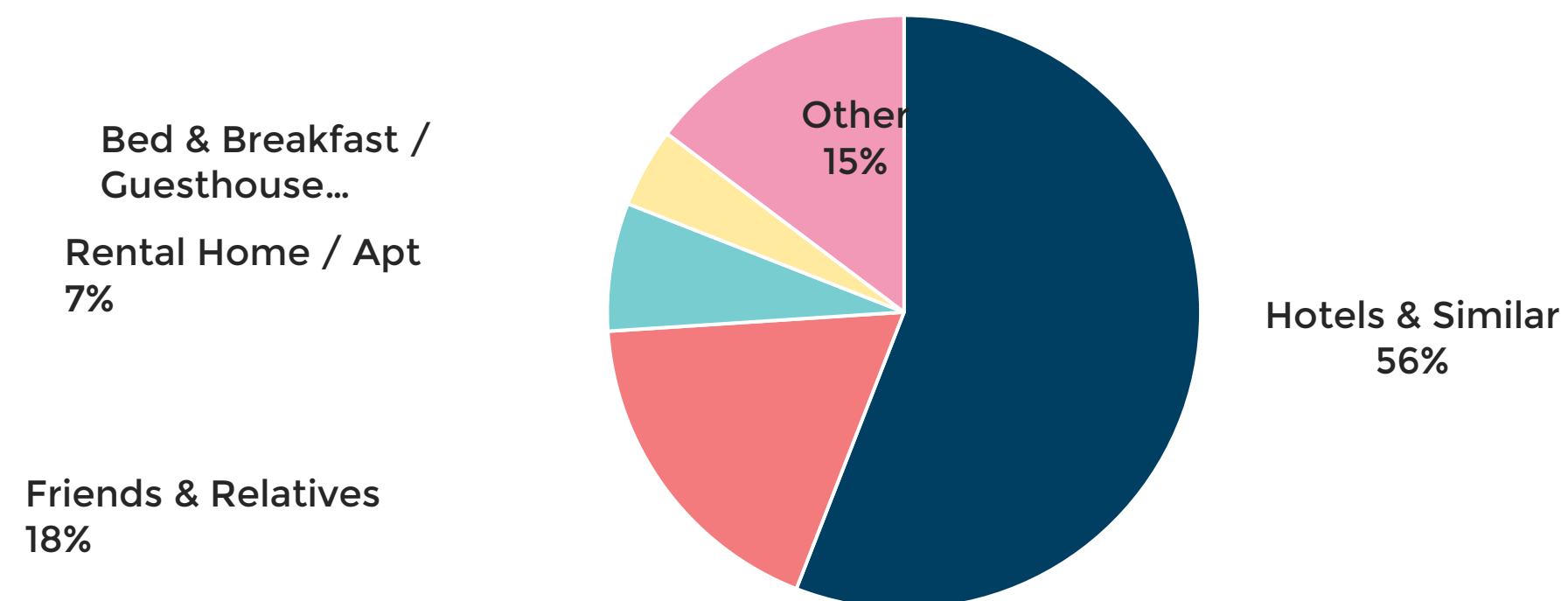




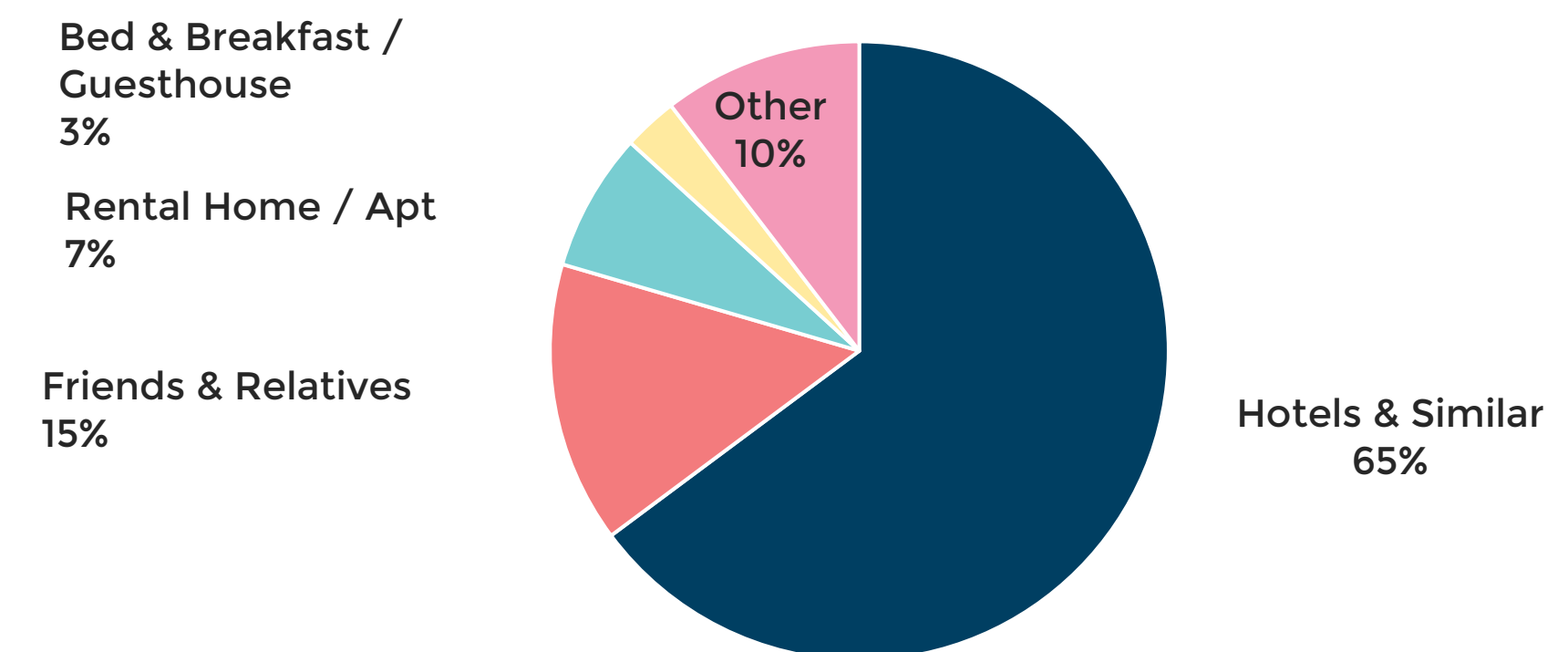
# Vacation Rental Statistics

Accommodations	Q4 2019	Q4 2020	Q4 2021	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Vacation Rental Occupancy*	45.7%	51.1%	50.0%	60.6%	32.6%	21.2%	56.2%	43.3%	57.2%	65.5%	16.55%	14.5%
% Staying in Rental TOTAL	9.5%	10.2%	7.0%	7.2%	-24.2%	2.9%	10.0%	9.8%	8.7%	8.3%	-17.00%	-4.6%
% Staying in rental Leisure	11.7%	12.9%	8.6%	9.8%	-16.2%	14.0%	11.9%	12.4%	9.7%	10.3%	-13.45%	6.2%
% Staying in rental Business	5.5%	6.7%	4.8%	2.8%	-49.1%	-41.7%	5.3%	6.5%	5.5%	2.5%	-52.83%	-54.5%
Average Length of Stay	7.67	19.27	12.30	7.42	-3.3%	-39.7%	7.60	14.22	10.92	7.49	-1.4%	-31.4%

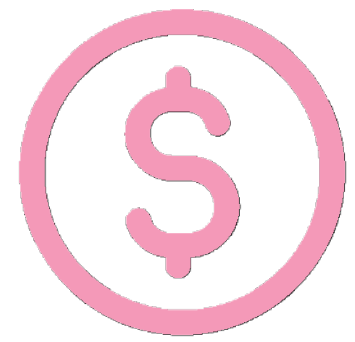
Q4 2021



Q4 2022

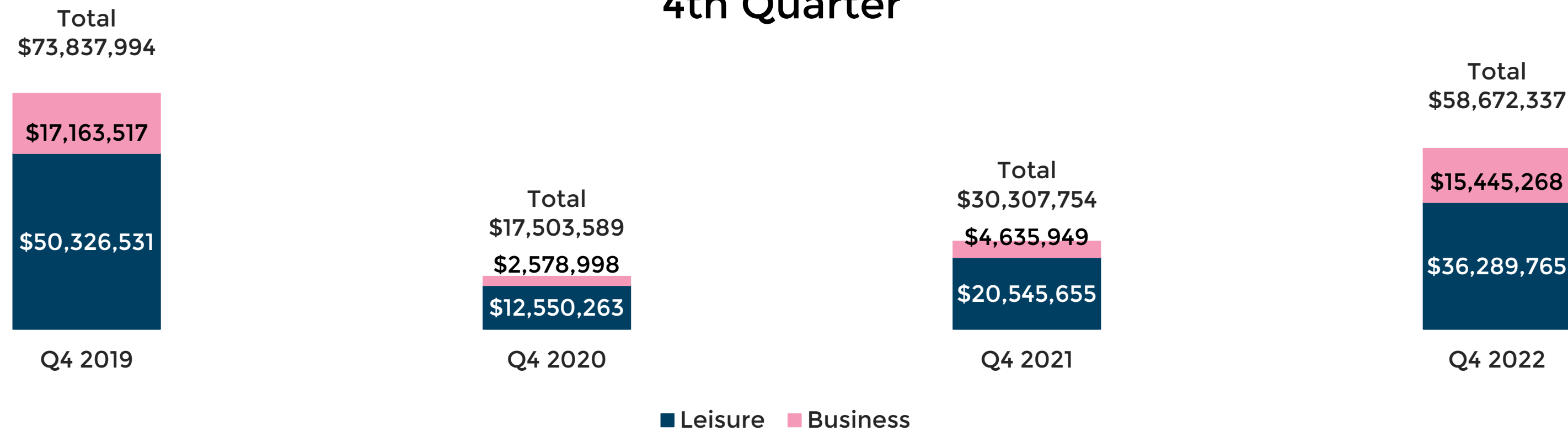






# Estimated Air Visitor Expenditure

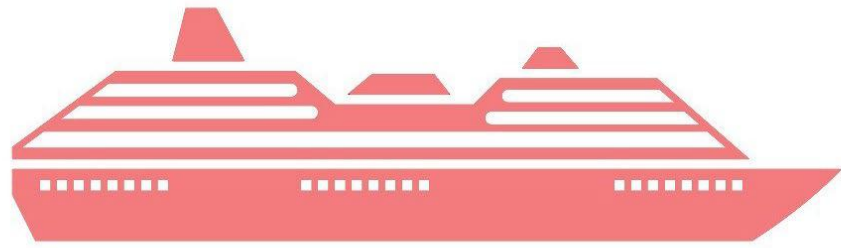
## 4th Quarter



	Q4 2019	Q4 2020	Q4 2021	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Leisure Air Visitor	\$50,326,531	\$12,550,263	\$20,545,655	\$36,289,765	-27.9%	76.6%	\$298,891,903	\$46,491,234	\$98,117,090	\$194,515,420	-34.9%	98.2%
Business Air Visitor	\$17,163,517	\$2,578,998	\$4,635,949	\$15,445,268	-10.0%	233.2%	\$72,385,297	\$14,787,896	\$11,320,000	\$46,799,277	-35.3%	313.4%
<b>Total Air Visitors</b>	<b>\$73,837,994</b>	<b>\$17,503,589</b>	<b>\$30,307,754</b>	<b>\$58,672,337</b>	<b>-20.5%</b>	<b>93.6%</b>	<b>\$399,765,223</b>	<b>\$68,945,076</b>	<b>\$122,587,947</b>	<b>\$270,076,341</b>	<b>-32.4%</b>	<b>120.3%</b>

	Q4 2019	Q4 2020	Q4 2021	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Leisure Air Visitor	\$1,505	\$1,968	\$2,075	\$1,848	22.8%	-10.9%	\$1,561	\$1,809	\$1,778	\$1,957	25.3%	10.1%
Business Air Visitor	\$1,442	\$1,854	\$2,016	\$2,034	41.0%	0.9%	\$1,531	\$1,579	\$1,845	\$2,033	32.8%	10.2%
<b>Total Air Visitors</b>	<b>\$1,411</b>	<b>\$1,780</b>	<b>\$1,862</b>	<b>\$1,786</b>	<b>26.6%</b>	<b>-4.1%</b>	<b>\$1,483</b>	<b>\$1,639</b>	<b>\$1,699</b>	<b>\$1,852</b>	<b>24.8%</b>	<b>9.0%</b>

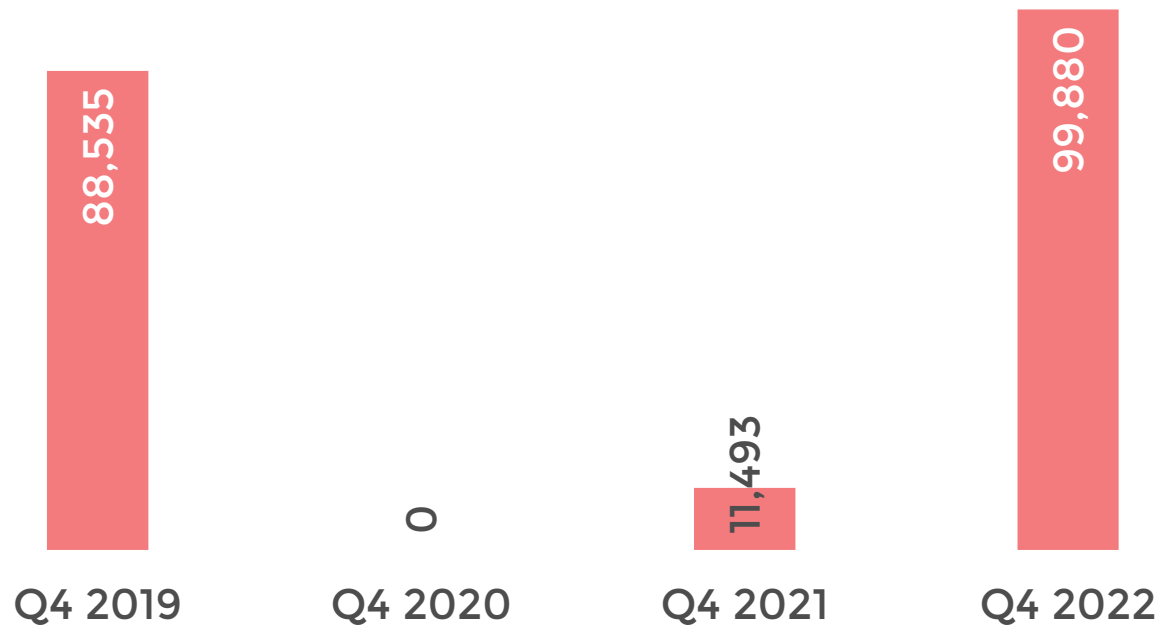




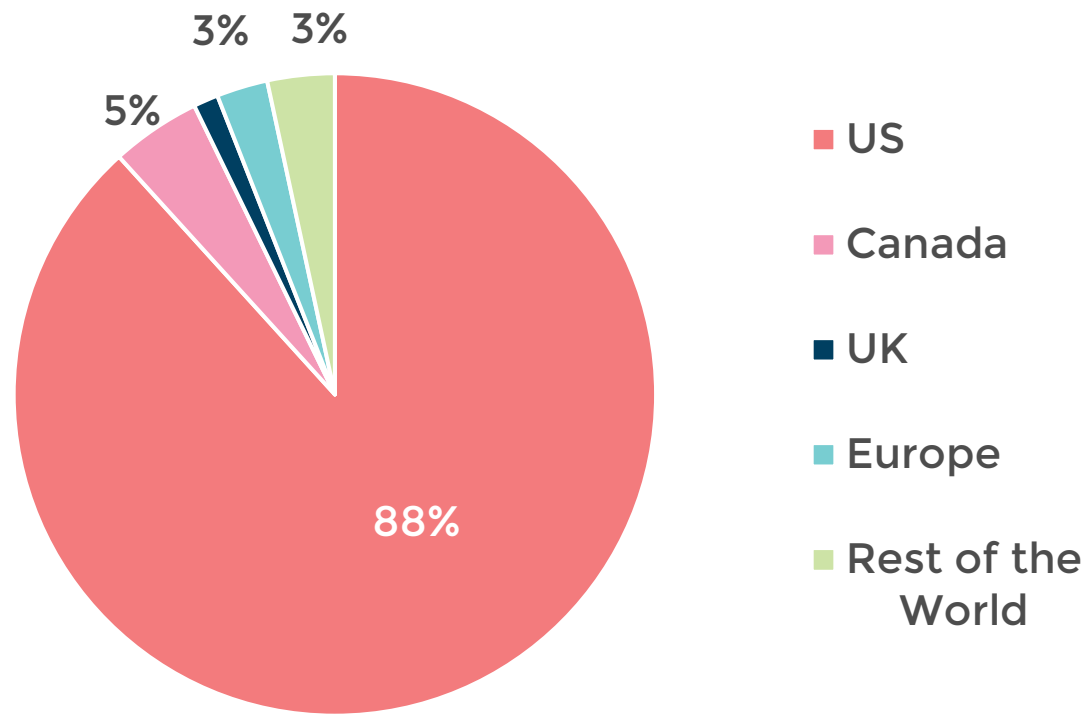
# Cruise Arrivals

Total Cruise Arrivals	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	69,956	0	10,841	55,968	23,573	8,621	88,162	26.0%	713.2%	465,865	2,380	13,430	366,118	-21.4%	2626%
Canada	4,170	0	264	2,141	1,800	574	4,515	8.3%	1610.2%	20,581	403	305	16,523	-19.7%	5317%
UK	2,769	0	66	688	377	183	1,248	-54.9%	1790.9%	19,456	5,995	81	4,110	-78.9%	4974%
Europe	8,465	0	149	606	408	1,559	2,573	-69.6%	1626.8%	13,904	473	201	5,991	-56.9%	2881%
Rest of World	3,175	0	173	1,457	832	1,093	3,382	6.5%	1854.9%	15,755	115	186	9,915	-37.1%	5231%
Total	88,535	0	11,493	60,860	26,990	12,030	99,880	12.8%	769.1%	535,561	9,366	14,203	402,657	-24.8%	2735%

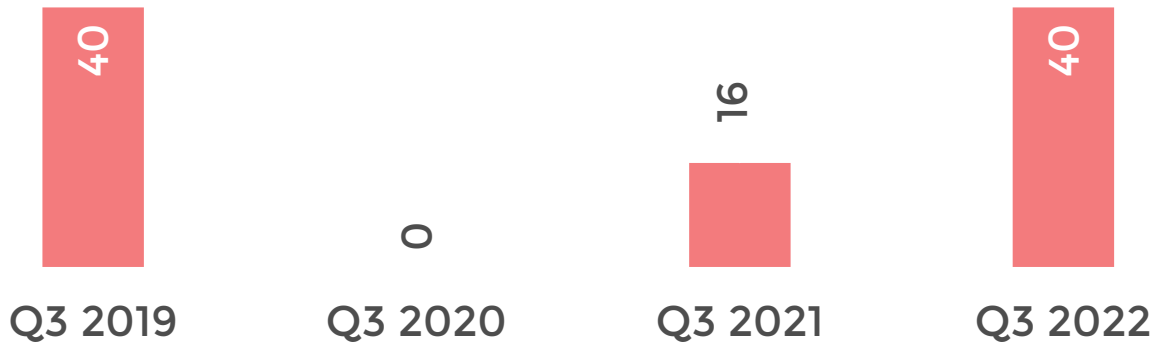
Cruise Passengers



Cruise Passengers



Cruise Calls



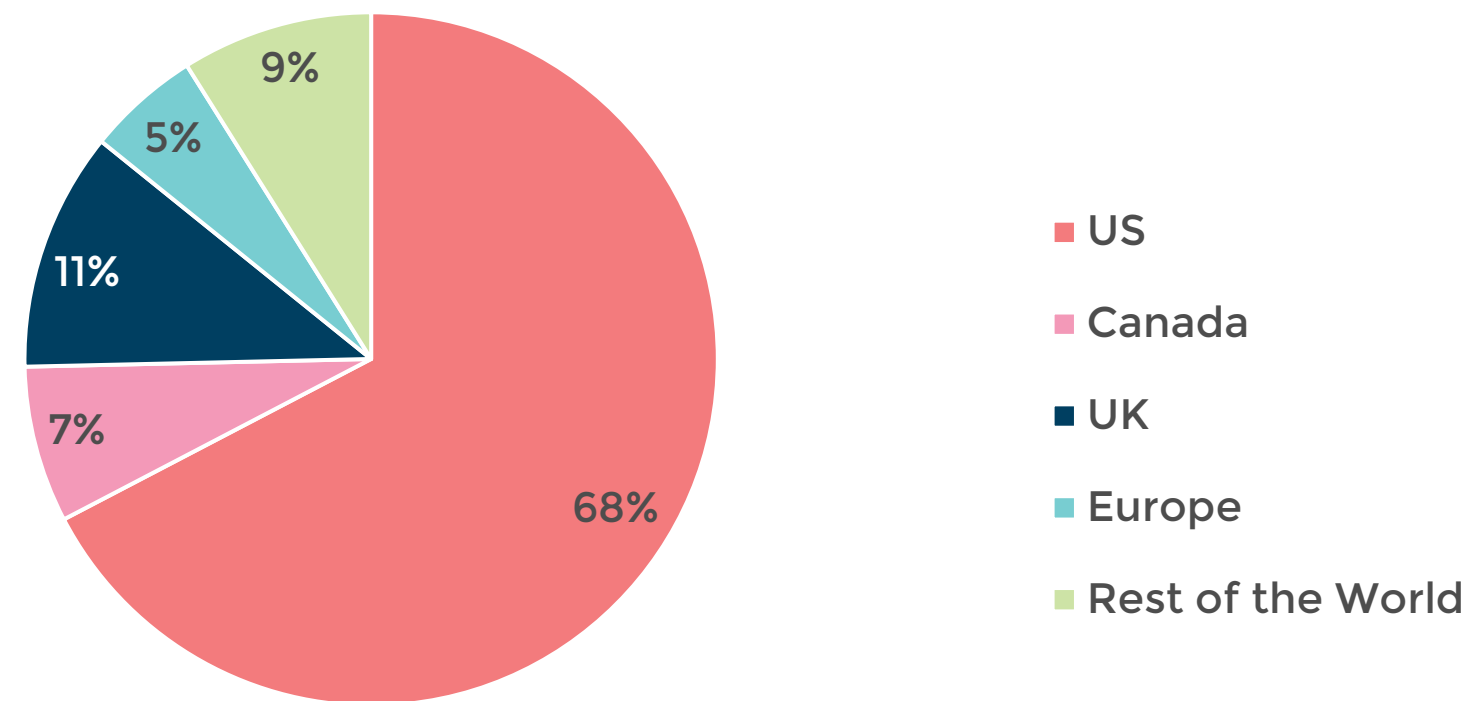




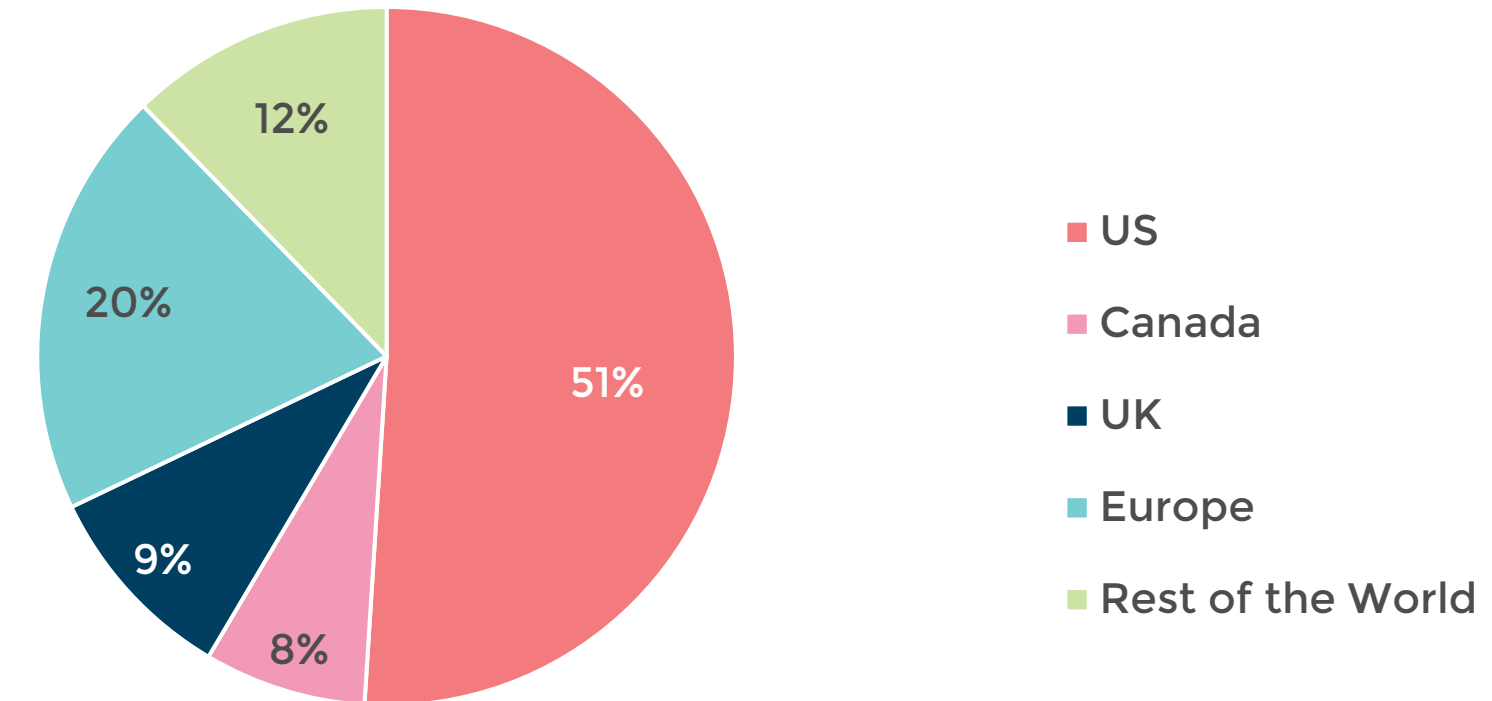
# Yacht Arrivals

Yacht Passenger Arrivals by Country	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	409	165	296	41	230	61	332	-18.8%	12.2%	1,362	437	786	2,344	72.1%	198%
Canada	70	13	56	5	22	9	36	-48.6%	-35.7%	207	50	115	345	66.7%	200%
UK	31	20	40	12	39	4	55	77.4%	37.5%	425	133	231	431	1.4%	87%
Europe	43	16	37	2	19	5	26	-39.5%	-29.7%	830	496	387	911	9.8%	135%
Rest of World	45	33	35	11	32	1	44	-2.2%	25.7%	379	183	258	564	48.8%	119%
Total	598	247	464	71	342	80	493	-17.6%	6.3%	3,203	1,299	1,777	4,595	43.5%	159%

Q4 2022



YTD 2022



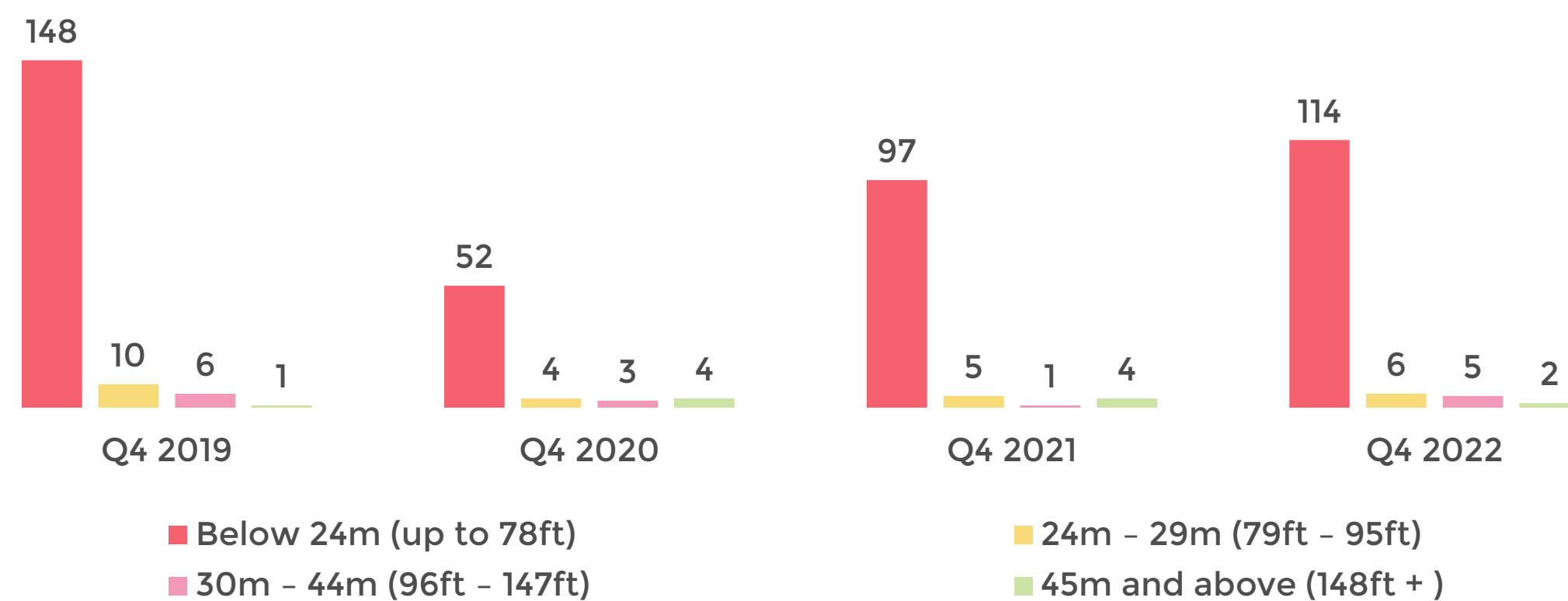




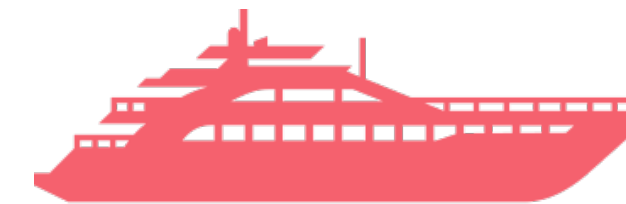
# Yacht Arrivals

Yacht Arrivals by Length	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Below 24m (up to 78ft)	148	52	97	17	78	19	114	-23.0%	17.5%	688	181	336	670	-2.6%	99%
24m – 29m (79ft – 95ft)	10	4	5	1	3	2	6	-40.0%	20.0%	36	16	14	33	-8.3%	136%
30m – 44m (96ft – 147ft)	6	3	1	2	2	1	5	-16.7%	400.0%	28	16	12	49	75.0%	308%
45m and above (148ft + )	1	4	4	1	1	0	2	100.0%	-50.0%	39	19	40	61	56.4%	53%
<b>Total</b>	<b>165</b>	<b>63</b>	<b>107</b>	<b>21</b>	<b>84</b>	<b>22</b>	<b>127</b>	<b>-23.0%</b>	<b>18.7%</b>	<b>791</b>	<b>232</b>	<b>402</b>	<b>813</b>	<b>2.8%</b>	<b>102%</b>

## VESSELS BY LENGTH



## SUPERYACHTS



### Superyacht Calls

Q4 2020	Q4 2021	Q4 2022	vs 2020 % CHG	vs 2021 % CHG	YTD-20	YTD-21	YTD-22	vs 2020 % CHG	vs 2021 % CHG
11	12	11	0.0%	-8.3%	46	49	90	95.7%	83.7%

### Economic Impact

Q4 2020	Q4 2021	Q4 2022	vs 2020 % CHG	vs 2021 % CHG	YTD-20	YTD-21	YTD-22	vs 2020 % CHG	vs 2021 % CHG
\$655,499	\$237,184	\$515,112	-21.4%	117.2%	\$2,085,467	\$1,395,632	\$3,441,677	65.0%	146.6%

### Superyacht

Vessel measuring in length in excess of 24 metres, irrespective of tonnage, with passenger accommodation not exceeding twelve persons (excluding crew); but does not include a passenger ship or any vessel used for the transportation of goods for commercial purposes.





# Questions anyone?

The Bermuda Tourism Authority would like to thank all partners and stakeholders that provide data for this and other reports

Any queries/comments can be directed to  
[research@bermudatourism.com](mailto:research@bermudatourism.com) or 441.279.5585