



Tourism Measures

3rd Quarter 2022

BERMUDA

Lost Yet Found

Executive Summary

PERCENTAGES ARE % CHANGE COMPARING 2022 to 2019

Q3 2022



AIR ARRIVALS LEISURE



TOTAL LEISURE
39,302

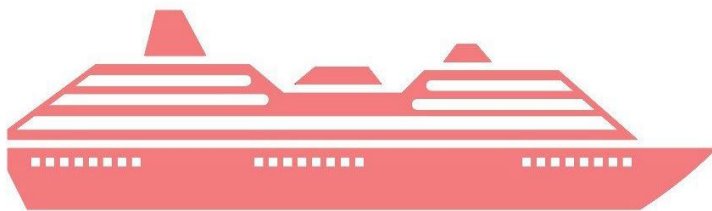
↓ **43.6%**

LEISURE

(VS 2021 ↑ 32.6%)

USA **43.7%** ↓
CAD **48.1%** ↓
UK **27.6%** ↓

CRUISE



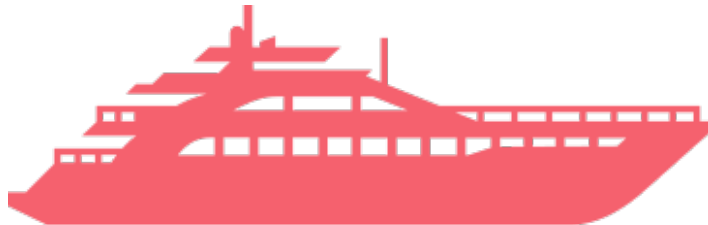
TOTAL PASSENGERS

176,650
18.0% ↓

TOTAL CALLS

64
11.1% ↓

SUPERYACHT



CALLS
(VS 2020)

8 **46.7%** ↓

ESTIMATED
ECONOMIC IMPACT

\$0.6MM **41.5%** ↓

AIR CAPACITY



106,559
39.3% ↓
TOTAL

(VS 2021 ↑ 27.5%)

VISITOR EXPENDITURE

AIR 2019
\$136.7M

AIR 2022
\$95.7M

% CHG
30.0% ↓

CRUISE 2019
\$47.1M

CRUISE 2022
\$44.5M

% CHG
5.5% ↓

LENGTH OF STAY

AVERAGE LEISURE

5.99 DAYS
9.5% ↑

(VS 2021 ↓ 10.1%)

Executive Summary

PERCENTAGES ARE % CHANGE COMPARING 2022 to 2019

YTD 2022



AIR ARRIVALS LEISURE



TOTAL LEISURE
79,745

↓ 49.5%

LEISURE

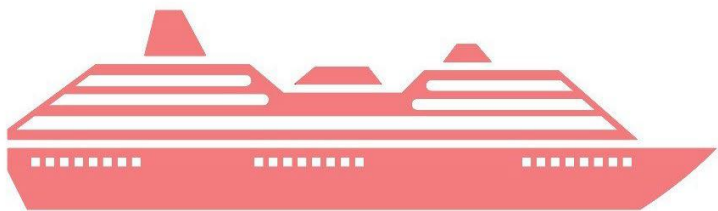
(VS 2021 ↑ 76.1%)

USA **49.7% ↓**

CAD **58.2% ↓**

UK **27.6% ↓**

CRUISE



TOTAL PASSENGERS

302,777

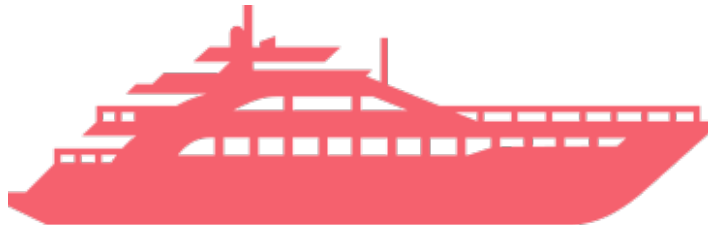
32.3% ↓

TOTAL CALLS

124

18.4% ↓

SUPERYACHT



CALLS

(VS 2020)

80 128.6% ↑

ESTIMATED
ECONOMIC IMPACT

\$2.9MM 104.7% ↑

AIR CAPACITY



280,114

38.0% ↓

TOTAL

(VS 2021 ↑ 60.1%)



VISITOR EXPENDITURE



AIR 2019

\$327.5M

AIR 2022

\$211.1M

% CHG

35.5% ↓

CRUISE 2019

\$93.8M

CRUISE 2022

\$78.1M

% CHG

16.7% ↓

LENGTH OF STAY

AVERAGE LEISURE

5.97 DAYS

10.6% ↑

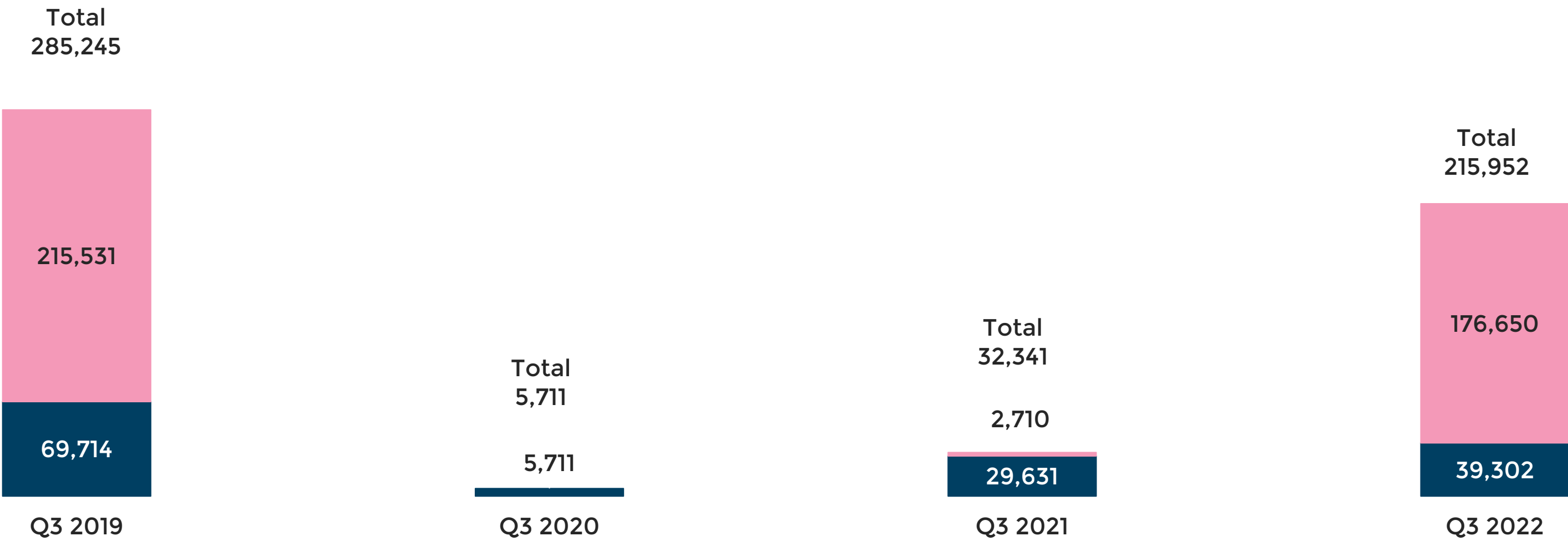
(VS 2021 ↓ 13.6%)



Total Vacation & Leisure Visitor Arrivals

	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Air Vacation & Leisure Visitors	69,714	5,711	29,631	16,015	13,922	9,365	39,302	-43.6%	32.6%	157,977	19,328	45,285	79,745	-49.5%	76.1%
Cruise Visitors	215,531	0	2,710	69,324	67,730	39,596	176,650	-18.0%	6418.5%	447,026	9,366	2,710	302,777	-32.3%	11072.6%
Total Leisure Visitors	285,245	5,711	32,341	85,339	81,652	48,961	215,952	-24.3%	567.7%	605,003	28,694	47,995	382,522	-36.8%	697.0%

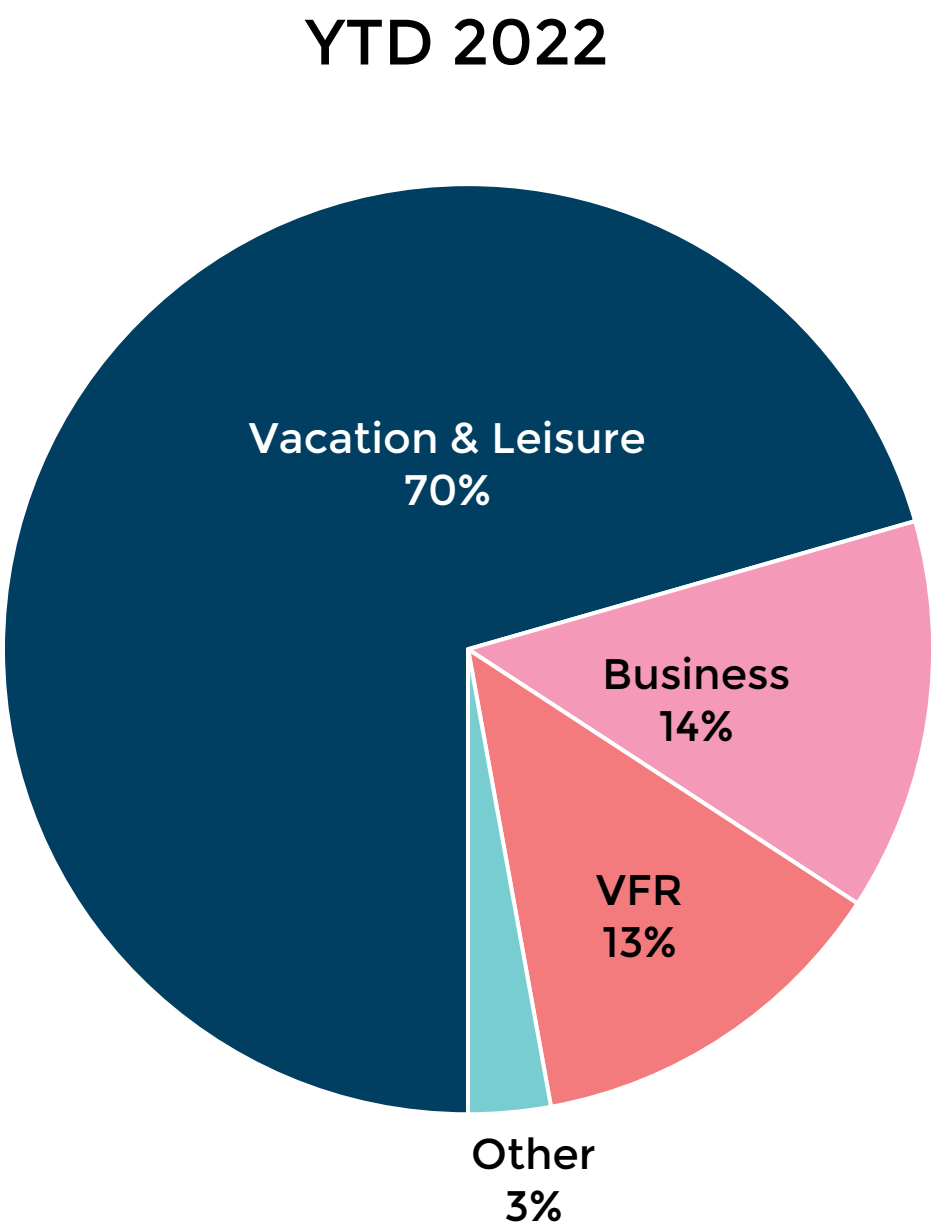
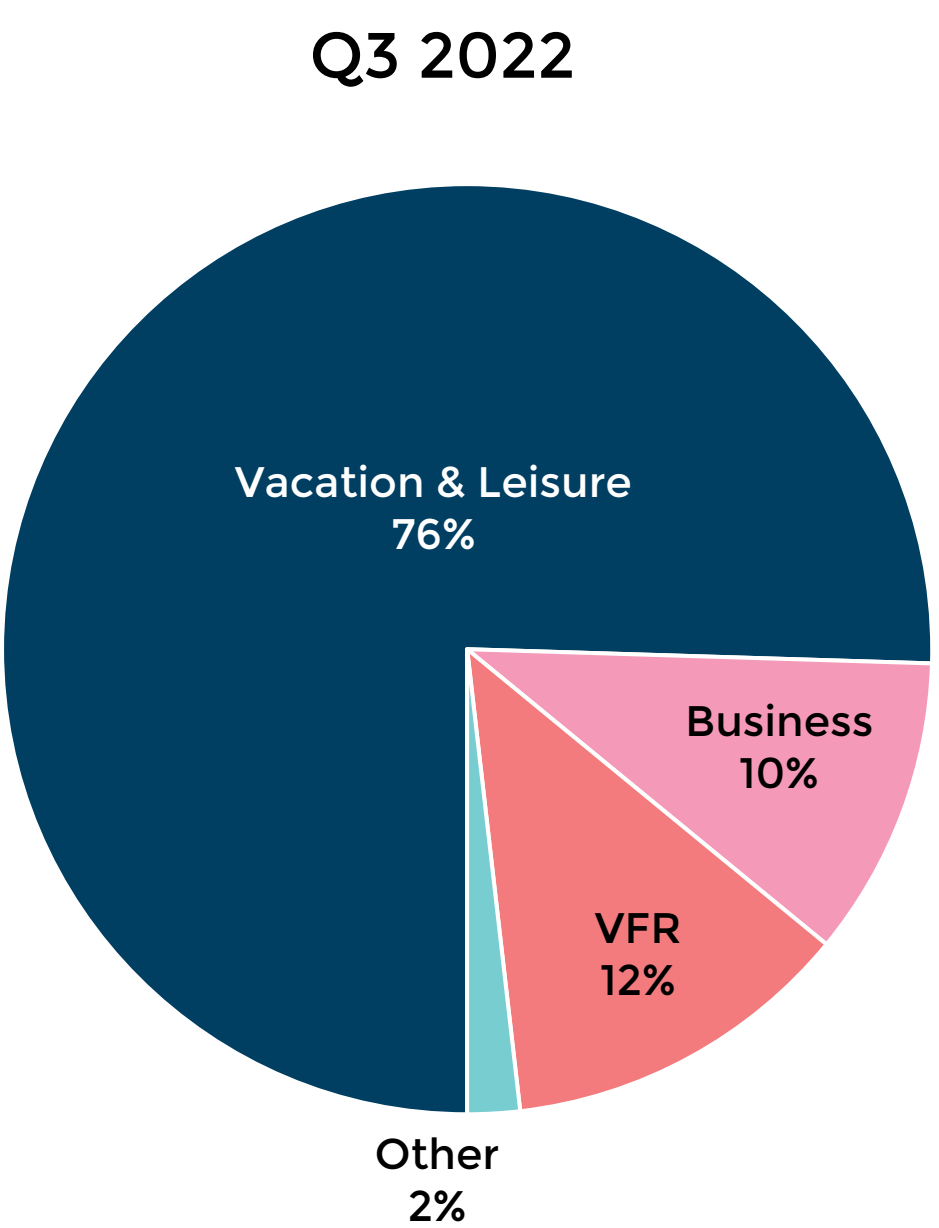
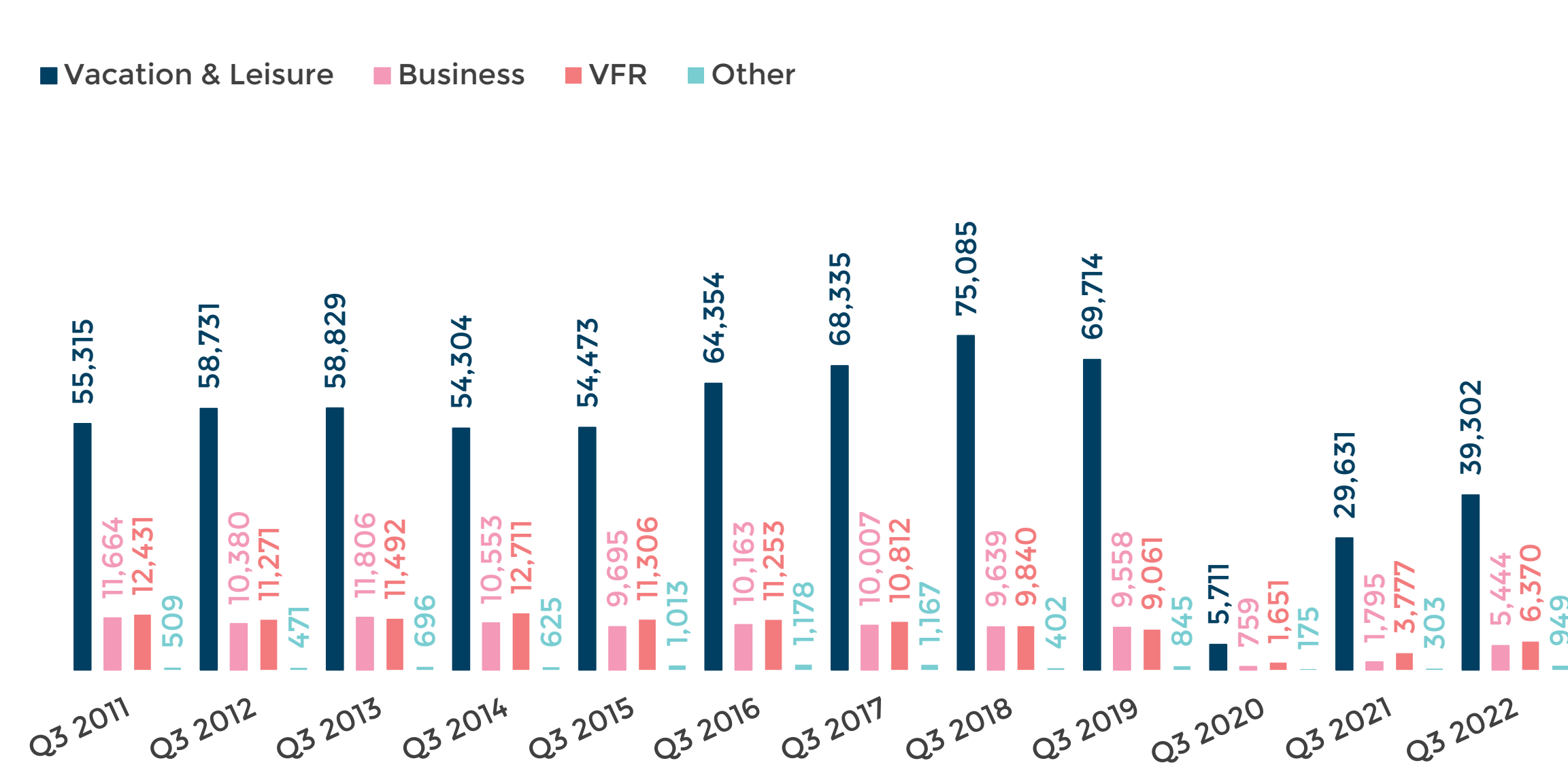
Cruise Air Vacation & Leisure





Total Air Visitors Purpose of Visit

	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Vacation & Leisure	69,714	5,711	29,631	16,015	13,922	9,365	39,302	-43.6%	32.6%	157,977	19,328	45,285	79,745	-49.5%	76.1%
Business	9,558	759	1,795	1,653	1,498	2,293	5,444	-43.0%	203.3%	35,383	7,976	3,836	15,423	-56.4%	302.1%
Visiting Friends & Relatives	9,061	1,651	3,777	2,993	2,090	1,287	6,370	-29.7%	68.7%	21,310	4,346	6,130	14,626	-31.4%	138.6%
Other	845	175	303	291	449	209	949	12.3%	213.2%	2,477	585	613	3,226	30.2%	426.3%
TOTAL Air Visitors	89,178	8,296	35,506	20,952	17,959	13,154	52,065	-41.6%	46.6%	217,147	32,235	55,864	113,020	-48.0%	102.3%





Total Air Visitors

Purpose of Visit Detail

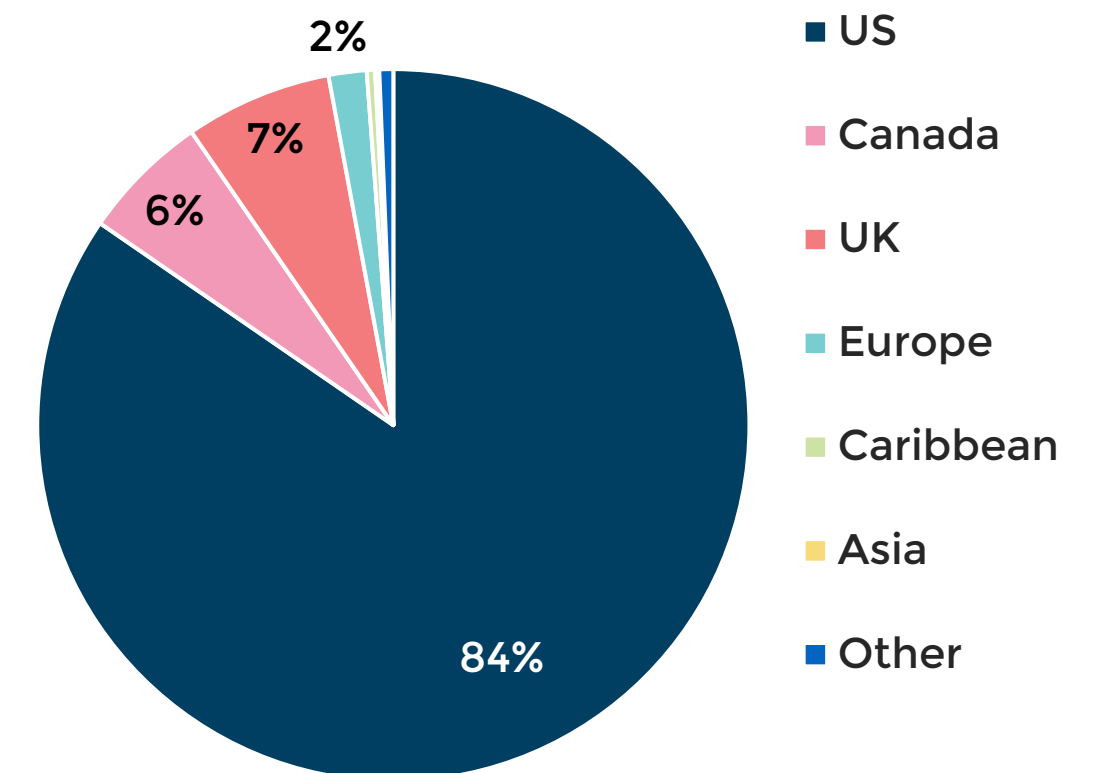
	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Vacation & Leisure	69,714	5,711	29,631	16,015	13,922	9,365	39,302	-43.6%	32.6%	157,977	19,328	45,285	79,745	-49.5%	76.1%
Vacation	66,740	5,593	28,791	15,516	13,621	8,973	38,110	-42.9%	32.4%	149,688	18,235	44,068	75,533	-49.5%	71.4%
Destination Wedding*	2,293	113	735	384	294	338	1,016	-55.7%	38.2%	5,213	212	1,061	3,120	-40.1%	194.1%
Concert/Festival/Carnival	189	0	3	75	5	18	98	-48.1%	3166.7%	675	103	5	267	-60.4%	5240.0%
Sporting Events	492	5	102	40	2	36	78	-84.1%	-23.5%	2,401	778	151	825	-65.6%	446.4%
Business	9,558	759	1,795	1,653	1,498	2,293	5,444	-43.0%	203.3%	35,383	7,976	3,836	15,423	-56.4%	302.1%
Business	7,148	719	1,631	1,342	1,110	1,763	4,215	-41.0%	158.4%	25,795	6,596	3,565	12,071	-53.2%	238.6%
Incentive Groups*	96	1	5	20	11	26	57	-40.6%	1040.0%	785	11	8	256	-67.4%	3100.0%
Conference/Meeting	2,314	39	159	291	377	504	1,172	-49.4%	637.1%	8,803	1,369	263	3,096	-64.8%	1077.2%
Visiting Friends & Relatives	9,061	1,651	3,777	2,993	2,090	1,287	6,370	-29.7%	68.7%	21,310	4,346	6,130	14,626	-31.4%	138.6%
Vacation*	7,438	1,072	2,737	2,494	1,654	937	5,085	-31.6%	85.8%	16,635	2,701	4,022	11,327	-31.9%	181.6%
Personal *	1,623	579	1,040	499	436	350	1,285	-20.8%	23.6%	4,675	1,645	2,108	3,299	-29.4%	56.5%
Other	845	175	303	291	449	209	949	12.3%	213.2%	2,477	585	613	3,226	30.2%	426.3%
Study	171	17	50	31	48	17	96	-43.9%	92.0%	773	167	77	243	-68.6%	215.6%
Other	674	158	253	260	401	192	853	26.6%	237.2%	1,704	418	536	2,983	75.1%	456.5%
Total Air Visitors	89,178	8,296	35,506	20,952	17,959	13,154	52,065	-41.6%	46.6%	217,147	32,235	55,864	113,020	-48.0%	102.3%



Air Visitor Arrivals by Country

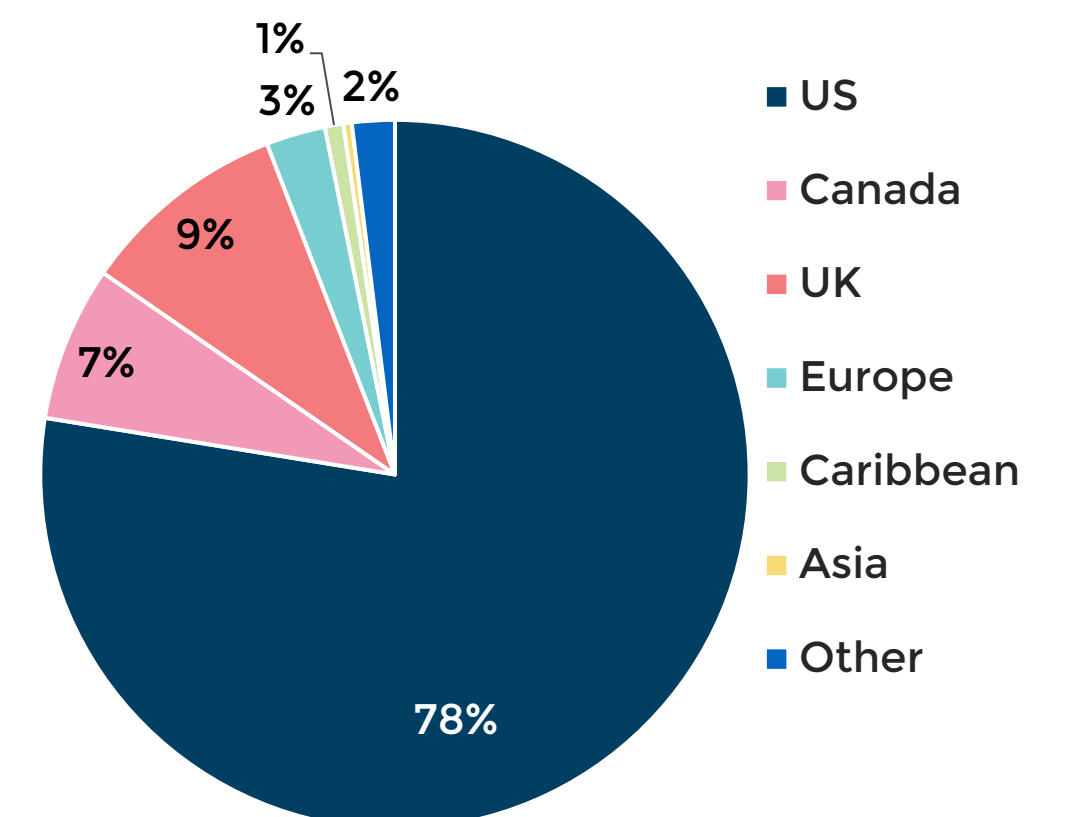
Leisure Air Arrivals	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	59,017	4,321	26,172	13,467	12,012	7,770	33,249	-43.7%	27.0%	130,983	14,102	41,082	65,924	-49.7%	60.5%
Canada	4,397	133	847	965	736	581	2,282	-48.1%	169.4%	13,171	2,635	931	5,499	-58.2%	490.7%
UK	3,623	1,064	2,056	1,127	781	715	2,623	-27.6%	27.6%	7,989	1,909	2,371	5,781	-27.6%	143.8%
Europe	1,461	141	310	264	248	166	678	-53.6%	118.7%	3,109	361	452	1,385	-55.5%	206.4%
Caribbean	371	25	66	67	48	33	148	-60.1%	124.2%	779	111	111	444	-43.0%	300.0%
Asia	252	3	54	26	26	22	74	-70.6%	37.0%	560	54	75	161	-71.3%	114.7%
Other	593	24	126	99	71	78	248	-58.2%	96.8%	1,386	156	263	551	-60.2%	109.5%
Total	69,714	5,711	29,631	16,015	13,922	9,365	39,302	-43.6%	32.6%	157,977	19,328	45,285	79,745	-49.5%	76.1%

Leisure Q3 2022



Total Air Arrivals	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	70,378	5,578	29,407	16,181	14,358	9,841	40,380	-42.6%	37.3%	165,722	21,402	47,331	84,338	-49.1%	78.2%
Canada	6,886	441	1,394	1,591	1,151	938	3,680	-46.6%	164.0%	21,545	4,387	1,664	9,080	-57.9%	445.7%
UK	6,604	1,810	3,461	1,986	1,421	1,538	4,945	-25.1%	42.9%	16,570	4,188	4,524	12,174	-26.5%	169.1%
Europe	2,384	281	647	583	424	402	1,409	-40.9%	117.8%	6,146	999	1,082	3,435	-44.1%	217.5%
Caribbean	1,015	87	174	195	145	98	438	-56.8%	151.7%	2,318	434	349	1,164	-49.8%	233.5%
Asia	472	33	94	69	55	74	198	-58.1%	110.6%	1,248	197	186	448	-64.1%	140.9%
Other	1,439	66	329	347	405	263	1,015	-29.5%	208.5%	3,598	628	728	2,381	-33.8%	227.1%
Total	89,178	8,296	35,506	20,952	17,959	13,154	52,065	-41.6%	46.6%	217,147	32,235	55,864	113,020	-48.0%	102.3%

Total Q3 2022





US Vacation & Leisure Visitor Air Arrivals

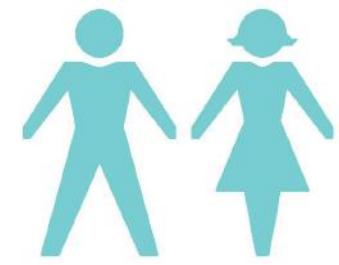


BY CITY OF RESIDENCE

Leisure Air Arrivals City	# of Arrivals Q3 2019	# of Arrivals Q3 2022	vs 2019 # CHG	vs 2019 % CHG	2022 % Share of Total	# of Arrivals YTD 2019	# of Arrivals YTD 2022	vs 2019 # CHG	vs 2019 % CHG	2022 % Share of Total
NEW YORK (501)	22,669	12,269	-10,400	-45.9%	34.94%	45,725	22,665	-23,060	-50.4%	32.68%
BOSTON (MANCHESTER) (506)	9,710	5,206	-4,504	-46.4%	13.95%	24,294	10,832	-13,462	-55.4%	14.41%
PHILADELPHIA (504)	4,198	3,287	-911	-21.7%	9.19%	8,882	6,208	-2,674	-30.1%	8.59%
WASHINGTON, DC (HAGRSTWN) (511)	3,506	1,257	-2,249	-64.1%	3.89%	6,663	2,390	-4,273	-64.1%	3.71%
HARTFORD & NEW HAVEN (533)	1,300	630	-670	-51.5%	1.96%	2,972	1,341	-1,631	-54.9%	2.18%
ATLANTA (524)	1,046	543	-503	-48.1%	1.93%	2,480	1,208	-1,272	-51.3%	2.14%
BALTIMORE (512)	1,019	543	-476	-46.7%	1.65%	2,101	1,074	-1,027	-48.9%	1.71%
PROVIDENCE-NEW BEDFORD (521)	1,017	525	-492	-48.4%	1.48%	2,399	1,130	-1,269	-52.9%	1.74%
CHARLOTTE (517)	413	455	42	10.2%	1.42%	874	897	23	2.6%	1.74%
LOS ANGELES (803)	643	335	-308	-47.9%	1.38%	1,390	724	-666	-47.9%	1.34%
MIAMI-FT. LAUDERDALE (528)	431	335	-96	-22.3%	1.05%	1,048	743	-305	-29.1%	1.03%



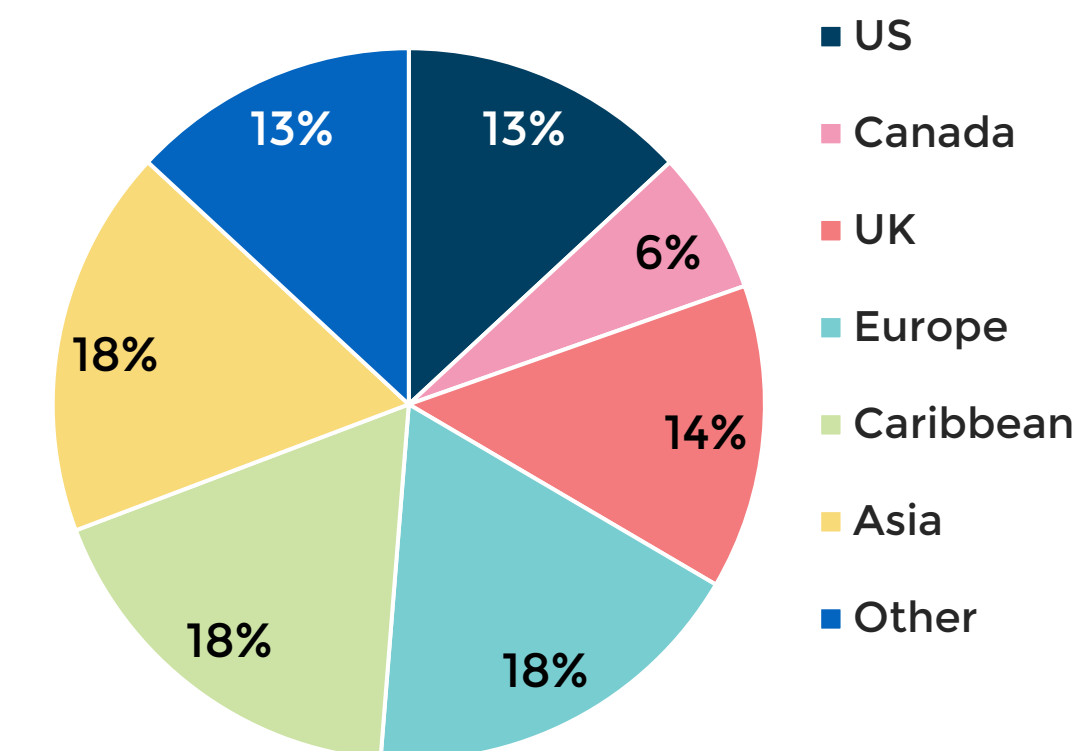
US Vacation & Leisure Visitor Air Arrivals



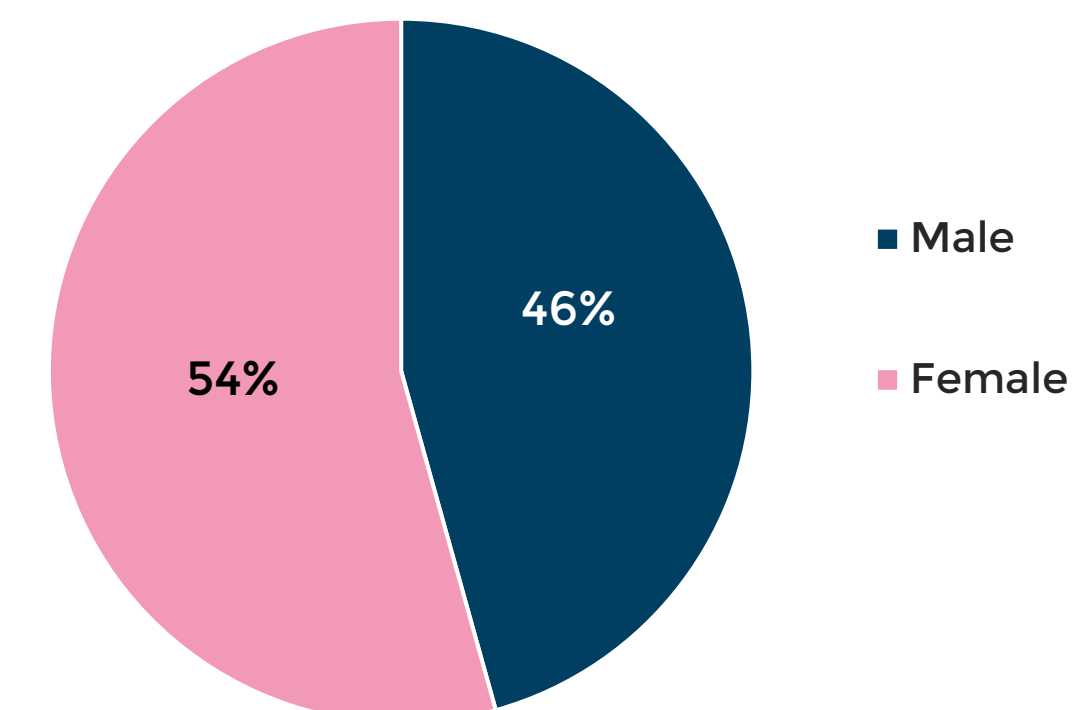
BY AGE & GENDER

AGE - LEISURE	Q3 2019	Q3 2020	Q3 2021	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
0 - 17	10,020	670	3,135	5,148	-48.6%	64.2%	19,456	1,743	4,531	9,106	-53.2%	101.0%
18 - 24	4,825	452	1,686	2,557	-47.0%	51.7%	10,327	1,186	2,711	4,942	-52.1%	82.3%
25 - 34	11,923	1,230	4,394	5,441	-54.4%	23.8%	28,685	3,705	7,040	12,182	-57.5%	73.0%
35 - 44	12,500	959	4,777	7,003	-44.0%	46.6%	27,225	3,139	7,497	13,843	-49.2%	84.6%
45 - 54	12,654	964	4,962	7,065	-44.2%	42.4%	27,061	3,113	7,340	13,399	-50.5%	82.5%
55 - 64	10,550	907	5,267	6,943	-34.2%	31.8%	25,719	3,444	8,061	14,768	-42.6%	83.2%
Over 65	7,242	529	5,410	5,145	-29.0%	-4.9%	19,504	2,998	8,105	11,505	-41.0%	41.9%
Total	69,714	5,711	29,631	39,302	-43.6%	32.6%	157,977	19,328	45,285	79,745	-49.5%	76.1%

AGE Q3 2022



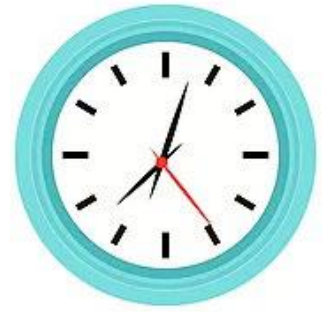
GENDER Q3 2022



GENDER - LEISURE	Q3 2019	Q3 2020	Q3 2021	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Male	31,912	2,706	13,472	17,949	-43.8%	33.2%	69,844	8,755	20,601	36,277	-48.1%	76.1%
Female	37,802	3,005	16,159	21,353	-43.5%	32.1%	88,133	10,573	24,684	43,468	-50.7%	76.1%
Total	69,714	5,711	29,631	39,302	-43.6%	32.6%	157,977	19,328	45,285	79,745	-49.5%	76.1%



US Vacation & Leisure Visitor Air Arrivals



AVERAGE LENGTH OF STAY

Average Length of Stay	Q3 2019	Q3 2020	Q3 2021	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Leisure Visitors	5.47	10.34	6.66	5.99	9.5%	-10.1%	5.40	7.29	6.91	5.97	10.6%	-13.6%
Business Visitors	5.77	13.48	9.45	4.43	-23.2%	-53.1%	5.15	6.50	14.15	5.09	-1.2%	-64.0%
Visiting Friends & Relatives	10.45	20.20	14.61	12.61	20.7%	-13.7%	10.44	15.49	17.60	13.12	25.7%	-25.5%
Country of Origin												
US	5.09	10.50	6.42	5.41	6.3%	-15.7%	4.95	6.44	6.99	5.40	9.1%	-22.7%
Canada	7.10	18.21	11.43	8.23	15.9%	-28.0%	7.13	9.82	15.33	8.55	19.9%	-44.2%
UK	10.04	15.36	13.12	10.61	5.7%	-19.1%	9.30	11.47	15.40	9.78	5.2%	-36.5%
Intended Address												
Hotel or Similar	4.82	8.69	5.87	7.26	50.6%	23.7%	4.72	5.61	6.44	4.91	4.0%	-23.8%
Rental House/Apt	7.51	15.02	8.94	7.14	-4.9%	-20.1%	7.59	12.59	10.62	7.51	-1.1%	-29.3%
Friends & Relatives	10.25	19.12	13.73	12.45	21.5%	-9.3%	10.21	14.79	16.21	12.79	25.3%	-21.1%
Total AVG	6.09	13.13	7.83	6.72	10.3%	-14.2%	5.96	8.49	8.84	6.86	15.1%	-22.4%



Air Statistics

3rd Quarter 2022

Air Capacity

↑ 27.5% OR 22,994 SEATS VS 2021

↓ 39.3% OR 68,966 SEATS VS 2019

Seats Sold

↑ 51.2% OR 28,877 SEATS VS 2021

↓ 37.4% OR 50,874 SEATS VS 2019





Air Statistics

Air Figures	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Air Capacity (Total Seats)	175,525	29,079	83,565	39,850	38,903	27,806	106,559	-39.3%	27.5%	452,039	123,641	175,005	280,114	-38.0%	60.1%
Arriving Passengers (Seats Sold)	136,395	14,324	56,396	31,451	31,586	22,236	85,273	-37.5%	51.2%	341,490	72,319	93,434	193,661	-43.3%	107.3%
Air Load Factor (% filled)	77.8%	49.3%	67.5%	78.9%	81.2%	80.0%	80.0%	2.9%	18.6%	75.5%	58.5%	53.4%	69.1%	-8.5%	29.4%
Average Booking Lead Time (days)	-	-	81.0	79.9	71.2	84.6	79.1	-	-	-	-	84.5	76.1	-	-

AIR CAPACITY

↑ 27.5% VS 2021

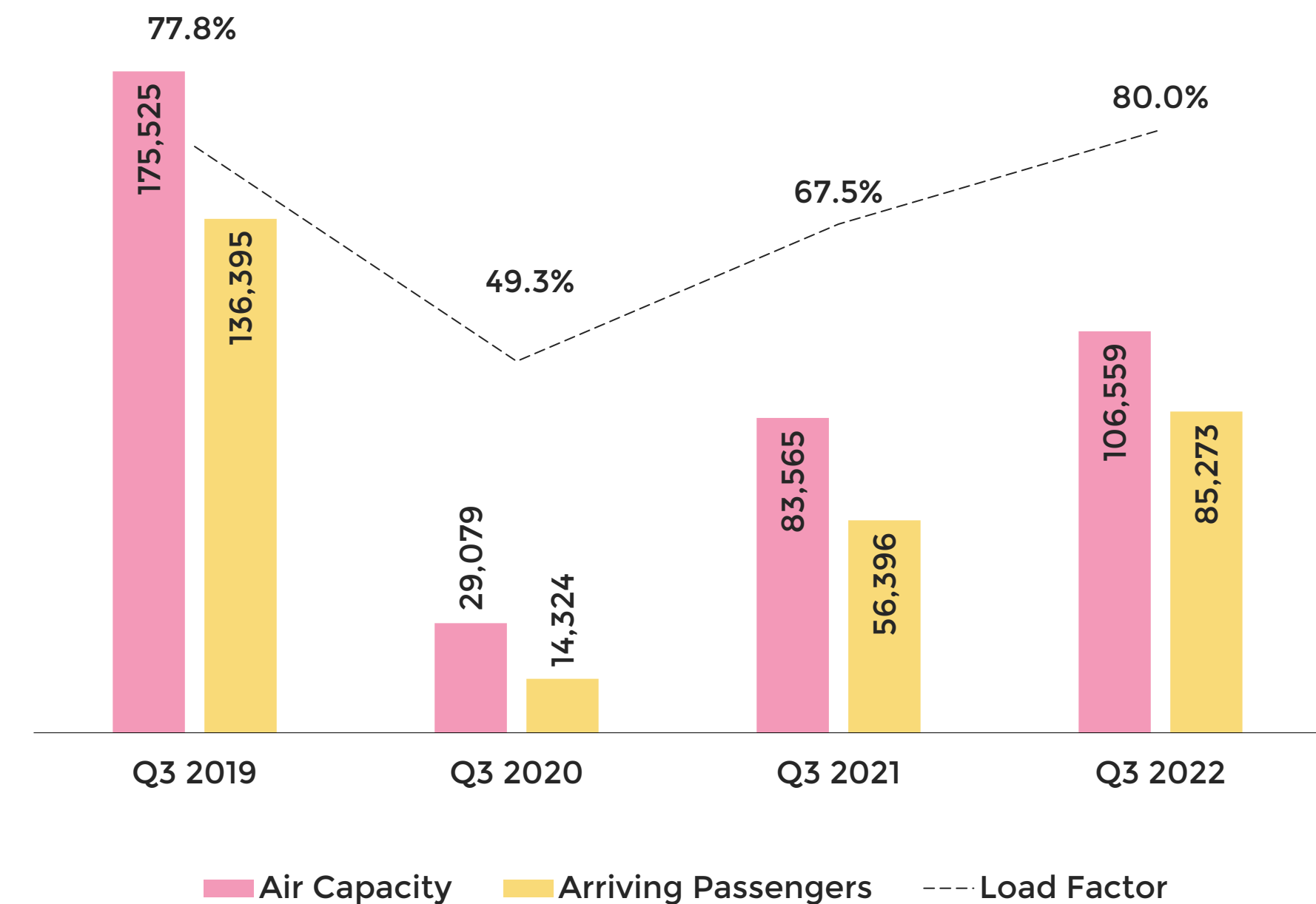
↓ 39.3% VS 2019

ARRIVING PASSENGERS

(Including Residents)

↑ 51.2% VS 2021

↓ 37.5% VS 2019





Air Visitor Statistics

By Accommodation Type

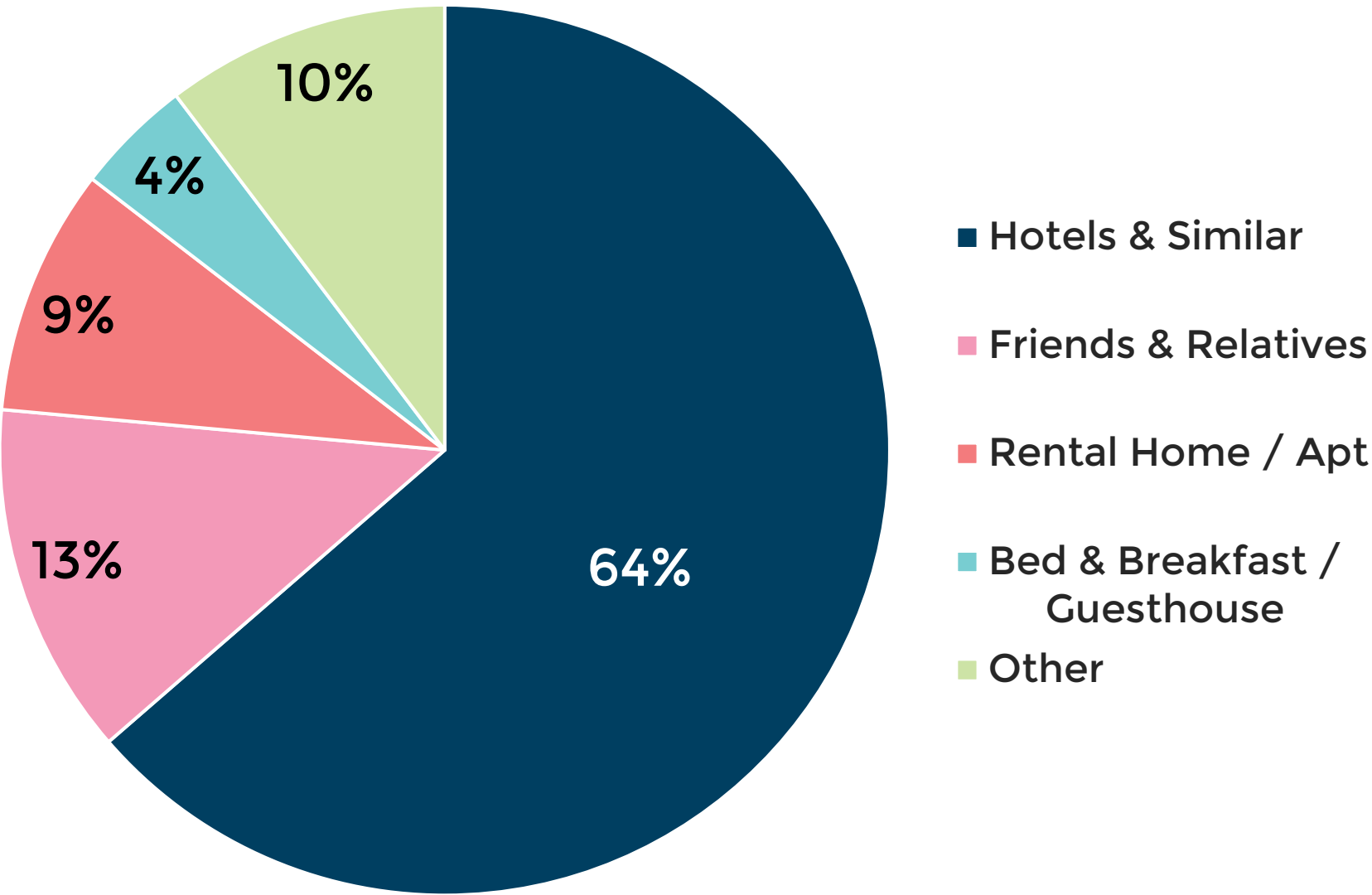
HOTEL OR B&B / GUESTHOUSE → 68%

OTHER → 10% (THIS CATEGORY INCLUDES PRIVATE HOMES, BOATS/YACHTS AND UNSPECIFIED TYPES OF ACCOMMODATIONS)

FRIENDS & RELATIVES → 13%

VACATION RENTAL PROPERTIES → 9%

Q3 2022





Accommodation Statistics

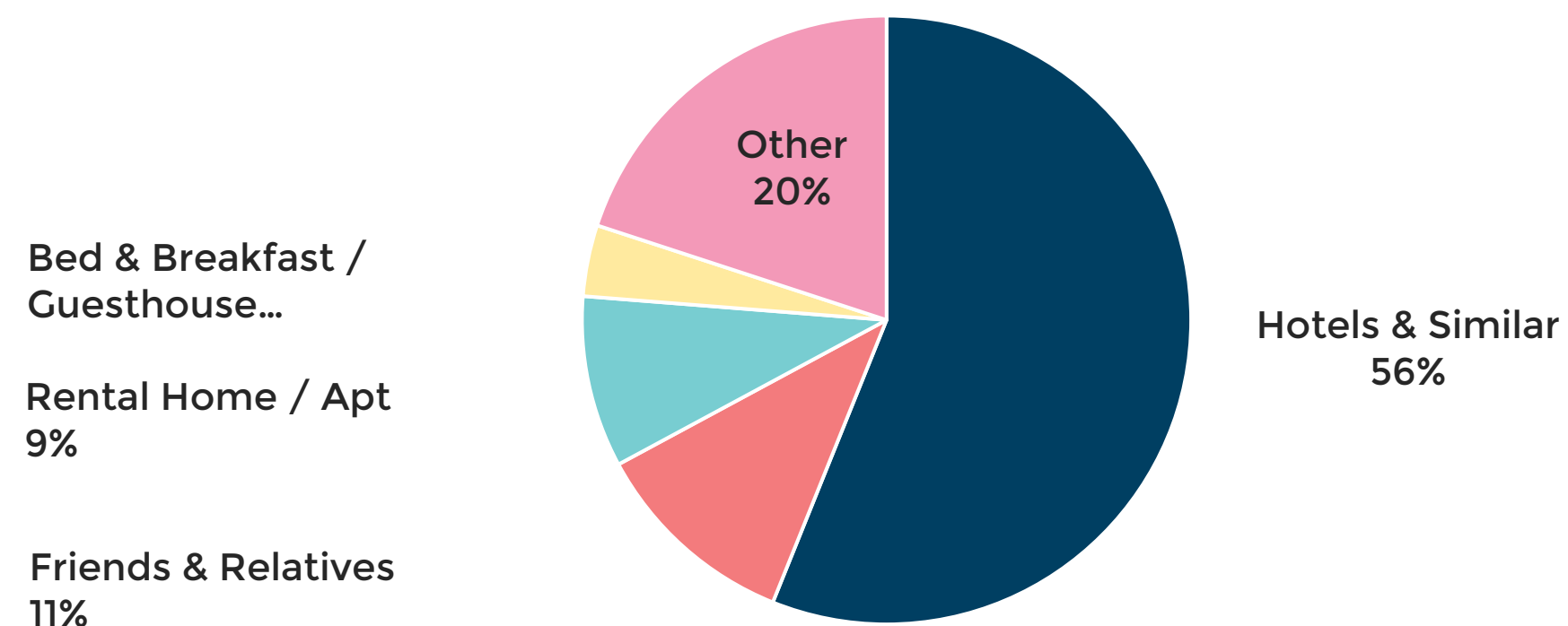
Accommodations	Q3 2019	Q3 2020	Q3 2021	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Hotel Occupancy	74.8%	21.1%	56.4%	63.8%	-14.7%	13.0%	64.3%	20.3%	39.3%	53.9%	-16.2%	37.2%
Hotel Average Daily Rate (ADR)					55.4%	29.9%					37.6%	29.2%
Hotel Revenue Per Available Room (RevPAR)					32.5%	46.9%					15.4%	77.1%
% Staying In Commercial Accommodations TOTAL	70.8%	50.8%	59.9%	67.9%	-4.1%	13.4%	72.3%	67.0%	60.7%	67.7%	-6.4%	11.5%
% Staying In Commercial Accommodations (Leisure)	77.1%	59.3%	65.0%	74.7%	-3.1%	14.9%	77.7%	72.2%	66.1%	74.7%	-3.9%	13.0%
% Staying In Commercial Accommodations (Business)	85.9%	83.1%	86.6%	92.1%	7.2%	6.4%	88.3%	88.0%	82.4%	91.4%	3.5%	10.9%
Bed Nights in Commercial Accommodations	304,280	36,604	124,859	175,826	-42.2%	40.8%	741,043	121,239	218,502	386,547	-47.8%	76.9%



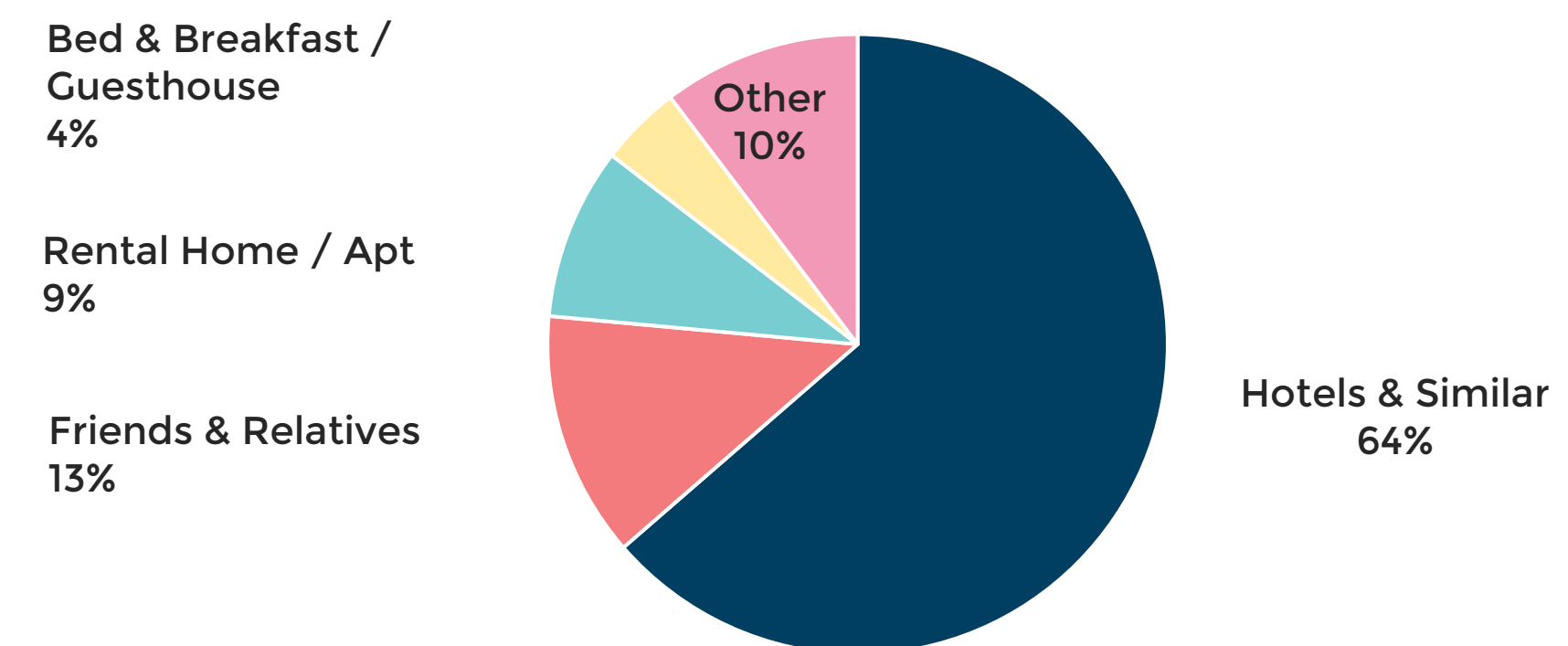
Vacation Rental Statistics

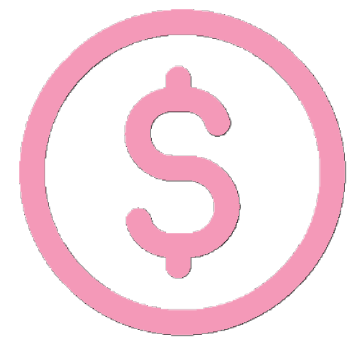
Accommodations	Q3 2019	Q3 2020	Q3 2021	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Vacation Rental Occupancy*	66.3%	49.3%	66.7%	73.7%	11.2%	10.4%	59.7%	41.4%	59.7%	67.5%	13.07%	13.1%
% Staying in Rental TOTAL	10.9%	12.4%	9.1%	9.0%	-17.4%	-1.1%	10.1%	9.7%	9.2%	8.6%	-14.85%	-6.5%
% Staying in rental Leisure	12.3%	15.3%	9.9%	10.6%	-13.8%	7.1%	11.9%	12.2%	10.0%	10.4%	-12.61%	4.0%
% Staying in rental Business	6.6%	7.5%	4.5%	2.3%	-65.2%	-48.9%	5.2%	6.4%	6.0%	2.4%	-53.85%	-60.0%
Average Length of Stay	7.51	15.02	8.94	7.14	-4.9%	-20.1%	7.59	12.59	10.62	7.51	-1.1%	-29.3%

Q3 2021

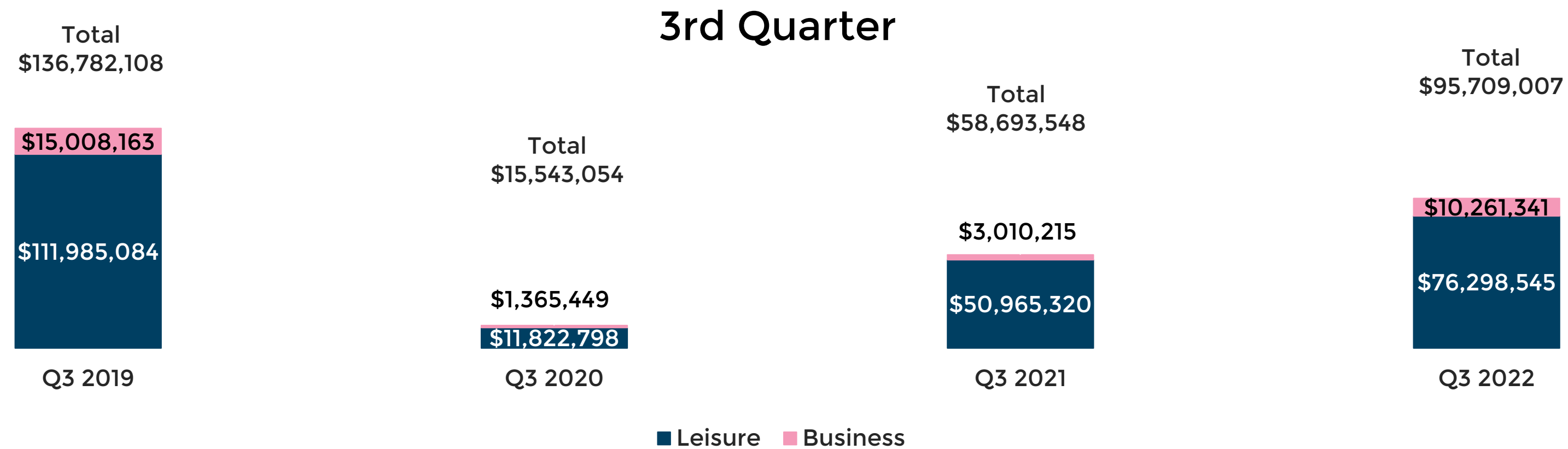


Q3 2022



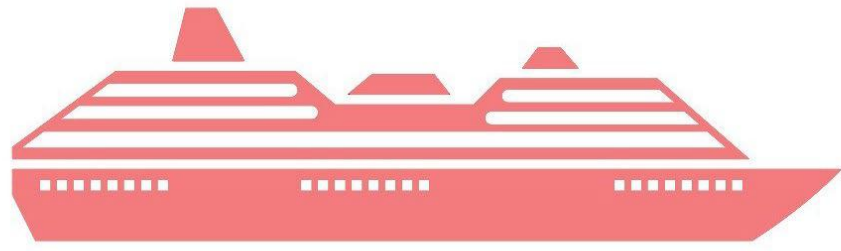


Estimated Air Visitor Expenditure



	Q3 2019	Q3 2020	Q3 2021	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Leisure Air Visitor	\$111,985,084	\$11,822,798	\$50,965,320	\$76,298,545	-31.9%	49.7%	\$248,666,856	\$33,211,109	\$78,705,330	\$157,944,542	-36.5%	100.7%
Business Air Visitor	\$15,008,163	\$1,365,449	\$3,010,215	\$10,261,341	-31.6%	240.9%	\$56,422,439	\$11,705,578	\$6,782,048	\$31,350,178	-44.4%	362.3%
Total Air Visitors	\$136,782,108	\$15,543,054	\$58,693,548	\$95,709,007	-30.0%	63.1%	\$327,514,134	\$50,304,652	\$93,411,312	\$211,199,344	-35.5%	126.1%

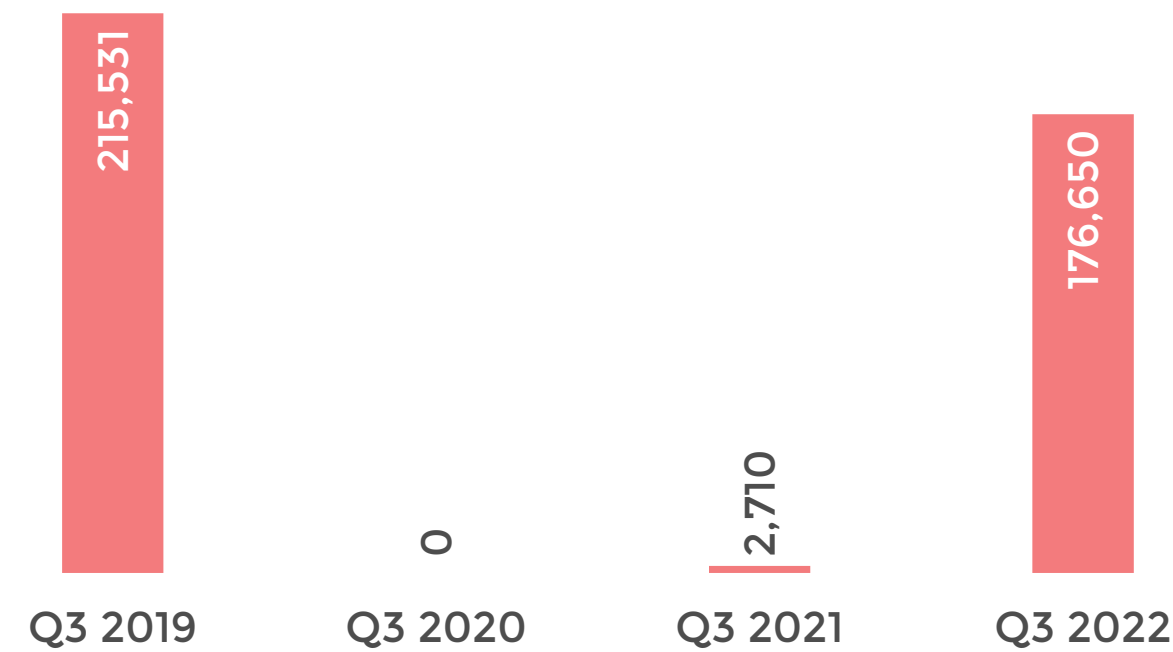
	Q3 2019	Q3 2020	Q3 2021	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Leisure Air Visitor	\$1,606	\$2,070	\$1,720	\$1,941	20.9%	12.9%	\$1,574	\$1,718	\$1,738	\$1,981	25.8%	14.0%
Business Air Visitor	\$1,570	\$1,799	\$1,677	\$1,885	20.0%	12.4%	\$1,595	\$1,468	\$1,768	\$2,033	27.5%	15.0%
Total Air Visitors	\$1,534	\$1,874	\$1,653	\$1,838	19.8%	11.2%	\$1,508	\$1,561	\$1,672	\$1,869	23.9%	11.8%



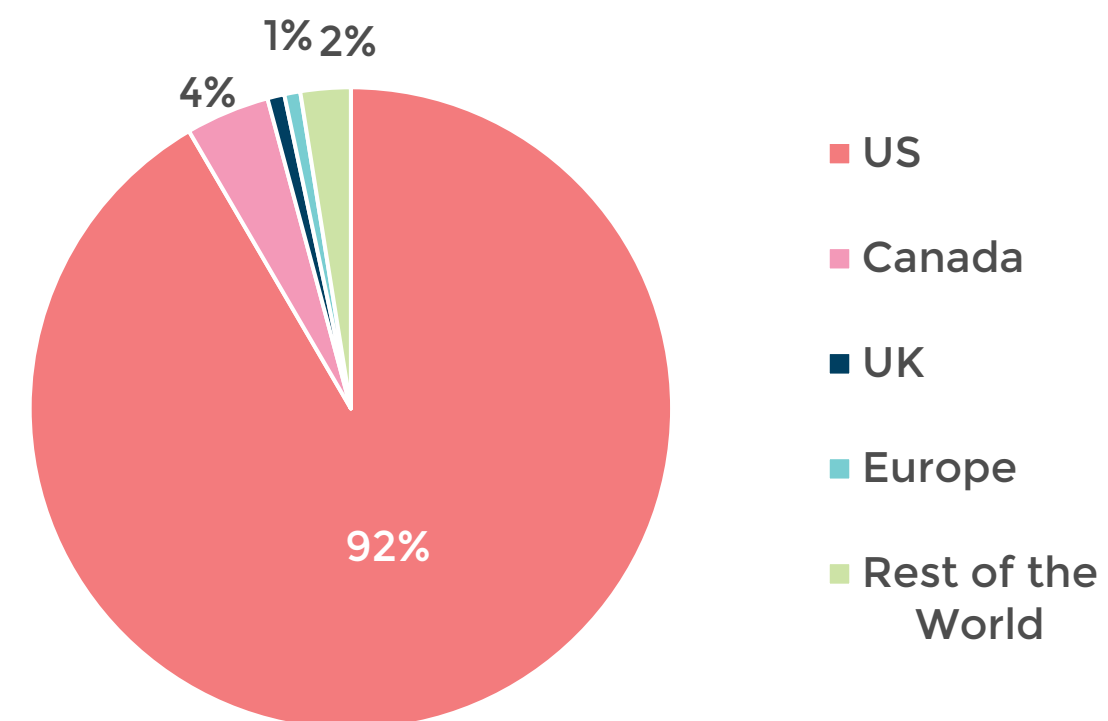
Cruise Arrivals

Total Cruise Arrivals	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	198,402	0	2,589	63,716	61,428	36,650	161,794	-18.5%	6149.3%	395,909	2,380	2,589	277,956	-29.8%	10636%
Canada	7,253	0	41	3,114	3,274	1,079	7,467	3.0%	18112.2%	16,411	403	41	12,008	-26.8%	29188%
UK	2,537	0	15	374	618	520	1,512	-40.4%	9980.0%	16,687	5,995	15	2,862	-82.8%	18980%
Europe	2,029	0	52	508	547	361	1,416	-30.2%	2623.1%	5,439	473	52	3,422	-37.1%	6481%
Rest of World	5,310	0	13	1,612	1,863	986	4,461	-16.0%	34215.4%	12,580	115	13	6,529	-48.1%	50123%
Total	215,531	0	2,710	69,324	67,730	39,596	176,650	-18.0%	6418.5%	447,026	9,366	2,710	302,777	-32.3%	11073%

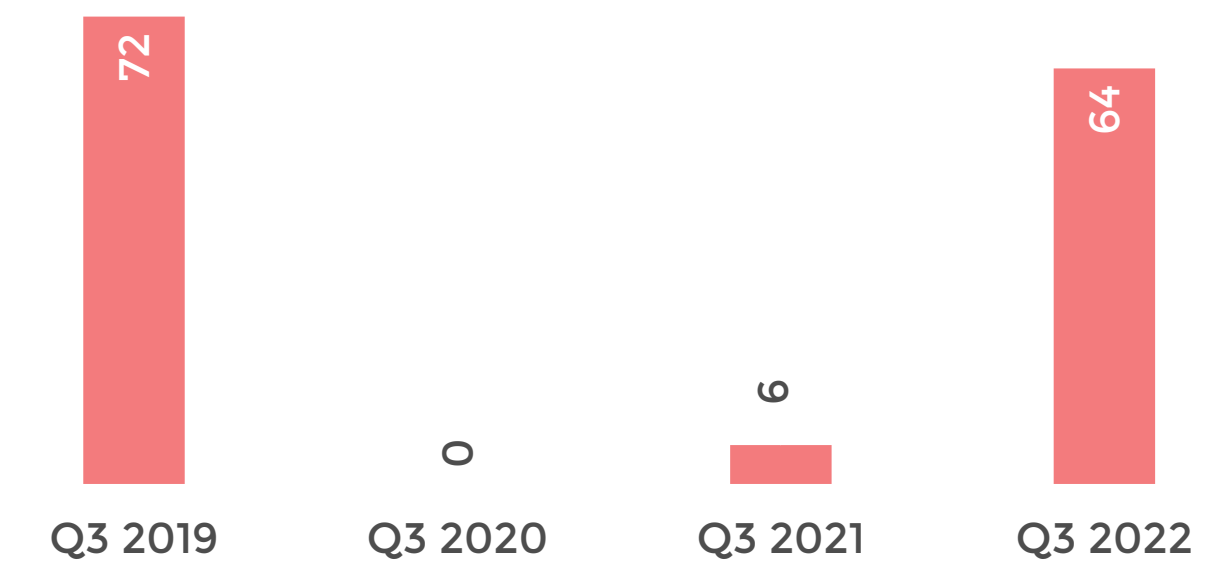
Cruise Passengers



Cruise Passengers



Cruise Calls

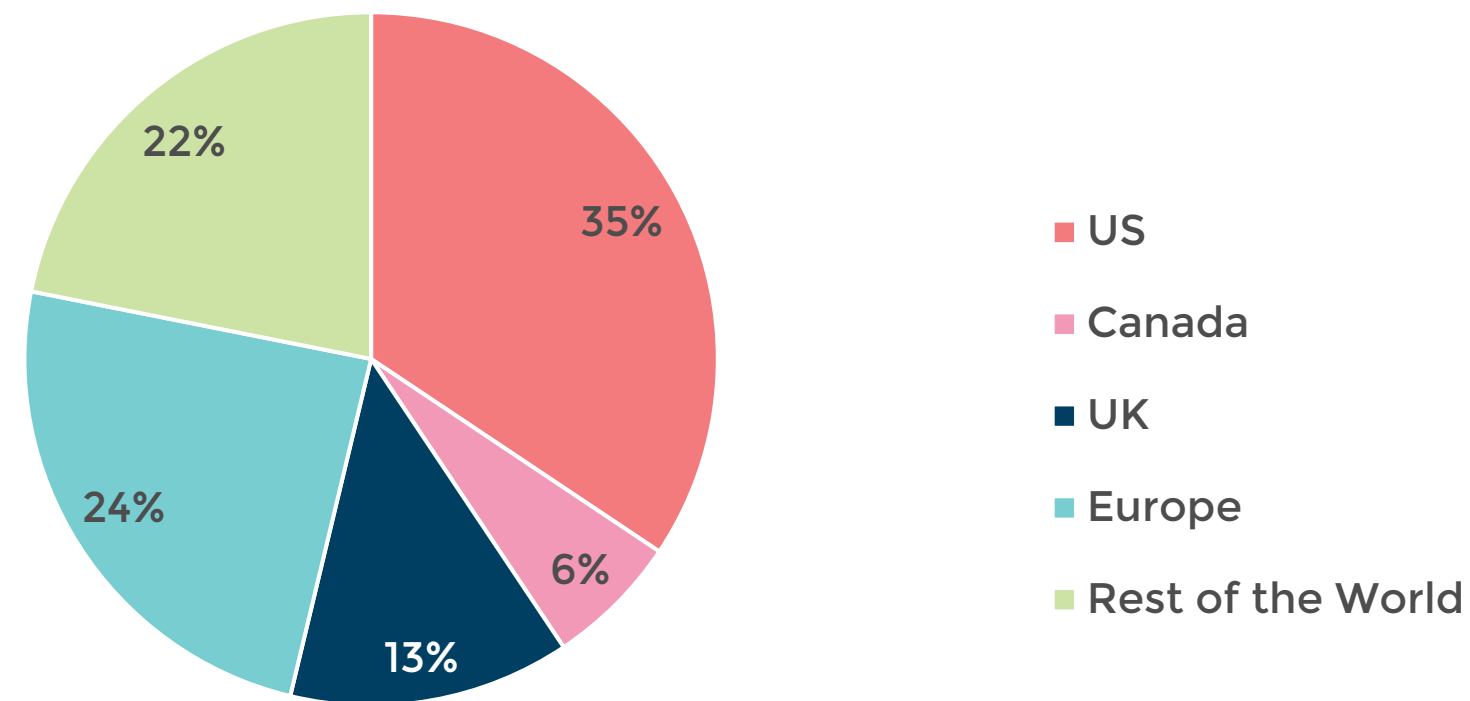




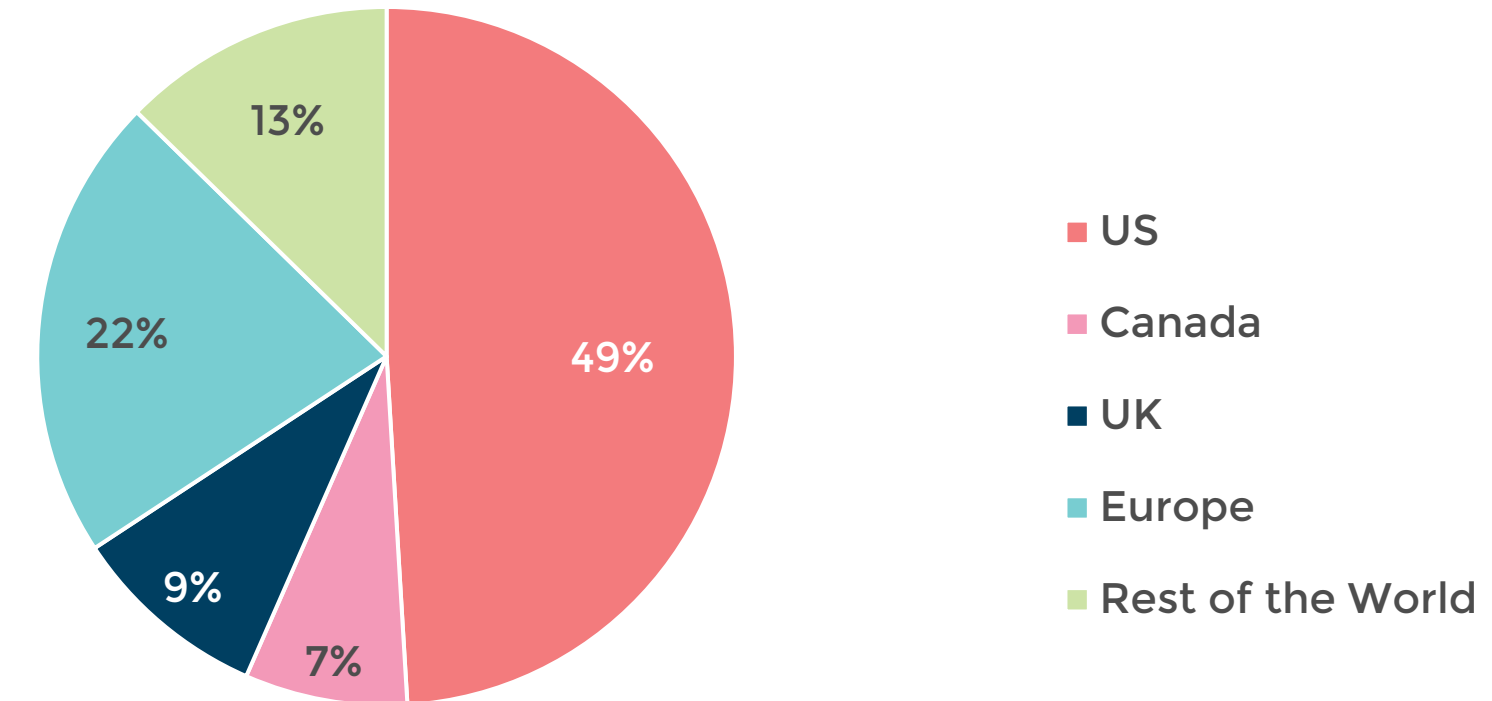
Yacht Arrivals

Yacht Passenger Arrivals by Country	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	66	112	42	47	3	5	55	-16.7%	31.0%	953	290	490	2,012	111.1%	311%
Canada	13	12	6	8	1	1	10	-23.1%	66.7%	137	40	59	309	125.5%	424%
UK	27	46	20	20	0	1	21	-22.2%	5.0%	394	125	191	376	-4.6%	97%
Europe	39	25	40	36	3	0	39	0.0%	-2.5%	787	488	350	885	12.5%	153%
Rest of World	46	84	38	23	3	9	35	-23.9%	-7.9%	334	179	223	520	55.7%	133%
Total	191	279	146	134	10	16	160	-16.2%	9.6%	2,605	1,122	1,313	4,102	57.5%	212%

Q3 2022



YTD 2022

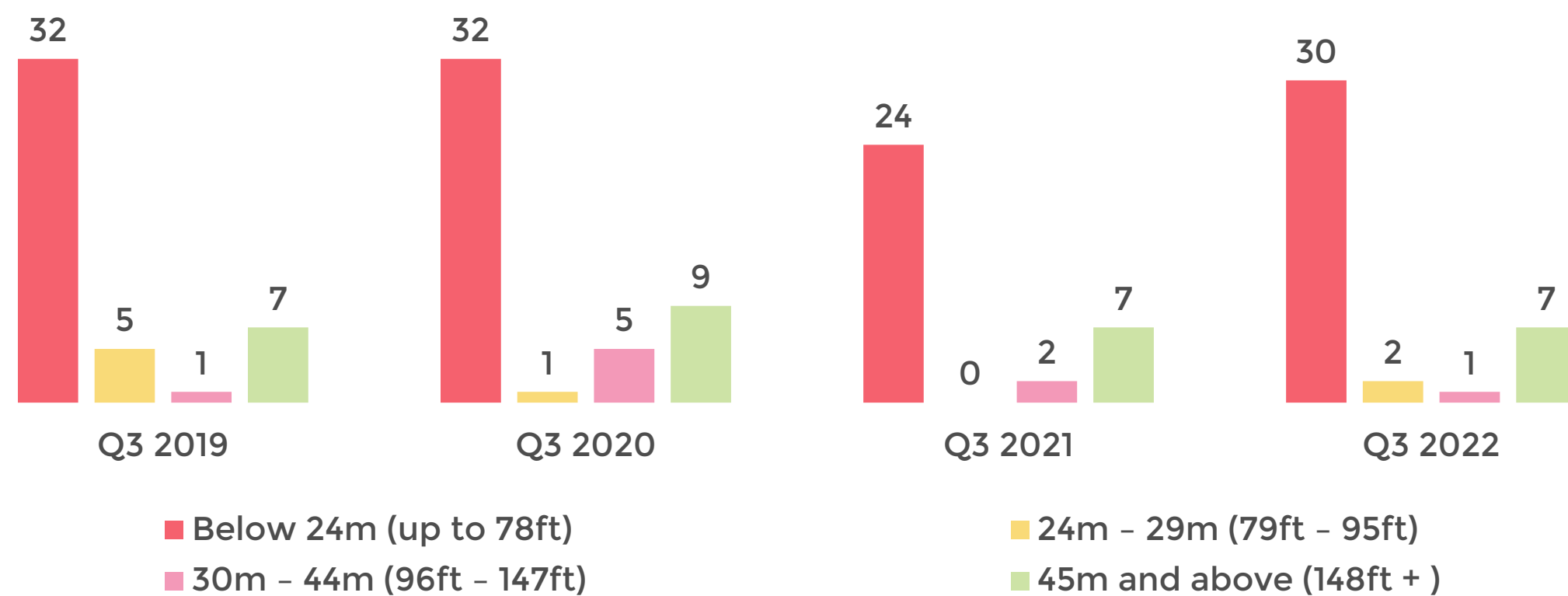




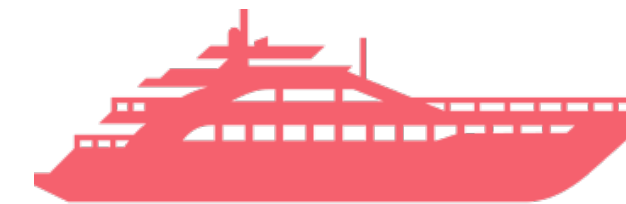
Yacht Arrivals

Yacht Arrivals by Length	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Below 24m (up to 78ft)	32	32	24	27	1	2	30	-6.3%	25.0%	540	129	239	556	3.0%	133%
24m – 29m (79ft – 95ft)	5	1	0	1	1	0	2	-60.0%	-	26	12	9	27	3.8%	200%
30m – 44m (96ft – 147ft)	1	5	2	0	1	0	1	0.0%	-50.0%	22	13	11	44	100.0%	300%
45m and above (148ft +)	7	9	7	6	0	1	7	0.0%	0.0%	38	15	36	59	55.3%	64%
Total	45	47	33	34	3	3	40	-11.1%	21.2%	626	169	295	686	9.6%	133%

VESSELS BY LENGTH



SUPERYACHTS



Superyacht Calls

Q3 2020	Q3 2021	Q3 2022	vs 2020 % CHG	vs 2021 % CHG	YTD-20	YTD-21	YTD-22	vs 2020 % CHG	vs 2021 % CHG
15	8	8	-46.7%	0.0%	35	41	80	128.6%	95.1%

Economic Impact

Q3 2020	Q3 2021	Q3 2022	vs 2020 % CHG	vs 2021 % CHG	YTD-20	YTD-21	YTD-22	vs 2020 % CHG	vs 2021 % CHG
\$1,098,591	\$500,816	\$642,823	-41.5%	28.4%	\$1,429,968	\$1,158,448	\$2,926,906	104.7%	152.7%

Superyacht

Vessel measuring in length in excess of 24 metres, irrespective of tonnage, with passenger accommodation not exceeding twelve persons (excluding crew); but does not include a passenger ship or any vessel used for the transportation of goods for commercial purposes.



Questions anyone?

The Bermuda Tourism Authority would like to thank all partners and stakeholders that provide data for this and other reports

Any queries/comments can be directed to
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