

Tourism Measures

QUARTER 2 2022

BERMUDAΔ

Executive Summary

Q2 2022

PERCENTAGES ARE % CHANGE COMPARING 2022 TO 2019



TOTAL LEISURE
AIR ARRIVALS

33,264

↓ 48.2%

LEISURE
AIR ARRIVALS
(VS 2021 ↑ 139.0%)

USA 49.3% ↓
CAN 48.9% ↓
UK 23.2% ↓



106,948 ↓ 32.6%

TOTAL
AIR CAPACITY

(VS 2021 ↑ 78.0 %)



CRUISE ARRIVALS

123,013

44.2% ↓

5.80 DAYS

9.8% ↑

(VS 2021 ↓ 11.6 %)

AVERAGE LEISURE
LENGTH OF STAY



VISITOR EXPENDITURES



AIR - 2019

\$134.9

2022

\$94.0

30.3% ↓

(VS 2021 ↑ 213.9 %)

2019 - CRUISE

\$46.8

2022

\$32.1

45.4% ↓

(VS 2021 - NO CRUISE)

SUPERYACHT
CHANGE IN CALLS
(VS 2020)

66 340% ↑

SUPERYACHT ESTIMATED
ECONOMIC IMPACT

\$1.9MM 934.5% ↑

BERMUDA

Executive Summary

YTD 2022

PERCENTAGES ARE % CHANGE COMPARING 2022 TO 2019



TOTAL YTD LEISURE
AIR ARRIVALS

40,443

↓ 54.2%

LEISURE
AIR ARRIVALS

(VS 2021 ↑ 158.4 %)

USA 54.6% ↓
CAN 63.3% ↓
UK 27.7% ↓



173,555 ↓ 37.3%

TOTAL
AIR CAPACITY

(VS 2021 ↑ 89.8%)



CRUISE ARRIVALS

123,013

46.9% ↓

5.95 DAYS

11.4% ↑

(VS 2021 ↓ 19.6 %)

AVERAGE LEISURE
LENGTH OF STAY



VISITOR EXPENDITURES



AIR - 2019	2019 - CRUISE
\$185.5	\$46.8
2022	2022
\$115.5	\$32.1
37..7% ↓	45.4% ↓

(VS 2021 ↑ 225.4 %)

(VS 2021 - NO CRUISE)

SUPERYACHT
CHANGE IN CALLS
(VS 2020)

72 260% ↑

SUPERYACHT ESTIMATED
ECONOMIC IMPACT

\$2.3MM 408.0% ↑

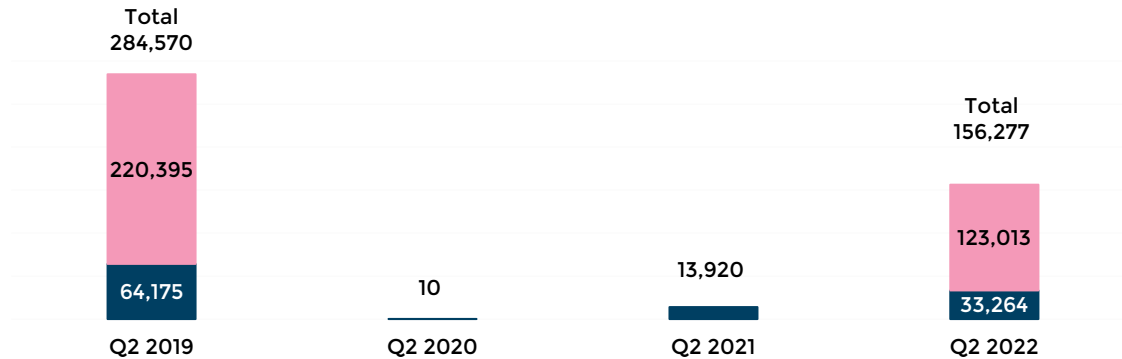
BERMUDA



Total Vacation & Leisure Visitor Arrivals

	Q2 2019	Q2 2020	Q2 2021	22-Apr	22-May	22-Jun	Q2 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Air Vacation & Leisure Visitors	64,175	10	13,920	8,645	11,050	13,569	33,264	-48.2%	139.0%	88,263	13,617	15,654	40,443	-54.2%	158.4%
Cruise Visitors	220,395	0	0	23,457	41,088	58,468	123,013	-44.2%	-	231,495	9,366	0	123,013	-46.9%	-
Total Leisure Visitors	284,570	10	13,920	32,102	52,138	72,037	156,277	-45.1%	1022.7%	319,758	22,983	15,654	163,456	-48.9%	944.2%

■ Cruise ■ Air Vacation & Leisure

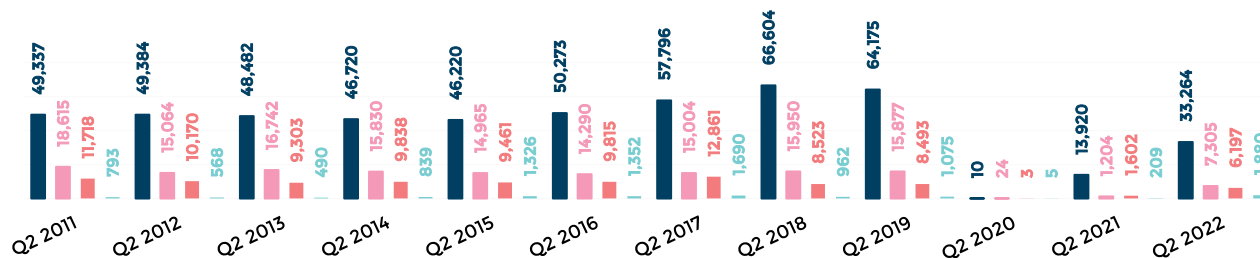




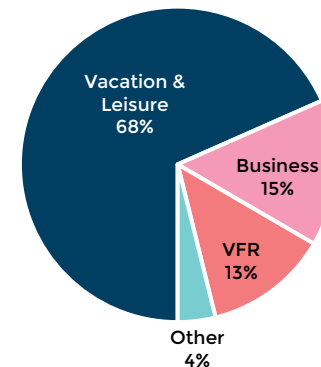
Total Air Visitors – Purpose of Visit

	Q2 2019	Q2 2020	Q2 2021	22-Apr	22-May	22-Jun	Q2 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Vacation & Leisure	64,175	10	13,920	8,645	11,050	13,569	33,264	-48.2%	139.0%	88,263	13,617	15,654	40,443	-54.2%	158.4%
Business	15,877	24	1,204	1,653	3,463	2,189	7,305	-54.0%	506.7%	25,825	7,217	2,041	9,979	-61.4%	388.9%
Visiting Friends & Relatives	8,493	3	1,602	1,591	2,116	2,490	6,197	-27.0%	286.8%	12,249	2,695	2,353	8,256	-32.6%	250.9%
Other	1,075	5	209	116	412	1,352	1,880	74.9%	799.5%	1,632	410	310	2,277	39.5%	634.5%
Total Air Visitors	89,620	42	16,935	12,005	17,041	19,600	48,646	-45.7%	187.3%	127,969	23,939	20,358	60,955	-52.4%	199.4%

■ Vacation & Leisure ■ Business ■ VFR ■ Other



Q2 2022





Total Air Visitors – Purpose of Visit Detail

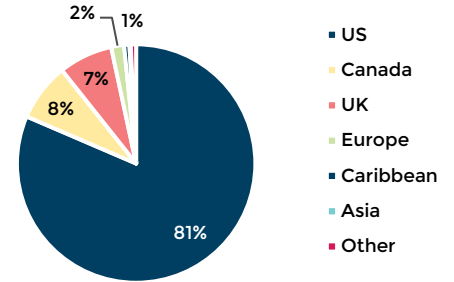
	Q2 2019	Q2 2020	Q2 2021	22-Apr	22-May	22-Jun	Q2 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Vacation & Leisure	64,175	10	13,920	8,645	11,050	13,569	33,264	-48.2%	139.0%	88,263	13,617	15,654	40,443	-54.2%	158%
Vacation	60,147	10	13,559	7,838	10,199	12,642	30,679	-49.0%	126.3%	82,948	12,642	15,277	37,429	-54.9%	145%
Destination Wedding	2,854	0	317	572	610	749	1,931	-32.3%	509.1%	2,920	99	326	2,104	-27.9%	545%
Concert/Festival/ Carnival	361	0	2	6	20	89	115	-68.1%	5650.0%	486	103	2	169	-65.2%	8350%
Sporting Events	813	0	42	229	221	89	539	-33.7%	1183.3%	1,909	773	49	741	-61.2%	1412%
Business	15,877	24	1,204	1,653	3,463	2,189	7,305	-54.0%	506.7%	25,825	7,217	2,041	9,979	-61.4%	389%
Business	10,956	24	1,157	1,369	2,588	1,604	5,561	-49.2%	380.6%	18,647	5,877	1,934	7,856	-57.9%	306%
Incentive Groups	681	0	1	13	82	97	192	-71.8%	19100.0%	689	10	3	199	-71.1%	6533%
Conference/Meeting	4,240	0	46	271	793	488	1,552	-63.4%	3273.9%	6,489	1,330	104	1,924	-70.3%	1750%
Visiting Friends & Relatives	8,493	3	1,602	1,591	2,116	2,490	6,197	-27.0%	286.8%	12,249	2,695	2,353	8,256	-32.6%	251%
Vacation	6,759	0	951	1,253	1,674	2,012	4,939	-26.9%	419.3%	9,197	1,629	1,285	6,242	-32.1%	386%
Personal	1,734	3	651	338	442	478	1,258	-27.5%	93.2%	3,052	1,066	1,068	2,014	-34.0%	89%
Other	1,075	5	209	116	412	1,352	1,880	74.9%	799.5%	1,632	410	310	2,277	39.5%	635%
Study	336	0	22	9	67	41	117	-65.2%	431.8%	602	150	27	147	-75.6%	444%
Other	739	5	187	107	345	1,311	1,763	138.6%	842.8%	1,030	260	283	2,130	106.8%	653%
Total Air Visitors	89,620	42	16,935	12,005	17,041	19,600	48,646	-45.7%	187.3%	127,969	23,939	20,358	60,955	-52.4%	199%



Air Visitor Arrivals by Country

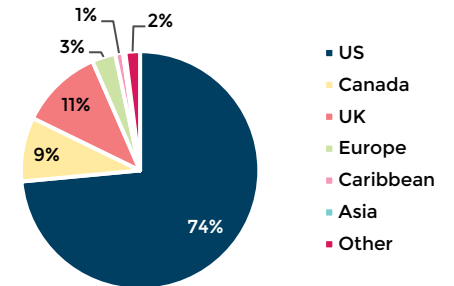
Leisure Air Arrivals	Q2 2019	Q2 2020	Q2 2021	22-Apr	22-May	22-Jun	Q2 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	53,468	10	13,366	6,939	8,634	11,523	27,096	-49.3%	102.7%	71,966	9,781	14,910	32,675	-54.6%	119%
Canada	5,112	0	45	480	1,235	899	2,614	-48.9%	5708.9%	8,774	2,502	84	3,217	-63.3%	3730%
UK	3,170	0	242	827	863	744	2,434	-23.2%	905.8%	4,366	845	315	3,158	-27.7%	903%
Europe	1,378	0	112	176	191	213	580	-57.9%	417.9%	1,648	220	142	707	-57.1%	398%
Caribbean	265	0	26	118	35	88	241	-9.1%	826.9%	408	86	45	296	-27.5%	558%
Asia	174	0	12	8	25	25	58	-66.7%	383.3%	308	51	21	87	-71.8%	314%
Other	608	0	117	97	67	77	241	-60.4%	106.0%	793	132	137	303	-61.8%	121%
Total	64,175	10	13,920	8,645	11,050	13,569	33,264	-48.2%	139.0%	88,263	13,617	15,654	40,443	-54.2%	158%

Leisure Q2 2022



Total Air Arrivals	Q2 2019	Q2 2020	Q2 2021	22-Apr	22-May	22-Jun	Q2 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	68,725	36	15,411	8,774	11,868	15,121	35,763	-48.0%	132.1%	95,344	15,824	17,924	43,958	-53.9%	145%
Canada	8,395	0	139	807	1,908	1,519	4,234	-49.6%	2946.0%	14,659	3,946	270	5,400	-63.2%	1900%
UK	6,884	0	667	1,605	2,059	1,804	5,468	-20.6%	719.8%	9,966	2,378	1,063	7,229	-27.5%	580%
Europe	2,818	5	279	394	632	522	1,548	-45.1%	454.8%	3,762	718	435	2,026	-46.1%	366%
Caribbean	784	0	93	178	122	207	507	-35.3%	445.2%	1,303	347	175	726	-44.3%	315%
Asia	496	0	66	32	58	72	162	-67.3%	145.5%	776	164	92	250	-67.8%	172%
Other	1,518	1	280	215	394	355	964	-36.5%	244.3%	2,159	562	399	1,366	-36.7%	242%
Total	89,620	42	16,935	12,005	17,041	19,600	48,646	-45.7%	187.3%	127,969	23,939	20,358	60,955	-52.4%	199%

Total Q2 2022





US Vacation & Leisure Visitor Air Arrivals

BY CITY OF RESIDENCE

Leisure Air Arrivals City	# of Arrivals Q2 2019	# of Arrivals Q2 2022	vs 2019 # CHG	vs 2019 % CHG	2022 % Share of Total	# of Arrivals YTD 2019	# of Arrivals YTD 2022	vs 2019 # CHG	vs 2019 % CHG	2022 % Share of Total
NEW YORK (501)	17,203	8,395	-8,808	-51.2%	30.98%	23,056	10,396	-12,660	-54.9%	31.81%
BOSTON (MANCHESTER) (506)	10,581	4,904	-5,677	-53.7%	18.10%	14,584	5,626	-8,958	-61.4%	17.22%
PHILADELPHIA (504)	3,867	2,638	-1,229	-31.8%	9.73%	4,684	2,921	-1,763	-37.6%	8.94%
WASHINGTON, DC (HAGRSTWN) (511)	2,473	942	-1,531	-61.9%	3.48%	3,157	1,133	-2,024	-64.1%	3.47%
HARTFORD & NEW HAVEN (533)	1,280	575	-705	-55.1%	2.12%	1,672	711	-961	-57.5%	2.18%
ATLANTA (524)	968	575	-393	-40.6%	2.12%	1,434	665	-769	-53.6%	2.04%
PROVIDENCE-NEW BEDFORD (521)	1,048	530	-518	-49.4%	1.96%	1,382	605	-777	-56.2%	1.85%
BALTIMORE (512)	842	424	-418	-49.6%	1.56%	1,082	531	-551	-50.9%	1.62%
CHARLOTTE (517)	397	342	-55	-13.9%	1.26%	461	442	-19	-4.1%	1.35%
PORTLAND-AUBURN (500)	528	315	-213	-40.3%	1.16%	882	400	-482	-54.6%	1.22%
LOS ANGELES (803)	598	315	-283	-47.3%	1.16%	747	389	-358	-47.9%	1.19%
MIAMI-FT. LAUDERDALE (528)	446	312	-134	-30.0%	1.15%	617	408	-209	-33.9%	1.25%
CHICAGO (602)	649	282	-367	-56.5%	1.04%	947	364	-583	-61.6%	1.11%

All others equal less than 1% each



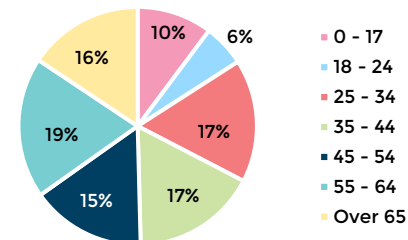
Vacation & Leisure Visitor Air Arrivals



AGE & GENDER

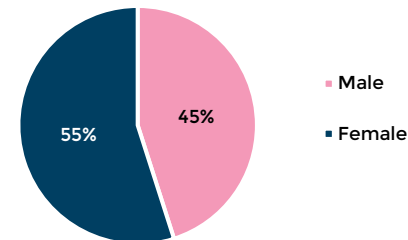
AGE - LEISURE	Q2 2019	Q2 2020	Q2 2021	Q2 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
0 - 17	7,149	3	1,196	3,396	-52.5%	183.9%	9,436	1,073	1,395	3,958	-58.1%	183.7%
18 - 24	3,435	2	915	1,898	-44.7%	107.4%	5,502	734	1,025	2,385	-56.7%	132.7%
25 - 34	12,365	1	2,345	5,554	-55.1%	136.8%	16,762	2,475	2,645	6,741	-59.8%	154.9%
35 - 44	10,851	1	2,421	5,650	-47.9%	133.4%	14,725	2,180	2,719	6,840	-53.5%	151.6%
45 - 54	10,566	0	2,132	5,186	-50.9%	143.2%	14,407	2,149	2,378	6,334	-56.0%	166.4%
55 - 64	11,161	3	2,439	6,375	-42.9%	161.4%	15,169	2,537	2,799	7,825	-48.4%	179.6%
Over 65	8,648	0	2,472	5,205	-39.8%	110.6%	12,262	2,469	2,693	6,360	-48.1%	136.2%
Total	64,175	10	13,920	33,264	-48.2%	139.0%	88,263	13,617	15,654	40,443	-54.2%	158.4%

Age Q2 2022



GENDER - LEISURE	Q2 2019	Q2 2020	Q2 2021	Q2 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Male	28,704	3	6,302	14,991	-47.8%	137.9%	37,932	6,049	7,126	18,328	-51.7%	157.2%
Female	35,471	7	7,618	18,273	-48.5%	139.9%	50,331	7,568	8,528	22,115	-56.1%	159.3%
Total	64,175	10	13,920	33,264	-48.2%	139.0%	88,263	13,617	15,654	40,443	-54.2%	158.4%

Gender Q2 2022





Visitor Air Arrivals

AVERAGE LENGTH OF STAY

Average Length of Stay	Q2 2019	Q2 2020	Q2 2021	Q2 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Leisure Visitors	5.28	24.10	6.56	5.80	9.8%	-11.6%	5.34	6.01	7.40	5.95	11.4%	-19.6%
Business Visitors	4.74	18.79	16.25	4.63	-2.3%	-71.5%	4.92	5.76	18.29	5.45	10.8%	-70.2%
Visiting Friends & Relatives	10.07	30.00	19.74	12.28	21.9%	-37.8%	10.43	12.60	22.41	13.52	29.6%	-39.7%
Country of Origin												
US	4.86	22.47	7.05	5.20	7.0%	-26.2%	4.84	5.01	7.93	5.39	11.4%	-32.0%
Canada	6.73	0.00	29.38	7.90	17.4%	-73.1%	7.14	8.88	35.47	8.77	22.8%	-75.3%
UK	8.93	0.00	20.15	9.07	1.6%	-55.0%	8.81	8.51	22.85	9.21	4.5%	-59.7%
Intended Address												
Hotel or Similar	4.62	28.00	6.38	4.86	5.2%	-23.8%	4.66	4.87	7.39	5.11	9.7%	-30.9%
Rental House/Apt	7.07	0.00	9.90	7.15	1.1%	-27.8%	7.64	11.39	13.48	7.86	2.9%	-41.7%
Friends & Relatives	9.84	69.67	17.88	12.11	23.1%	-32.3%	10.19	12.37	20.81	13.09	28.5%	-37.1%
Total AVG	5.74	24.29	8.73	6.47	12.7%	-25.9%	5.86	6.88	10.6	6.98	19.1%	-34.2%



Air Statistics

2nd QUARTER 2022

Air Capacity

↑ 78.0% or 46,867 seats vs 2021

↓ 32.7% or 51,916 seats vs 2019

Seats Sold

↑ 172.9% or 48,410 seats vs 2021

↓ 41.2% or 53,506 seats vs 2019



Air Statistics – Q2 2022

Air Figures	Q2 2019	Q2 2020	Q2 2021	22-Apr	22-May	22-Jun	Q2 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Air Capacity (Total Seats)	158,864	918	60,081	30,680	38,673	37,595	106,948	-32.7%	78.0%	276,816	94,562	91,440	173,555	-37.3%	89.8%
Arriving Passengers (Seats Sold)	129,915	487	27,999	22,291	26,175	27,943	76,409	-41.2%	172.9%	205,095	57,995	37,038	108,388	-47.2%	192.6%
Air Load Factor (% filled)	81.8%	53.1%	46.6%	72.7%	67.7%	74.3%	71.4%	-12.7%	53.3%	74.1%	61.3%	40.5%	62.5%	-15.7%	54.3%
Average Booking Lead Time (days)	-	-	-	69.5	73.3	79.4	74.8	-	-				69.4		

↑78.0% VS 2021

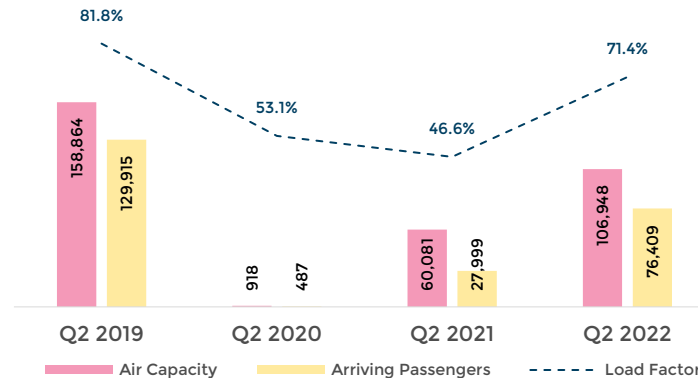
↓32.7% VS 2019

AIR CAPACITY

↑172.9% VS 2021

↓41.2% VS 2019

ARRIVING PASSENGERS
(INCLUDING RESIDENTS)





Air Visitor Statistics

By Accommodation Type

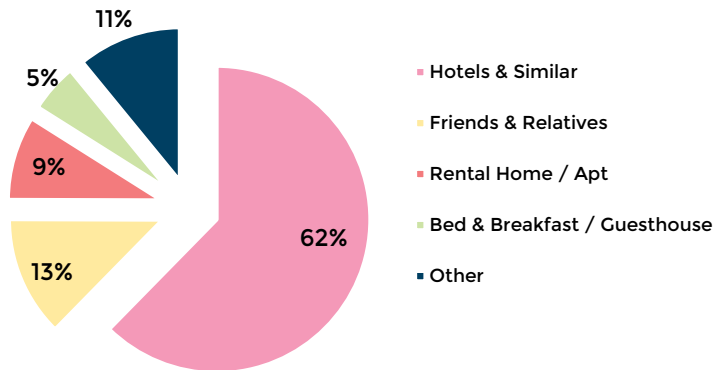
Hotel or B&B/Guesthouse → 67%

Other → 11% (This category includes private homes, boats/yachts and unspecified types of accommodations)

Friends & Relatives → 13%

Vacation Rental Properties → 9%

Q2 2022





Accommodation Statistics

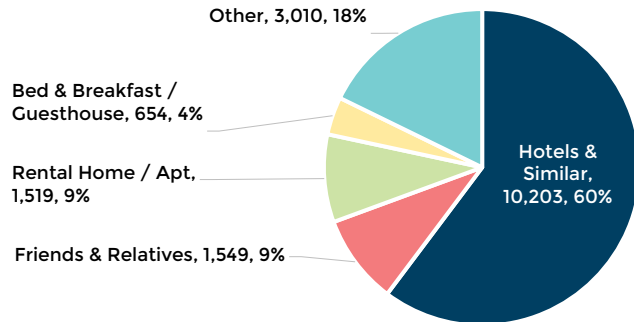
Accommodations	Q2 2019	Q2 2020	Q2 2021	Q2 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Hotel Occupancy	75.8%		36.1%	66.8%	-11.8%	85.0%	59.1%		30.1%	47.8%	-19.1%	58.8%
Hotel Average Daily Rate (ADR)					32.1%	43.6%					33.0%	41.7%
Hotel Revenue Per Available Room (RevPAR)					16.5%	165.6%					7.7%	125.0%
% Staying In Commercial Accommodations TOTAL	72.3%	50.0%	64.1%	67.5%	-6.6%	5.3%	73.3%	72.6%	62.3%	67.6%	-7.8%	8.5%
% Staying In Commercial Accommodations (Leisure)	77.2%	40.0%	69.5%	74.0%	-4.1%	6.5%	78.2%	77.6%	68.2%	74.7%	-4.5%	9.5%
% Staying In Commercial Accommodations (Business)	89.1%	58.3%	79.3%	91.3%	2.5%	15.1%	89.1%	88.5%	78.7%	91.0%	2.1%	15.6%
Bed Nights in Commercial Accommodations	299,352	588	69,243	159,565	-46.7%	130.4%	436,763	84,635	93,643	210,721	-51.8%	125.0%



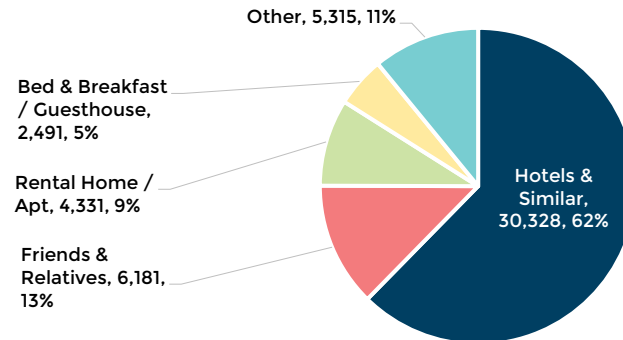
Vacation Rental Statistics

VACATION RENTALS	Q2 2019	Q2 2020	Q2 2021	Q2 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Vacation Rental Occupancy*	62.2%	35.1%	58.4%	74.2%	19.3%	27.1%	55.3%	37.4%	54.0%	63.3%	14.4%	17.2%
% Staying in Rental TOTAL	10.2%	0.0%	9.0%	8.9%	-12.7%	-1.1%	9.6%	8.7%	9.3%	8.3%	-13.5%	-10.8%
% Staying in rental Leisure	12.3%	0.0%	9.8%	10.9%	-11.4%	11.2%	11.7%	11.0%	10.2%	10.3%	-12.0%	1.0%
% Staying in rental Business	4.5%	0.0%	5.3%	2.2%	-51.1%	-58.5%	4.8%	6.3%	7.3%	2.4%	-50.0%	-67.1%
Average Length of Stay	7.07	0.00	9.90	7.15	1.1%	-27.8%	7.64	11.39	13.48	7.86	2.9%	-41.7%

Q2 2021



Q2 2022





Estimated Air Visitor Expenditure

2nd Quarter



Expenditures (2019 vs 2022) & (2021 vs 2022)

	Q2 2019	Q2 2020	Q2 2021	Q2 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Leisure Air Visitor	\$98,459,852	\$70,444	\$25,264,800	\$67,530,577	-31.4%	167.3%	\$131,754,593	\$19,851,893	\$28,192,854	\$81,646,328	-38.0%	189.6%
Business Air Visitor	\$28,069,742	\$179,031	\$2,848,664	\$15,970,483	-43.1%	460.6%	\$42,093,717	\$10,292,461	\$4,459,585	\$20,978,353	-50.2%	370.4%
Total Air Visitors	\$134,904,986	\$285,719	\$29,945,991	\$94,007,422	-30.3%	213.9%	\$185,530,736	\$32,748,121	\$35,506,184	\$115,533,497	-37.7%	225.4%

Per-Person Spending (2019 vs 2022) & (2021 vs 2022)

	Q2 2019	Q2 2020	Q2 2021	Q2 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Leisure Air Visitor	\$1,534	\$7,044	\$1,815	\$2,030	32.3%	11.9%	\$1,493	\$1,458	\$1,801	\$2,019	35.2%	12.1%
Business Air Visitor	\$1,768	\$7,460	\$2,366	\$2,186	23.7%	-7.6%	\$1,630	\$1,426	\$2,185	\$2,102	29.0%	-3.8%
Total Air Visitors	\$1,505	\$6,803	\$1,768	\$1,932	28.4%	9.3%	\$1,450	\$1,368	\$1,744	\$1,895	30.7%	8.7%

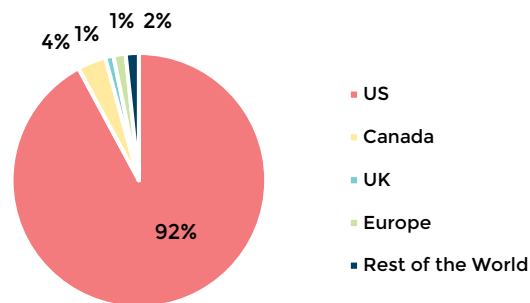


Cruise Arrivals

Total Cruise Arrivals	Q2 2019	Q2 2020	Q2 2021	22-Apr	22-May	22-Jun	Q2 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	196,533	0	0	20,229	38,136	54,964	113,329	-42.3%	-	197,507	2,380	0	113,329	-42.6%	-
Canada	9,040	0	0	1,087	1,733	1,621	4,441	-50.9%	-	9,158	403	0	4,441	-51.5%	-
UK	4,914	0	0	711	324	254	1,289	-73.8%	-	14,150	5,995	0	1,289	-90.9%	-
Europe	2,800	0	0	1,053	396	463	1,912	-31.7%	-	3,410	473	0	1,912	-43.9%	-
Rest Of The World	7,108	0	0	377	499	1,166	2,042	-71.3%	-	7,270	115	0	2,042	-71.9%	-
Total	220,395	0	0	23,457	41,088	58,468	123,013	-44.2%	-	231,495	9,366	0	123,013	-46.9%	-



Q2 2022

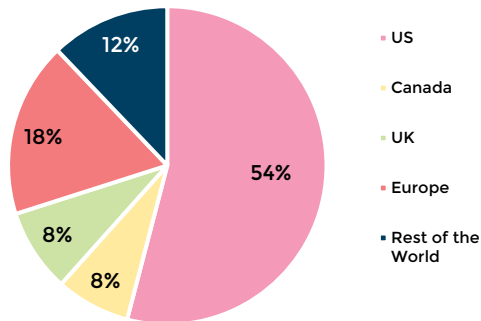




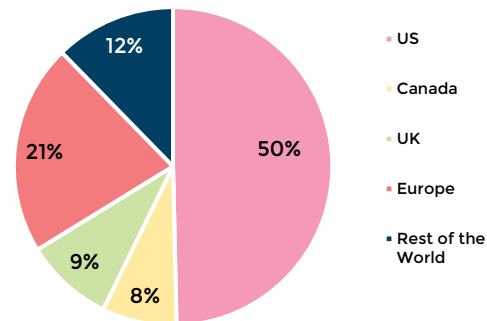
Yacht Arrivals

Passengers	Q2 2019	Q2 2020	Q2 2021	22-Apr	22-May	22-Jun	Q2 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	853	118	428	61	374	1,482	1,917	124.7%	347.9%	887	160	448	1,957	120.6%	337%
Canada	75	21	50	30	83	155	268	257.3%	436.0%	124	25	53	299	141.1%	464%
UK	363	60	156	91	131	78	300	-17.4%	92.3%	367	67	171	355	-3.3%	108%
Europe	655	124	280	178	342	111	631	-3.7%	125.4%	748	455	310	846	13.1%	173%
Rest Of The World	262	46	176	100	219	111	430	64.1%	144.3%	288	66	185	485	68.4%	162%
Total	2,208	369	1,090	460	1,149	1,937	3,546	60.6%	225.3%	2,414	773	1,167	3,942	63.3%	238%

Q2 2022



YTD 2022

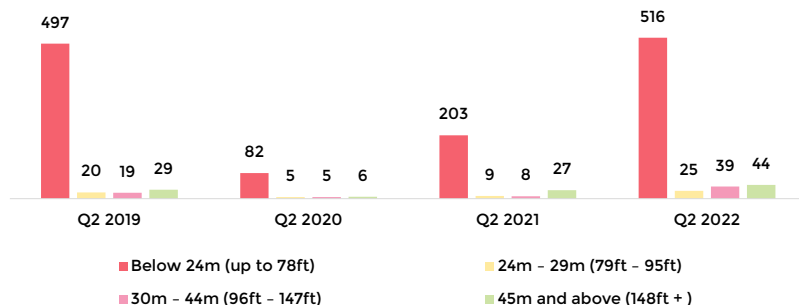




Yacht Arrivals

Yacht Arrivals (Vessels)	Q2 2019	Q2 2020	Q2 2021	22-Apr	22-May	22-Jun	Q2 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Below 24m (up to 78ft)	497	82	203	39	216	261	516	3.8%	154.2%	508	97	215	526	3.5%	145%
24m – 29m (79ft – 95ft)	20	5	9	6	6	13	25	25.0%	177.8%	21	11	9	25	19.0%	178%
30m – 44m (96ft – 147ft)	19	5	8	6	13	20	39	105.3%	387.5%	21	8	9	43	104.8%	378%
45m and above (148ft +)	29	6	27	14	19	11	44	51.7%	63.0%	31	6	29	52	67.7%	79%
Total	565	98	247	65	254	305	624	10.4%	152.6%	581	122	262	646	11.2%	147%

VESSELS BY LENGTH



SUPERYACHTS



Superyacht Calls

Q2 2020	Q2 2021	Q2 2022	vs 2020 % CHG	vs 2021 % CHG	YTD-20	YTD-21	YTD-22	vs 2020 % CHG	vs 2021 % CHG
15	30	66	340.0%	120.0%	20	33	72	260.0%	118.2%

Economic Impact

Q2 2020	Q2 2021	Q2 2022	vs 2020 % CHG	vs 2021 % CHG	YTD-20	YTD-21	YTD-22	vs 2020 % CHG	vs 2021 % CHG
\$186,857	\$552,582	\$1,933,078	934.5%	249.8%	\$450,037	\$667,818	\$2,284,083	407.5%	242.0%

Superyacht

Vessel measuring in length in excess of 24 metres, irrespective of tonnage, with passenger accommodation not exceeding twelve persons (excluding crew); but does not include a passenger ship or any vessel used for the transportation of goods for commercial purposes.