



Tourism Measures

2nd Quarter 2023

Executive Summary

PERCENTAGES ARE % CHANGE COMPARING 2023 to 2022

Q2 2023

AIR ARRIVALS LEISURE



TOTAL LEISURE

41,821

↑ 25.7%

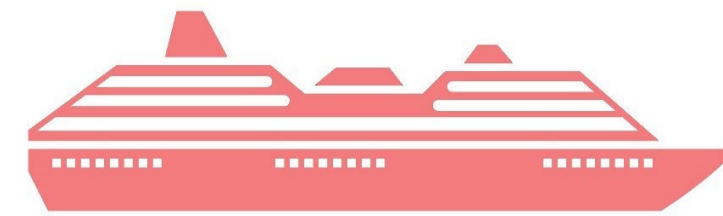
LEISURE

USA **29.2%** ↑

CAD **14.7%** ↑

UK **5.8%** ↑

CRUISE



TOTAL PASSENGERS

186,303

TOTAL CALLS

66

YACHTS



TOTAL = 553

SUPERYACHTS = 44

ESTIMATED DIRECT
ECONOMIC IMPACT

\$6.17MM 21.4% ↓

AIR CAPACITY



127,268

19% ↑

TOTAL

ESTIMATED VISITOR EXPENDITURE



AIR 2022

\$94MM

\$1,932

PER PERSON

CRUISE 2022

\$33M

\$262

PER PERSON

AIR 2023

\$113.4MM

\$1,815

PER PERSON

CRUISE 2023

\$79M

\$423

PER PERSON

% CHG

20.6% ↑

6.1% ↓

% CHG

139% ↑

62% ↑

HOTELS



26% ↑

HOTEL REVPAR
(REVENUE PER
AVAILABLE ROOM)

12.1% ↑

HOTEL
OCCUPANCY

12.4% ↑

ADR
(AVERAGE DAILY RATE)

Executive Summary

PERCENTAGES ARE % CHANGE COMPARING 2023 to 2022

H1 2023

AIR ARRIVALS LEISURE



TOTAL LEISURE

55,328

↑ 37%

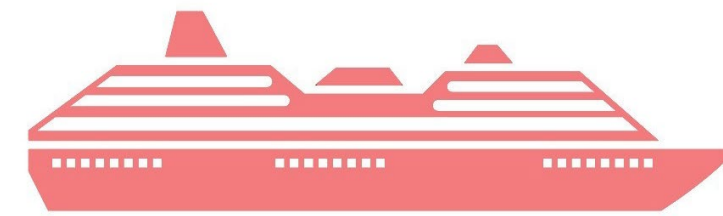
LEISURE

USA **36%** ↑

CAD **67%** ↑

UK **21%** ↑

CRUISE



TOTAL PASSENGERS

209,087

TOTAL CALLS

79

YACHTS



TOTAL = 578
SUPERYACHTS = 46

ESTIMATED DIRECT
ECONOMIC IMPACT

\$7.84MM **6.6%** ↓

AIR CAPACITY

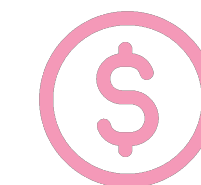


200,443

15.5% ↑

TOTAL

ESTIMATED VISITOR EXPENDITURE



AIR 2022
\$115.5MM

\$1,895
PER PERSON

CRUISE 2022
\$33M

\$262
PER PERSON

AIR 2023
\$148.7MM

\$1,706
PER PERSON

CRUISE 2023
\$88.4M

\$423
PER PERSON

% CHG
28.7% ↑

10% ↓

% CHG
168% ↑

62% ↑

HOTELS



36.2% ↑

HOTEL REVPAR
(REVENUE PER
AVAILABLE ROOM)

26.4% ↑

HOTEL
OCCUPANCY

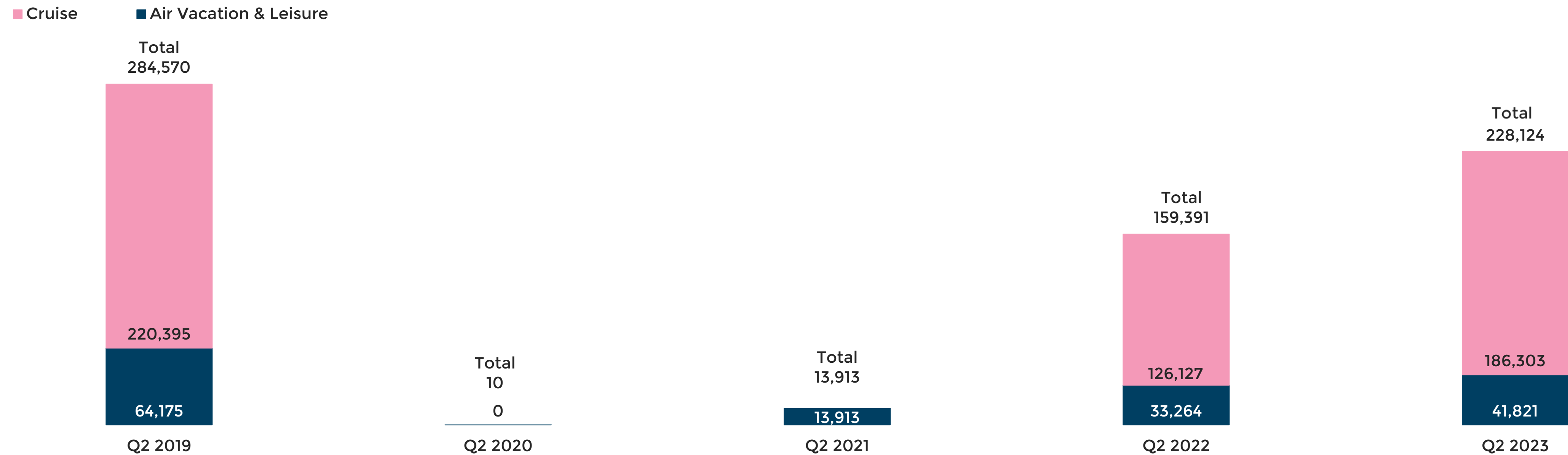
7.9% ↑

ADR
(AVERAGE DAILY RATE)



Total Vacation & Leisure Visitor Arrivals

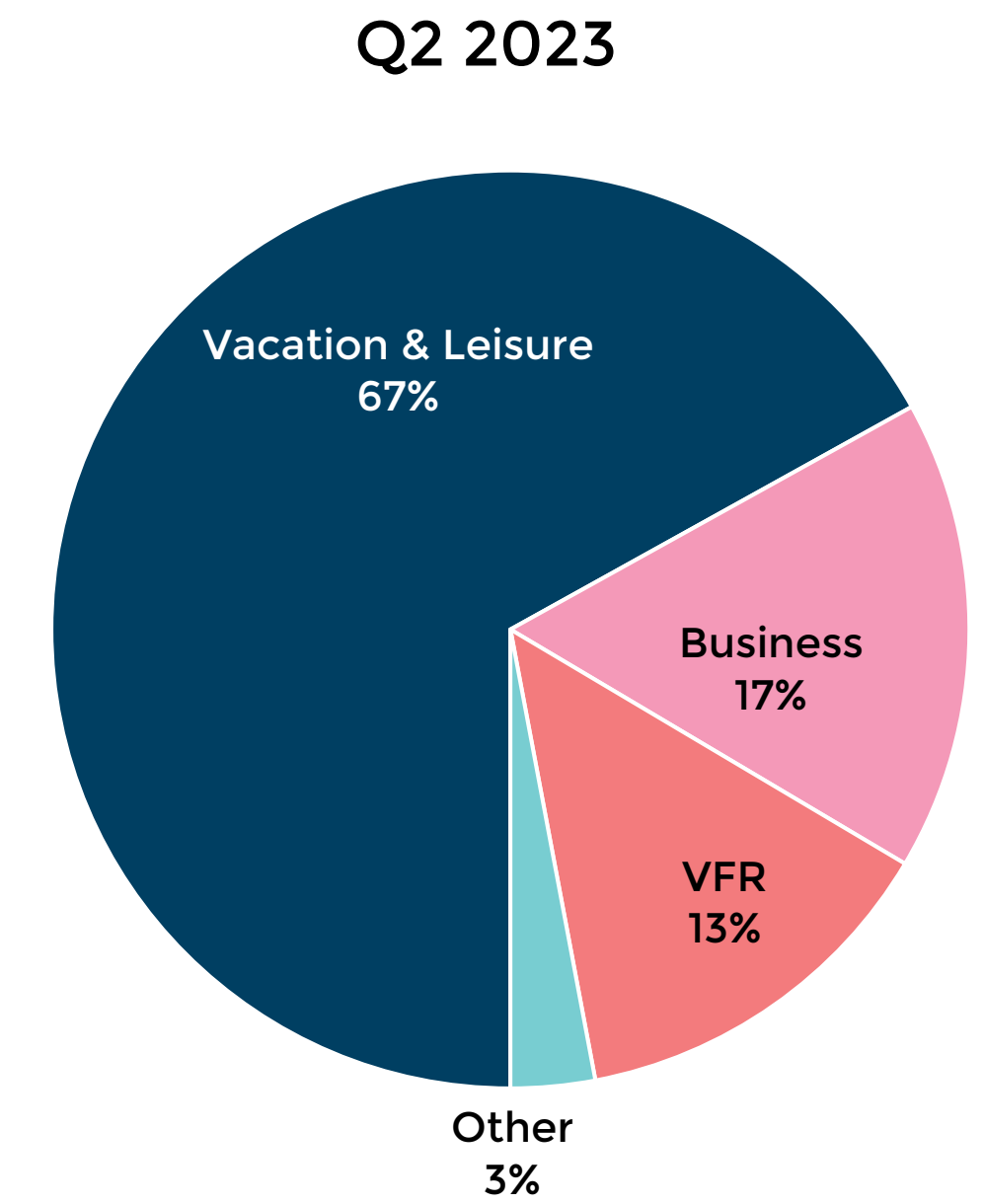
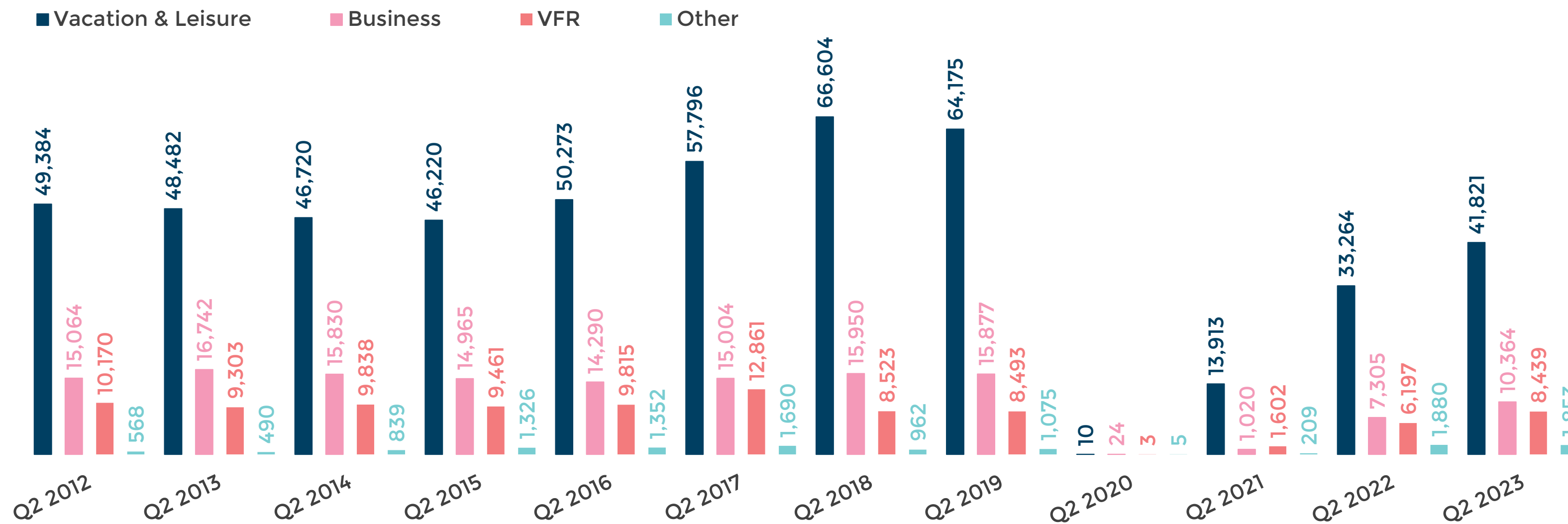
	Q2 2019	Q2 2020	Q2 2021	Q2 2022	23-Apr	23-May	23-Jun	Q2 2023	# CHG	% CHG	YTD-19	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
Air Vacation & Leisure Visitors	64,175	10	13,913	33,264	10,029	14,568	17,224	41,821	8,557	25.7%	88,263	13,617	15,647	40,443	55,328	14,885	36.8%
Cruise Visitors	220,395	0	0	126,127	58,869	59,651	67,783	186,303	60,176	47.7%	231,495	9,366	0	126,127	209,087	82,960	65.8%
Total Leisure Visitors	284,570	10	13,913	159,391	68,898	74,219	85,007	228,124	68,733	43.1%	319,758	22,983	15,647	166,570	264,415	97,845	58.7%





Total Air Visitors Purpose of Visit

	Q2 2019	Q2 2020	Q2 2021	Q2 2022	23-Apr	23-May	23-Jun	Q2 2023	# CHG	% CHG	YTD-19	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
Vacation & Leisure	64,175	10	13,913	33,264	10,029	14,568	17,224	41,821	8,557	25.7%	88,263	13,617	15,647	40,443	55,328	14,885	36.8%
Business	15,877	24	1,020	7,305	3,411	3,874	3,079	10,364	3,059	41.9%	25,825	7,217	1,768	9,979	17,323	7,344	73.6%
Visiting Friends & Relatives	8,493	3	1,602	6,197	2,089	2,974	3,376	8,439	2,242	36.2%	12,249	2,695	2,353	8,256	11,527	3,271	39.6%
Other	1,075	5	209	1,880	495	732	626	1,853	-27	-1.4%	1,632	410	310	2,277	2,966	689	30.3%
TOTAL Air Visitors	89,620	42	16,744	48,646	16,024	22,148	24,305	62,477	13,831	28.4%	127,969	23,939	20,078	60,955	87,144	26,189	43.0%





Total Air Visitors Purpose of Visit Detail

	Q2 2019	Q2 2020	Q2 2021	Q2 2022	23-Apr	23-May	23-Jun	Q2 2023	# CHG	% CHG	YTD-19	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
Vacation & Leisure	64,175	10	13,913	33,264	10,029	14,568	17,224	41,821	8,557	25.7%	88,263	13,617	15,647	40,443	55,328	14,885	36.8%
Vacation	60,147	10	13,559	30,679	9,448	13,079	15,885	38,412	7,733	25.2%	82,948	12,642	15,277	37,429	51,003	13,574	36.3%
Destination Wedding*	2,854	0	317	1,931	463	1,184	1,005	2,652	721	37.3%	2,920	99	326	2,104	2,831	727	34.6%
Concert/Festival/Carnival	361	0	2	115	8	13	214	235	120	104.3%	486	103	2	169	264	95	56.2%
Sporting Events	813	0	35	539	110	292	120	522	-17	-3.2%	1,909	773	42	741	1,230	489	66.0%
Business	15,877	24	1,020	7,305	3,411	3,874	3,079	10,364	3,059	41.9%	25,825	7,217	1,768	9,979	17,323	7,344	73.6%
Business	10,956	24	973	5,561	2,544	3,019	2,326	7,889	2,328	41.9%	18,647	5,877	1,661	7,856	13,497	5,641	71.8%
Incentive Groups*	681	0	1	192	35	61	83	179	-13	-6.8%	689	10	3	199	192	-7	-3.5%
Conference/Meeting	4,240	0	46	1,552	832	794	670	2,296	744	47.9%	6,489	1,330	104	1,924	3,634	1,710	88.9%
Visiting Friends & Relatives	8,493	3	1,602	6,197	2,089	2,974	3,376	8,439	2,242	36.2%	12,249	2,695	2,353	8,256	11,527	3,271	39.6%
Vacation*	6,759	0	951	4,939	1,624	2,411	2,813	6,848	1,909	38.7%	9,197	1,629	1,285	6,242	8,995	2,753	44.1%
Personal *	1,734	3	651	1,258	465	563	563	1,591	333	26.5%	3,052	1,066	1,068	2,014	2,532	518	25.7%
Other	1,075	5	209	1,880	495	732	626	1,853	-27	-1.4%	1,632	410	310	2,277	2,966	689	30.3%
Study	336	0	22	117	26	116	72	214	97	82.9%	602	150	27	147	362	215	146.3%
Other	739	5	187	1,763	469	616	554	1,639	-124	-7.0%	1,030	260	283	2,130	2,604	474	22.3%
Total Air Visitors	89,620	42	16,744	48,646	16,024	22,148	24,305	62,477	13,831	28.4%	127,969	23,939	20,078	60,955	87,144	26,189	43.0%

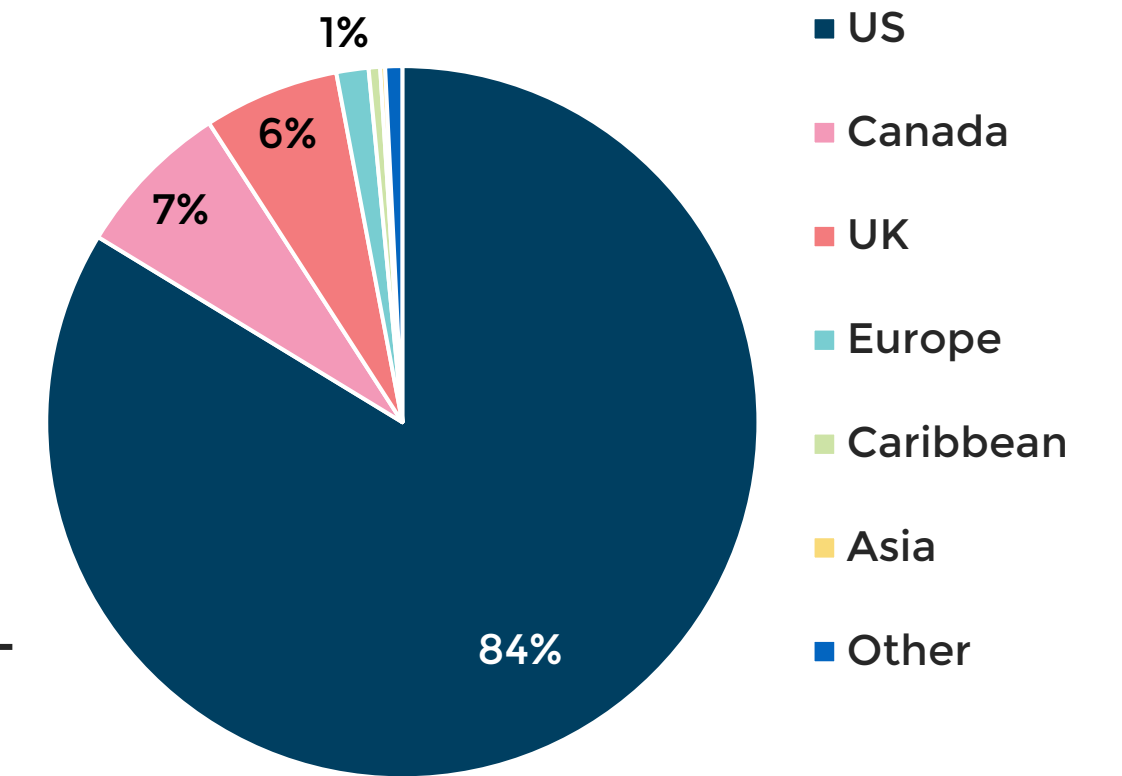
Source: Department of Immigration & Travel Authorisation Forms
 NOTE: The business category contains Viking Orion Crew members who arrived by Air in 2021



Air Visitor Arrivals by Country

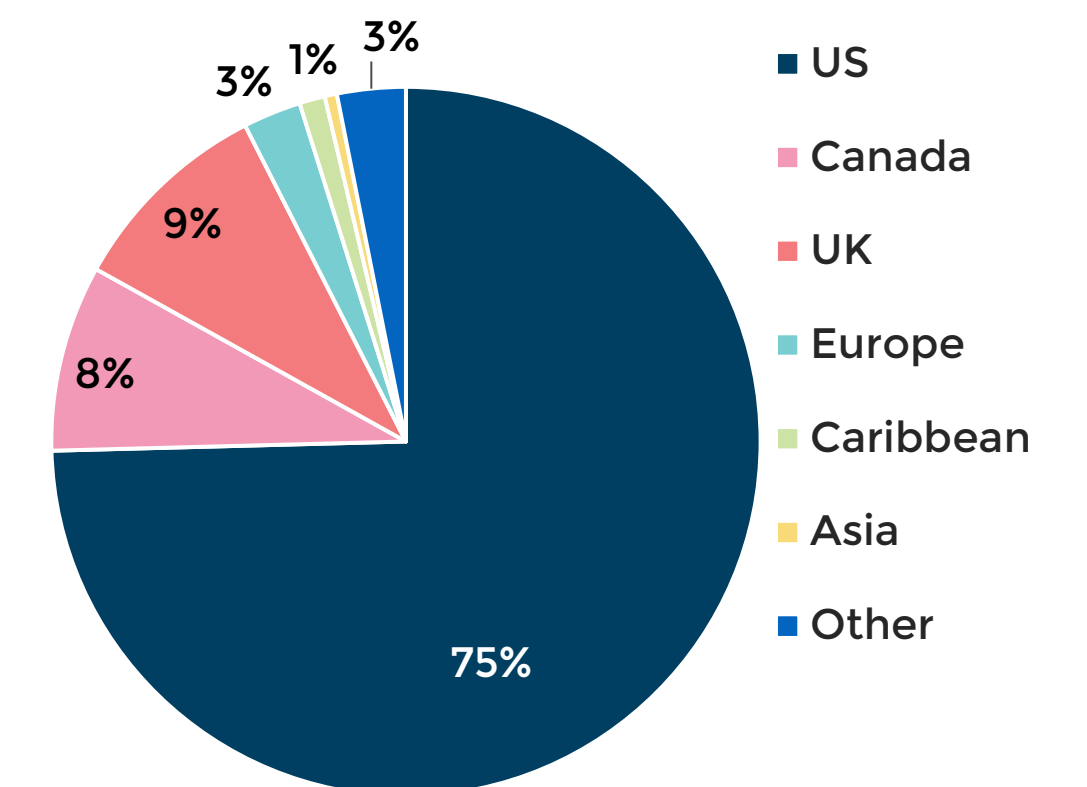
Leisure Air Arrivals	Q2 2019	Q2 2020	Q2 2021	Q2 2022	22-Apr	23-May	22-Jun	Q2 2023	# CHG	% CHG	YTD-19	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
US	53,468	10	13,360	27,096	7,980	11,912	15,113	35,005	7,909	29.2%	71,966	9,781	14,904	32,675	44,325	11,650	35.7%
Canada	5,112	0	45	2,614	842	1,160	995	2,997	383	14.7%	8,774	2,502	84	3,217	5,386	2,169	67.4%
UK	3,170	0	242	2,434	862	1,035	678	2,575	141	5.8%	4,366	845	315	3,158	3,810	652	20.6%
Europe	1,378	0	111	580	212	224	174	610	30	5.2%	1,648	220	141	707	858	151	21.4%
Caribbean	265	0	26	241	46	86	86	218	-23	-9.5%	408	86	45	296	325	29	9.8%
Asia	174	0	12	58	26	34	33	93	35	60.3%	308	51	21	87	132	45	51.7%
Other	608	0	117	241	61	117	145	323	82	34.0%	793	132	137	303	492	189	62.4%
Total	64,175	10	13,913	33,264	10,029	14,568	17,224	41,821	8,557	25.7%	88,263	13,617	15,647	40,443	55,328	14,885	36.8%

Leisure Q2 2023



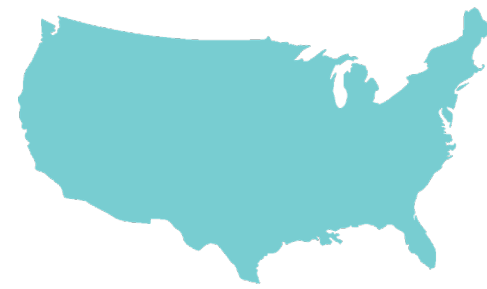
Total Air Arrivals	Q2 2019	Q2 2020	Q2 2021	Q2 2022	22-Apr	23-May	22-Jun	Q2 2023	# CHG	% CHG	YTD-19	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
US	68,725	36	15,365	35,763	11,404	16,045	19,150	46,599	10,836	30.3%	95,344	15,824	17,863	43,958	61,868	17,910	40.7%
Canada	8,395	0	136	4,234	1,485	2,035	1,786	5,306	1,072	25.3%	14,659	3,946	267	5,400	8,969	3,569	66.1%
UK	6,884	0	621	5,468	1,787	2,310	1,793	5,890	422	7.7%	9,966	2,378	986	7,229	8,931	1,702	23.5%
Europe	2,818	5	217	1,548	521	624	508	1,653	105	6.8%	3,762	718	340	2,026	2,522	496	24.5%
Caribbean	784	0	93	507	206	288	235	729	222	43.8%	1,303	347	175	726	1,204	478	65.8%
Asia	496	0	62	162	111	102	133	346	184	113.6%	776	164	88	250	525	275	110.0%
Other	1,518	1	250	964	510	744	700	1,954	990	102.7%	2,159	562	359	1,366	3,125	1,759	128.8%
Total	89,620	42	16,744	48,646	16,024	22,148	24,305	62,477	13,831	28.4%	127,969	23,939	20,078	60,955	87,144	26,189	43.0%

Total Q2 2023





Vacation & Leisure Visitor Air Arrivals



BY CITY OF RESIDENCE

Leisure Air Arrivals City	# of Arrivals Q2 2019	# of Arrivals Q2 2022	# of Arrivals Q2 2023	# CHG	% CHG	2023 % Share of Total	# of Arrivals YTD 2019	# of Arrivals YTD 2022	# of Arrivals YTD 2023	# CHG	% CHG	2023 % Share of Total
NEW YORK (501)	17,190	8,390	12,400	4,010	47.8%	35.42%	23,039	10,391	15,649	5,258	50.6%	35.31%
BOSTON (MANCHESTER) (506)	10,552	4,899	4,968	69	1.4%	14.19%	14,548	5,621	5,701	80	1.4%	12.86%
PHILADELPHIA (504)	3,867	2,638	2,696	58	2.2%	7.70%	4,684	2,921	3,148	227	7.8%	7.10%
WASHINGTON, DC (HAGRSTWN) (511)	2,473	942	1,409	467	49.6%	4.03%	3,157	1,133	1,770	637	56.2%	3.99%
HARTFORD & NEW HAVEN (533)	1,280	575	823	248	43.1%	2.35%	1,672	711	1,070	359	50.5%	2.41%
ATLANTA (524)	968	575	617	42	7.3%	1.76%	1,434	665	899	234	35.2%	2.03%
CHARLOTTE (517)	397	342	610	268	78.4%	1.74%	461	442	809	367	83.0%	1.38%
BALTIMORE (512)	842	424	553	129	30.4%	1.58%	1,082	531	715	184	34.7%	1.83%
PROVIDENCE-NEW BEDFORD (521)	1,048	530	533	3	0.6%	1.52%	1,382	605	667	62	10.2%	1.35%
CHICAGO (602)	649	282	442	160	56.7%	1.26%	947	364	610	246	67.6%	1.61%
RALEIGH-DURHAM (FAYETVLLLE) (560)	390	268	399	131	48.9%	1.14%	523	331	535	204	61.6%	1.50%
PORTLAND-AUBURN (500)	528	315	375	60	19.0%	1.07%	882	400	482	82	20.5%	1.08%
LOS ANGELES (803)	598	315	367	52	16.5%	1.05%	747	389	479	90	23.1%	1.21%



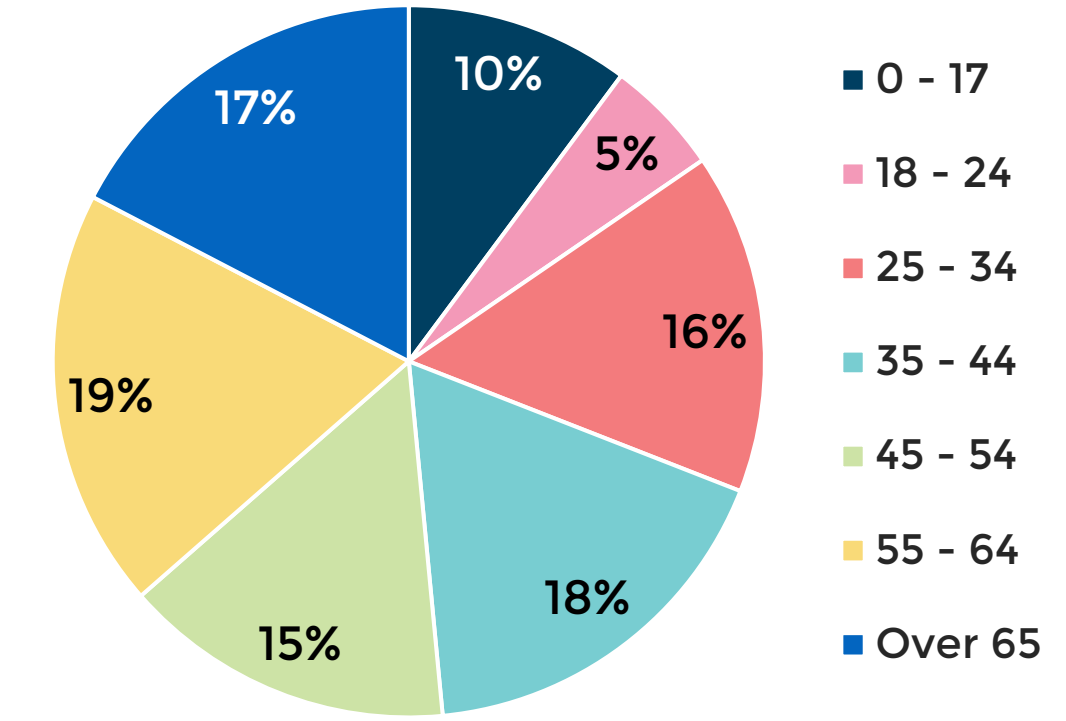
Vacation & Leisure Visitor Air Arrivals



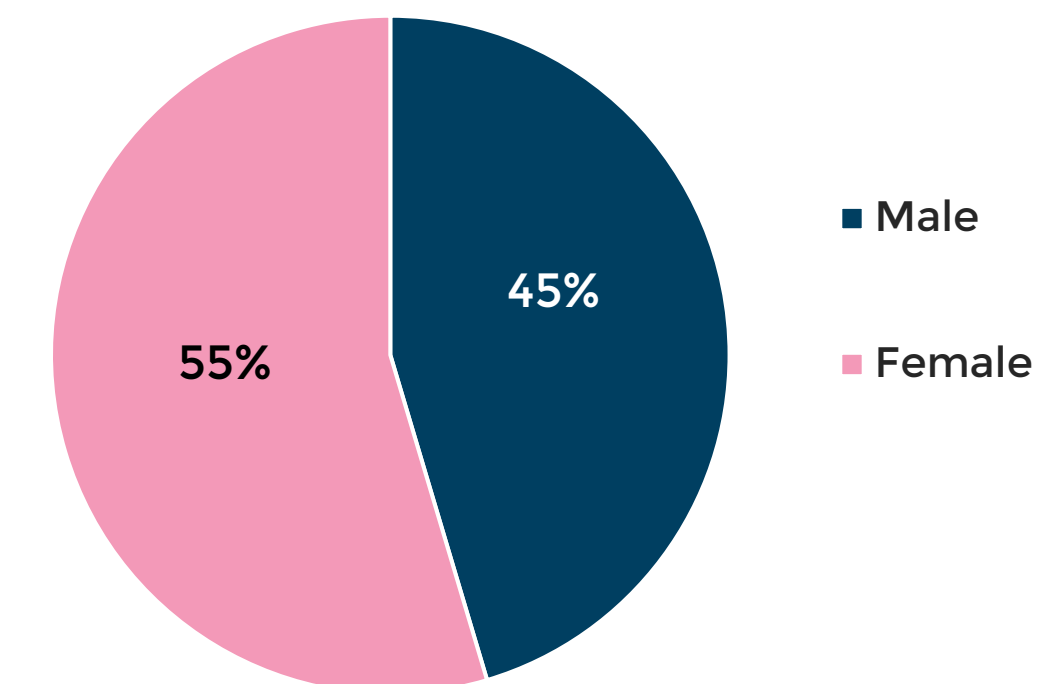
BY AGE & GENDER

AGE - LEISURE	Q2 2019	Q2 2020	Q2 2021	Q2 2022	Q2 2023	# CHG	vs 2022 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
0 - 17	7,149	3	1,195	3,396	4,257	861	25.4%	9,436	1,073	1,395	3,958	5,381	1,423	36.0%
18 - 24	3,435	2	915	1,898	2,201	303	16.0%	5,502	734	1,025	2,385	3,145	760	31.9%
25 - 34	12,365	1	2,344	5,554	6,480	926	16.7%	16,762	2,475	2,645	6,741	8,298	1,557	23.1%
35 - 44	10,851	1	2,420	5,650	7,337	1,687	29.9%	14,725	2,180	2,719	6,840	9,422	2,582	37.7%
45 - 54	10,566	0	2,132	5,186	6,305	1,119	21.6%	14,407	2,149	2,378	6,334	8,519	2,185	34.5%
55 - 64	11,161	3	2,437	6,375	7,978	1,603	25.1%	15,169	2,537	2,792	7,825	10,659	2,834	36.2%
Over 65	8,648	0	2,470	5,205	7,263	2,058	39.5%	12,262	2,469	2,693	6,360	9,904	3,544	55.7%
Total	64,175	10	13,913	33,264	41,821	8,557	25.7%	88,263	13,617	15,647	40,443	55,328	14,885	36.8%

AGE Q2 2023



GENDER Q2 2023



GENDER - LEISURE	Q2 2019	Q2 2020	Q2 2021	Q2 2022	Q2 2023	# CHG	vs 2022 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
Male	28,704	3	6,299	14,991	18,985	3,994	26.6%	37,932	6,049	7,126	18,328	25,346	7,018	38.3%
Female	35,471	7	7,614	18,273	22,836	4,563	25.0%	50,331	7,568	8,521	22,115	29,982	7,867	35.6%
Total	64,175	10	13,913	33,264	41,821	8,557	25.7%	88,263	13,617	15,647	40,443	55,328	14,885	36.8%



US Vacation & Leisure Visitor Air Arrivals



AVERAGE LENGTH OF STAY

Average Length of Stay	Q2 2019	Q2 2020	Q2 2021	Q2 2022	Q2 2023	# CHG	vs 2022 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
Leisure Visitors	5.28	24.10	6.56	5.80	5.38	-0.42	-7.2%	5.34	6.01	7.40	5.95	5.60	-0.35	-5.9%
Business Visitors	4.74	18.79	16.60	4.63	4.24	-0.39	-8.4%	4.92	5.76	18.09	5.45	4.65	-0.80	-14.7%
Visiting Friends & Relatives	10.07	30.00	19.74	12.28	10.75	-1.53	-12.5%	10.43	12.60	22.41	13.52	11.43	-2.09	-15.5%
Country of Origin														
US	4.86	22.47	7.04	5.20	4.97	-0.23	-4.4%	4.84	5.01	7.93	5.39	5.00	-0.39	-7.2%
Canada	6.73	0.00	29.65	7.90	7.09	-0.81	-10.3%	7.14	8.88	35.47	8.77	7.71	-1.06	-12.1%
UK	8.93	0.00	20.57	9.07	8.67	-0.40	-4.4%	8.81	8.51	22.85	9.21	8.62	-0.59	-6.4%
Intended Address														
Hotel or Similar	4.62	28.00	5.97	4.75	4.53	-0.22	-4.6%	4.66	4.87	7.16	5.11	4.74	-0.37	-7.2%
Rental House/Apt	7.07	0.00	9.98	7.15	7.10	-0.05	-0.7%	7.64	11.39	13.33	7.86	7.84	-0.02	-0.3%
Friends & Relatives	9.84	69.67	17.88	12.11	10.81	-1.30	-10.7%	10.19	12.37	20.81	13.09	11.39	-1.70	-13.0%
Total AVG	5.74	24.29	8.67	6.47	6.08	-0.39	-6.0%	5.86	6.88	10.48	6.98	6.40	-0.58	-8.3%



Air Statistics

2nd Quarter 2023

Air Capacity

↑ 19% OR 20,320 SEATS VS 2022

Seats Sold

↑ 25.2% OR 19,280 SEATS VS 2022





Air Statistics

Air Figures	Q2 2019	Q2 2020	Q2 2021	Q2 2022	23-Apr	23-May	23-Jun	Q2 2023	# CHG	% CHG	YTD-19	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
Air Capacity (Total Seats)	158,864	918	60,081	106,948	35,006	47,902	44,360	127,268	20,320	19.0%	276,816	94,562	91,440	173,555	200,443	26,888	15.5%
Arriving Passengers (Seats Sold)	129,915	487	27,999	76,409	27,532	33,956	34,201	95,689	19,280	25.2%	205,095	57,995	37,038	108,388	149,977	41,589	38.4%
Air Load Factor (% filled)	81.8%	53.1%	46.6%	71.4%	78.6%	70.9%	77.1%	75.2%	3.7%	5.2%	74.1%	61.3%	40.5%	62.5%	74.8%	12.3%	19.7%

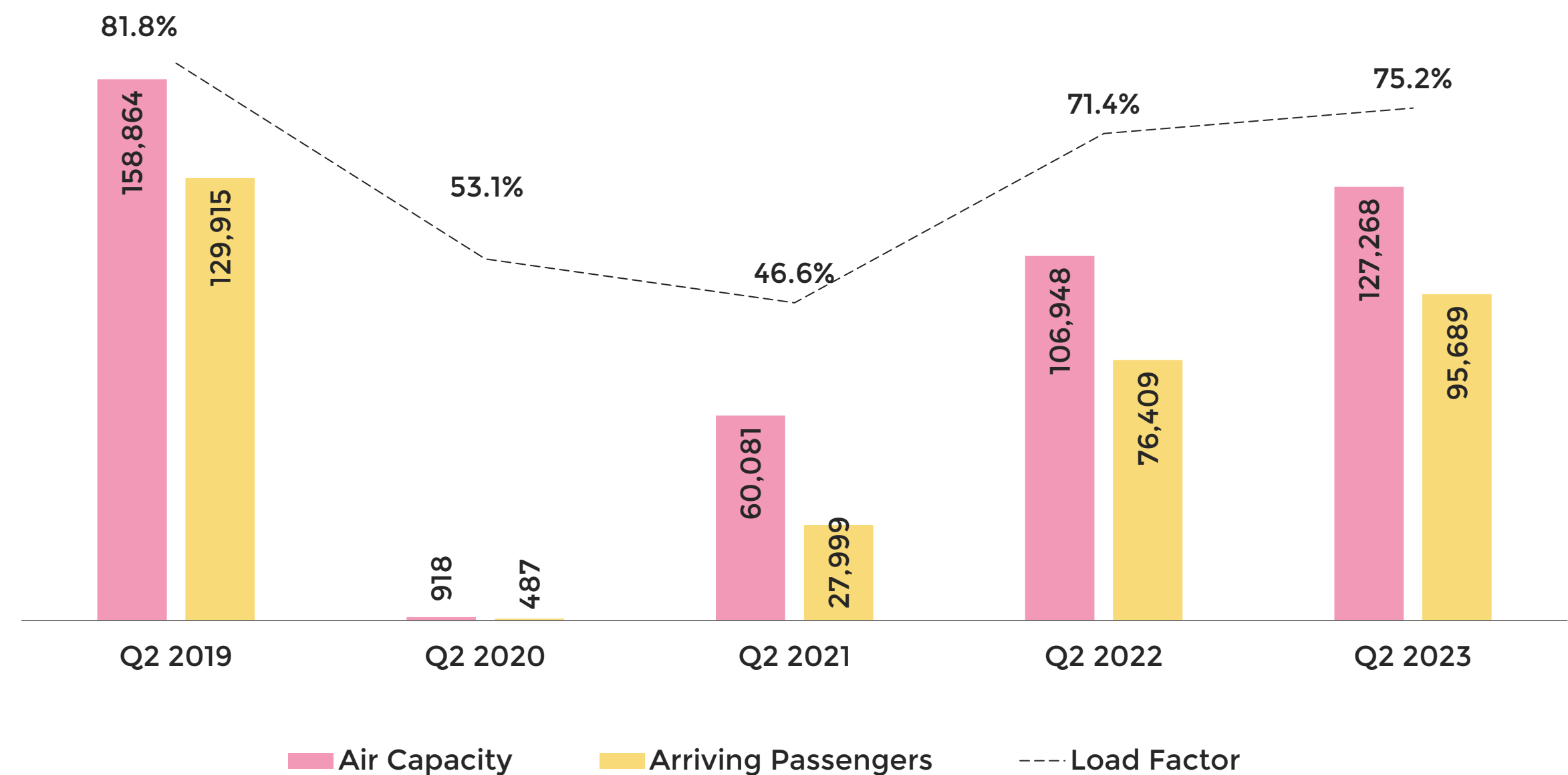
AIR CAPACITY

↑ 19% VS 2022

ARRIVING PASSENGERS

(Including Residents)

↑ 25.2% VS 2022





Air Visitor Statistics

By Accommodation Type

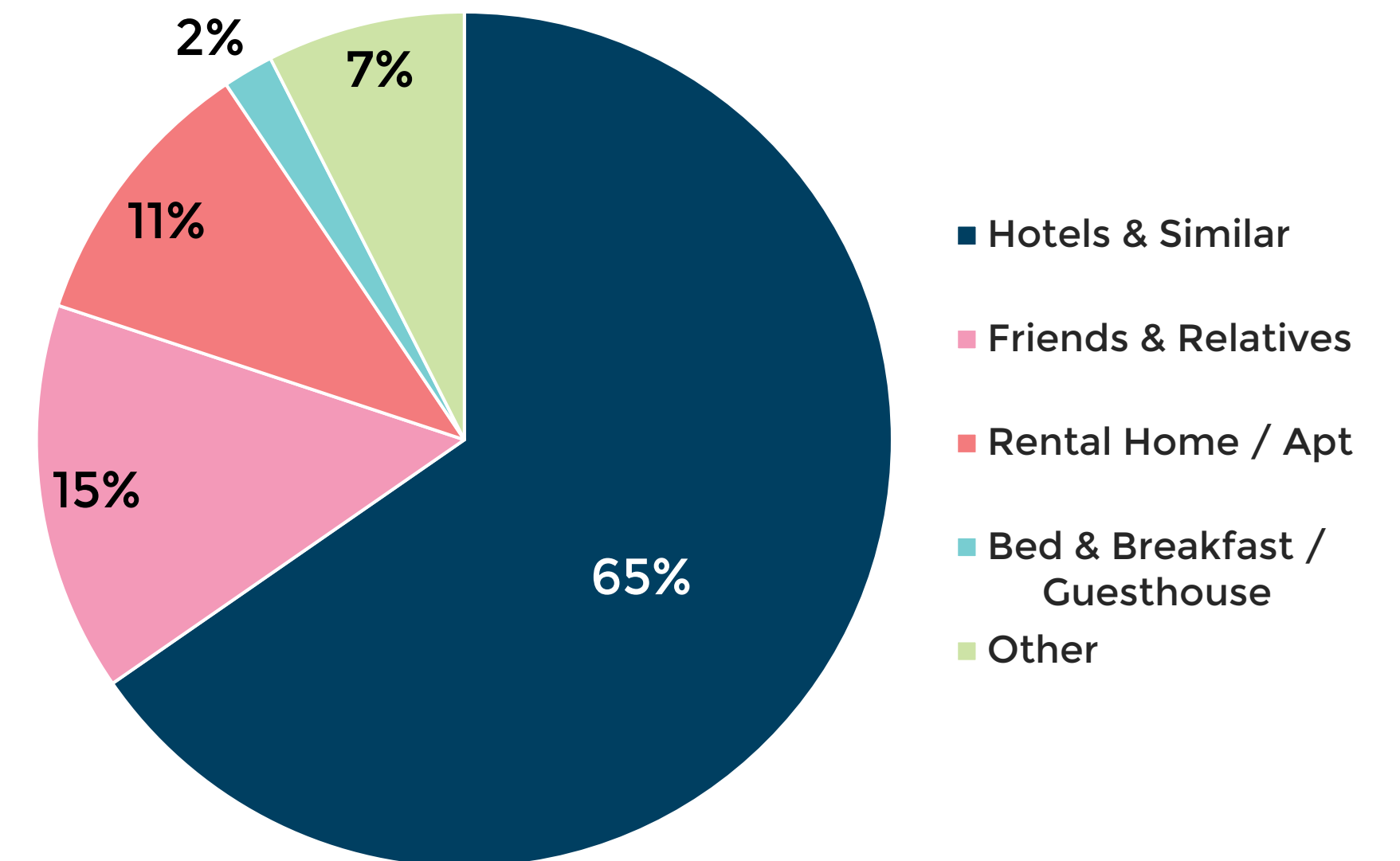
HOTEL OR B&B / GUESTHOUSE → 67%

OTHER → 7% (THIS CATEGORY INCLUDES PRIVATE HOMES, BOATS/YACHTS AND UNSPECIFIED TYPES OF ACCOMMODATIONS)

FRIENDS & RELATIVES → 15%

VACATION RENTAL PROPERTIES → 11%

Q2 2023





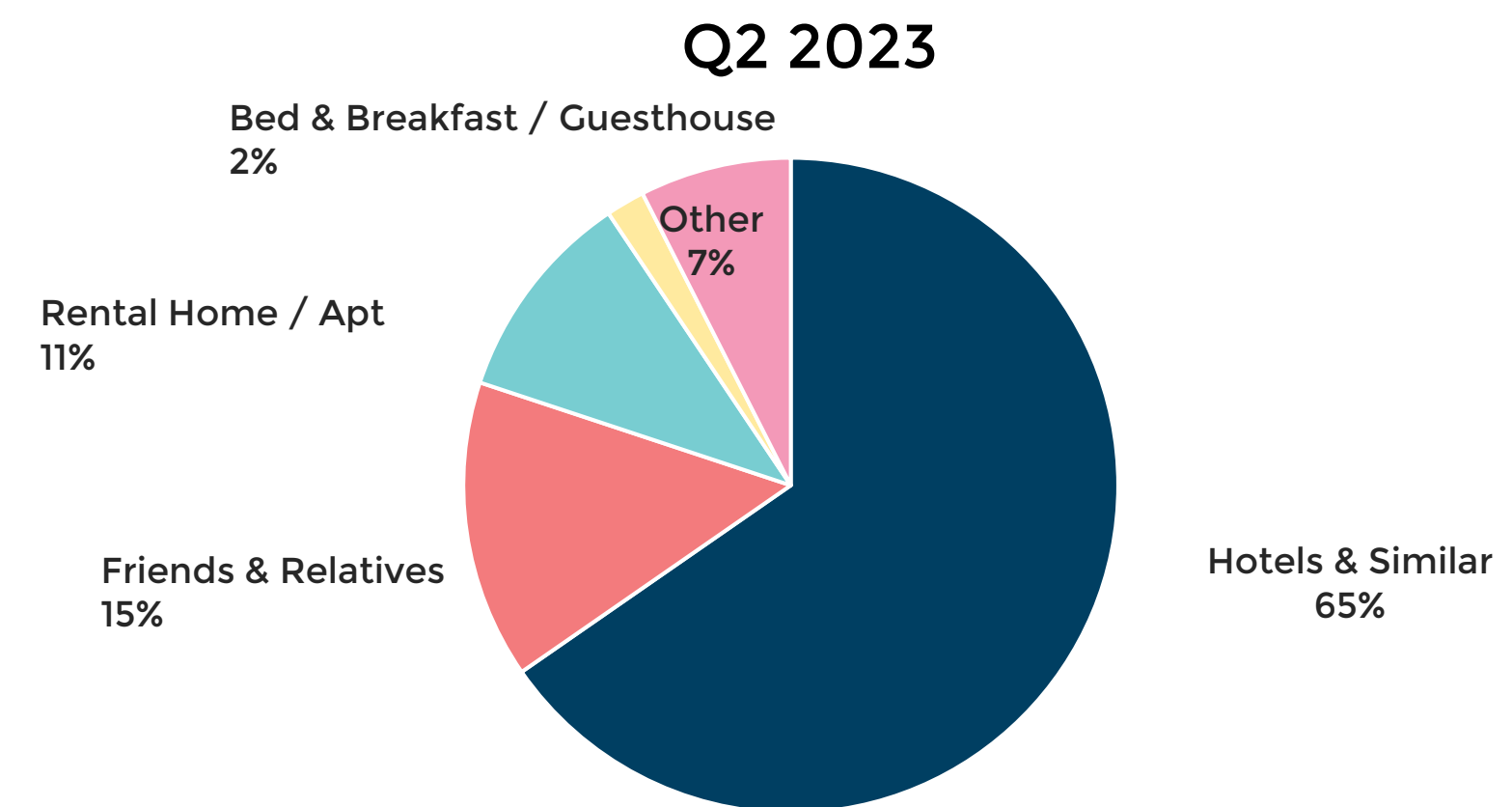
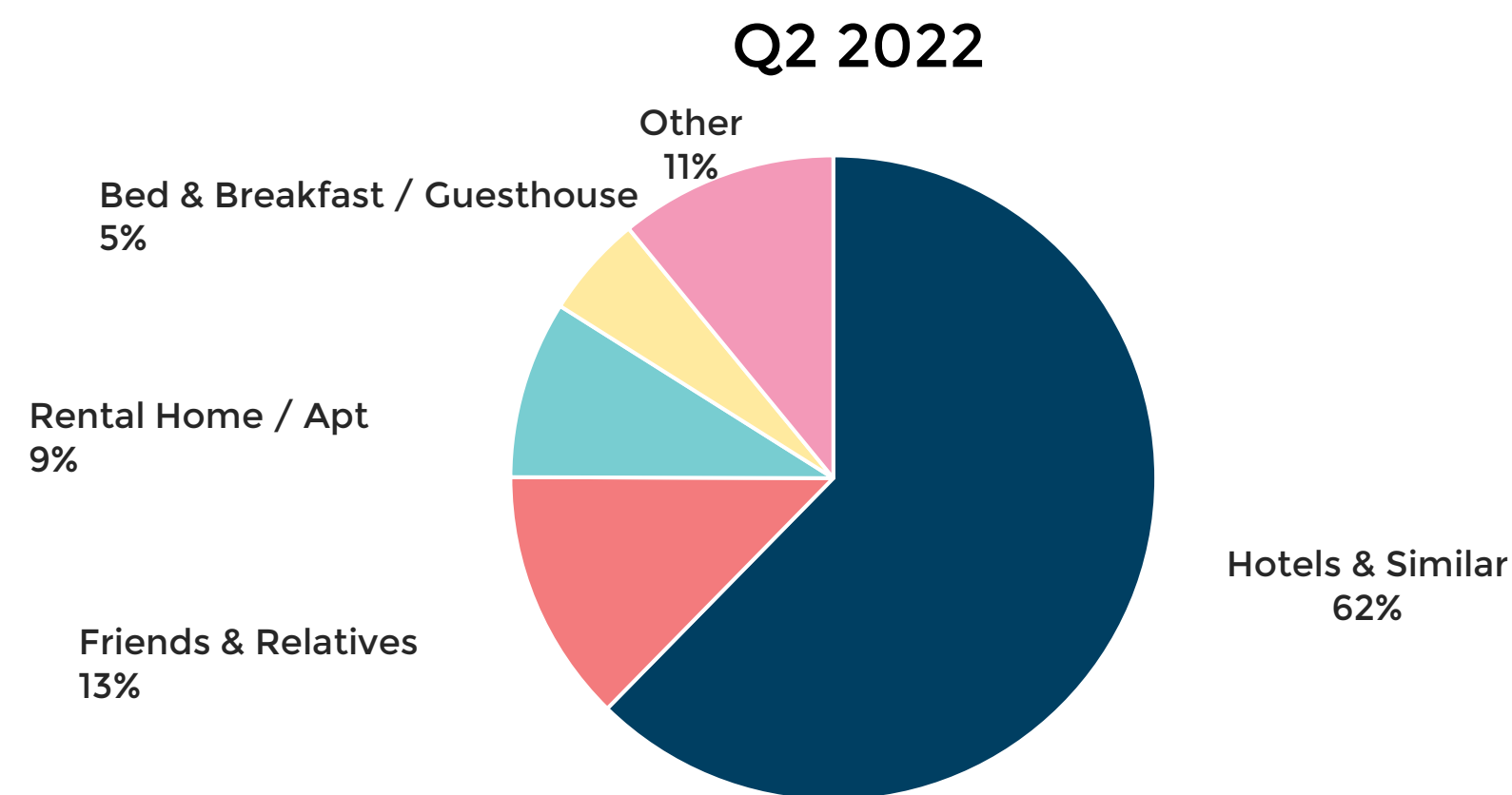
Accommodation Statistics

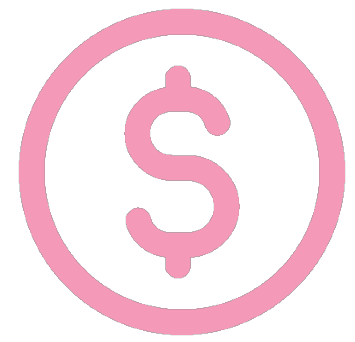
Accommodations	Q2 2019	Q2 2020	Q2 2021	Q2 2022	Q2 2023	# CHG	% CHG	YTD-19	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
Hotel Occupancy	75.8%		36.1%	66.8%	74.9%	8.1%	12.1%	59.0%		30.1%	47.8%	60.4%	12.6%	26.4%
Hotel Average Daily Rate (ADR)						\$70.26	12.4%						\$38.33	7.9%
Hotel Revenue Per Available Room (RevPAR)						\$98.20	26.0%						\$84.52	36.2%
% Staying In Commercial Accommodations TOTAL	72.3%	50.0%	63.9%	67.5%	67.3%	-0.2%	-0.3%	73.3%	72.6%	62.0%	67.6%	68.0%	0.4%	0.6%
% Staying In Commercial Accommodations (Leisure)	77.2%	40.0%	69.5%	74.0%	75.8%	1.8%	2.4%	78.2%	77.6%	68.3%	74.7%	76.0%	1.3%	1.7%
% Staying In Commercial Accommodations (Business)	89.1%	58.3%	78.0%	91.3%	89.2%	-2.1%	-2.3%	89.1%	88.5%	77.9%	91.0%	90.0%	-1.0%	-1.1%
Bed Nights in Commercial Accommodations	299,352	588	66,758	159,565	191,986	32,421	20.3%	436,763	84,635	89,105	210,721	280,506	69,785	33.1%



Vacation Rental Statistics

Accommodations	Q2 2019	Q2 2020	Q2 2021	Q2 2022	Q2 2023	# CHG	% CHG	YTD-19	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
Vacation Rental Occupancy*	62.2%	35.1%	58.4%	74.2%	79.2%	5%	6.7%	55.6%	37.4%	54.9%	63.4%	69.6%	6.20%	9.8%
% Staying in Rental TOTAL	10.2%	0.0%	9.0%	8.9%	10.5%	2%	18.0%	9.6%	8.7%	9.4%	8.3%	9.6%	1.30%	15.7%
% Staying in rental Leisure	12.3%	0.0%	9.8%	10.9%	13.2%	2%	21.1%	11.7%	11.0%	10.2%	10.3%	12.4%	2.10%	20.4%
% Staying in rental Business	4.5%	0.0%	5.9%	2.2%	4.5%	2%	104.5%	4.8%	6.3%	6.4%	2.4%	4.3%	1.90%	79.2%
Average Length of Stay	7.07	0.00	9.90	7.15	7.10	-0.05	-0.7%	7.64	11.39	13.33	7.86	7.84	-0.02	-0.3%





Estimated Air Visitor Expenditure

2nd Quarter

Total
\$134,904,986



Q2 2019

Total
\$285,719
\$179,031
\$70,444

Q2 2020

Total
\$29,608,248
\$2,413,320

\$25,252,095

Q2 2021

Total
\$94,007,422

\$15,970,483

\$67,530,577

Q2 2022

Total
\$113,403,877

\$20,989,691

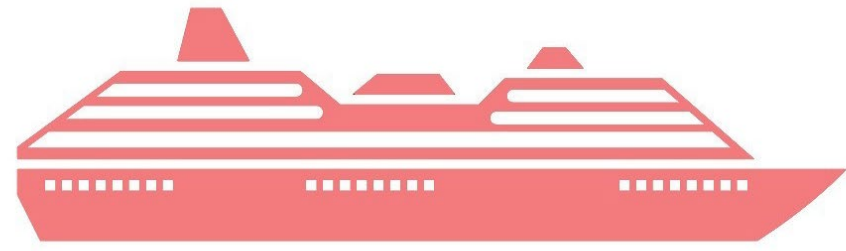
\$80,729,586

Q2 2023

■ Leisure ■ Business

Total Spending	Q2 2019	Q2 2020	Q2 2021	Q2 2022	Q2 2023	# CHG	% CHG	YTD-19	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
Leisure Air Visitor	\$98,459,852	\$70,444	\$25,252,095	\$67,530,577	\$80,729,586	\$13,199,009	19.5%	\$131,754,593	\$19,851,893	\$28,180,247	\$81,646,328	\$100,931,551	\$19,285,222	23.6%
Business Air Visitor	\$28,069,742	\$179,031	\$2,413,320	\$15,970,483	\$20,989,691	\$5,019,208	31.4%	\$42,093,717	\$10,292,461	\$3,863,080	\$20,978,353	\$30,456,952	\$9,478,599	45.2%
Total Air Visitors	\$134,904,986	\$285,719	\$29,608,248	\$94,007,422	\$113,403,877	\$19,396,455	20.6%	\$185,530,736	\$32,748,121	\$35,017,839	\$115,533,497	\$148,695,550	\$33,162,053	28.7%

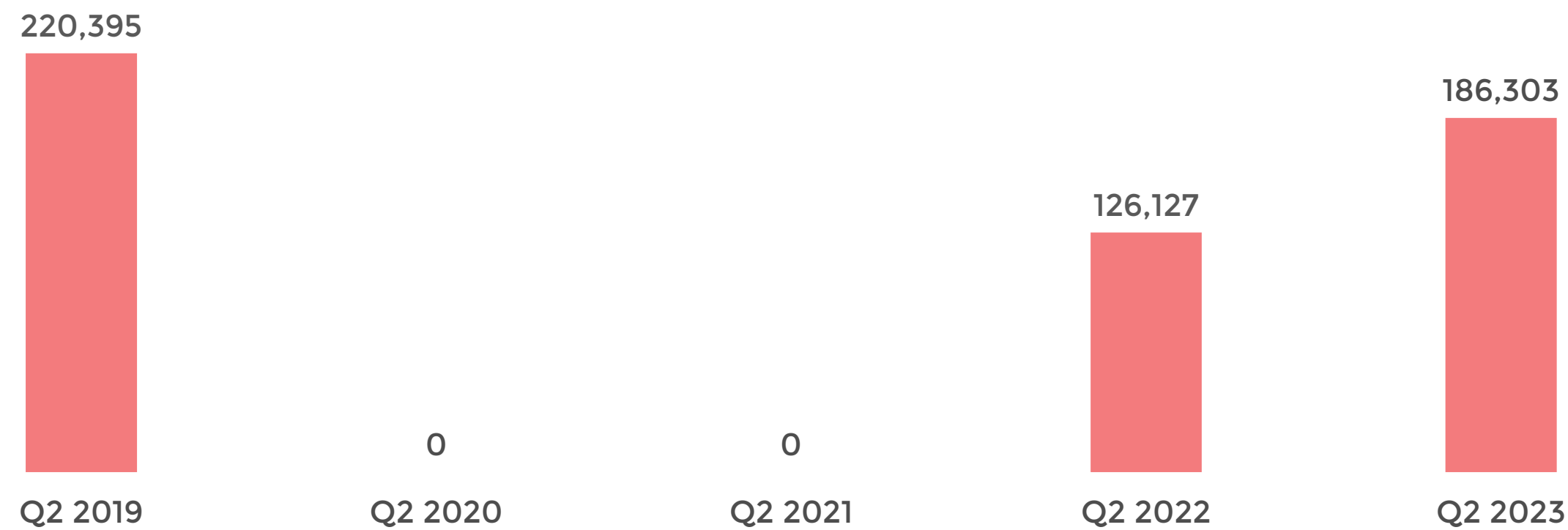
Per Person Spending	Q2 2019	Q2 2020	Q2 2021	Q2 2022	Q2 2023	# CHG	% CHG	YTD-19	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
Leisure Air Visitor	\$1,534	\$7,044	\$1,815	\$2,030	\$1,930	-\$99.8	-4.9%	\$1,493	\$1,458	\$1,801	\$2,019	\$1,824	-\$194.6	-9.6%
Business Air Visitor	\$1,768	\$7,460	\$2,366	\$2,186	\$2,025	-\$161.0	-7.4%	\$1,630	\$1,426	\$2,185	\$2,102	\$1,758	-\$344.1	-16.4%
Total Air Visitors	\$1,505	\$6,803	\$1,768	\$1,932	\$1,815	-\$117.4	-6.1%	\$1,450	\$1,368	\$1,744	\$1,895	\$1,706	-\$189.1	-10.0%



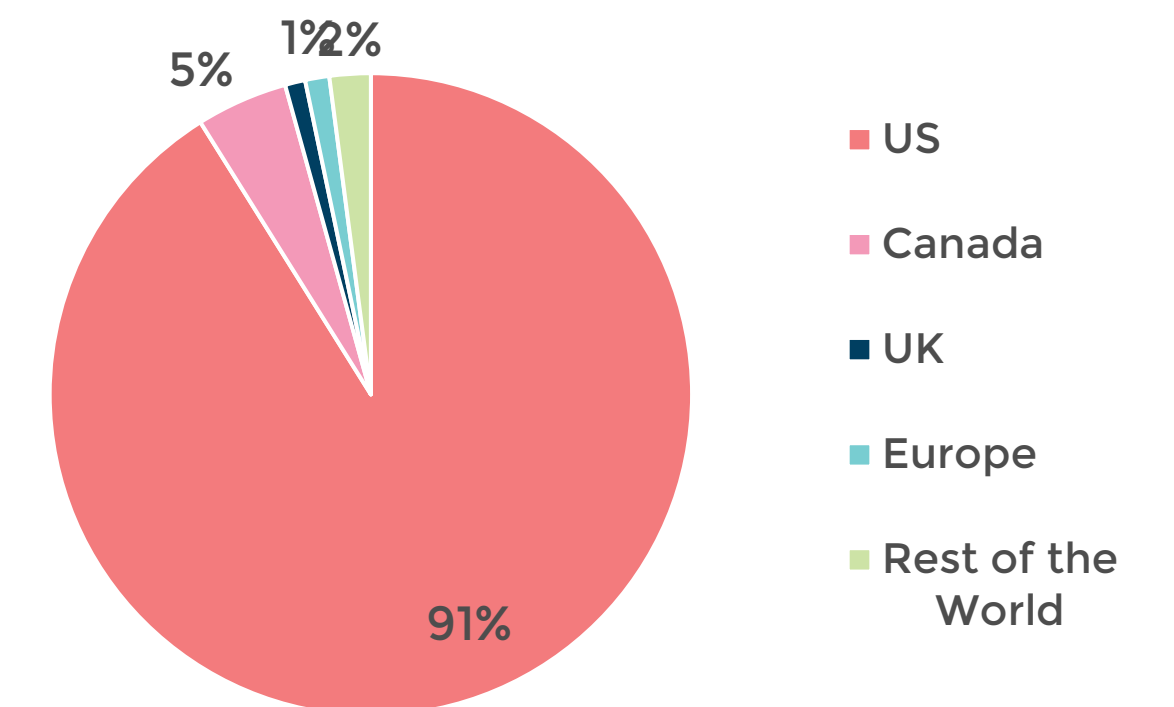
Cruise Arrivals

Total Cruise Arrivals	Q2 2019	Q2 2020	Q2 2021	Q2 2022	22-Apr	22-Mar	22-Jun	Q2 2023	# CHG	% CHG	YTD-19	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
US	196,533	0	0	116,162	49,541	54,971	65,199	169,711	53,549	46.1%	197,507	2,380	0	116,162	185,104	68,942	59.3%
Canada	9,040	0	0	4,541	4,737	2,667	1,168	8,572	4,031	88.8%	9,158	403	0	4,541	10,601	6,060	133.5%
UK	4,914	0	0	1,350	1,155	500	242	1,897	547	40.5%	14,150	5,995	0	1,350	3,942	2,592	192.0%
Europe	2,800	0	0	2,006	1,562	381	320	2,263	257	12.8%	3,410	473	0	2,006	4,761	2,755	137.3%
Rest of World	7,108	0	0	2,068	1,874	1,132	854	3,860	1,792	86.7%	7,270	115	0	2,068	4,679	2,611	126.3%
Total	220,395	0	0	126,127	58,869	59,651	67,783	186,303	60,176	47.7%	231,495	9,366	0	126,127	209,087	82,960	65.8%

Cruise Passengers



Cruise Passengers

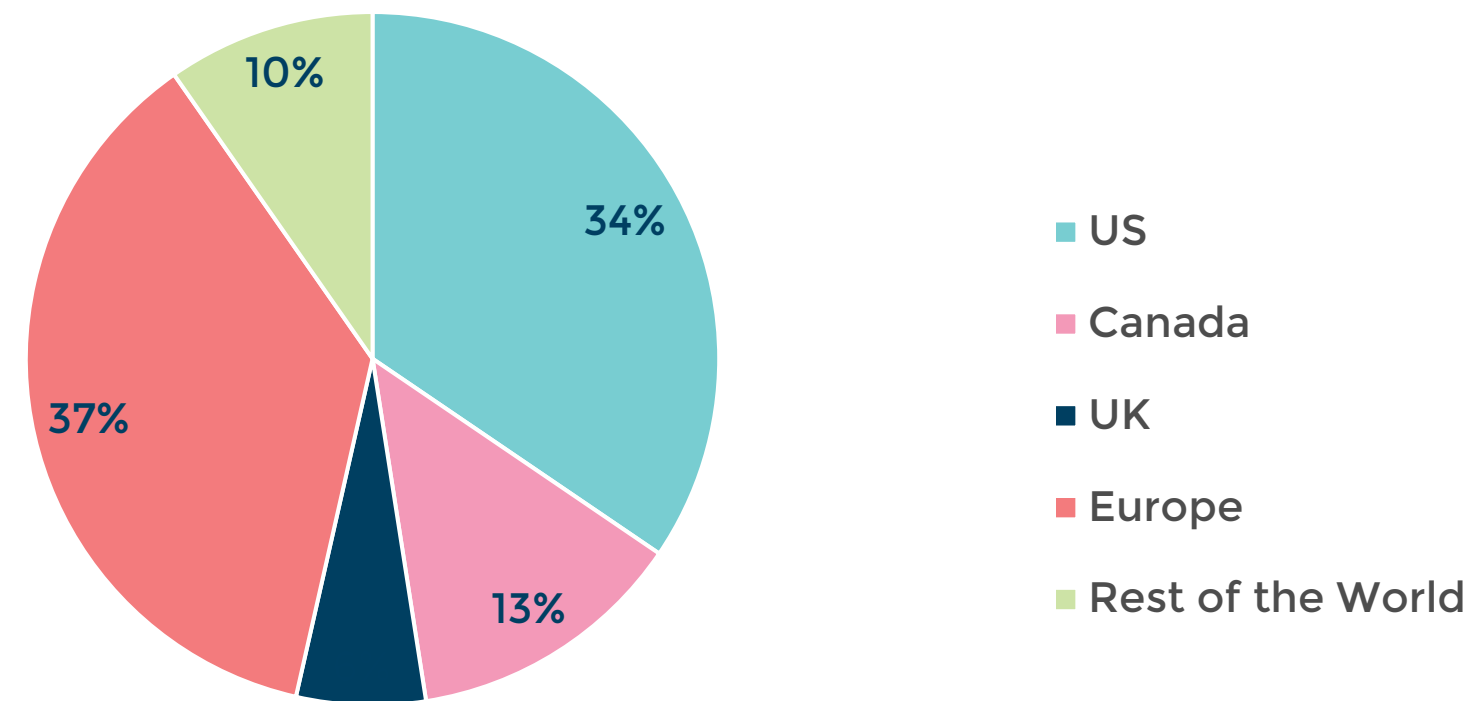




Yacht Arrivals

Yacht Passenger Arrivals by Country	Q2 2019	Q2 2020	Q2 2021	Q2 2022	22-Apr	22-May	22-Jun	Q2 2023	# CHG	% CHG	YTD-19	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
US	853	118	428	1,917	57	353	358	768	-1,149	-59.9%	887	160	448	1,957	799	-1,158	-59%
Canada	75	21	50	268	110	165	15	290	22	8.2%	124	25	53	299	317	18	6%
UK	363	60	156	300	26	85	23	134	-166	-55.3%	367	67	171	355	148	-207	-58%
Europe	655	124	280	631	210	499	109	818	187	29.6%	748	455	310	846	1,119	273	32%
Rest of World	262	46	176	430	104	92	20	216	-214	-49.8%	288	66	185	485	233	-252	-52%
Total	2,208	369	1,090	3,546	507	1,194	525	2,226	-1,320	-37.2%	2,414	773	1,167	3,942	2,616	-1,326	-34%

Q2 2023

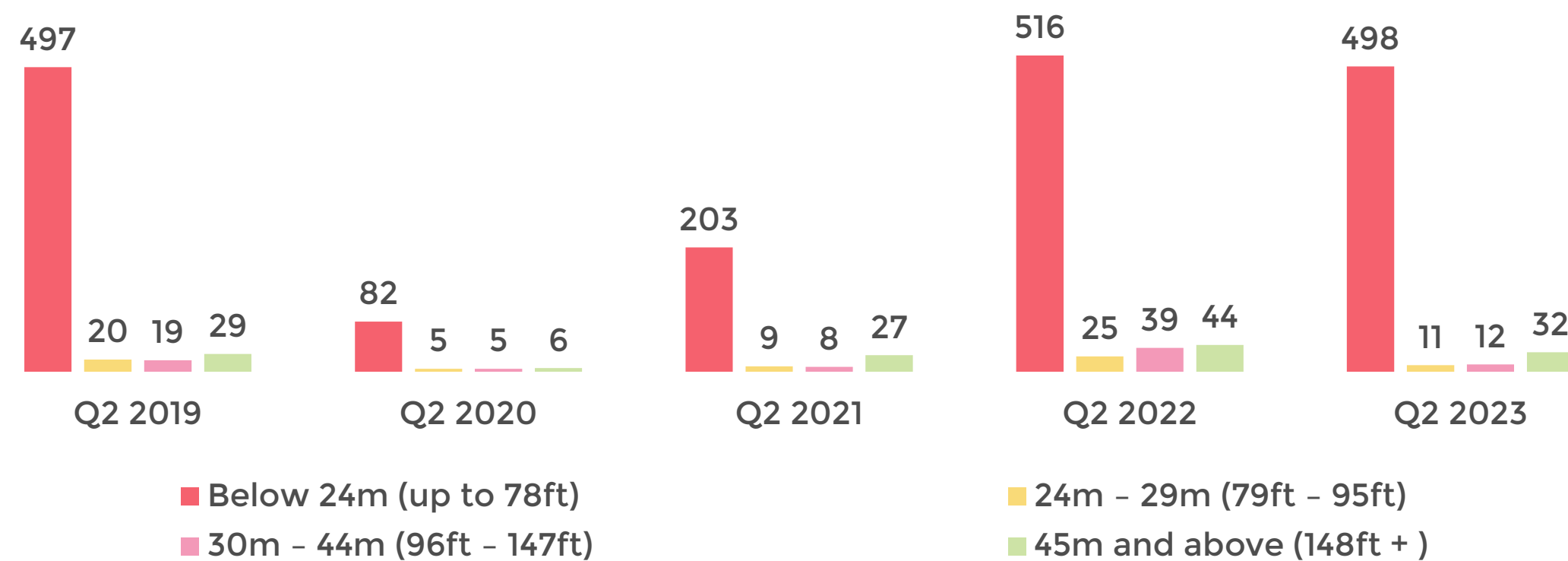




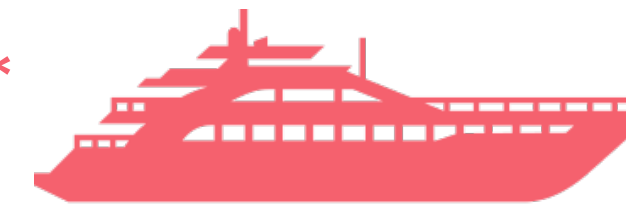
Yacht Arrivals

Yacht Arrivals by Length	Q2 2019	Q2 2020	Q2 2021	Q2 2022	22-Apr	22-May	22-Jun	Q2 2023	# CHG	vs 2022 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
Below 24m (up to 78ft)	497	82	203	516	72	292	134	498	-18	-3.5%	508	97	215	526	512	-14	-3%
24m - 29m (79ft - 95ft)	20	5	9	25	3	4	4	11	-14	-56.0%	21	11	9	25	12	-13	-52%
30m - 44m (96ft - 147ft)	19	5	8	39	4	3	5	12	-27	-69.2%	21	8	9	43	14	-29	-67%
45m and above (148ft +)	29	6	27	44	11	15	6	32	-12	-27.3%	31	6	29	52	39	-13	-25%
Total	565	98	247	624	90	314	149	553	-71	-11.4%	581	122	262	646	577	-69	-11%

VESSELS BY LENGTH



SUPERYACHTS*



Superyacht Calls

Q2 2020	Q2 2021	Q2 2022	Q2 2023	# CHG	% CHG	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
15	30	66	44	-22	-33.3%	20	33	72	46	-26	-36.1%

Direct Economic Impact

	Q2 2020	Q2 2021	Q2 2022	Q2 2023	# CHG	% CHG	YTD-20	YTD-21	YTD-22	YTD-23	# CHG	% CHG
Superyachts	\$186,857	\$552,582	\$1,933,078	\$2,320,578	\$387,500	20.0%	\$450,037	\$667,818	\$2,284,083	\$2,456,825	\$172,742	7.6%
Total yachts	N/A	N/A	\$7,852,126	\$6,213,207	-\$1,638,919	-20.9%	N/A	N/A	\$8,400,361	\$7,883,883	-\$516,478	-6.1%



Questions anyone?

The Bermuda Tourism Authority would like to thank all partners and stakeholders that provide data for this and other reports

Any queries/comments can be directed to
research@bermudatourism.com or 441.279.5585