



Tourism Measures

4th Quarter 2022

BERMUDA

Lost Yet Found

Executive Summary

PERCENTAGES ARE % CHANGE COMPARING 2022 to 2019

Q4 2022



AIR ARRIVALS LEISURE



TOTAL LEISURE
39,302

↓ **41.3%**

LEISURE

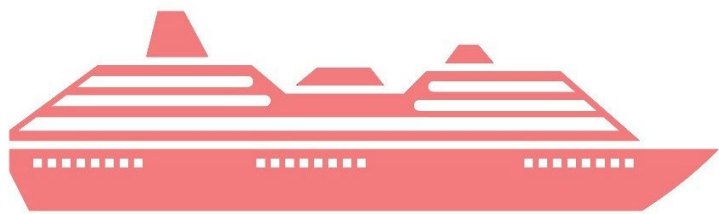
(VS 2021 ↑ 98.3%)

USA **43.6%** ↓

CAD **41.7%** ↓

UK **17.2%** ↓

CRUISE



TOTAL PASSENGERS

99,880

12.8% ↑

(VS 2021 ↑ 769%)

SUPERYACHT



CALLS
(VS 2021)

11

ESTIMATED
ECONOMIC IMPACT

\$0.5MM 117% ↑

AIR CAPACITY



75,728
40.5% ↓

TOTAL

(VS 2021 ↑ 22%)

VISITOR EXPENDITURE

AIR 2019

\$73.8M

\$1,411 PER
PERSON

AIR 2022

\$58.7M

\$1,786
PER PERSON

% CHG

20.5% ↓
(VS 2021 ↑ 93.6%)

26.6% ↑

CRUISE 2019

\$19.4M

\$219
PER PERSON

CRUISE 2022

\$23.2M

\$233
PER PERSON

% CHG

20% ↑

6.4% ↑

LENGTH OF STAY

AVERAGE LEISURE

6.30 DAYS

14.3% ↑

(VS 2021 ↓ 9.7%)

Executive Summary

PERCENTAGES ARE % CHANGE COMPARING 2022 to 2019

Year End 2022



AIR ARRIVALS LEISURE



99,382

48.1%↓

USA 48.7% ↓

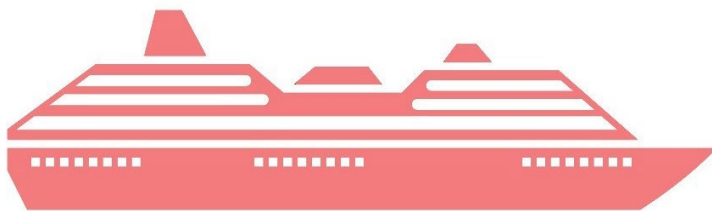
CAD 54.5% ↓

UK 25.5% ↓

LEISURE

(VS 2021 ↑ 80.1%)

CRUISE



TOTAL PASSENGERS

402,657

24.8%↓

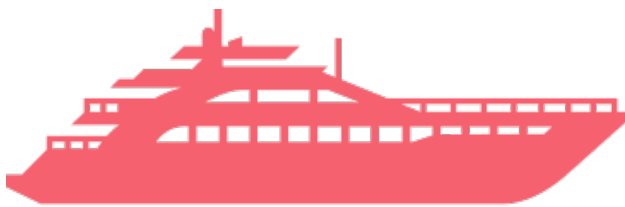
(VS 2021 ↑ 2735%)

TOTAL CALLS

164

9.4% ↓

SUPERYACHTS



CALLS
(VS 2021)

90 83.7% ↑

ESTIMATED
ECONOMIC IMPACT

\$3.4MM 146.6% ↑

AIR CAPACITY



355,842

38.6%↓

TOTAL

(VS 2021 ↑ 50.1%)

VISITOR EXPENDITURE

AIR 2019

\$399.8M

\$1,483

PER PERSON

AIR 2022

\$270.1M

\$1,852

PER PERSON

% CHG

32.4% ↓

(VS 2021 ↑ 120.3%)

24.8% ↑

CRUISE 2019

\$120.4M

\$225

PER PERSON

CRUISE 2022

\$102.7M

\$255

PER PERSON

% CHG

8.7% ↓

(VS 2021 ↑ 2405%)

13.4% ↑

HOTELS



12.5% ↓

HOTEL
OCCUPANCY

(VS 2021 ↑ 44%)

20% ↑

HOTEL REVPAR

(VS 2021 ↑ 82%)

37% ↑

AVERAGE
DAILY RATE

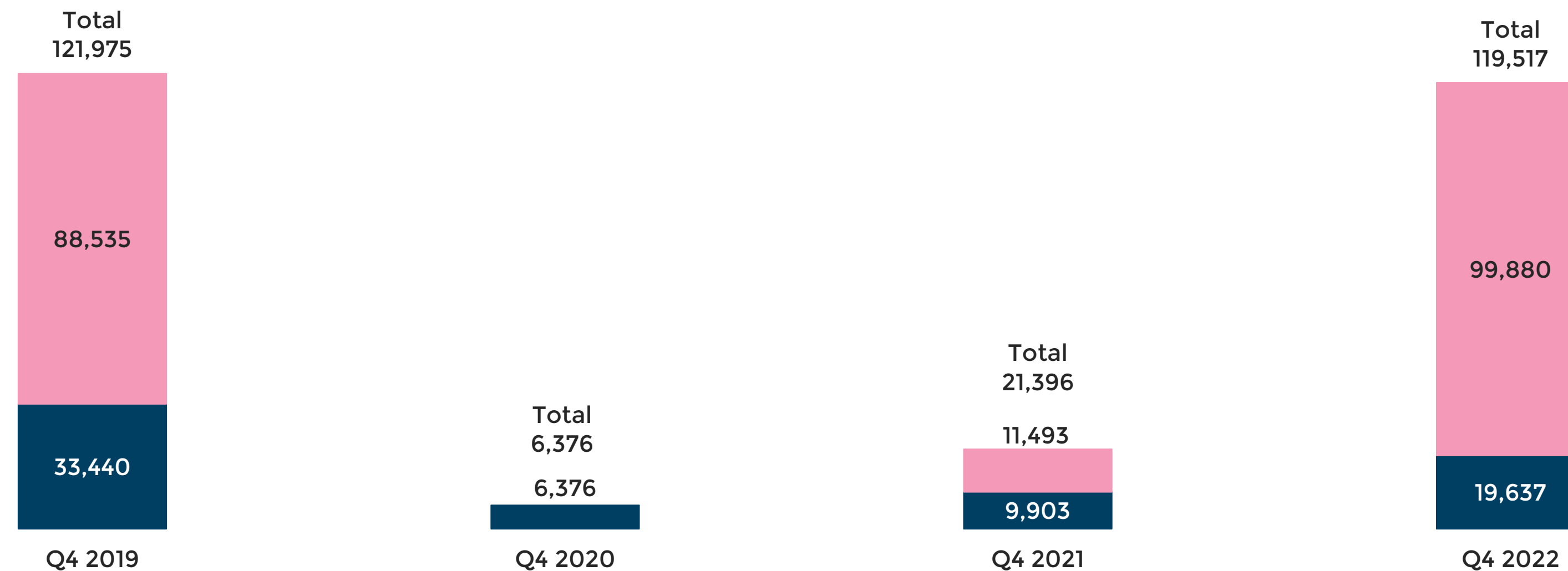
(VS 2021 ↑ 27%)



Total Vacation & Leisure Visitor Arrivals

	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Air Vacation & Leisure Visitors	33,440	6,376	9,903	8,742	5,603	5,292	19,637	-41.3%	98.3%	191,417	25,704	55,188	99,382	-48.1%	80.1%
Cruise Visitors	88,535	0	11,493	60,860	26,990	12,030	99,880	12.8%	769.1%	535,561	9,366	14,203	402,657	-24.8%	2735.0%
Total Leisure Visitors	121,975	6,376	21,396	69,602	32,593	17,322	119,517	-2.0%	458.6%	726,978	35,070	69,391	502,039	-30.9%	623.5%

■ Cruise ■ Air Vacation & Leisure

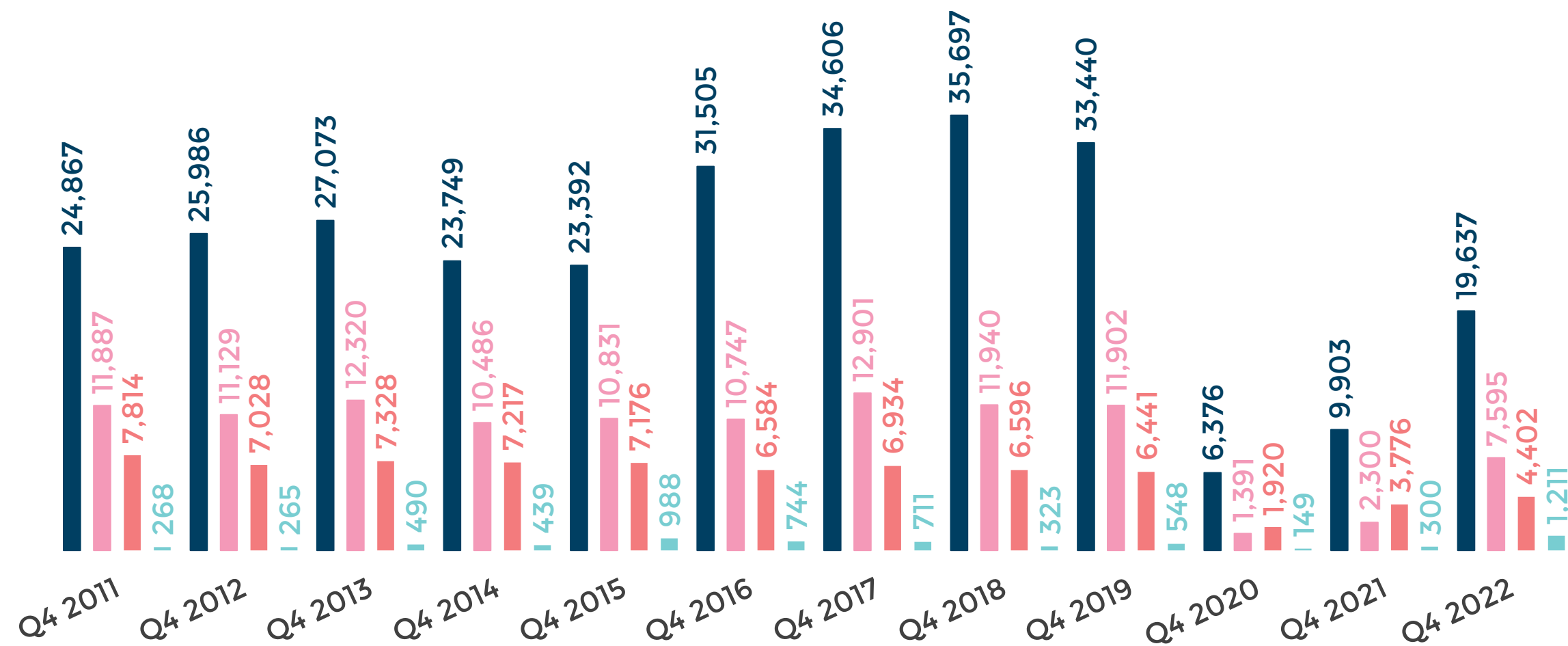




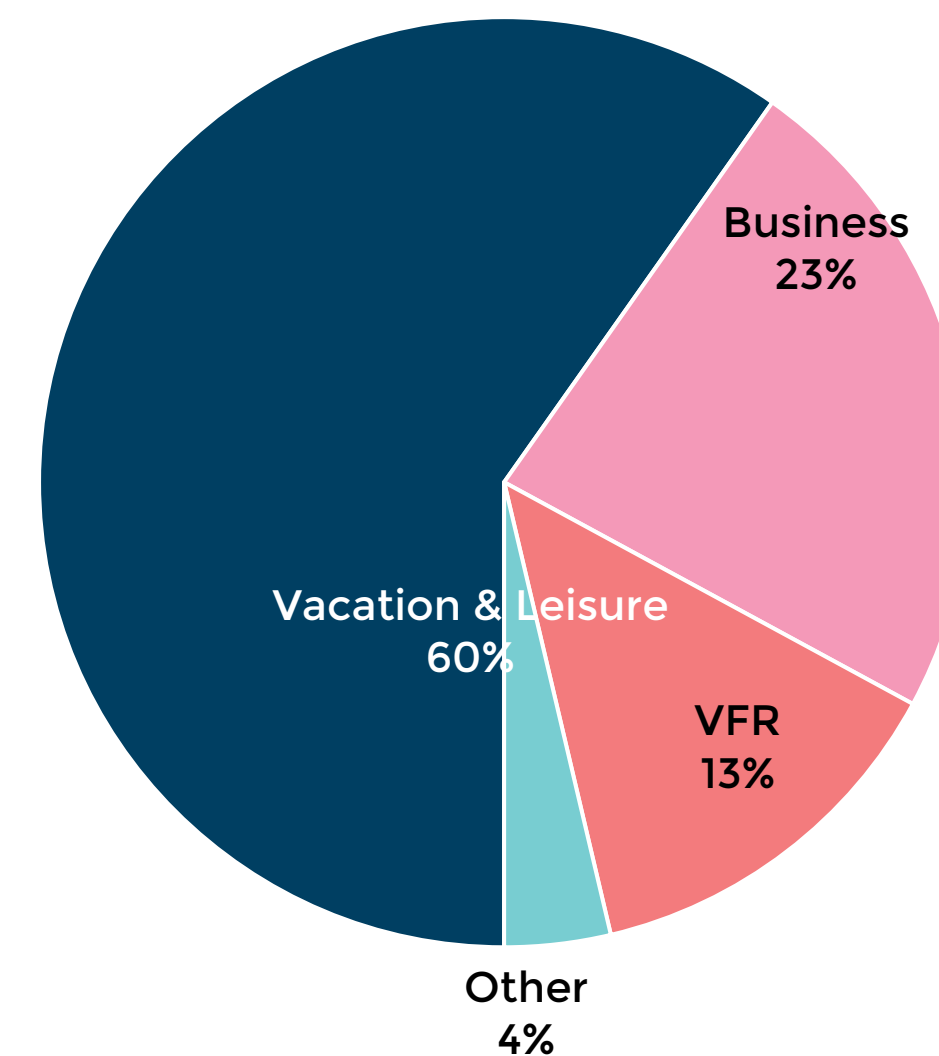
Total Air Visitors Purpose of Visit

	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Vacation & Leisure	33,440	6,376	9,903	8,742	5,603	5,292	19,637	-41.3%	98.3%	191,417	25,704	55,188	99,382	-48.1%	80.1%
Business	11,902	1,391	2,300	3,451	2,844	1,300	7,595	-36.2%	230.2%	47,285	9,367	6,136	23,018	-51.3%	275.1%
Visiting Friends & Relatives	6,441	1,920	3,776	1,312	1,167	1,923	4,402	-31.7%	16.6%	27,751	6,266	9,916	19,028	-31.4%	91.9%
Other	548	149	300	262	584	365	1,211	121.0%	303.7%	3,025	734	913	4,437	46.7%	386.0%
TOTAL Air Visitors	52,331	9,836	16,279	13,767	10,198	8,880	32,845	-37.2%	101.8%	269,478	42,071	72,153	145,865	-45.9%	102.2%

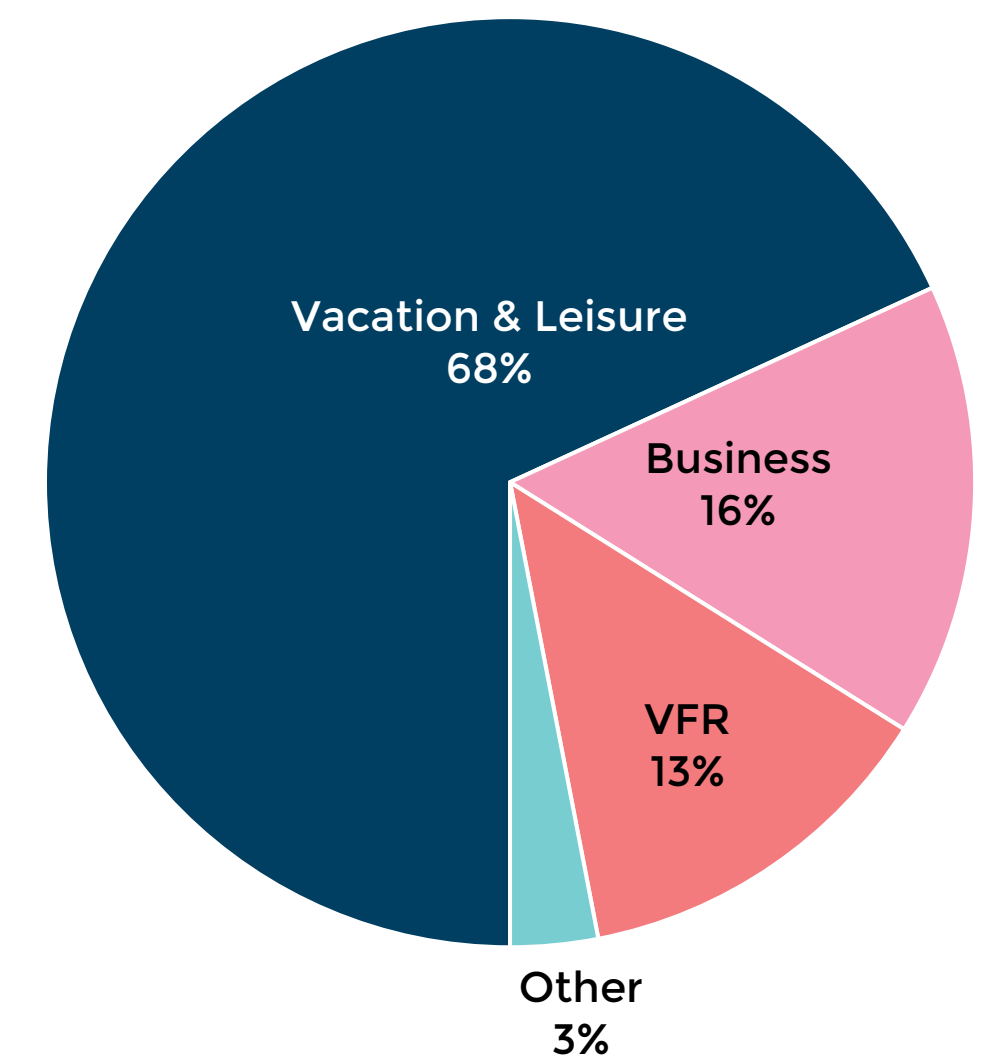
■ Vacation & Leisure ■ Business ■ VFR ■ Other



Q4 2022



YTD 2022





Total Air Visitors Purpose of Visit Detail

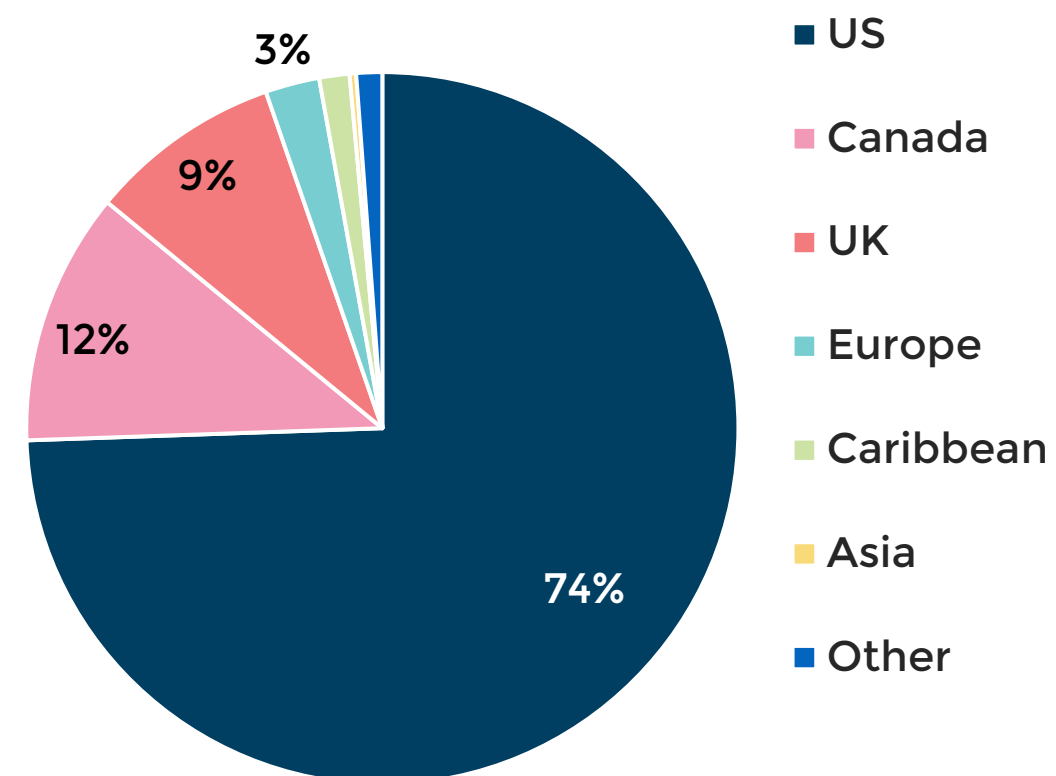
	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Vacation & Leisure	33,440	6,376	9,903	8,742	5,603	5,292	19,637	-41.3%	98.3%	191,417	25,704	55,188	99,382	-48.1%	80.1%
Vacation	31,376	5,341	8,854	7,538	5,068	5,181	17,787	-43.3%	100.9%	181,064	23,576	52,922	93,320	-48.5%	76.3%
Destination Wedding*	833	233	593	408	113	14	535	-35.8%	-9.8%	6,046	445	1,654	3,655	-39.5%	121.0%
Concert/Festival/Carnival	53	3	6	6	11	2	19	-64.2%	216.7%	728	106	11	286	-60.7%	2500.0%
Sporting Events	1,178	799	450	790	411	95	1,296	10.0%	188.0%	3,579	1,577	601	2,121	-40.7%	252.9%
Business	11,902	1,391	2,300	3,451	2,844	1,300	7,595	-36.2%	230.2%	47,285	9,367	6,136	23,018	-51.3%	275.1%
Business	9,253	1,288	2,090	2,784	2,304	1,063	6,151	-33.5%	194.3%	35,048	7,884	5,652	18,222	-48.0%	222.4%
Incentive Groups*	20	1	2	5	1	2	8	-60.0%	300.0%	805	12	10	264	-67.2%	2540.0%
Conference/Meeting	2,629	102	208	662	539	235	1,436	-45.4%	590.4%	11,432	1,471	474	4,532	-60.4%	856.1%
Visiting Friends & Relatives	6,441	1,920	3,776	1,312	1,167	1,923	4,402	-31.7%	16.6%	27,751	6,266	9,916	19,028	-31.4%	91.9%
Vacation*	4,605	1,022	2,519	962	853	1,425	3,240	-29.6%	28.6%	21,240	3,723	6,551	14,567	-31.4%	122.4%
Personal *	1,836	898	1,257	350	314	498	1,162	-36.7%	-7.6%	6,511	2,543	3,365	4,461	-31.5%	32.6%
Other	548	149	300	262	584	365	1,211	121.0%	303.7%	3,025	734	913	4,437	46.7%	386.0%
Study	52	5	11	13	6	1	20	-61.5%	81.8%	825	172	88	263	-68.1%	198.9%
Other	496	144	289	249	578	364	1,191	140.1%	312.1%	2,200	562	825	4,174	89.7%	405.9%
Total Air Visitors	52,331	9,836	16,279	13,767	10,198	8,880	32,845	-37.2%	101.8%	269,478	42,071	72,153	145,865	-45.9%	102.2%



Air Visitor Arrivals by Country

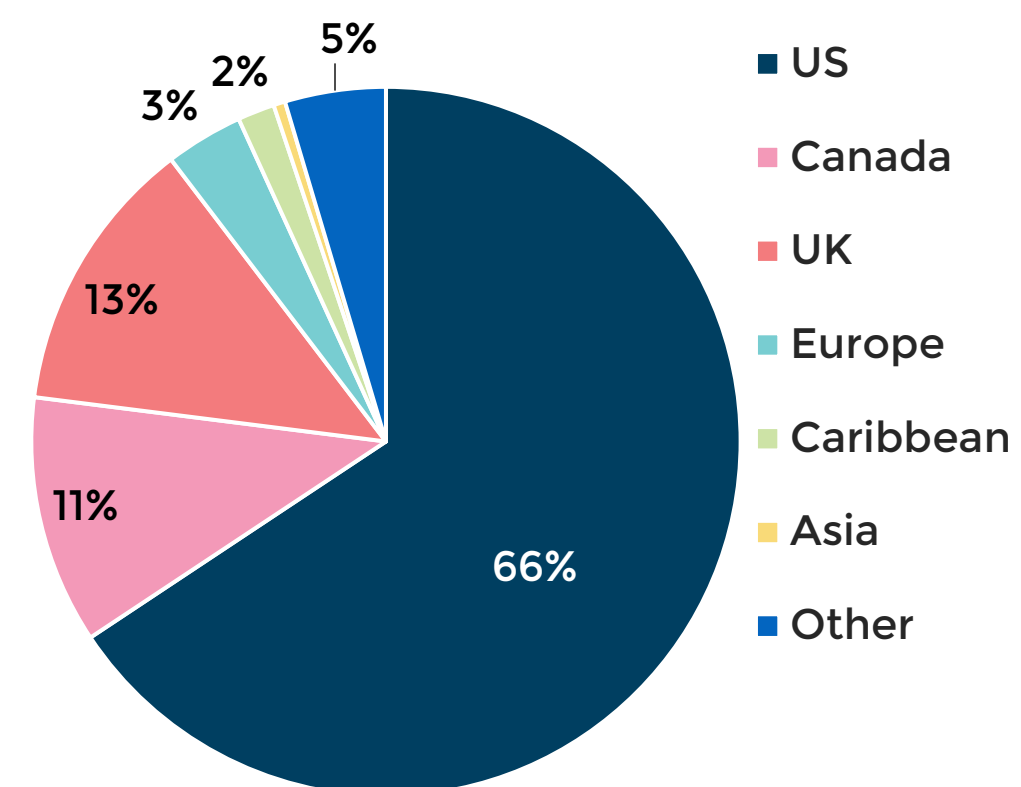
Leisure Air Arrivals	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	25,918	4,869	7,357	6,873	3,909	3,839	14,621	-43.6%	98.7%	156,901	18,971	48,439	80,545	-48.7%	66.3%
Canada	3,870	193	966	650	844	762	2,256	-41.7%	133.5%	17,041	2,828	1,897	7,755	-54.5%	308.8%
UK	2,076	979	1,241	831	445	442	1,718	-17.2%	38.4%	10,065	2,888	3,612	7,499	-25.5%	107.6%
Europe	712	196	216	237	145	101	483	-32.2%	123.6%	3,821	557	668	1,868	-51.1%	179.6%
Caribbean	203	32	43	42	176	52	270	33.0%	527.9%	982	143	154	714	-27.3%	363.6%
Asia	152	18	17	17	20	21	58	-61.8%	241.2%	712	72	92	219	-69.2%	138.0%
Other	509	89	63	92	64	75	231	-54.6%	266.7%	1,895	245	326	782	-58.7%	139.9%
Total	33,440	6,376	9,903	8,742	5,603	5,292	19,637	-41.3%	98.3%	191,417	25,704	55,188	99,382	-48.1%	80.1%

Leisure Q4 2022



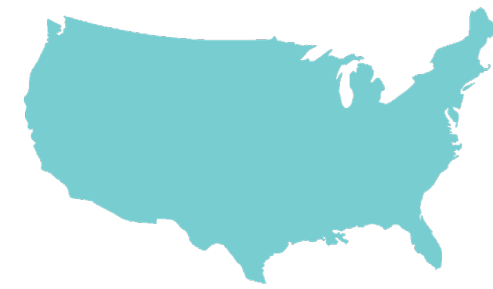
Total Air Arrivals	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	36,738	6,781	10,439	9,880	6,132	5,560	21,572	-41.3%	106.6%	202,460	28,183	57,770	105,910	-47.7%	83.3%
Canada	6,203	549	1,850	1,047	1,360	1,311	3,718	-40.1%	101.0%	27,748	4,936	3,514	12,798	-53.9%	264.2%
UK	5,071	1,767	2,750	1,831	1,261	1,059	4,151	-18.1%	50.9%	21,641	5,955	7,274	16,325	-24.6%	124.4%
Europe	1,881	377	640	476	418	271	1,165	-38.1%	82.0%	8,027	1,376	1,722	4,600	-42.7%	167.1%
Caribbean	703	115	210	140	275	139	554	-21.2%	163.8%	3,021	549	559	1,718	-43.1%	207.3%
Asia	407	42	92	43	70	62	175	-57.0%	90.2%	1,655	239	278	623	-62.4%	124.1%
Other	1,328	205	308	350	682	478	1,510	13.7%	390.3%	4,926	833	1,036	3,891	-21.0%	275.6%
Total	52,331	9,836	16,289	13,767	10,198	8,880	32,845	-37.2%	101.6%	269,478	42,071	72,153	145,865	-45.9%	102.2%

Total Q4 2022





US Vacation & Leisure Visitor Air Arrivals

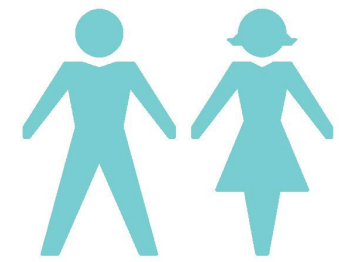


BY CITY OF RESIDENCE

	# of Arrivals Q4 2019	# of Arrivals Q4 2022	vs 2019 # CHG	vs 2019 % CHG	2022 % Share of Total	# of Arrivals YTD 2019	# of Arrivals YTD 2022	vs 2019 # CHG	vs 2019 % CHG	2022 % Share of Total
NEW YORK (501)	7,658	4,271	-3,387	-44.2%	29.26%	53,383	26,940	-26,443	-49.5%	33.45%
BOSTON (MANCHESTER) (506)	5,408	2,055	-3,353	-62.0%	14.08%	29,659	12,867	-16,792	-56.6%	15.97%
PHILADELPHIA (504)	1,858	981	-877	-47.2%	6.72%	10,740	7,190	-3,550	-33.1%	8.93%
WASHINGTON, DC (HAGRSTWN) (511)	900	547	-353	-39.2%	3.75%	7,563	2,937	-4,626	-61.2%	3.65%
HARTFORD & NEW HAVEN (533)	620	342	-278	-44.8%	2.34%	3,592	1,683	-1,909	-53.1%	2.09%
ATLANTA (524)	557	384	-173	-31.1%	2.63%	3,037	1,592	-1,445	-47.6%	1.98%
BALTIMORE (512)	436	270	-166	-38.1%	1.85%	2,537	1,344	-1,193	-47.0%	1.67%
PROVIDENCE-NEW BEDFORD (521)	532	253	-279	-52.4%	1.73%	2,931	1,383	-1,548	-52.8%	1.68%
CHARLOTTE (517)	144	227	83	57.6%	1.55%	1,018	1,125	107	10.5%	1.40%
LOS ANGELES (803)	252	232	-20	-7.9%	1.59%	1,642	956	-686	-41.8%	1.19%
MIAMI-FT. LAUDERDALE (528)	327	207	-120	-36.7%	1.42%	1,375	950	-425	-30.9%	1.18%



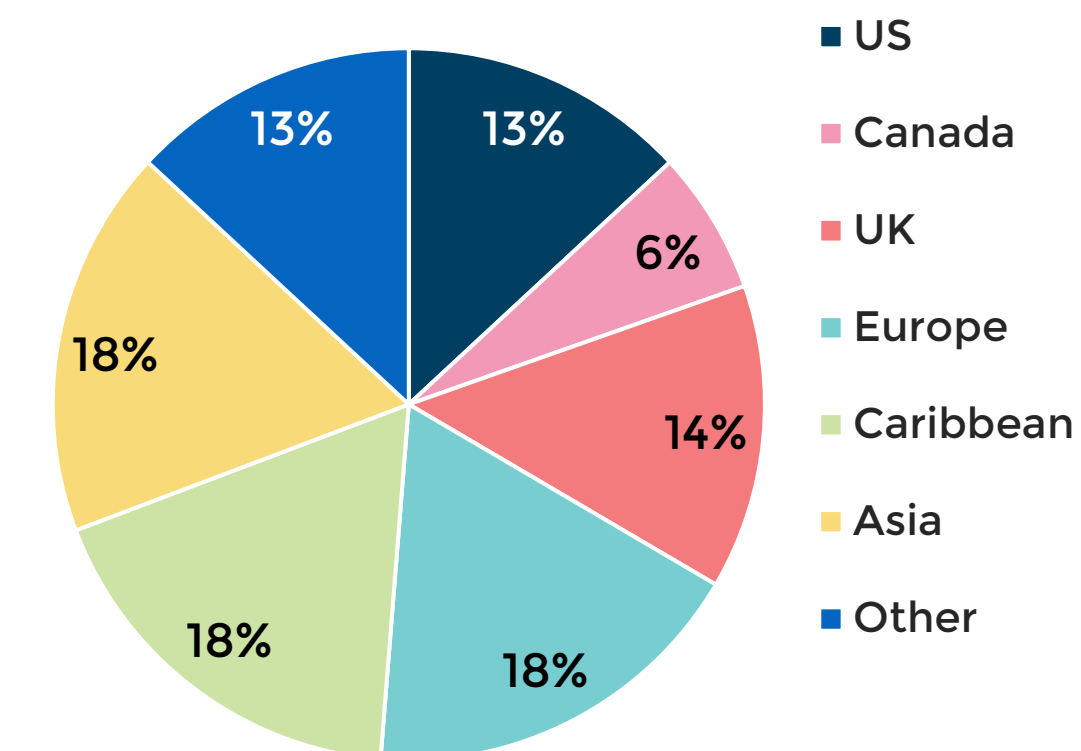
US Vacation & Leisure Visitor Air Arrivals



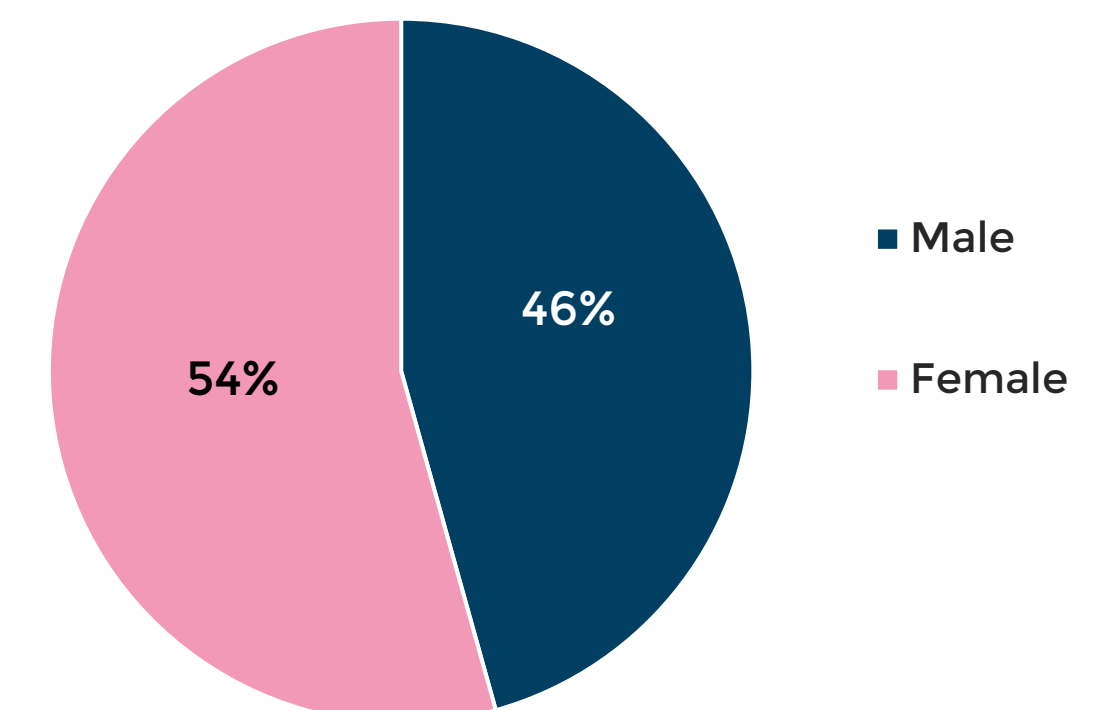
BY AGE & GENDER

AGE - LEISURE	Q4 2019	Q4 2020	Q4 2021	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
0 - 17	2,995	516	725	1,765	-41.1%	143.4%	22,451	2,259	5,256	10,871	-51.6%	106.8%
18 - 24	1,649	380	390	855	-48.2%	119.2%	11,976	1,566	3,101	5,797	-51.6%	86.9%
25 - 34	5,835	1,516	1,809	2,851	-51.1%	57.6%	34,520	5,221	8,849	15,033	-56.5%	69.9%
35 - 44	5,836	1,136	1,649	3,221	-44.8%	95.3%	33,061	4,275	9,146	17,064	-48.4%	86.6%
45 - 54	5,667	1,022	1,614	3,189	-43.7%	97.6%	32,728	4,135	8,954	16,588	-49.3%	85.3%
55 - 64	6,245	1,148	1,942	4,029	-35.5%	107.5%	31,964	4,592	10,003	18,797	-41.2%	87.9%
Over 65	5,213	658	1,774	3,727	-28.5%	110.1%	24,717	3,656	9,879	15,232	-38.4%	54.2%
Total	33,440	6,376	9,903	19,637	-41.3%	98.3%	191,417	25,704	55,188	99,382	-48.1%	80.1%

AGE Q4 2022



GENDER Q4 2022



GENDER - LEISURE	Q4 2019	Q4 2020	Q4 2021	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Male	15,680	3,305	4,803	9,382	-40.2%	95.3%	85,524	12,060	25,404	45,659	-46.6%	79.7%
Female	17,760	3,071	5,100	10,255	-42.3%	101.1%	105,893	13,644	29,784	53,723	-49.3%	80.4%
Total	33,440	6,376	9,903	19,637	-41.3%	98.3%	191,417	25,704	55,188	99,382	-48.1%	80.1%



US Vacation & Leisure Visitor Air Arrivals



AVERAGE LENGTH OF STAY

Average Length of Stay	Q4 2019	Q4 2020	Q4 2021	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Leisure Visitors	5.51	10.92	6.98	6.30	14.3%	-9.7%	5.42	8.15	6.92	6.03	11.3%	-12.9%
Business Visitors	4.28	19.90	7.39	5.16	20.6%	-30.2%	4.93	8.49	11.62	5.11	3.7%	-56.0%
Visiting Friends & Relatives	10.89	22.49	16.22	12.04	10.6%	-25.8%	10.54	17.64	17.08	12.87	22.1%	-24.6%
Country of Origin												
US	4.71	10.88	6.47	5.69	20.8%	-12.1%	4.90	7.51	6.90	5.46	11.4%	-20.9%
Canada	7.38	27.09	11.64	8.62	16.8%	-25.9%	7.18	11.74	13.39	8.57	19.4%	-36.0%
UK	8.44	15.48	12.01	8.30	-1.7%	-30.9%	9.10	12.66	14.12	9.40	3.3%	-33.4%
Intended Address												
Hotel or Similar	4.57	10.25	5.98	5.44	19.0%	-9.0%	4.69	6.59	6.34	5.14	9.6%	-18.9%
Rental House/Apt	7.67	19.27	12.30	7.42	-3.3%	-39.7%	7.60	14.22	10.92	7.49	-1.4%	-31.4%
Friends & Relatives	10.74	21.38	15.92	11.24	4.7%	-29.4%	10.33	16.40	16.12	12.41	20.1%	-23.0%
Total AVG	5.98	14.70	9.35	7.02	17.4%	-24.9%	5.96	9.94	8.96	6.90	15.8%	-23.0%



Air Statistics

4th Quarter 2022

Air Capacity

↑ 44% OR 13,641 SEATS VS 2021

↓ 40.5% OR 51,651 SEATS VS 2019

Seats Sold

↑ 69.1% OR 25,443 SEATS VS 2021

↓ 33.8% OR 31,751 SEATS VS 2019





Air Statistics

Air Figures	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Air Capacity (Total Seats)	127,379	46,703	62,087	27,005	23,106	25,617	75,728	-40.5%	22.0%	579,270	170,344	237,092	355,842	-38.6%	50.1%
Arriving Passengers (Seats Sold)	94,038	16,580	36,844	23,338	19,186	19,763	62,287	-33.8%	69.1%	435,528	88,899	130,278	255,948	-41.2%	96.5%
Air Load Factor (% filled)	73.8%	35.5%	59.3%	86.4%	83.0%	77.1%	82.3%	11.4%	38.6%	75.2%	52.2%	54.9%	71.9%	-4.3%	31.0%

AIR CAPACITY

↑ 22% VS 2021

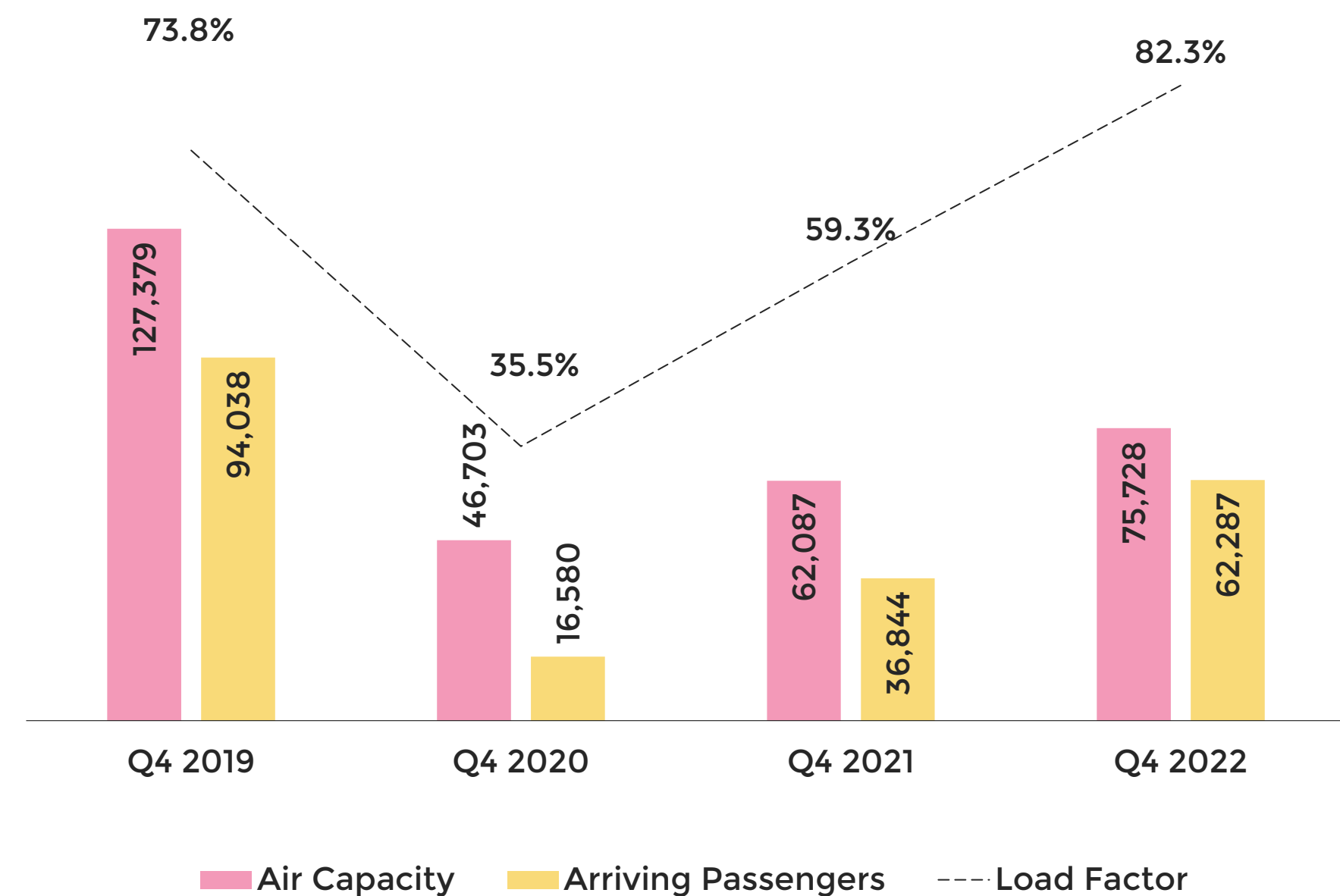
↓ 40.5% VS 2019

ARRIVING PASSENGERS

(Including Residents)

↑ 69.1% VS 2021

↓ 33.8% VS 2019





Air Visitor Statistics

By Accommodation Type

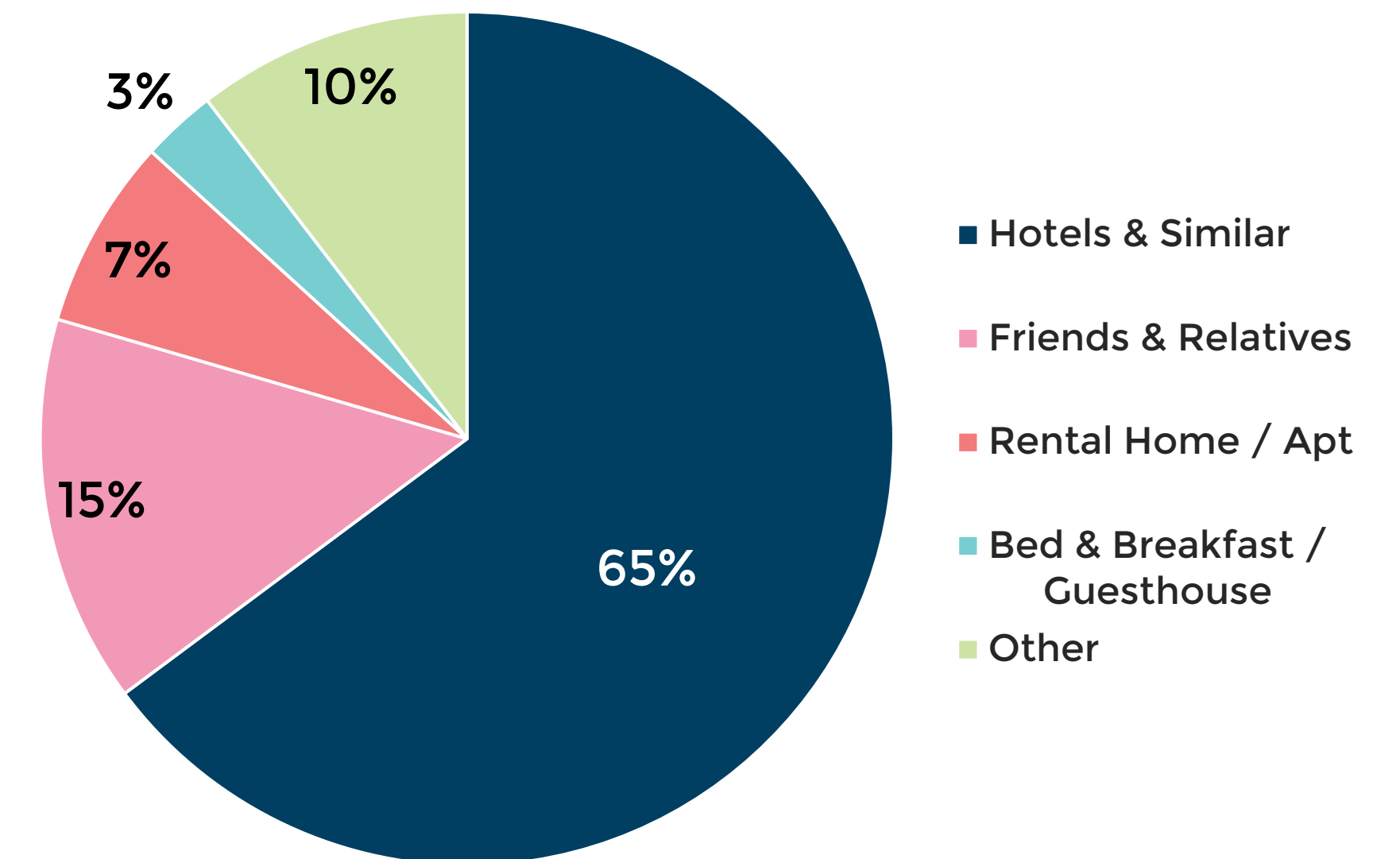
HOTEL OR B&B / GUESTHOUSE → 68%

OTHER → 10% (THIS CATEGORY INCLUDES PRIVATE HOMES, BOATS/YACHTS AND UNSPECIFIED TYPES OF ACCOMMODATIONS)

FRIENDS & RELATIVES → 15%

VACATION RENTAL PROPERTIES → 7%

Q4 2022





Accommodation Statistics

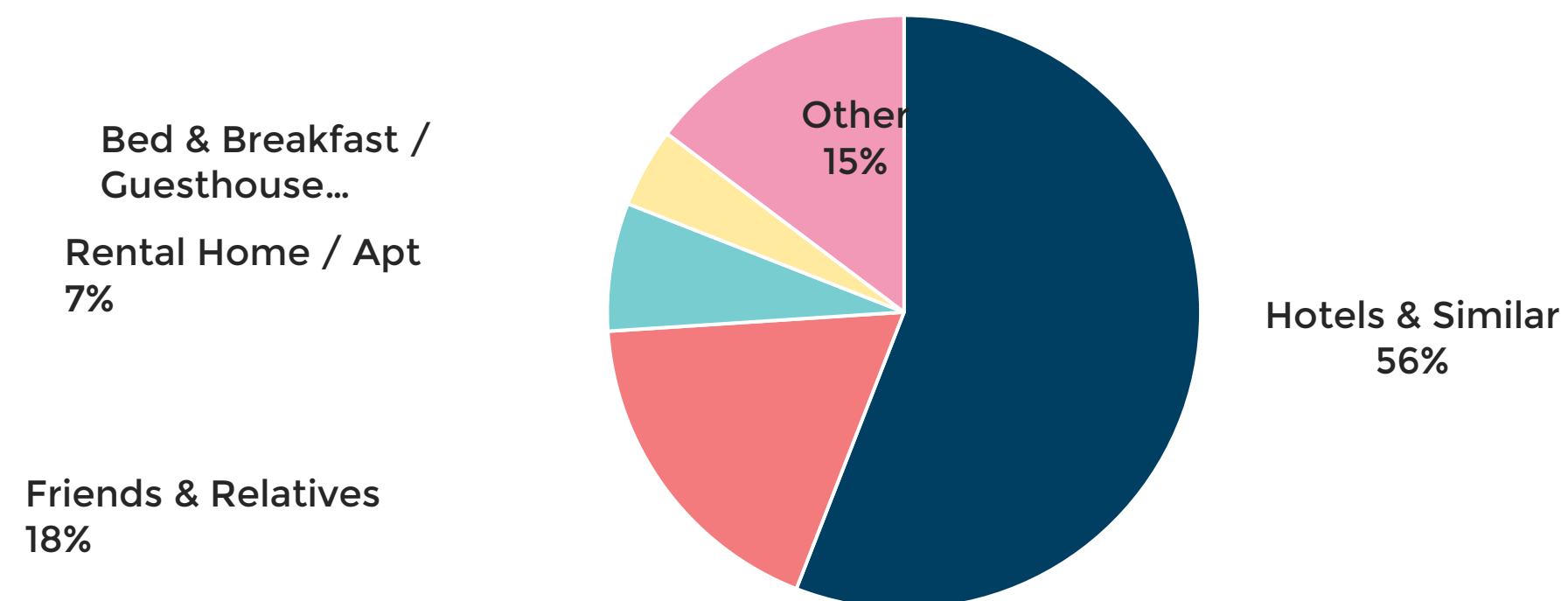
Accommodations	Q4 2019	Q4 2020	Q4 2021	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Hotel Occupancy	51.2%	36.3%	30.8%	51.9%	1.3%	68.6%	61.0%	24.5%	37.1%	53.4%	-12.5%	43.9%
Hotel Average Daily Rate (ADR)					42.7%	22.1%					37.4%	26.7%
Hotel Revenue Per Available Room (RevPAR)					44.6%	104.1%					20.3%	82.3%
% Staying In Commercial Accommodations TOTAL	71.1%	58.9%	60.2%	67.6%	-4.9%	12.3%	72.0%	65.1%	60.6%	67.7%	-6.0%	11.7%
% Staying In Commercial Accommodations (Leisure)	76.8%	66.3%	74.1%	74.3%	-3.3%	0.3%	77.5%	70.8%	67.5%	74.6%	-3.7%	10.5%
% Staying In Commercial Accommodations (Business)	89.7%	84.3%	85.8%	91.7%	2.2%	6.9%	88.6%	87.4%	83.7%	91.5%	3.3%	9.3%
Bed Nights in Commercial Accommodations	169,972	59,392	58,706	120,886	-28.9%	105.9%	911,015	180,631	277,208	507,433	-44.3%	83.1%



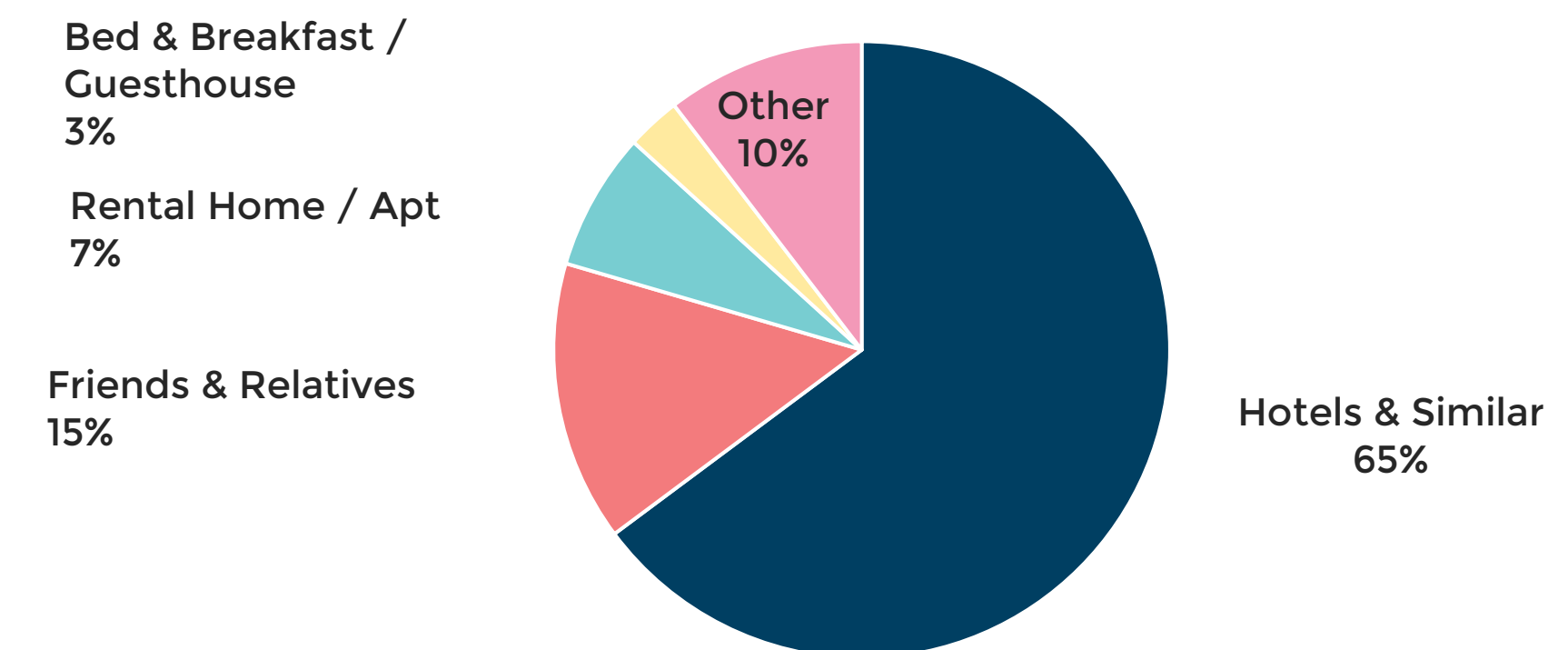
Vacation Rental Statistics

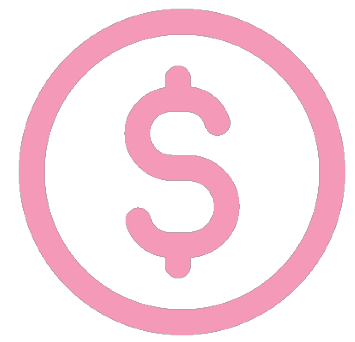
Accommodations	Q4 2019	Q4 2020	Q4 2021	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Vacation Rental Occupancy*	45.7%	51.1%	50.0%	60.6%	32.6%	21.2%	56.2%	43.3%	57.2%	65.5%	16.55%	14.5%
% Staying in Rental TOTAL	9.5%	10.2%	7.0%	7.2%	-24.2%	2.9%	10.0%	9.8%	8.7%	8.3%	-17.00%	-4.6%
% Staying in rental Leisure	11.7%	12.9%	8.6%	9.8%	-16.2%	14.0%	11.9%	12.4%	9.7%	10.3%	-13.45%	6.2%
% Staying in rental Business	5.5%	6.7%	4.8%	2.8%	-49.1%	-41.7%	5.3%	6.5%	5.5%	2.5%	-52.83%	-54.5%
Average Length of Stay	7.67	19.27	12.30	7.42	-3.3%	-39.7%	7.60	14.22	10.92	7.49	-1.4%	-31.4%

Q4 2021



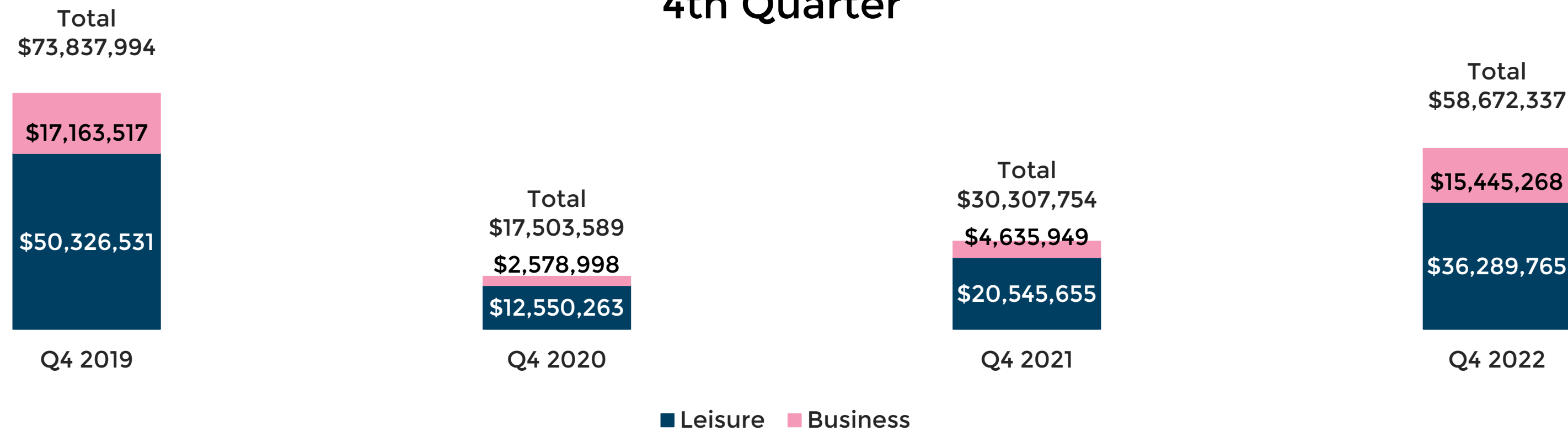
Q4 2022





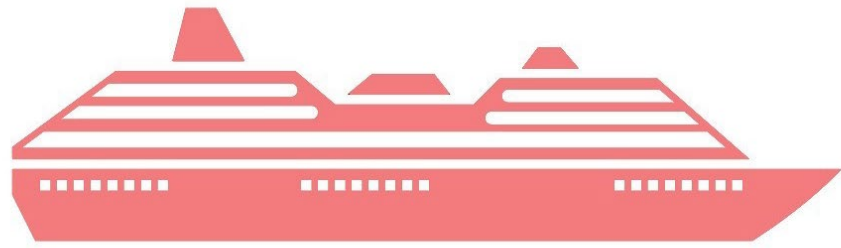
Estimated Air Visitor Expenditure

4th Quarter



	Q4 2019	Q4 2020	Q4 2021	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Leisure Air Visitor	\$50,326,531	\$12,550,263	\$20,545,655	\$36,289,765	-27.9%	76.6%	\$298,891,903	\$46,491,234	\$98,117,090	\$194,515,420	-34.9%	98.2%
Business Air Visitor	\$17,163,517	\$2,578,998	\$4,635,949	\$15,445,268	-10.0%	233.2%	\$72,385,297	\$14,787,896	\$11,320,000	\$46,799,277	-35.3%	313.4%
Total Air Visitors	\$73,837,994	\$17,503,589	\$30,307,754	\$58,672,337	-20.5%	93.6%	\$399,765,223	\$68,945,076	\$122,587,947	\$270,076,341	-32.4%	120.3%

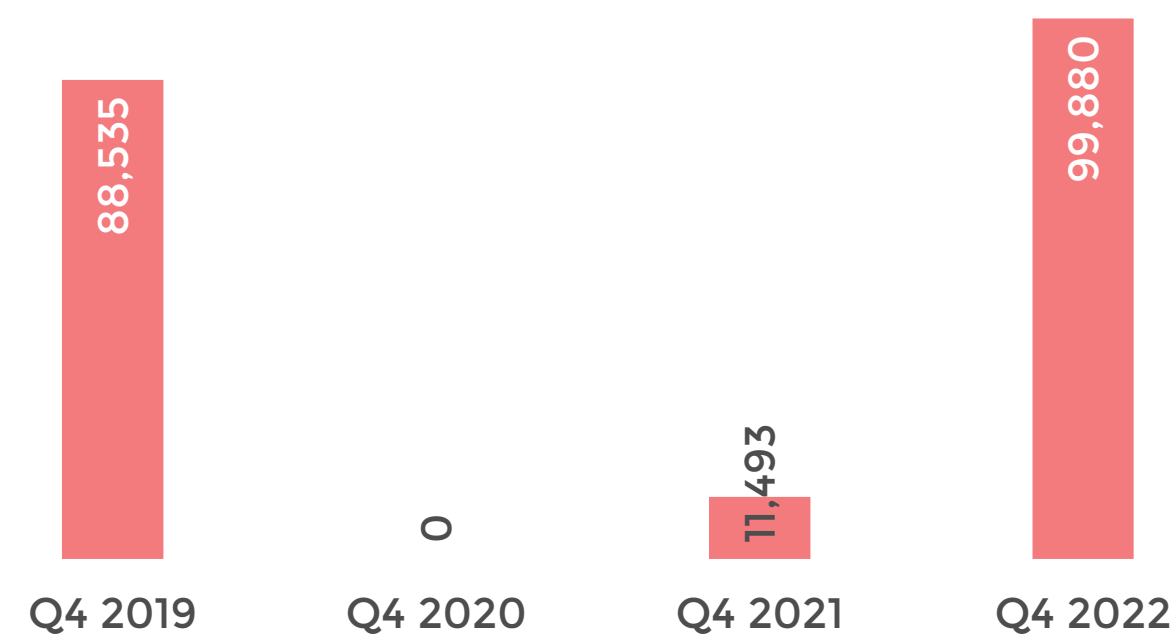
	Q4 2019	Q4 2020	Q4 2021	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Leisure Air Visitor	\$1,505	\$1,968	\$2,075	\$1,848	22.8%	-10.9%	\$1,561	\$1,809	\$1,778	\$1,957	25.3%	10.1%
Business Air Visitor	\$1,442	\$1,854	\$2,016	\$2,034	41.0%	0.9%	\$1,531	\$1,579	\$1,845	\$2,033	32.8%	10.2%
Total Air Visitors	\$1,411	\$1,780	\$1,862	\$1,786	26.6%	-4.1%	\$1,483	\$1,639	\$1,699	\$1,852	24.8%	9.0%



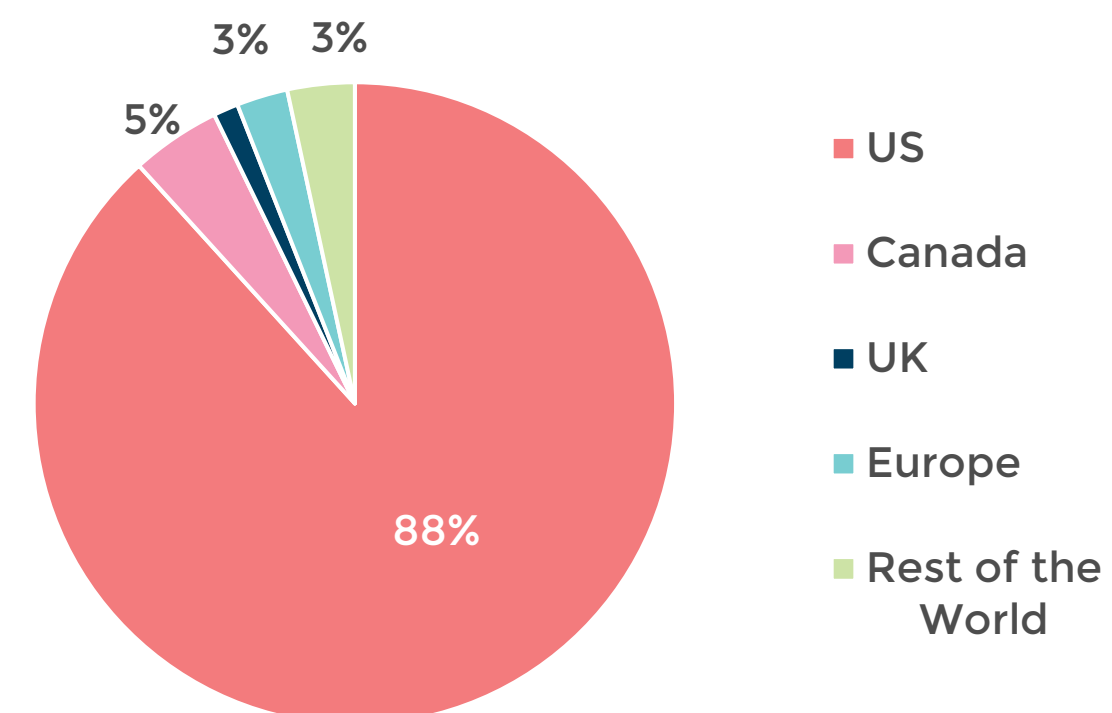
Cruise Arrivals

Total Cruise Arrivals	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	69,956	0	10,841	55,968	23,573	8,621	88,162	26.0%	713.2%	465,865	2,380	13,430	366,118	-21.4%	2626%
Canada	4,170	0	264	2,141	1,800	574	4,515	8.3%	1610.2%	20,581	403	305	16,523	-19.7%	5317%
UK	2,769	0	66	688	377	183	1,248	-54.9%	1790.9%	19,456	5,995	81	4,110	-78.9%	4974%
Europe	8,465	0	149	606	408	1,559	2,573	-69.6%	1626.8%	13,904	473	201	5,991	-56.9%	2881%
Rest of World	3,175	0	173	1,457	832	1,093	3,382	6.5%	1854.9%	15,755	115	186	9,915	-37.1%	5231%
Total	88,535	0	11,493	60,860	26,990	12,030	99,880	12.8%	769.1%	535,561	9,366	14,203	402,657	-24.8%	2735%

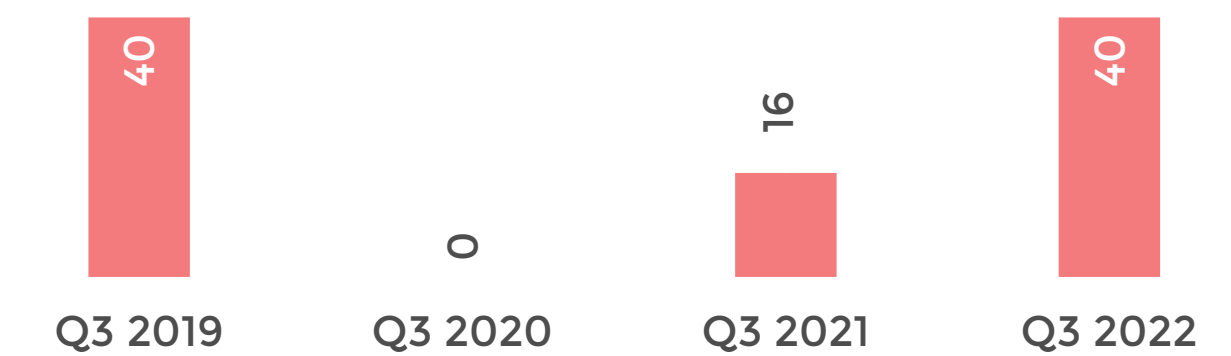
Cruise Passengers



Cruise Passengers



Cruise Calls

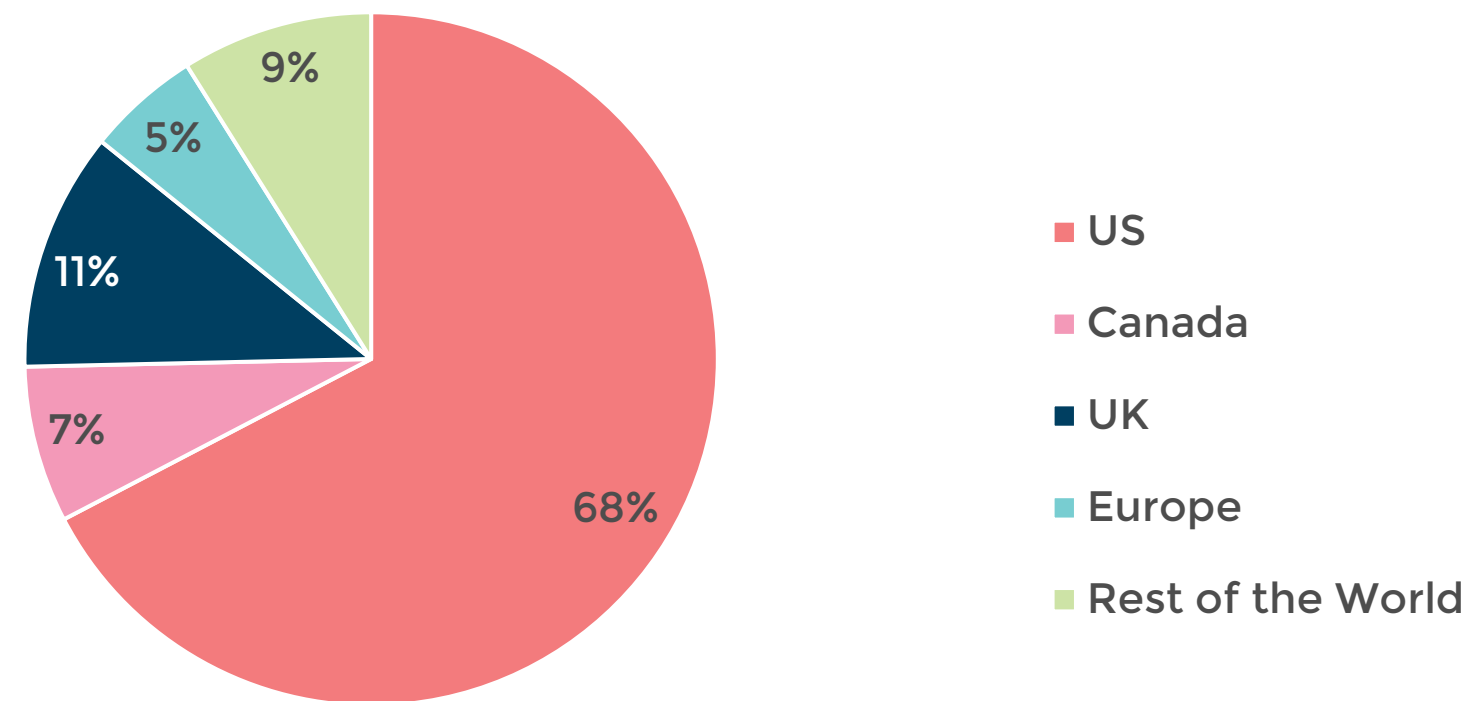




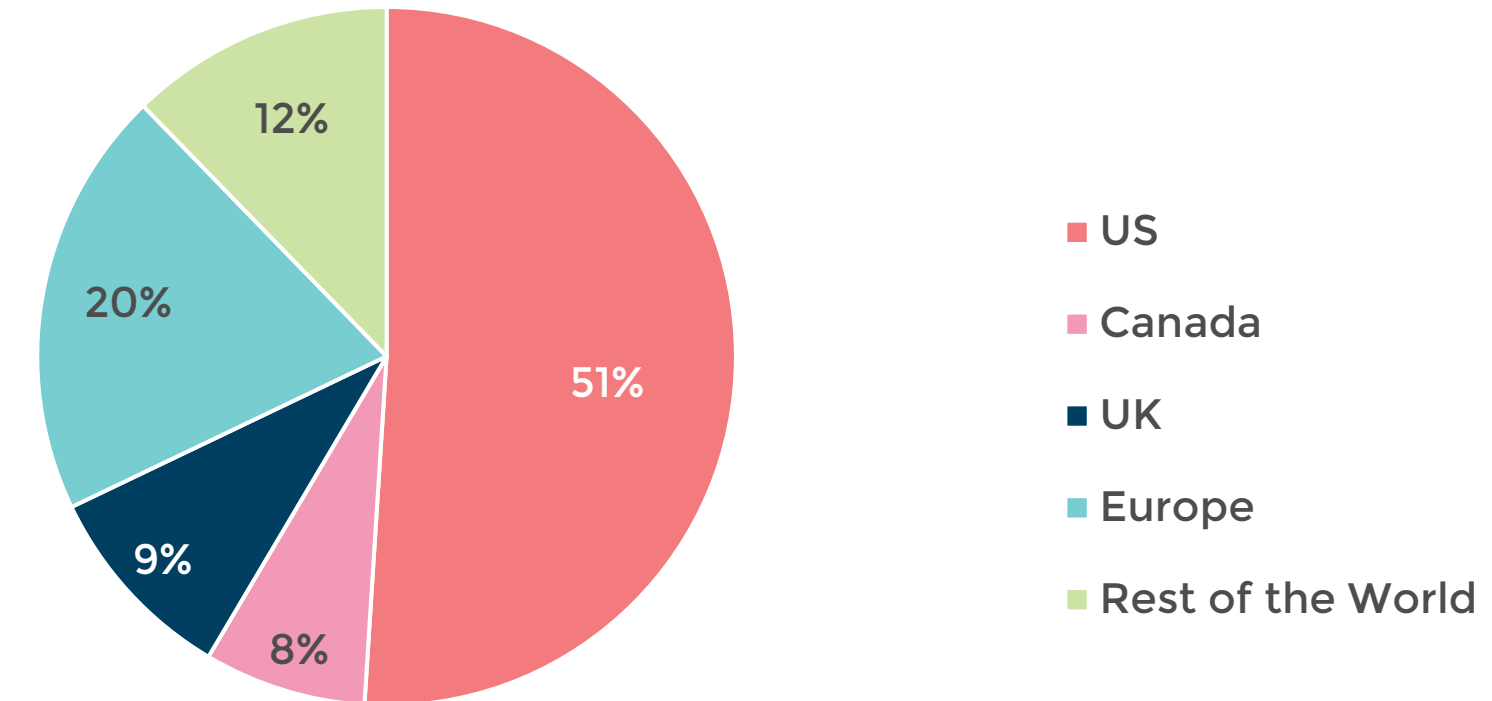
Yacht Arrivals

Yacht Passenger Arrivals by Country	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	409	165	296	41	230	61	332	-18.8%	12.2%	1,362	437	786	2,344	72.1%	198%
Canada	70	13	56	5	22	9	36	-48.6%	-35.7%	207	50	115	345	66.7%	200%
UK	31	20	40	12	39	4	55	77.4%	37.5%	425	133	231	431	1.4%	87%
Europe	43	16	37	2	19	5	26	-39.5%	-29.7%	830	496	387	911	9.8%	135%
Rest of World	45	33	35	11	32	1	44	-2.2%	25.7%	379	183	258	564	48.8%	119%
Total	598	247	464	71	342	80	493	-17.6%	6.3%	3,203	1,299	1,777	4,595	43.5%	159%

Q4 2022



YTD 2022

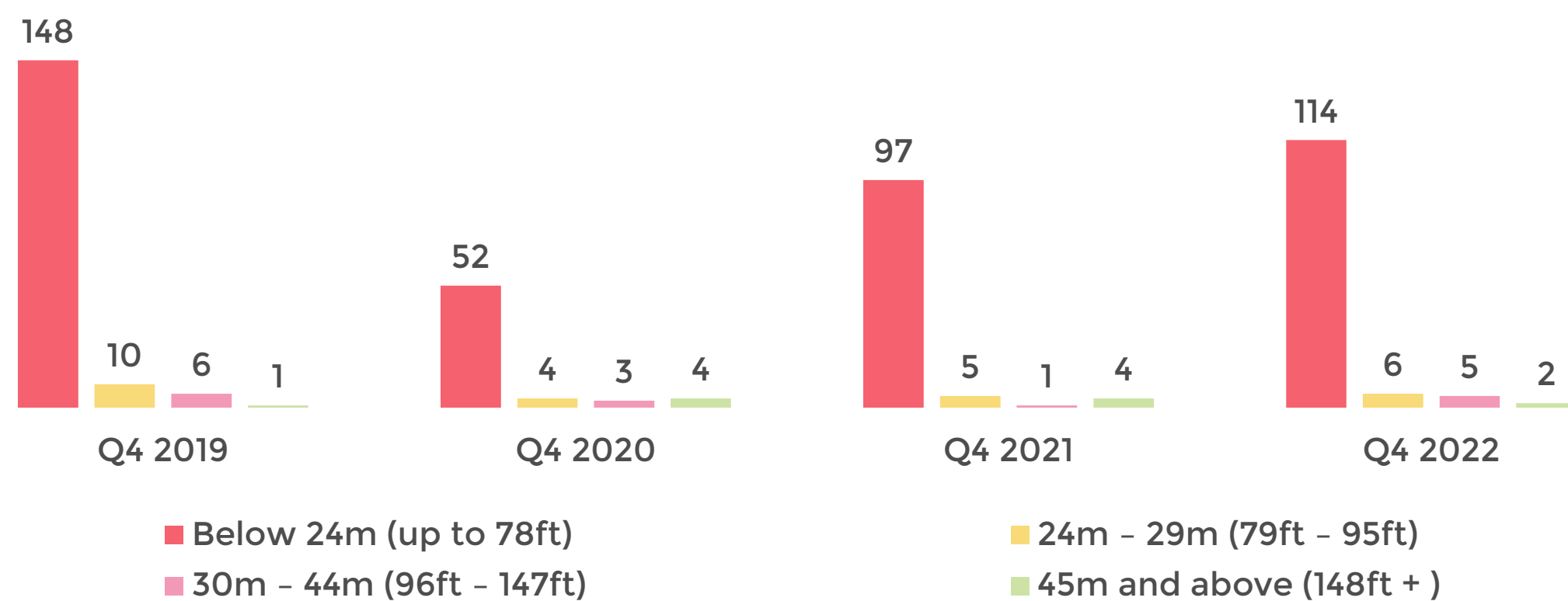




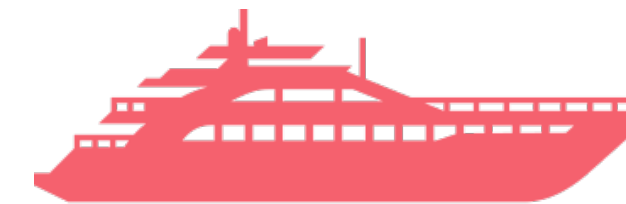
Yacht Arrivals

Yacht Arrivals by Length	Q4 2019	Q4 2020	Q4 2021	22-Oct	22-Nov	22-Dec	Q4 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Below 24m (up to 78ft)	148	52	97	17	78	19	114	-23.0%	17.5%	688	181	336	670	-2.6%	99%
24m – 29m (79ft – 95ft)	10	4	5	1	3	2	6	-40.0%	20.0%	36	16	14	33	-8.3%	136%
30m – 44m (96ft – 147ft)	6	3	1	2	2	1	5	-16.7%	400.0%	28	16	12	49	75.0%	308%
45m and above (148ft +)	1	4	4	1	1	0	2	100.0%	-50.0%	39	19	40	61	56.4%	53%
Total	165	63	107	21	84	22	127	-23.0%	18.7%	791	232	402	813	2.8%	102%

VESSELS BY LENGTH



SUPERYACHTS



Superyacht Calls

Q4 2020	Q4 2021	Q4 2022	vs 2020 % CHG	vs 2021 % CHG	YTD-20	YTD-21	YTD-22	vs 2020 % CHG	vs 2021 % CHG
11	12	11	0.0%	-8.3%	46	49	90	95.7%	83.7%

Economic Impact

Q4 2020	Q4 2021	Q4 2022	vs 2020 % CHG	vs 2021 % CHG	YTD-20	YTD-21	YTD-22	vs 2020 % CHG	vs 2021 % CHG
\$655,499	\$237,184	\$515,112	-21.4%	117.2%	\$2,085,467	\$1,395,632	\$3,441,677	65.0%	146.6%

Superyacht

Vessel measuring in length in excess of 24 metres, irrespective of tonnage, with passenger accommodation not exceeding twelve persons (excluding crew); but does not include a passenger ship or any vessel used for the transportation of goods for commercial purposes.



Questions anyone?

The Bermuda Tourism Authority would like to thank all partners and stakeholders that provide data for this and other reports

Any queries/comments can be directed to
research@bermudatourism.com or 441.279.5585