



# Tourism Measures

3<sup>rd</sup> Quarter 2022

BERMUDA 

Lost Yet Found

# Executive Summary

PERCENTAGES ARE % CHANGE COMPARING 2022 to 2019

Q3 2022

## AIR ARRIVALS LEISURE



TOTAL LEISURE  
**39,302**

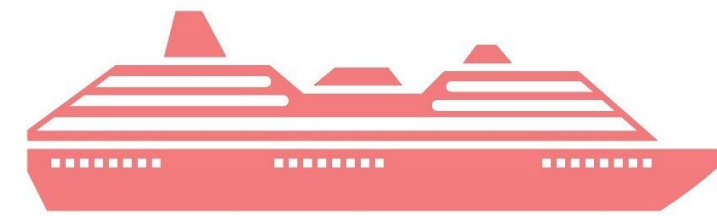
↓ **43.6%**

LEISURE

(VS 2021 ↑ 32.6%)

USA **43.7%** ↓  
CAD **48.1%** ↓  
UK **27.6%** ↓

## CRUISE



TOTAL PASSENGERS

**176,650**  
**18.0%** ↓

TOTAL CALLS

**64**  
**11.1%** ↓

## SUPERYACHT



CALLS  
(VS 2020)

**8** **46.7%** ↓

ESTIMATED  
ECONOMIC IMPACT

**\$0.6MM** **41.5%** ↓

## AIR CAPACITY



**106,559**  
**39.3%** ↓  
TOTAL

(VS 2021 ↑ 27.5%)

## VISITOR EXPENDITURE

AIR 2019	AIR 2022	% CHG
<b>\$136.7M</b>	<b>\$95.7M</b>	<b>30.0%</b> ↓

CRUISE 2019	CRUISE 2022	% CHG
<b>\$47.1M</b>	<b>\$44.5M</b>	<b>5.5%</b> ↓

## LENGTH OF STAY

AVERAGE LEISURE

**5.99** DAYS

**9.5%** ↑

(VS 2021 ↓ 10.1%)

# Executive Summary

PERCENTAGES ARE % CHANGE COMPARING 2022 to 2019

YTD 2022

## AIR ARRIVALS LEISURE



TOTAL LEISURE  
**79,745**

↓ **49.5%**

LEISURE

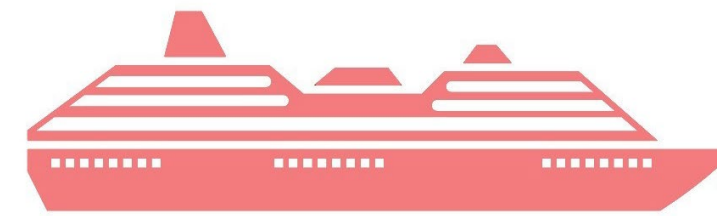
(VS 2021 ↑ 76.1%)

USA **49.7%** ↓

CAD **58.2%** ↓

UK **27.6%** ↓

## CRUISE



TOTAL PASSENGERS

**302,777**

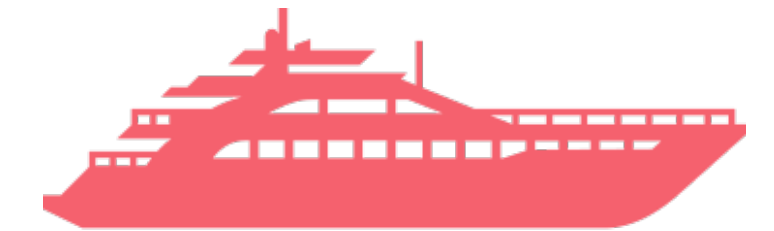
**32.3%** ↓

TOTAL CALLS

**124**

**18.4%** ↓

## SUPERYACHT



CALLS  
(VS 2020)

**80** **128.6%** ↑

ESTIMATED  
ECONOMIC IMPACT

**\$2.9MM** **104.7%** ↑

## AIR CAPACITY



**280,114**

**38.0%** ↓

TOTAL

(VS 2021 ↑ 60.1%)

## VISITOR EXPENDITURE

AIR 2019

**\$327.5M**

AIR 2022

**\$211.1M**

% CHG

**35.5%** ↓

CRUISE 2019

**\$93.8M**

CRUISE 2022

**\$78.1M**

% CHG

**16.7%** ↓

## LENGTH OF STAY

AVERAGE LEISURE

**5.97** DAYS

**10.6%** ↑

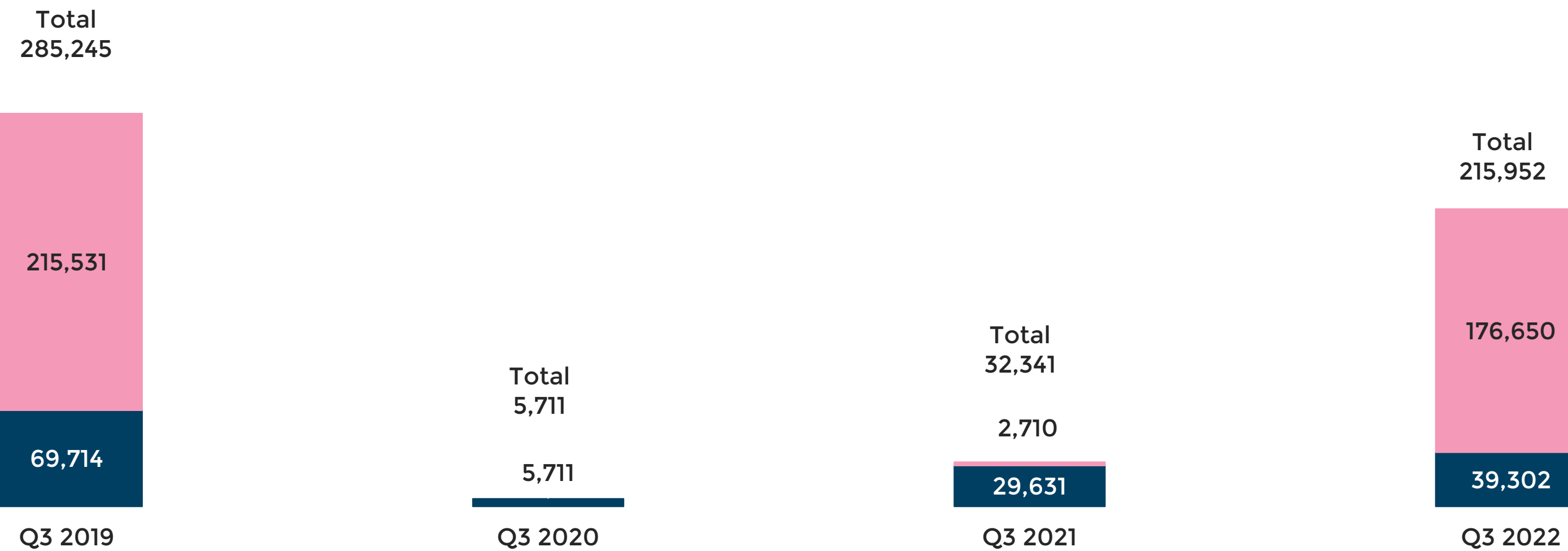
(VS 2021 ↓ 13.6%)



# Total Vacation & Leisure Visitor Arrivals

	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Air Vacation & Leisure Visitors	69,714	5,711	29,631	16,015	13,922	9,365	39,302	-43.6%	32.6%	157,977	19,328	45,285	79,745	-49.5%	76.1%
Cruise Visitors	215,531	0	2,710	69,324	67,730	39,596	176,650	-18.0%	6418.5%	447,026	9,366	2,710	302,777	-32.3%	11072.6%
<b>Total Leisure Visitors</b>	<b>285,245</b>	<b>5,711</b>	<b>32,341</b>	<b>85,339</b>	<b>81,652</b>	<b>48,961</b>	<b>215,952</b>	<b>-24.3%</b>	<b>567.7%</b>	<b>605,003</b>	<b>28,694</b>	<b>47,995</b>	<b>382,522</b>	<b>-36.8%</b>	<b>697.0%</b>

■ Cruise ■ Air Vacation & Leisure

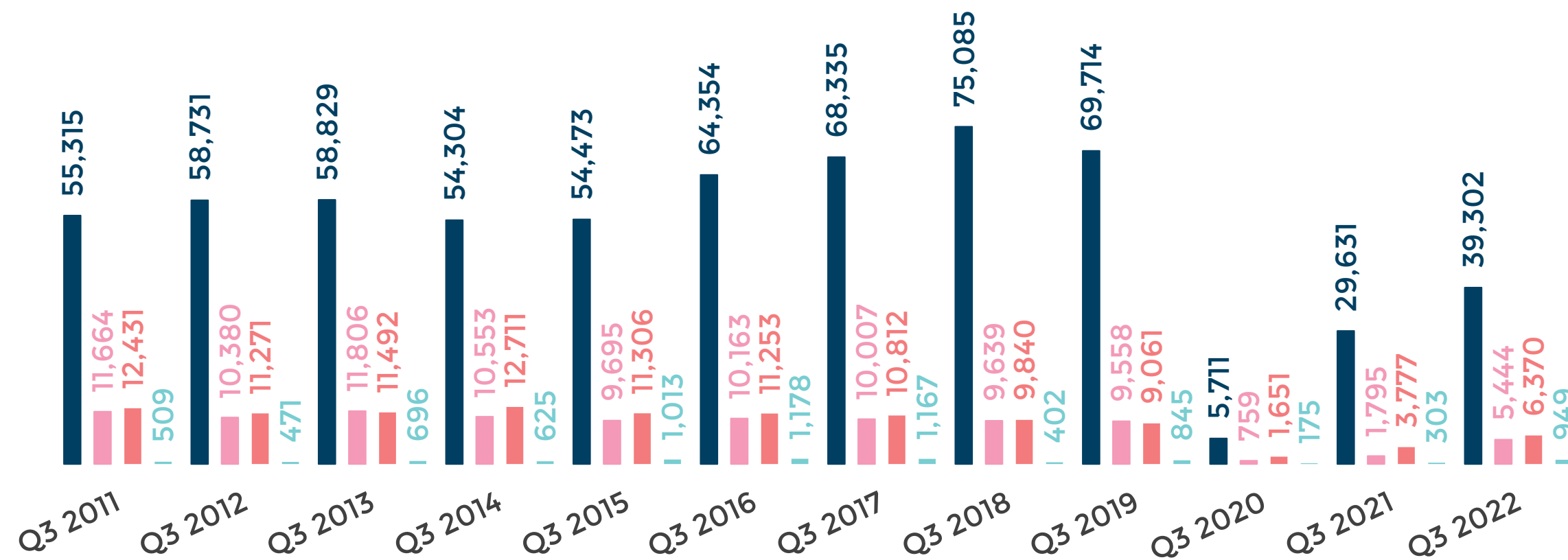




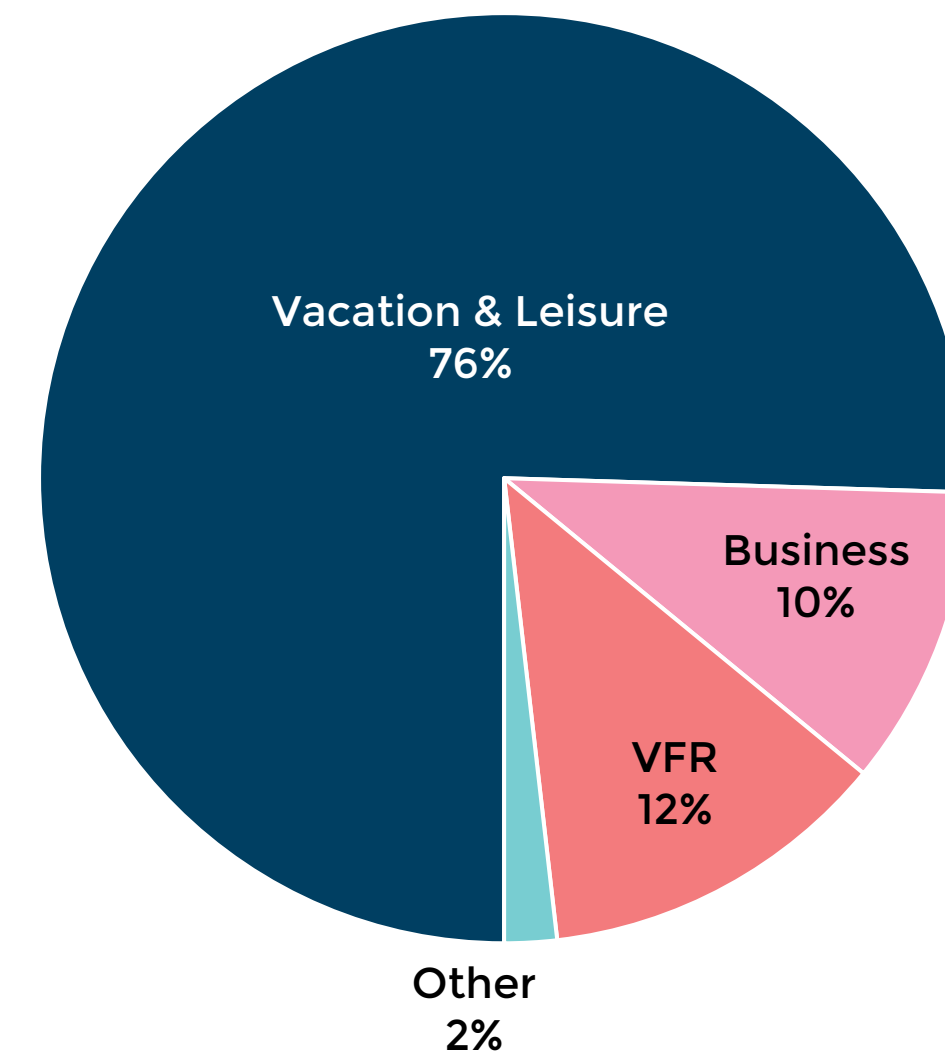
# Total Air Visitors Purpose of Visit

	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Vacation & Leisure	69,714	5,711	29,631	16,015	13,922	9,365	39,302	-43.6%	32.6%	157,977	19,328	45,285	79,745	-49.5%	76.1%
Business	9,558	759	1,795	1,653	1,498	2,293	5,444	-43.0%	203.3%	35,383	7,976	3,836	15,423	-56.4%	302.1%
Visiting Friends & Relatives	9,061	1,651	3,777	2,993	2,090	1,287	6,370	-29.7%	68.7%	21,310	4,346	6,130	14,626	-31.4%	138.6%
Other	845	175	303	291	449	209	949	12.3%	213.2%	2,477	585	613	3,226	30.2%	426.3%
<b>TOTAL Air Visitors</b>	<b>89,178</b>	<b>8,296</b>	<b>35,506</b>	<b>20,952</b>	<b>17,959</b>	<b>13,154</b>	<b>52,065</b>	<b>-41.6%</b>	<b>46.6%</b>	<b>217,147</b>	<b>32,235</b>	<b>55,864</b>	<b>113,020</b>	<b>-48.0%</b>	<b>102.3%</b>

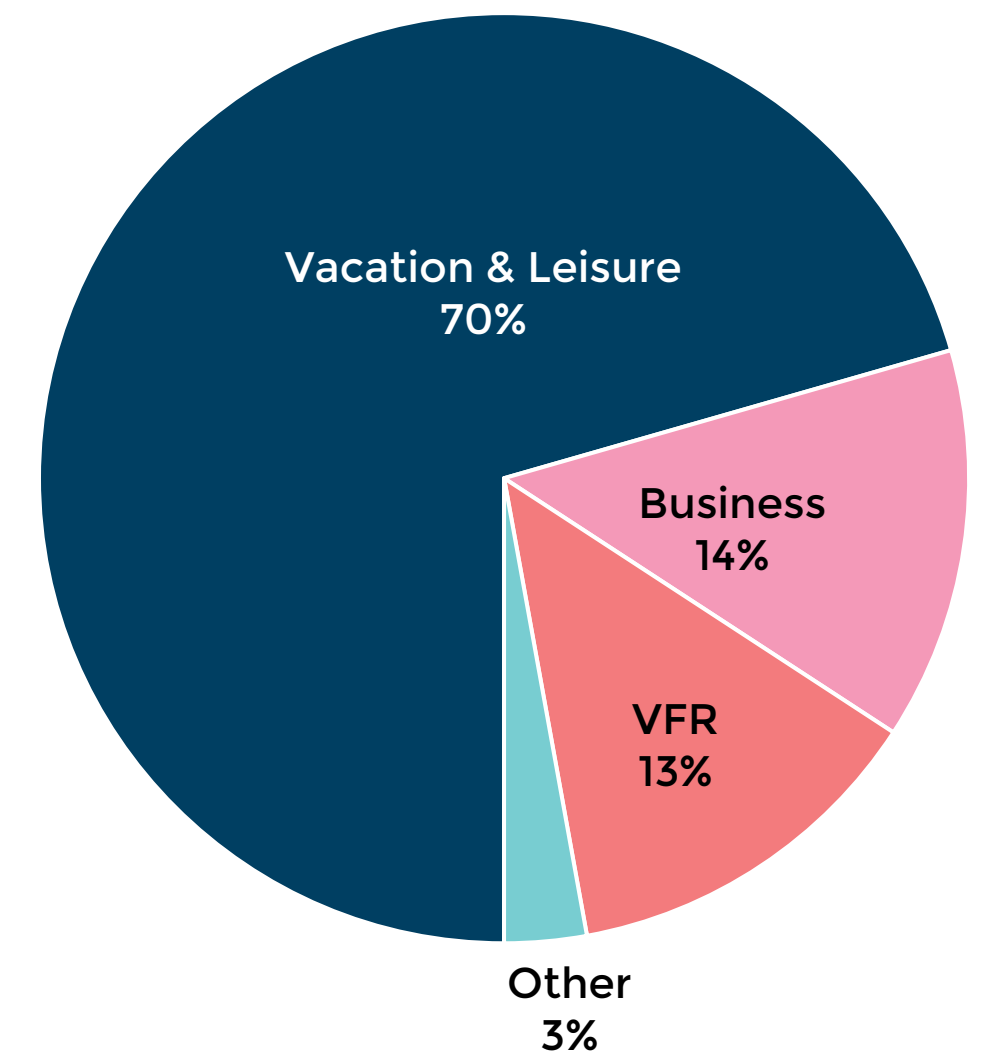
■ Vacation & Leisure ■ Business ■ VFR ■ Other



Q3 2022



YTD 2022

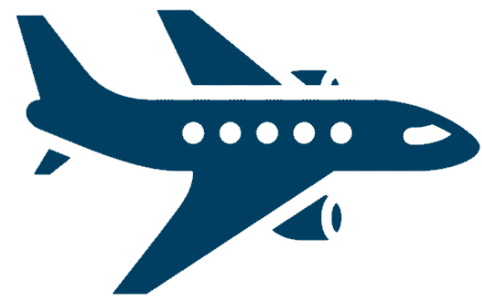




# Total Air Visitors Purpose of Visit Detail

	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
<b>Vacation &amp; Leisure</b>	<b>69,714</b>	<b>5,711</b>	<b>29,631</b>	<b>16,015</b>	<b>13,922</b>	<b>9,365</b>	<b>39,302</b>	<b>-43.6%</b>	<b>32.6%</b>	<b>157,977</b>	<b>19,328</b>	<b>45,285</b>	<b>79,745</b>	<b>-49.5%</b>	<b>76.1%</b>
Vacation	66,740	5,593	28,791	15,516	13,621	8,973	38,110	-42.9%	32.4%	149,688	18,235	44,068	75,533	-49.5%	71.4%
Destination Wedding*	2,293	113	735	384	294	338	1,016	-55.7%	38.2%	5,213	212	1,061	3,120	-40.1%	194.1%
Concert/Festival/Carnival	189	0	3	75	5	18	98	-48.1%	3166.7%	675	103	5	267	-60.4%	5240.0%
Sporting Events	492	5	102	40	2	36	78	-84.1%	-23.5%	2,401	778	151	825	-65.6%	446.4%
<b>Business</b>	<b>9,558</b>	<b>759</b>	<b>1,795</b>	<b>1,653</b>	<b>1,498</b>	<b>2,293</b>	<b>5,444</b>	<b>-43.0%</b>	<b>203.3%</b>	<b>35,383</b>	<b>7,976</b>	<b>3,836</b>	<b>15,423</b>	<b>-56.4%</b>	<b>302.1%</b>
Business	7,148	719	1,631	1,342	1,110	1,763	4,215	-41.0%	158.4%	25,795	6,596	3,565	12,071	-53.2%	238.6%
Incentive Groups*	96	1	5	20	11	26	57	-40.6%	1040.0%	785	11	8	256	-67.4%	3100.0%
Conference/Meeting	2,314	39	159	291	377	504	1,172	-49.4%	637.1%	8,803	1,369	263	3,096	-64.8%	1077.2%
<b>Visiting Friends &amp; Relatives</b>	<b>9,061</b>	<b>1,651</b>	<b>3,777</b>	<b>2,993</b>	<b>2,090</b>	<b>1,287</b>	<b>6,370</b>	<b>-29.7%</b>	<b>68.7%</b>	<b>21,310</b>	<b>4,346</b>	<b>6,130</b>	<b>14,626</b>	<b>-31.4%</b>	<b>138.6%</b>
Vacation*	7,438	1,072	2,737	2,494	1,654	937	5,085	-31.6%	85.8%	16,635	2,701	4,022	11,327	-31.9%	181.6%
Personal *	1,623	579	1,040	499	436	350	1,285	-20.8%	23.6%	4,675	1,645	2,108	3,299	-29.4%	56.5%
<b>Other</b>	<b>845</b>	<b>175</b>	<b>303</b>	<b>291</b>	<b>449</b>	<b>209</b>	<b>949</b>	<b>12.3%</b>	<b>213.2%</b>	<b>2,477</b>	<b>585</b>	<b>613</b>	<b>3,226</b>	<b>30.2%</b>	<b>426.3%</b>
Study	171	17	50	31	48	17	96	-43.9%	92.0%	773	167	77	243	-68.6%	215.6%
Other	674	158	253	260	401	192	853	26.6%	237.2%	1,704	418	536	2,983	75.1%	456.5%
<b>Total Air Visitors</b>	<b>89,178</b>	<b>8,296</b>	<b>35,506</b>	<b>20,952</b>	<b>17,959</b>	<b>13,154</b>	<b>52,065</b>	<b>-41.6%</b>	<b>46.6%</b>	<b>217,147</b>	<b>32,235</b>	<b>55,864</b>	<b>113,020</b>	<b>-48.0%</b>	<b>102.3%</b>

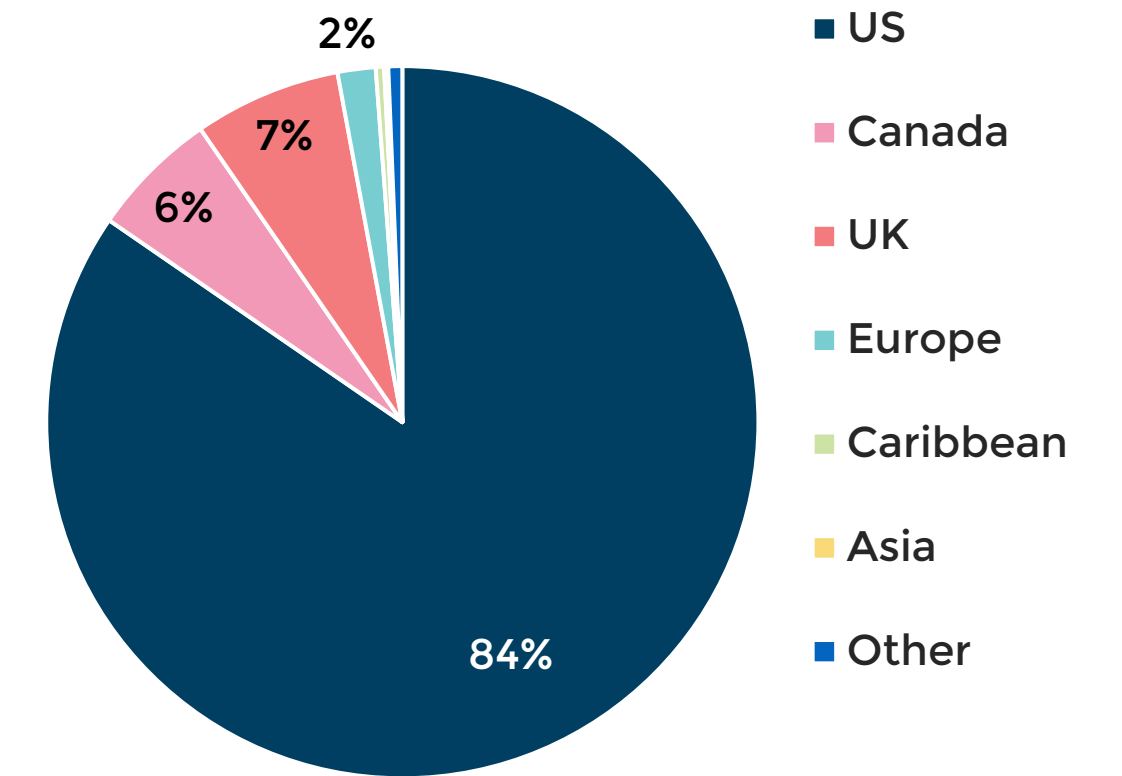
Source: Department of Immigration & Travel Authorisation Forms  
NOTE: The business category contains Viking Orion Crew members who arrived by Air in 2021



# Air Visitor Arrivals by Country

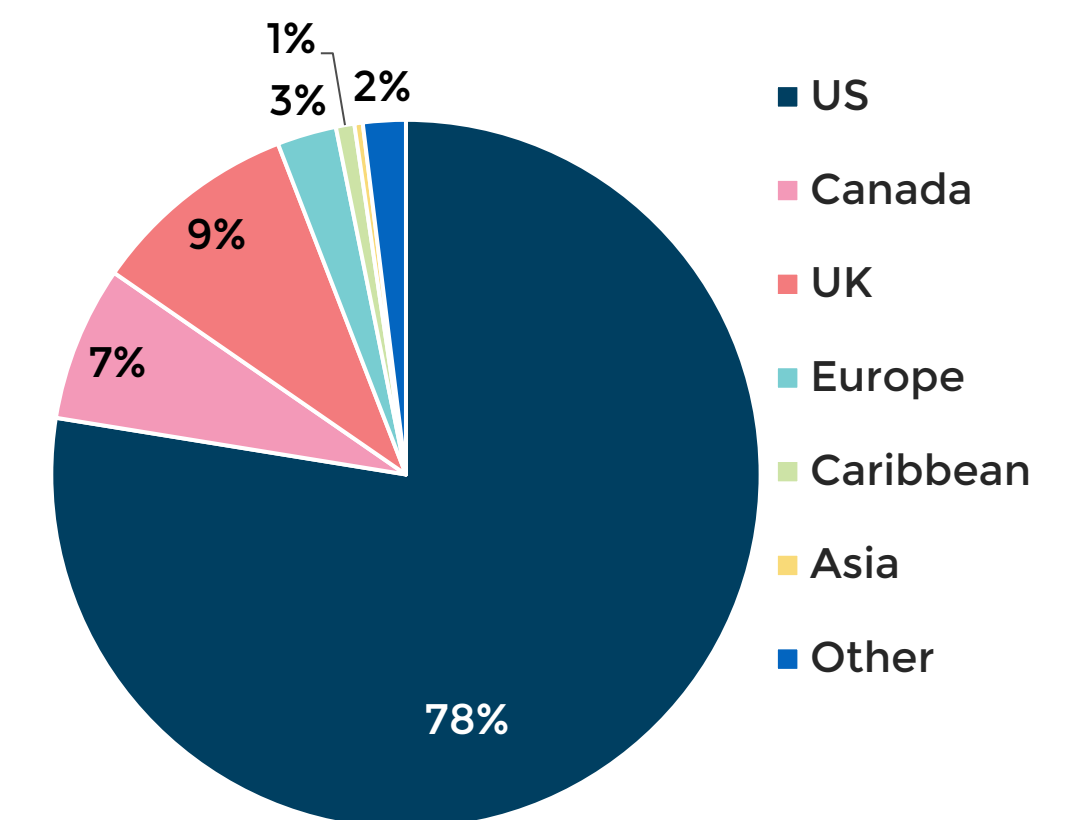
Leisure Air Arrivals	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	59,017	4,321	26,172	13,467	12,012	7,770	33,249	-43.7%	27.0%	130,983	14,102	41,082	65,924	-49.7%	60.5%
Canada	4,397	133	847	965	736	581	2,282	-48.1%	169.4%	13,171	2,635	931	5,499	-58.2%	490.7%
UK	3,623	1,064	2,056	1,127	781	715	2,623	-27.6%	27.6%	7,989	1,909	2,371	5,781	-27.6%	143.8%
Europe	1,461	141	310	264	248	166	678	-53.6%	118.7%	3,109	361	452	1,385	-55.5%	206.4%
Caribbean	371	25	66	67	48	33	148	-60.1%	124.2%	779	111	111	444	-43.0%	300.0%
Asia	252	3	54	26	26	22	74	-70.6%	37.0%	560	54	75	161	-71.3%	114.7%
Other	593	24	126	99	71	78	248	-58.2%	96.8%	1,386	156	263	551	-60.2%	109.5%
<b>Total</b>	<b>69,714</b>	<b>5,711</b>	<b>29,631</b>	<b>16,015</b>	<b>13,922</b>	<b>9,365</b>	<b>39,302</b>	<b>-43.6%</b>	<b>32.6%</b>	<b>157,977</b>	<b>19,328</b>	<b>45,285</b>	<b>79,745</b>	<b>-49.5%</b>	<b>76.1%</b>

Leisure Q3 2022



Total Air Arrivals	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	70,378	5,578	29,407	16,181	14,358	9,841	40,380	-42.6%	37.3%	165,722	21,402	47,331	84,338	-49.1%	78.2%
Canada	6,886	441	1,394	1,591	1,151	938	3,680	-46.6%	164.0%	21,545	4,387	1,664	9,080	-57.9%	445.7%
UK	6,604	1,810	3,461	1,986	1,421	1,538	4,945	-25.1%	42.9%	16,570	4,188	4,524	12,174	-26.5%	169.1%
Europe	2,384	281	647	583	424	402	1,409	-40.9%	117.8%	6,146	999	1,082	3,435	-44.1%	217.5%
Caribbean	1,015	87	174	195	145	98	438	-56.8%	151.7%	2,318	434	349	1,164	-49.8%	233.5%
Asia	472	33	94	69	55	74	198	-58.1%	110.6%	1,248	197	186	448	-64.1%	140.9%
Other	1,439	66	329	347	405	263	1,015	-29.5%	208.5%	3,598	628	728	2,381	-33.8%	227.1%
<b>Total</b>	<b>89,178</b>	<b>8,296</b>	<b>35,506</b>	<b>20,952</b>	<b>17,959</b>	<b>13,154</b>	<b>52,065</b>	<b>-41.6%</b>	<b>46.6%</b>	<b>217,147</b>	<b>32,235</b>	<b>55,864</b>	<b>113,020</b>	<b>-48.0%</b>	<b>102.3%</b>

Total Q3 2022





# US Vacation & Leisure Visitor Air Arrivals



## BY CITY OF RESIDENCE

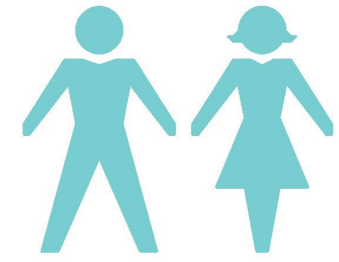
Leisure Air Arrivals City	# of Arrivals Q3 2019	# of Arrivals Q3 2022	vs 2019 # CHG	vs 2019 % CHG	2022 % Share of Total	# of Arrivals YTD 2019	# of Arrivals YTD 2022	vs 2019 # CHG	vs 2019 % CHG	2022 % Share of Total
NEW YORK (501)	22,669	12,269	-10,400	-45.9%	34.94%	45,725	22,665	-23,060	-50.4%	32.68%
BOSTON (MANCHESTER) (506)	9,710	5,206	-4,504	-46.4%	13.95%	24,294	10,832	-13,462	-55.4%	14.41%
PHILADELPHIA (504)	4,198	3,287	-911	-21.7%	9.19%	8,882	6,208	-2,674	-30.1%	8.59%
WASHINGTON, DC (HAGRSTWN) (511)	3,506	1,257	-2,249	-64.1%	3.89%	6,663	2,390	-4,273	-64.1%	3.71%
HARTFORD & NEW HAVEN (533)	1,300	630	-670	-51.5%	1.96%	2,972	1,341	-1,631	-54.9%	2.18%
ATLANTA (524)	1,046	543	-503	-48.1%	1.93%	2,480	1,208	-1,272	-51.3%	2.14%
BALTIMORE (512)	1,019	543	-476	-46.7%	1.65%	2,101	1,074	-1,027	-48.9%	1.71%
PROVIDENCE-NEW BEDFORD (521)	1,017	525	-492	-48.4%	1.48%	2,399	1,130	-1,269	-52.9%	1.74%
CHARLOTTE (517)	413	455	42	10.2%	1.42%	874	897	23	2.6%	1.74%
LOS ANGELES (803)	643	335	-308	-47.9%	1.38%	1,390	724	-666	-47.9%	1.34%
MIAMI-FT. LAUDERDALE (528)	431	335	-96	-22.3%	1.05%	1,048	743	-305	-29.1%	1.03%

Source: Department of Immigration & Travel Authorisation Forms  
\*Zip codes are grouped into DMAs.





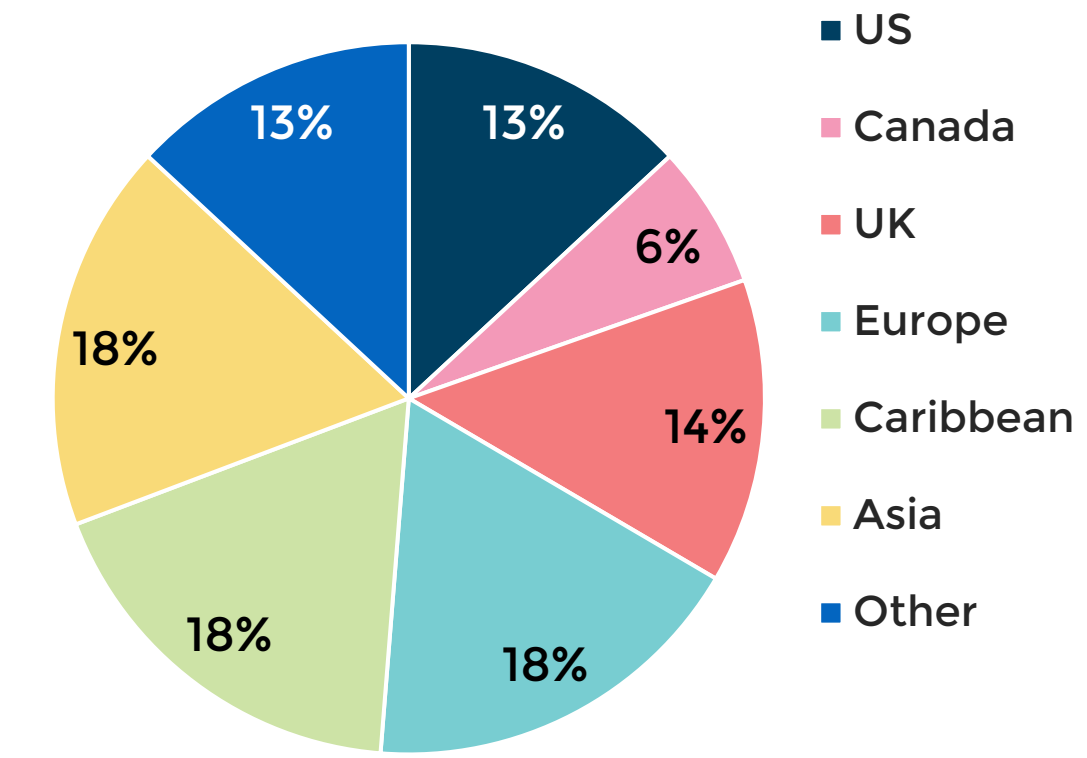
# US Vacation & Leisure Visitor Air Arrivals



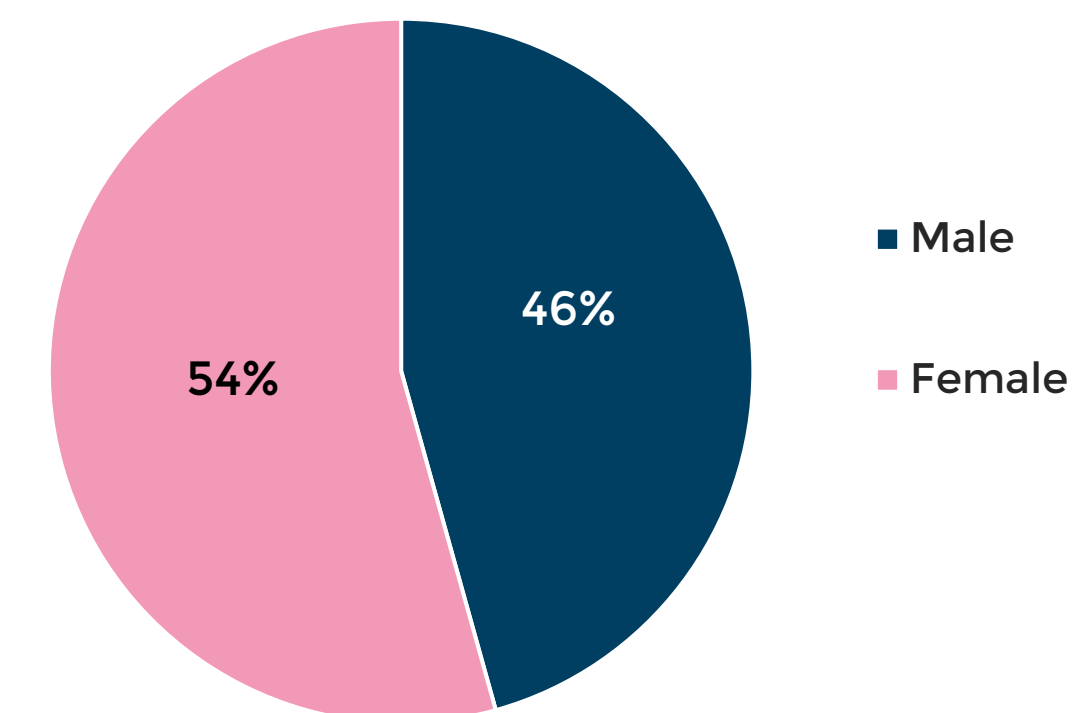
## BY AGE & GENDER

AGE - LEISURE	Q3 2019	Q3 2020	Q3 2021	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
0 - 17	10,020	670	3,135	5,148	-48.6%	64.2%	19,456	1,743	4,531	9,106	-53.2%	101.0%
18 - 24	4,825	452	1,686	2,557	-47.0%	51.7%	10,327	1,186	2,711	4,942	-52.1%	82.3%
25 - 34	11,923	1,230	4,394	5,441	-54.4%	23.8%	28,685	3,705	7,040	12,182	-57.5%	73.0%
35 - 44	12,500	959	4,777	7,003	-44.0%	46.6%	27,225	3,139	7,497	13,843	-49.2%	84.6%
45 - 54	12,654	964	4,962	7,065	-44.2%	42.4%	27,061	3,113	7,340	13,399	-50.5%	82.5%
55 - 64	10,550	907	5,267	6,943	-34.2%	31.8%	25,719	3,444	8,061	14,768	-42.6%	83.2%
Over 65	7,242	529	5,410	5,145	-29.0%	-4.9%	19,504	2,998	8,105	11,505	-41.0%	41.9%
<b>Total</b>	<b>69,714</b>	<b>5,711</b>	<b>29,631</b>	<b>39,302</b>	<b>-43.6%</b>	<b>32.6%</b>	<b>157,977</b>	<b>19,328</b>	<b>45,285</b>	<b>79,745</b>	<b>-49.5%</b>	<b>76.1%</b>

AGE Q3 2022



GENDER Q3 2022



GENDER - LEISURE	Q3 2019	Q3 2020	Q3 2021	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Male	31,912	2,706	13,472	17,949	-43.8%	33.2%	69,844	8,755	20,601	36,277	-48.1%	76.1%
Female	37,802	3,005	16,159	21,353	-43.5%	32.1%	88,133	10,573	24,684	43,468	-50.7%	76.1%
<b>Total</b>	<b>69,714</b>	<b>5,711</b>	<b>29,631</b>	<b>39,302</b>	<b>-43.6%</b>	<b>32.6%</b>	<b>157,977</b>	<b>19,328</b>	<b>45,285</b>	<b>79,745</b>	<b>-49.5%</b>	<b>76.1%</b>



# US Vacation & Leisure Visitor Air Arrivals



## AVERAGE LENGTH OF STAY

Average Length of Stay	Q3 2019	Q3 2020	Q3 2021	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Leisure Visitors	5.47	10.34	6.66	5.99	9.5%	-10.1%	5.40	7.29	6.91	5.97	10.6%	-13.6%
Business Visitors	5.77	13.48	9.45	4.43	-23.2%	-53.1%	5.15	6.50	14.15	5.09	-1.2%	-64.0%
Visiting Friends & Relatives	10.45	20.20	14.61	12.61	20.7%	-13.7%	10.44	15.49	17.60	13.12	25.7%	-25.5%
Country of Origin												
US	5.09	10.50	6.42	5.41	6.3%	-15.7%	4.95	6.44	6.99	5.40	9.1%	-22.7%
Canada	7.10	18.21	11.43	8.23	15.9%	-28.0%	7.13	9.82	15.33	8.55	19.9%	-44.2%
UK	10.04	15.36	13.12	10.61	5.7%	-19.1%	9.30	11.47	15.40	9.78	5.2%	-36.5%
Intended Address												
Hotel or Similar	4.82	8.69	5.87	7.26	50.6%	23.7%	4.72	5.61	6.44	4.91	4.0%	-23.8%
Rental House/Apt	7.51	15.02	8.94	7.14	-4.9%	-20.1%	7.59	12.59	10.62	7.51	-1.1%	-29.3%
Friends & Relatives	10.25	19.12	13.73	12.45	21.5%	-9.3%	10.21	14.79	16.21	12.79	25.3%	-21.1%
<b>Total AVG</b>	<b>6.09</b>	<b>13.13</b>	<b>7.83</b>	<b>6.72</b>	<b>10.3%</b>	<b>-14.2%</b>	<b>5.96</b>	<b>8.49</b>	<b>8.84</b>	<b>6.86</b>	<b>15.1%</b>	<b>-22.4%</b>



# Air Statistics

## 3<sup>rd</sup> Quarter 2022

### Air Capacity

↑ 27.5% OR 22,994 SEATS VS 2021

↓ 39.3% OR 68,966 SEATS VS 2019

### Seats Sold

↑ 51.2% OR 28,877 SEATS VS 2021

↓ 37.4% OR 50,874 SEATS VS 2019





# Air Statistics

Air Figures	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Air Capacity (Total Seats)	175,525	29,079	83,565	39,850	38,903	27,806	106,559	-39.3%	27.5%	452,039	123,641	175,005	280,114	-38.0%	60.1%
Arriving Passengers (Seats Sold)	136,395	14,324	56,396	31,451	31,586	22,236	85,273	-37.5%	51.2%	341,490	72,319	93,434	193,661	-43.3%	107.3%
Air Load Factor (% filled)	77.8%	49.3%	67.5%	78.9%	81.2%	80.0%	80.0%	2.9%	18.6%	75.5%	58.5%	53.4%	69.1%	-8.5%	29.4%
Average Booking Lead Time (days)	-	-	81.0	79.9	71.2	84.6	79.1	-	-	-	-	84.5	76.1	-	-

## AIR CAPACITY

↑ 27.5% VS 2021

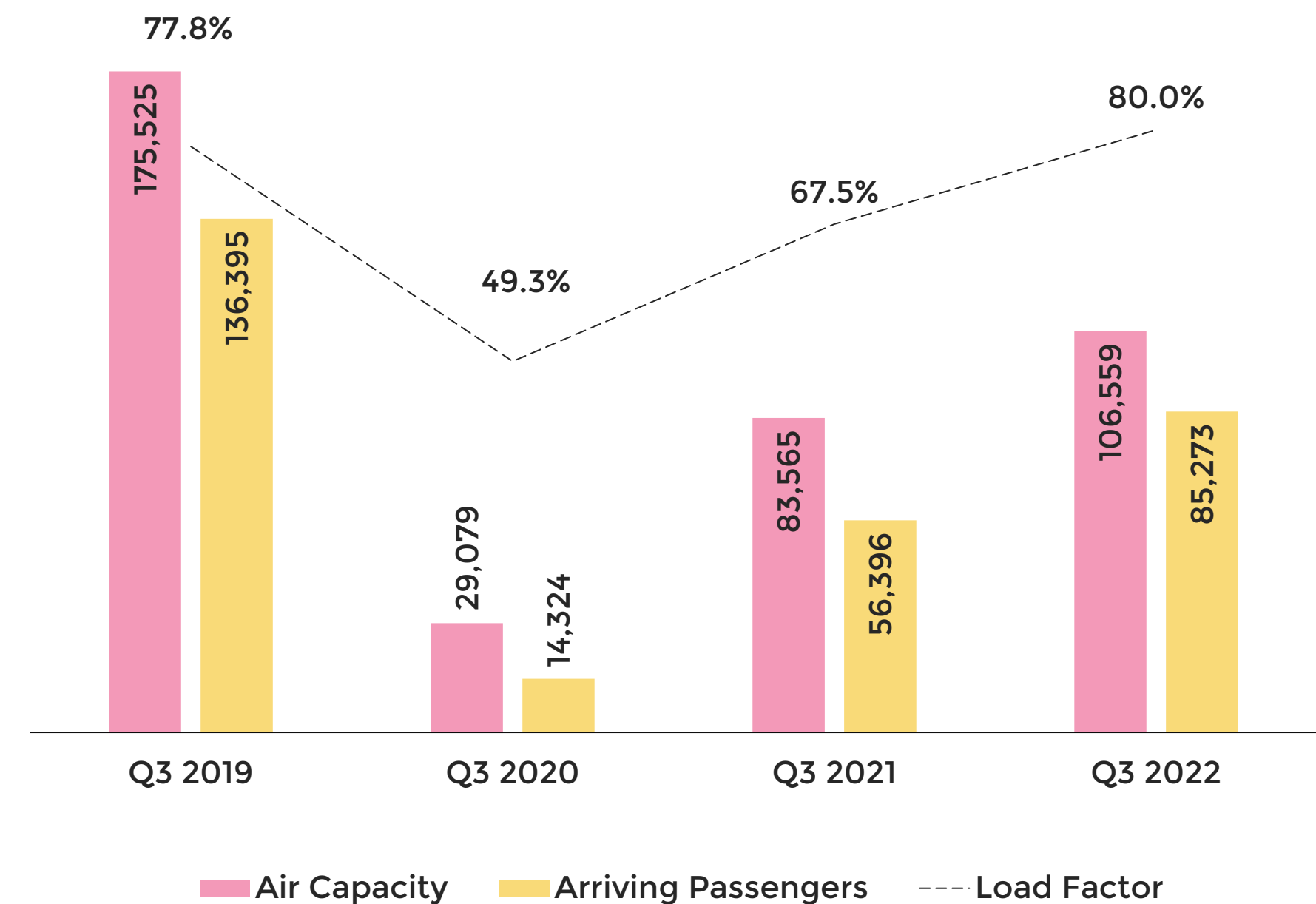
↓ 39.3% VS 2019

## ARRIVING PASSENGERS

(Including Residents)

↑ 51.2% VS 2021

↓ 37.5% VS 2019





# Air Visitor Statistics

## By Accommodation Type

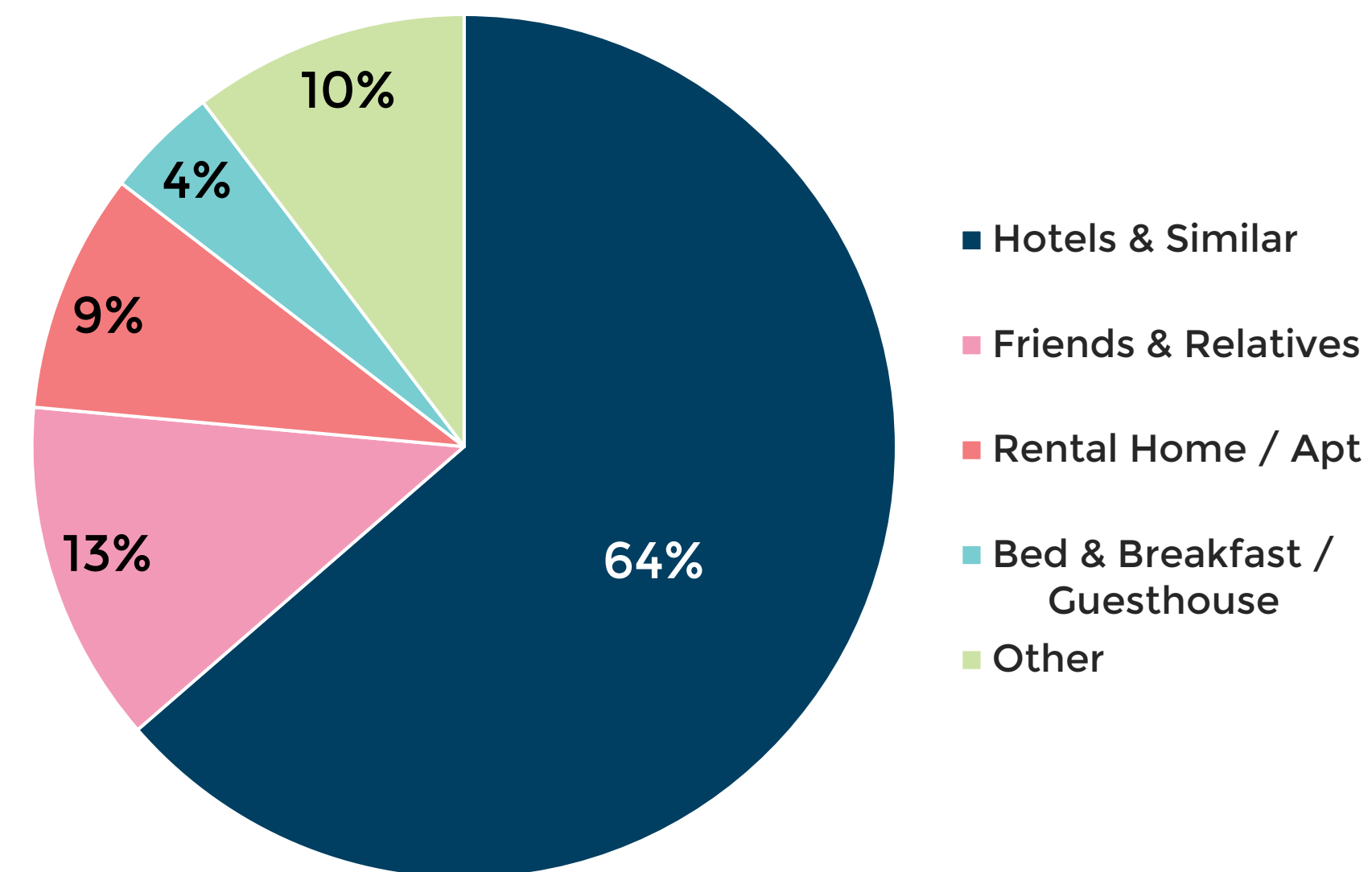
HOTEL OR B&B / GUESTHOUSE → 68%

OTHER → 10% (THIS CATEGORY INCLUDES PRIVATE HOMES, BOATS/YACHTS AND UNSPECIFIED TYPES OF ACCOMMODATIONS)

FRIENDS & RELATIVES → 13%

VACATION RENTAL PROPERTIES → 9%

Q3 2022





# Accommodation Statistics

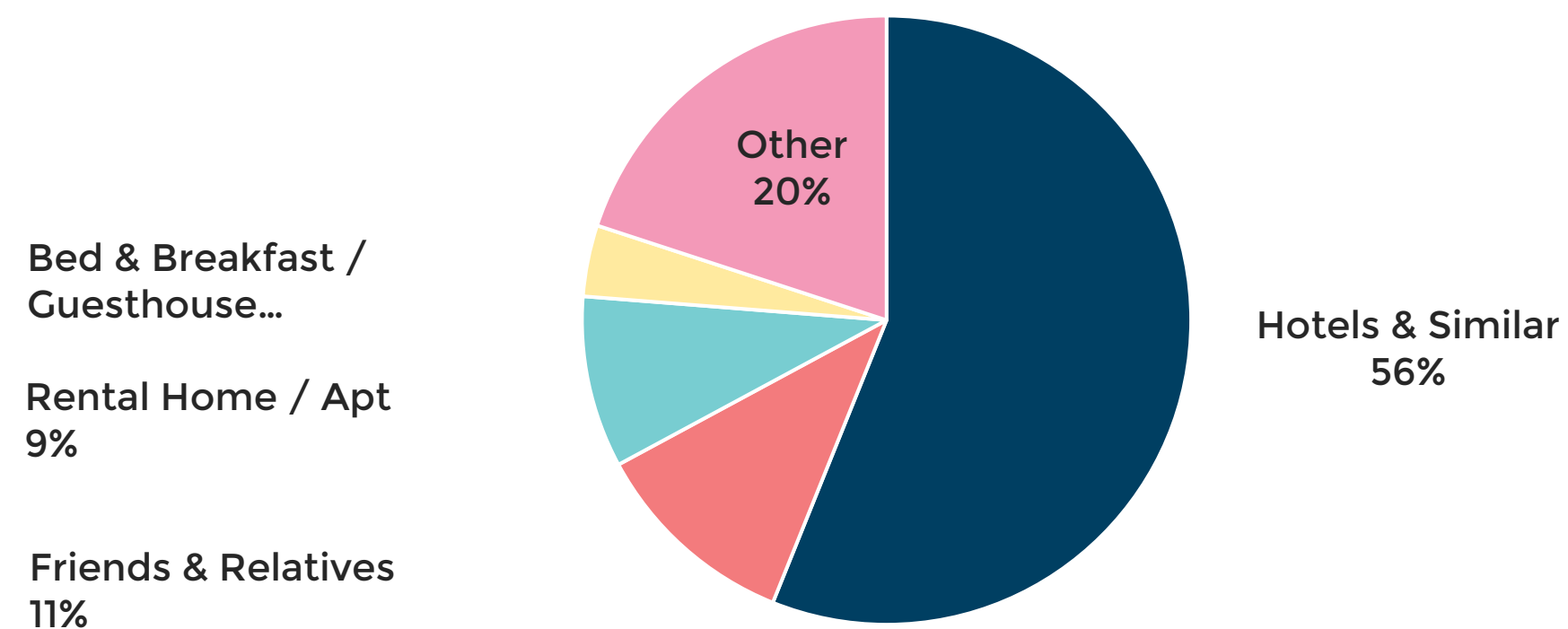
Accommodations	Q3 2019	Q3 2020	Q3 2021	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Hotel Occupancy	74.8%	21.1%	56.4%	63.8%	-14.7%	13.0%	64.3%	20.3%	39.3%	53.9%	-16.2%	37.2%
Hotel Average Daily Rate (ADR)					55.4%	29.9%					37.6%	29.2%
Hotel Revenue Per Available Room (RevPAR)					32.5%	46.9%					15.4%	77.1%
<b>% Staying In Commercial Accommodations TOTAL</b>	<b>70.8%</b>	<b>50.8%</b>	<b>59.9%</b>	<b>67.9%</b>	<b>-4.1%</b>	<b>13.4%</b>	<b>72.3%</b>	<b>67.0%</b>	<b>60.7%</b>	<b>67.7%</b>	<b>-6.4%</b>	<b>11.5%</b>
% Staying In Commercial Accommodations (Leisure)	77.1%	59.3%	65.0%	74.7%	-3.1%	14.9%	77.7%	72.2%	66.1%	74.7%	-3.9%	13.0%
% Staying In Commercial Accommodations (Business)	85.9%	83.1%	86.6%	92.1%	7.2%	6.4%	88.3%	88.0%	82.4%	91.4%	3.5%	10.9%
Bed Nights in Commercial Accommodations	304,280	36,604	124,859	175,826	-42.2%	40.8%	741,043	121,239	218,502	386,547	-47.8%	76.9%



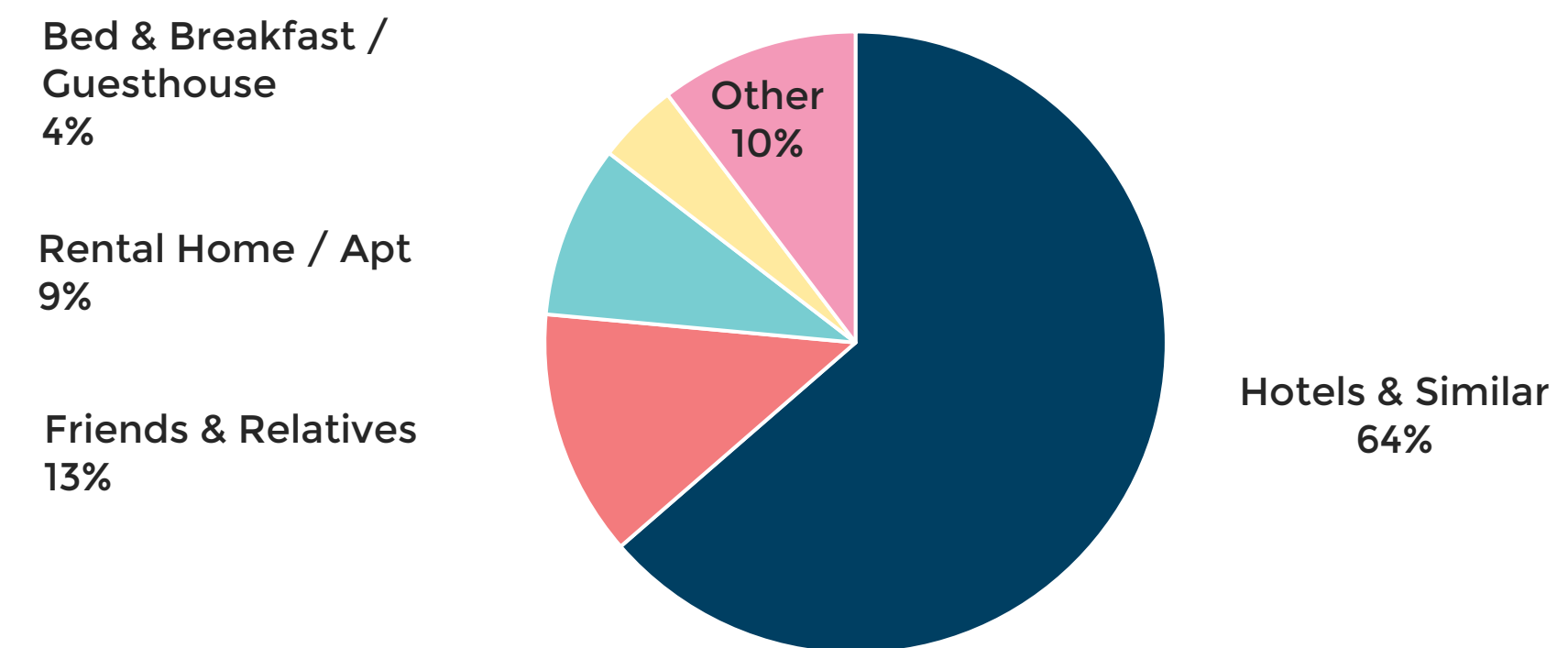
# Vacation Rental Statistics

Accommodations	Q3 2019	Q3 2020	Q3 2021	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Vacation Rental Occupancy*	66.3%	49.3%	66.7%	73.7%	11.2%	10.4%	59.7%	41.4%	59.7%	67.5%	13.07%	13.1%
% Staying in Rental TOTAL	10.9%	12.4%	9.1%	9.0%	-17.4%	-1.1%	10.1%	9.7%	9.2%	8.6%	-14.85%	-6.5%
% Staying in rental Leisure	12.3%	15.3%	9.9%	10.6%	-13.8%	7.1%	11.9%	12.2%	10.0%	10.4%	-12.61%	4.0%
% Staying in rental Business	6.6%	7.5%	4.5%	2.3%	-65.2%	-48.9%	5.2%	6.4%	6.0%	2.4%	-53.85%	-60.0%
Average Length of Stay	7.51	15.02	8.94	7.14	-4.9%	-20.1%	7.59	12.59	10.62	7.51	-1.1%	-29.3%

Q3 2021

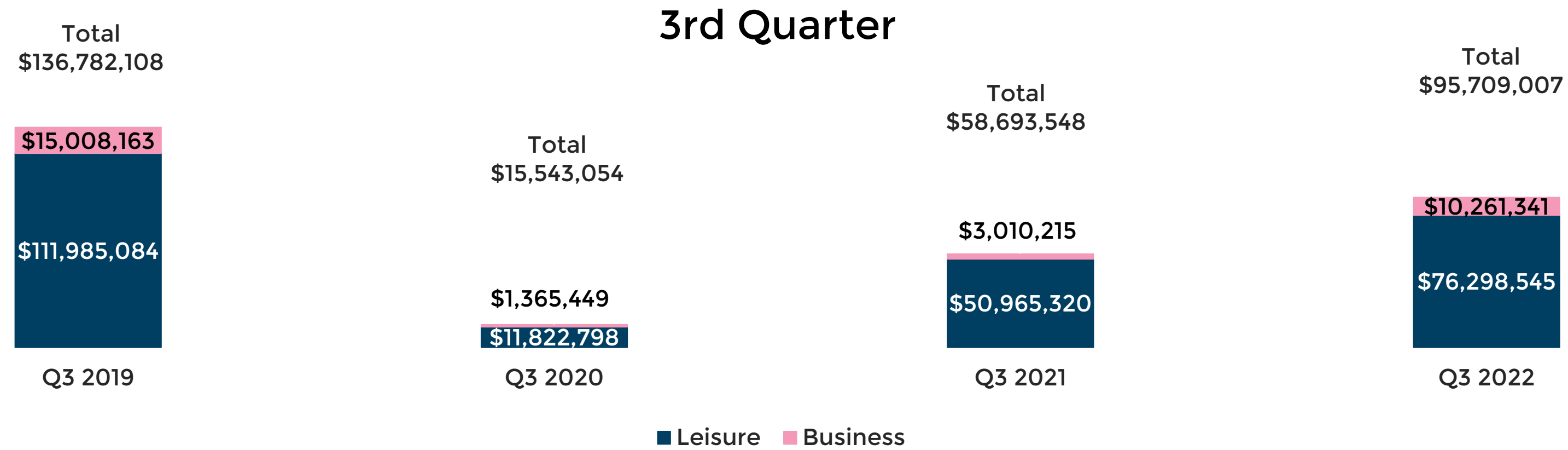


Q3 2022





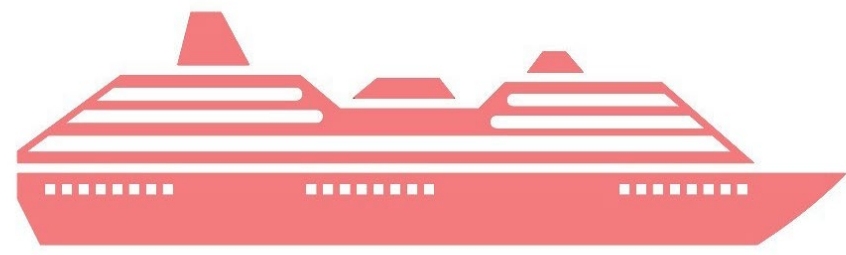
# Estimated Air Visitor Expenditure



	Q3 2019	Q3 2020	Q3 2021	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Leisure Air Visitor	\$111,985,084	\$11,822,798	\$50,965,320	\$76,298,545	-31.9%	49.7%	\$248,666,856	\$33,211,109	\$78,705,330	\$157,944,542	-36.5%	100.7%
Business Air Visitor	\$15,008,163	\$1,365,449	\$3,010,215	\$10,261,341	-31.6%	240.9%	\$56,422,439	\$11,705,578	\$6,782,048	\$31,350,178	-44.4%	362.3%
<b>Total Air Visitors</b>	<b>\$136,782,108</b>	<b>\$15,543,054</b>	<b>\$58,693,548</b>	<b>\$95,709,007</b>	<b>-30.0%</b>	<b>63.1%</b>	<b>\$327,514,134</b>	<b>\$50,304,652</b>	<b>\$93,411,312</b>	<b>\$211,199,344</b>	<b>-35.5%</b>	<b>126.1%</b>

	Q3 2019	Q3 2020	Q3 2021	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Leisure Air Visitor	\$1,606	\$2,070	\$1,720	\$1,941	20.9%	12.9%	\$1,574	\$1,718	\$1,738	\$1,981	25.8%	14.0%
Business Air Visitor	\$1,570	\$1,799	\$1,677	\$1,885	20.0%	12.4%	\$1,595	\$1,468	\$1,768	\$2,033	27.5%	15.0%
<b>Total Air Visitors</b>	<b>\$1,534</b>	<b>\$1,874</b>	<b>\$1,653</b>	<b>\$1,838</b>	<b>19.8%</b>	<b>11.2%</b>	<b>\$1,508</b>	<b>\$1,561</b>	<b>\$1,672</b>	<b>\$1,869</b>	<b>23.9%</b>	<b>11.8%</b>

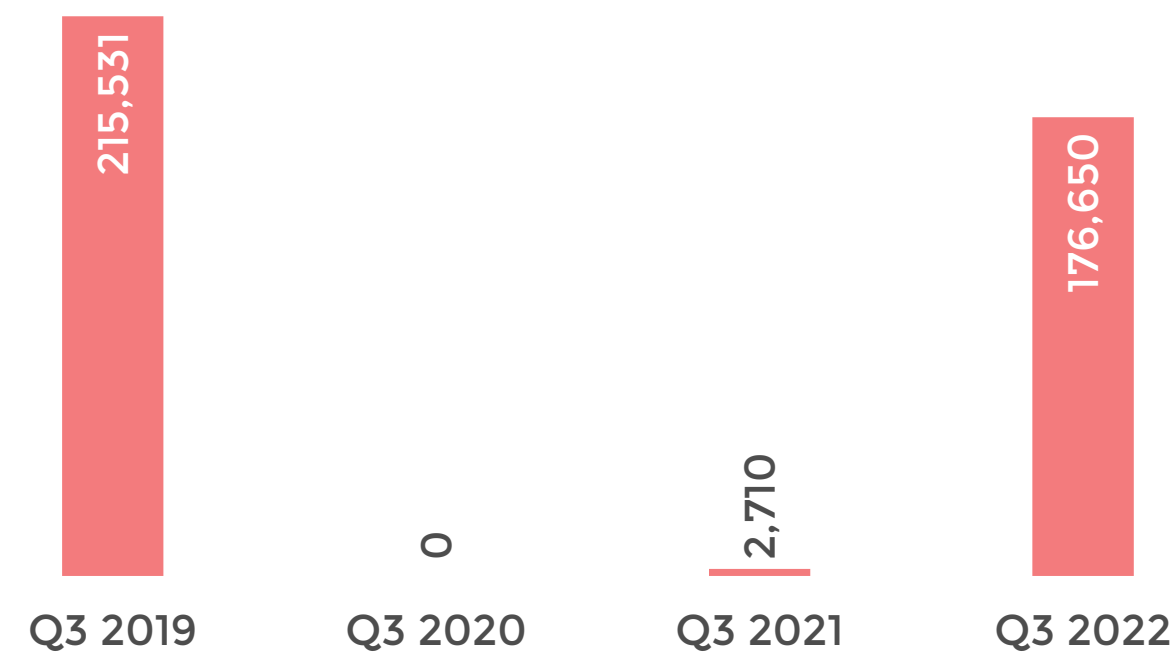




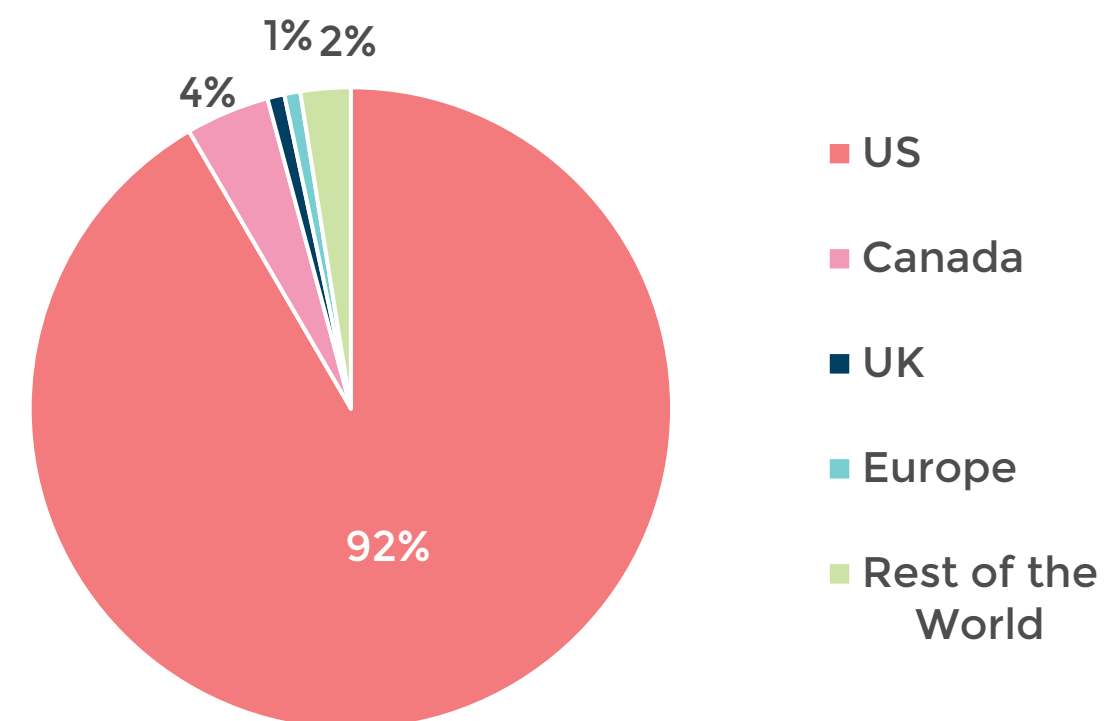
# Cruise Arrivals

Total Cruise Arrivals	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	198,402	0	2,589	63,716	61,428	36,650	161,794	-18.5%	6149.3%	395,909	2,380	2,589	277,956	-29.8%	10636%
Canada	7,253	0	41	3,114	3,274	1,079	7,467	3.0%	18112.2%	16,411	403	41	12,008	-26.8%	29188%
UK	2,537	0	15	374	618	520	1,512	-40.4%	9980.0%	16,687	5,995	15	2,862	-82.8%	18980%
Europe	2,029	0	52	508	547	361	1,416	-30.2%	2623.1%	5,439	473	52	3,422	-37.1%	6481%
Rest of World	5,310	0	13	1,612	1,863	986	4,461	-16.0%	34215.4%	12,580	115	13	6,529	-48.1%	50123%
<b>Total</b>	<b>215,531</b>	<b>0</b>	<b>2,710</b>	<b>69,324</b>	<b>67,730</b>	<b>39,596</b>	<b>176,650</b>	<b>-18.0%</b>	<b>6418.5%</b>	<b>447,026</b>	<b>9,366</b>	<b>2,710</b>	<b>302,777</b>	<b>-32.3%</b>	<b>11073%</b>

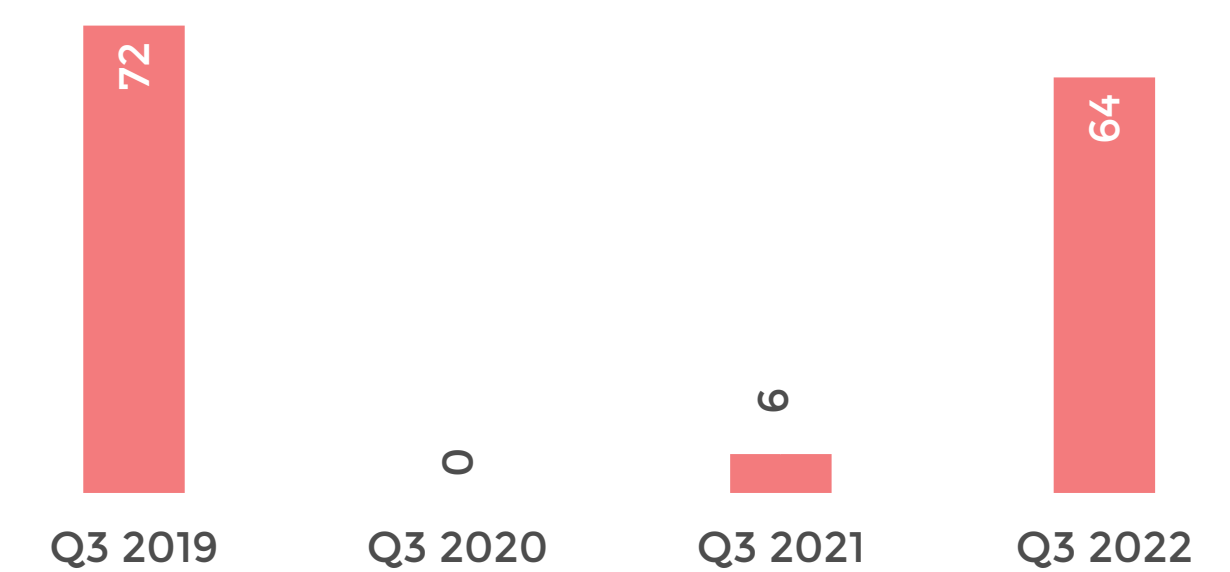
Cruise Passengers



Cruise Passengers



Cruise Calls

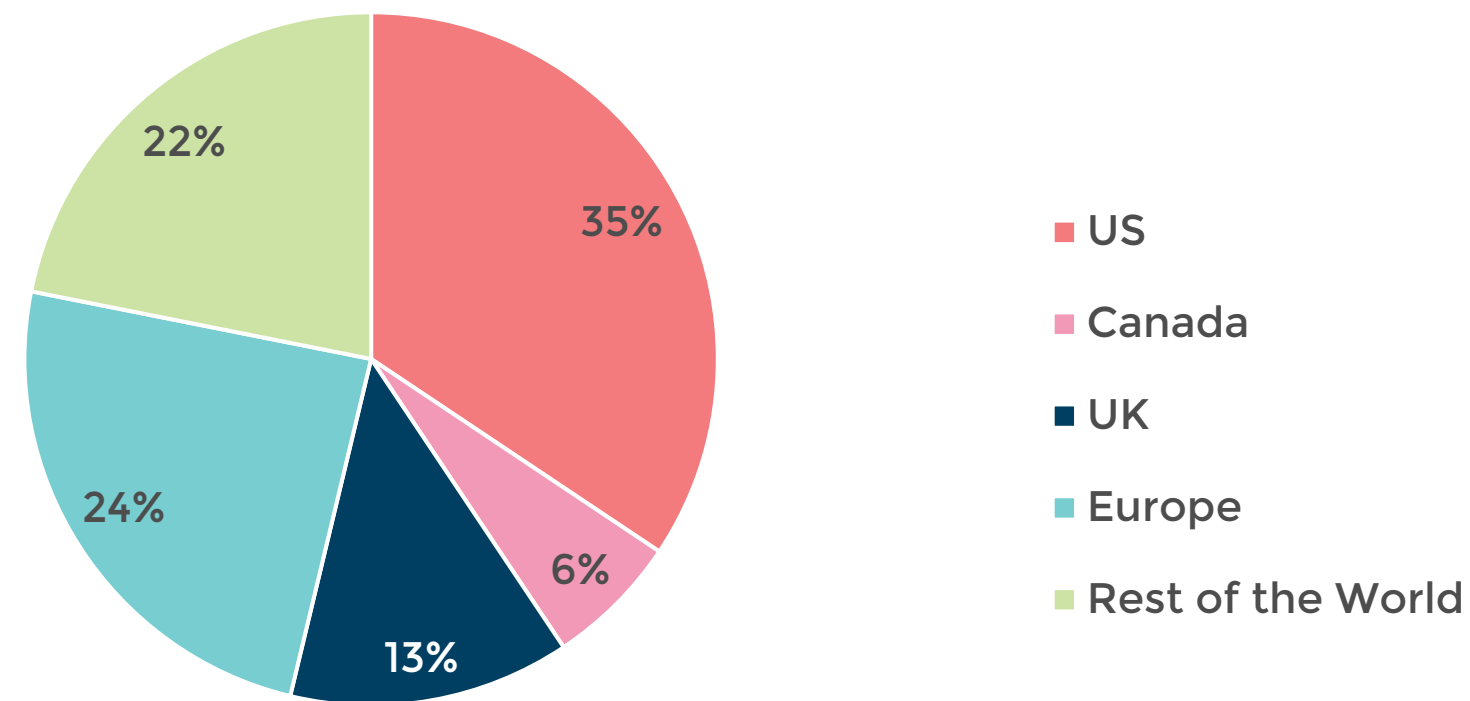




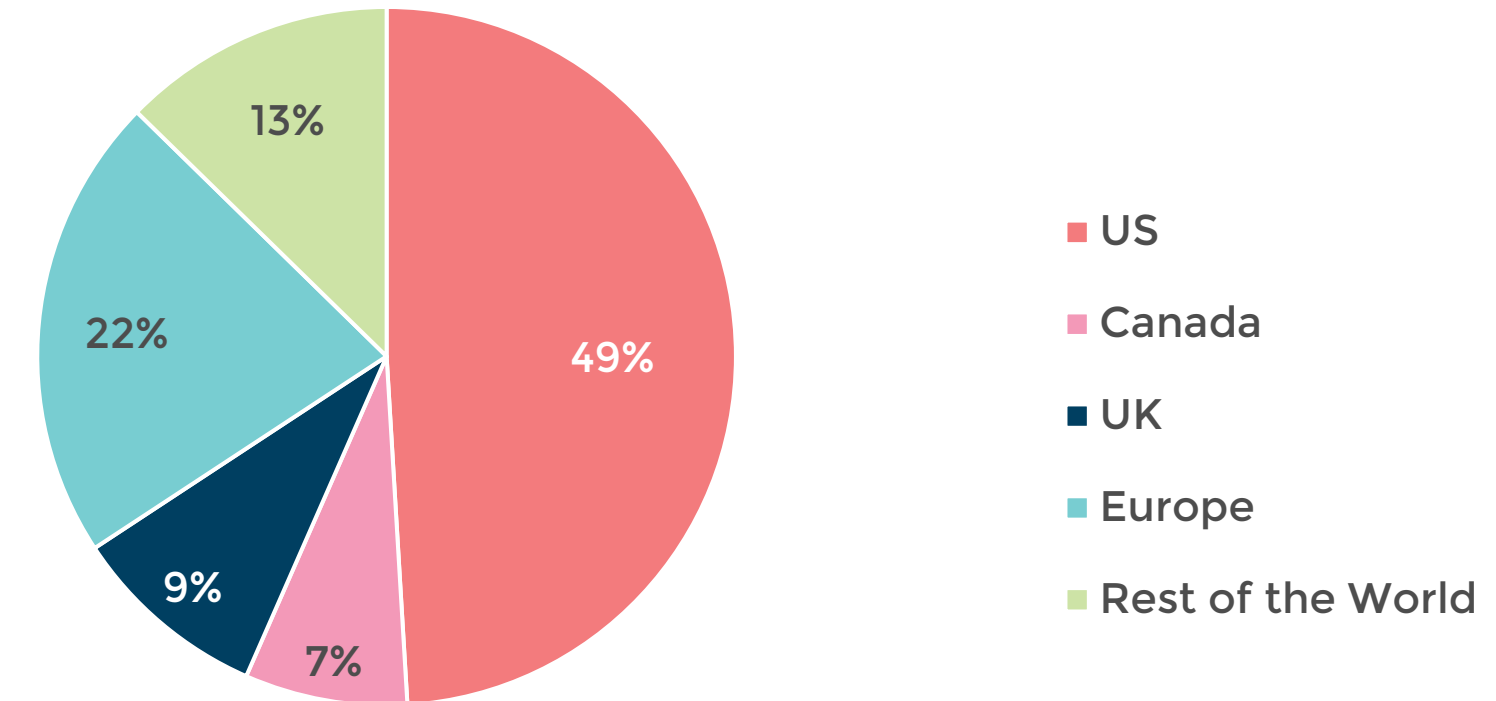
# Yacht Arrivals

Yacht Passenger Arrivals by Country	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
US	66	112	42	47	3	5	55	-16.7%	31.0%	953	290	490	2,012	111.1%	311%
Canada	13	12	6	8	1	1	10	-23.1%	66.7%	137	40	59	309	125.5%	424%
UK	27	46	20	20	0	1	21	-22.2%	5.0%	394	125	191	376	-4.6%	97%
Europe	39	25	40	36	3	0	39	0.0%	-2.5%	787	488	350	885	12.5%	153%
Rest of World	46	84	38	23	3	9	35	-23.9%	-7.9%	334	179	223	520	55.7%	133%
<b>Total</b>	<b>191</b>	<b>279</b>	<b>146</b>	<b>134</b>	<b>10</b>	<b>16</b>	<b>160</b>	<b>-16.2%</b>	<b>9.6%</b>	<b>2,605</b>	<b>1,122</b>	<b>1,313</b>	<b>4,102</b>	<b>57.5%</b>	<b>212%</b>

Q3 2022



YTD 2022

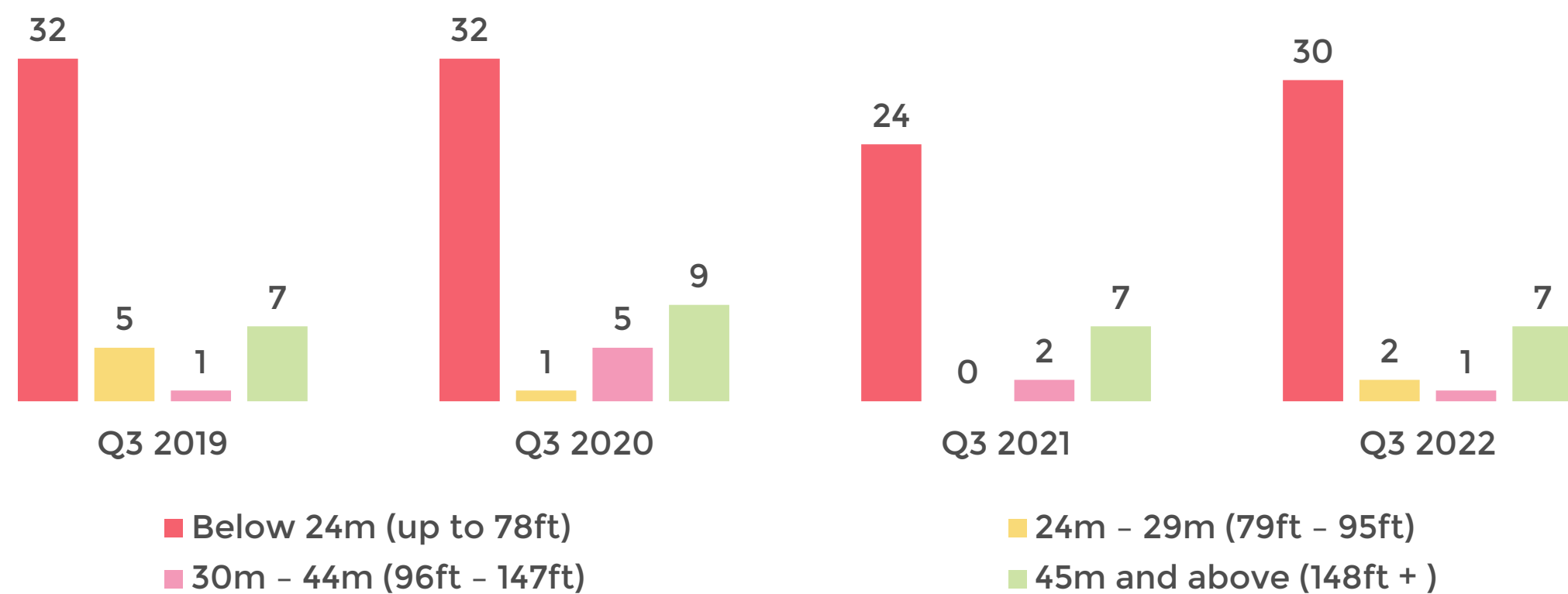




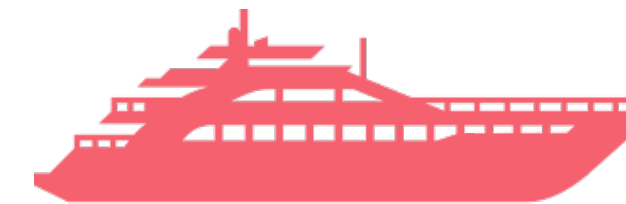
# Yacht Arrivals

Yacht Arrivals by Length	Q3 2019	Q3 2020	Q3 2021	22-Jul	22-Aug	22-Sep	Q3 2022	vs 2019 % CHG	vs 2021 % CHG	YTD-19	YTD-20	YTD-21	YTD-22	vs 2019 % CHG	vs 2021 % CHG
Below 24m (up to 78ft)	32	32	24	27	1	2	30	-6.3%	25.0%	540	129	239	556	3.0%	133%
24m - 29m (79ft - 95ft)	5	1	0	1	1	0	2	-60.0%	-	26	12	9	27	3.8%	200%
30m - 44m (96ft - 147ft)	1	5	2	0	1	0	1	0.0%	-50.0%	22	13	11	44	100.0%	300%
45m and above (148ft + )	7	9	7	6	0	1	7	0.0%	0.0%	38	15	36	59	55.3%	64%
<b>Total</b>	<b>45</b>	<b>47</b>	<b>33</b>	<b>34</b>	<b>3</b>	<b>3</b>	<b>40</b>	<b>-11.1%</b>	<b>21.2%</b>	<b>626</b>	<b>169</b>	<b>295</b>	<b>686</b>	<b>9.6%</b>	<b>133%</b>

## VESSELS BY LENGTH



## SUPERYACHTS



### Superyacht Calls

Q3 2020	Q3 2021	Q3 2022	vs 2020 % CHG	vs 2021 % CHG	YTD-20	YTD-21	YTD-22	vs 2020 % CHG	vs 2021 % CHG
15	8	8	-46.7%	0.0%	35	41	80	128.6%	95.1%

### Economic Impact

Q3 2020	Q3 2021	Q3 2022	vs 2020 % CHG	vs 2021 % CHG	YTD-20	YTD-21	YTD-22	vs 2020 % CHG	vs 2021 % CHG
\$1,098,591	\$500,816	\$642,823	-41.5%	28.4%	\$1,429,968	\$1,158,448	\$2,926,906	104.7%	152.7%

### Superyacht

Vessel measuring in length in excess of 24 metres, irrespective of tonnage, with passenger accommodation not exceeding twelve persons (excluding crew); but does not include a passenger ship or any vessel used for the transportation of goods for commercial purposes.



# Questions anyone?

The Bermuda Tourism Authority would like to thank all partners and stakeholders that provide data for this and other reports

Any queries/comments can be directed to

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