

## BERMUDA

TOURISM AUTHORITY

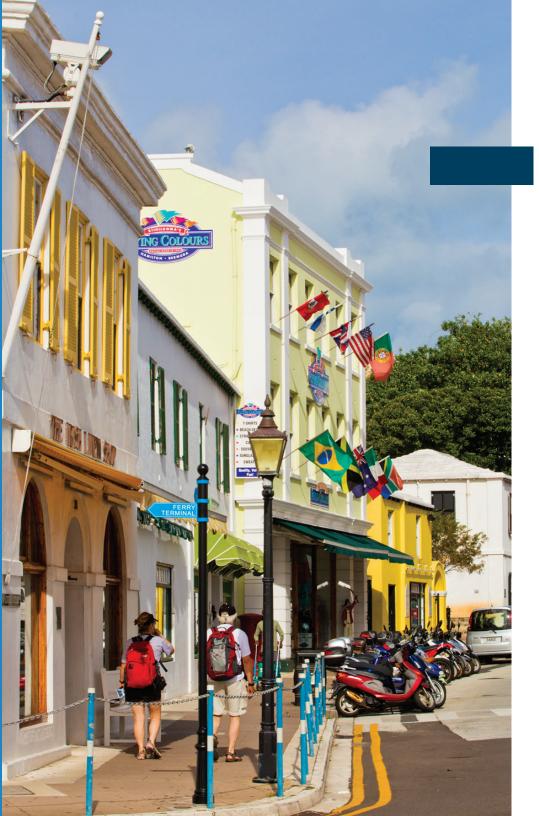
**March 2018** 



Lord Cultural Resources is a global professional practice dedicated to creating cultural capital worldwide. We assist people, communities and organizations to realize and enhance cultural meaning and expression.

We distinguish ourselves through a comprehensive and integrated full-service offering built on a foundation of key competencies: visioning, planning and implementation. We value and believe in cultural expression as essential for all people. We conduct ourselves with respect for collaboration, local adaptation and cultural diversity, embodying the highest standards of integrity, ethics and professional practice.

We help clients clarify their goals; we provide them with the tools to achieve those goals; and we leave a legacy as a result of training and collaboration.



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Left: Retail shops off of Front Street, City of Hamilton

#### **KEY TAKEAWAYS**

Increased collaboration and cross-pollination is needed to thrive, not just survive. A mindset change is imperative: in this customer service business, we must collaboratively build services and product offerings. Bermuda has to believe that it has a viable year-round product and commit to finding the right audience. **Creative thinking in terms of execution and repurposing sites to create something new:** supporting and encouraging the maker movement and thinking of funding strategies for sustainability. Technology is key to supporting and promoting cultural tourism development: innovative use of social media, technologically advanced experiences and outreach are key. Bermuda has a large number of physical (infrastructure) assets: there is no need to build additional buildings, which is a major advantage.

Over

35
interviews

Approximately

people engaged

Background research and

analysis

The Value of Arts and Culture: Community
Visioning at Bermuda
Underwater Exploration
Institute (March 2017)

**ENGAGEMENT** 

Market research

Completed Inventory of over

200

arts and culture assets

**Site visits:** 

tours of island and facilities

#### Workshops

St. George's
Hospitality Sector
Corporate and Business Sector
Maker Movement/Entrepreneurs Sector
Water Culture Sector
Health and Wellness Sector

# BERMUDA TOURISM AUTHORITY'S ARTS AND CULTURE SUPPORT INCLUDES:

The work of Lord Cultural Resources in this Strategic Action Plan builds upon earlier BTA initiatives and the work of other island organizations and individuals. Since 2014, the Bermuda Tourism Authority has invested nearly \$2M in arts and culture initiatives. A few of them are listed below:

Art Walk

Bermuda Fashion Festival

Bermuda Festival of Performing Arts

Bermuda Heritage Partnership (1814 Historical Events)

Bermuda Heritage Partnership (General Assembly Tour)

Bermuda Heritage Partnership (Gun Powder Plot Anniversary)

Bermuda Heroes Weekend

Bermuda National Trust (Boom Times Re-enactment)

Bermuda Town Crier Competition

Bermuda Triangle Beach Experience

Bonfires & BBQ

**BUEI Exhibit** 

Chewstick Kite Festival

Chewstick Live Weekly Entertainment

City Food Festival

City of Hamilton City Events

Dockyard Weekly Entertainment

**Entertainment Showcase** 

East End - Meet the Artists (Pilot)

Geocaching

Gombey Saturdays

Harbour Nights

Haunted History

Hibiscus Trail

Hub 1 Cultural Passport (Pilot)

**Hub 1 Cultural Plan Creation** 

Hub 1 Events & Activities

Hub 1 Manager

(Implementation of Cultural Plan)

Late Nights at BNG

Lord Cultural Resources

Made in Bermuda Entertainment Festival

Mangrove Men Re-enactments

Plein Air

SEEN Art Exhibition

Snorkel Park Live Entertainment

South Shore Walking Tour

Spittal Pond Weekly Tours

St. George's Forts Tour

St. George's Foundation Lecture Series

St. George's Historical Re-enactment

St. George's Wristband Initiative

St. Peter's Church

Sweet Saak Bakery (Food Tours)

Tobacco Bay Cultural Offerings/

Local Entertainment

Tobacco Bay Live Entertainment

Uncorked Bermuda

Winnow App

#### **CULTURAL TOURISM: A WORK IN PROGRESS**







**BERMUDA IS A PLACE WITH MANY CULTURES AND MANY STORIES** TO TELL. THE PEOPLE OF **BERMUDA BRING THESE** STORIES TO LIFE. THEY **SPREAD THE MAGIC** AND MYSTIQUE.

Left: Taking a pause on North Shore Road in Flatts Village

#### TOP 10 IDEAS FOR CONSIDERATION

1. Experiences need to be themed and worth traveling for. Focus on providing enough to do to enable short breaks, e.g. 4-day weekends.



Above: Bicycling on the Railway Trail

- 2. The "Palmetto Biennial" activates the entire island with an ecologically responsible global event that pairs local and international artists to create art and architecture using unique Bermuda assets, by season.
- 3. Put the arts in Bermuda's abundant historic settings to bring them alive, e.g. live theatre in Verdmont.
- 4. Price cultural tourism products so that everyone can make a margin up and down the value chain.

- 5. Museums and sites need to coordinate opening hours that are aligned to when there are visitors, e.g. events and weekends.
- 6. Bermuda's
  Creative Industries
  need to embrace
  co-working and
  co-creating
  spaces, and shared
  equipment and
  resources.

- 7. Production and sale of genuine Bermudian goods is an essential part of cultural tourism.
- 8. Convene cross-sector collaborations to create high-quality, memorable activities that are appealing to different lifestyle interests within the five visitor segments.
- 9. Capitalize on organizations' international networks and affiliations to bring cultural visitors to Bermuda.

10. Hire a cultural tourism officer to manage initiatives across the island, encourage collaboration, and partner to promote careers in cultural tourism.

#### BERMUDA'S CULTURAL LANDSCAPE

Assessment of Strengths, Weaknesses, Opportunities and Challenges



Current and future generations are discouraged from entering the tourism industry as it's seen as an inconsistent stream of income.



#### Bermuda is a diverse economy.

The shift in industry over the last 30+ years has resulted in less dependence and focus on tourism.

Bermudians believe visitors will only come May through September, resulting in the following major challenges:

- Reliance on peak season visitors, including cruise ship visitors
- Consistency of product and service
- Scale and capacity
- Generic off-season that doesn't reflect seasonal offerings (the commonly held view that Bermuda has two seasons, while there are four)

#### **Natural Environment:**

Sea and beaches. light and water, lush vegetation

**Communication and** collaboration between and across the hospitality and arts and culture sectors is nascent. Visitors need information in advance of their trip to Bermuda.

Relationship to the rest of the world:

Isolated, yet very connected

Bermuda's creative industries are myriad. There is an abundance of talent. Because of policy and taxation hurdles, there is a heavy burden on their shoulders. They must create and present the content, while also marketing and selling it.

Affordable and efficient transportation (land and sea) is a widespread challenge for residents and visitors. Consultants are addressing this in a concurrent study.

**Cultural organizations have** limited financial and human capital resources. Through collaboration and encouraging participation from the next generation, future success can be sustained.

### **GOALS FOR THE STRATEGIC ACTION PLAN**

**Build a culture of cooperation. Create awareness of economic importance** of cultural tourism. **Determine path toward stable funding** base for the arts. **Connect and market experiences to the** five updated target audiences.



