

# Tourism Measures

2<sup>ND</sup> QUARTER 2017

BERMUDA

# Executive Summary

## HALF 1 2017

PERCENTAGES ARE % CHANGE COMPARING 2016 AND 2017



**16%** ↑

LEISURE AIR ARRIVALS



**107%** ↑

SUPER YACHT  
ARRIVALS



**31%** ↑

TOTAL LEISURE SPENDING  
(AIR LEISURE)



**27%** ↑

HOTEL REV PAR  
(Revenue per Available  
Room)



**78%** ↑

OF GROWTH IN  
LEISURE AIR ARRIVALS  
WERE UNDER AGE 45



2017  
**\$118.11 MM**

2016  
**\$90.09 MM**



**13%** ↑

HOTEL OCCUPANCY

# 35<sup>th</sup> America's Cup



MAY 26<sup>TH</sup> - JUNE 30<sup>TH</sup> 2017



**LEISURE  
AIR ARRIVALS**

2016 → **26,224**

2017 → **28,640**

% CHANGE YOY

**9% ↑**



**VFR  
AIR ARRIVALS**

**4,779**

**7,362**

% CHANGE YOY

**54% ↑**



**FIRST TIME  
AIR ARRIVALS**

**16,329**

**19,103**

% CHANGE YOY

**17% ↑**



**CRUISE  
ARRIVALS**

**71,104**

**84,236**

% CHANGE YOY

**18% ↑**



**SUPERYACHT  
ARRIVALS**

MAY 1<sup>ST</sup> - JUNE 30<sup>TH</sup>

**43**

**100**

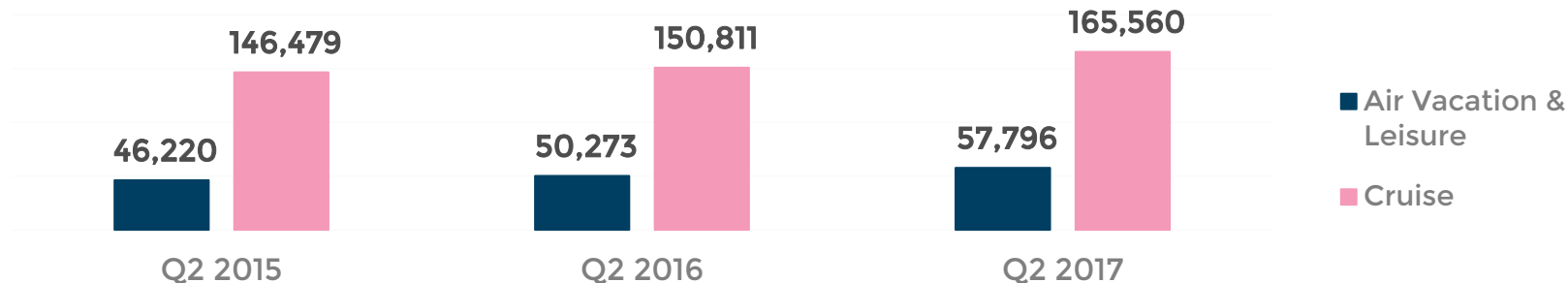
% CHANGE YOY

**133% ↑**



# Total Vacation & Leisure Visitor Arrivals

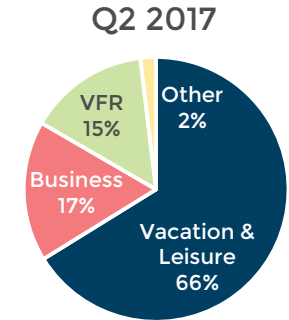
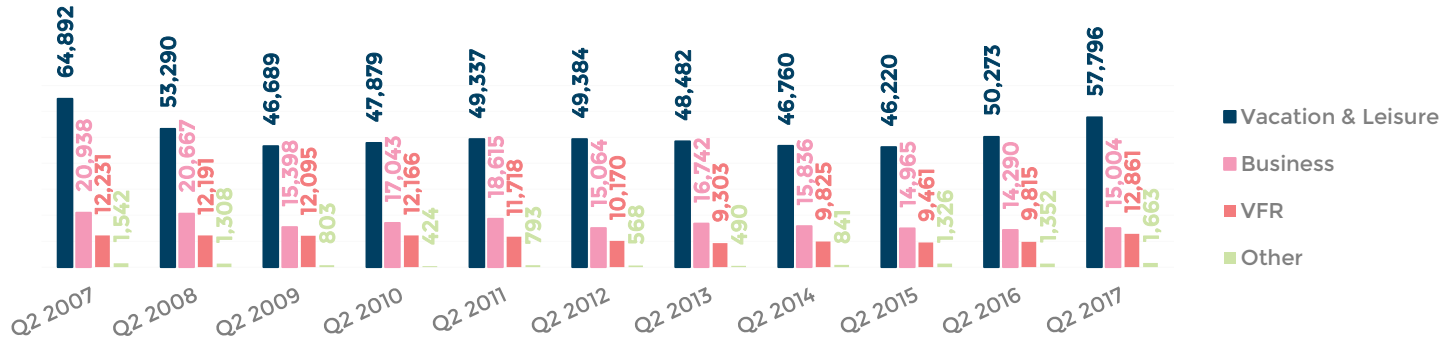
	Q2 2015	Q2 2016	17-APR	17-MAY	17-JUN	Q2 2017	# CHG YOY	% CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
AIR VACATION & LEISURE VISITORS	46,220	50,273	14,418	19,047	24,331	57,796	7,523	15.0%	62,222	68,462	79,498	11,036	16.1%
CRUISE VISITORS	146,479	150,811	20,026	77,526	68,008	165,560	14,749	9.8%	146,798	154,152	174,842	20,690	13.4%
<b>TOTAL LEISURE VISITORS</b>	<b>192,699</b>	<b>201,084</b>	<b>34,444</b>	<b>96,573</b>	<b>92,339</b>	<b>223,356</b>	<b>22,272</b>	<b>11.1%</b>	<b>209,020</b>	<b>222,614</b>	<b>254,340</b>	<b>31,726</b>	<b>14.3%</b>





# Total Air Visitors – Purpose of Visit

	Q2 2015	Q2 2016	APR 2017	MAY 2017	JUNE 2017	Q2 2017	Q2 # CHG YOY	Q2 % CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
VACATION & LEISURE	46,220	50,273	14,418	19,047	24,331	57,796	7,523	15.0%	62,222	68,462	79,498	11,036	16.1%
BUSINESS	14,965	14,290	3,997	6,168	4,839	15,004	714	5.0%	23,892	23,028	25,181	2,153	9.3%
VISITING FRIENDS & RELATIVES	9,461	9,815	2,429	4,006	6,426	12,861	3,046	31.0%	13,239	14,484	17,028	2,544	17.6%
OTHER	1,326	1,352	395	615	653	1,663	311	23.0%	1587	1,989	2,369	380	19.1%
<b>TOTAL AIR VISITORS</b>	<b>71,972</b>	<b>75,730</b>	<b>21,239</b>	<b>29,836</b>	<b>36,249</b>	<b>87,324</b>	<b>11,594</b>	<b>15.3%</b>	<b>100,940</b>	<b>107,963</b>	<b>124,076</b>	<b>16,113</b>	<b>14.9%</b>





# Total Air Visitors – Purpose of Visit Detail

	Q2 2015	Q2 2016	Q2 2017	# CHG YOY	% CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
<b>VACATION &amp; LEISURE</b>	<b>46,220</b>	<b>50,273</b>	<b>57,796</b>	<b>7,523</b>	<b>15.0%</b>	<b>62,222</b>	<b>68,462</b>	<b>79,498</b>	<b>11,036</b>	<b>16.1%</b>
Vacation	44,318	47,871	48,650	779	1.6%	60,320	65,185	69,415	4,230	6.5%
Destination Wedding*	1,799	1,689	1,719	30	1.8%	1,799	1,734	1,813	79	4.6%
Concert/Festival/Carnival***	-	7	252	-	-	-	7	314	-	-
AC Vacation*	103	75	6,449	6,374	8498.7%	103	94	6,494	6,400	6808.5%
Sporting Events**	-	631	726	-	-	-	1,442	1,462	20	1.4%
<b>BUSINESS</b>	<b>14,965</b>	<b>14,290</b>	<b>15,004</b>	<b>714</b>	<b>5.0%</b>	<b>23,892</b>	<b>23,028</b>	<b>25,181</b>	<b>2,153</b>	<b>9.3%</b>
Business	10,884	10,432	10,102	(330)	-3.2%	19,351	17,283	18,125	842	4.9%
AC Team/Business*	144	203	2,206	2,003	986.7%	144	402	2,717	2,315	575.9%
Incentive Groups*	234	308	126	(182)	-59.1%	234	317	136	-181	-57.1%
Conference/Meeting	3,703	3,347	2,570	(777)	-23.2%	4,163	5,026	4,203	-823	-16.4%
<b>VISITING FRIENDS &amp; RELATIVES</b>	<b>9,461</b>	<b>9,815</b>	<b>12,861</b>	<b>3,046</b>	<b>31.0%</b>	<b>13,239</b>	<b>14,484</b>	<b>17,028</b>	<b>2,544</b>	<b>17.6%</b>
Vacation*	8,541	8,280	9,169	889	10.7%	12,317	11,812	12,174	362	3.1%
Personal *	920	1,407	1,567	160	11.4%	922	2,492	2,527	35	1.4%
AC**	-	128	2,125	-	-	-	180	2,327	-	-
<b>OTHER</b>	<b>1,326</b>	<b>1,352</b>	<b>1,663</b>	<b>311</b>	<b>23.0%</b>	<b>1,587</b>	<b>1,989</b>	<b>2,369</b>	<b>380</b>	<b>19.1%</b>
Study	444	325	302	(23)	-7.1%	445	421	379	-42	-10.0%
Other	882	1,027	1,361	334	32.5%	1,142	1,568	1,990	422	26.9%
<b>TOTAL AIR VISITORS</b>	<b>71,972</b>	<b>75,730</b>	<b>87,324</b>	<b>11,594</b>	<b>15.3%</b>	<b>100,940</b>	<b>107,963</b>	<b>124,076</b>	<b>16,113</b>	<b>14.9%</b>

Source: Immigration landing cards.  
 \*\*\* Category added in June 2016

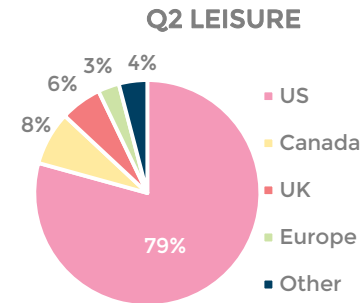
\*Category added in April 2015  
 \*\* Category added in October 2015 <sup>6</sup>

AC =America's Cup

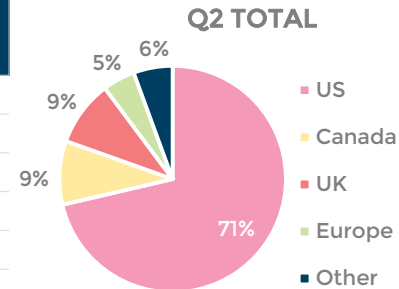


# Air Visitor Arrivals by Country

LEISURE AIR ARRIVALS	Q2 2015	Q2 2016	APR 2017	MAY 2017	JUNE 2017	Q2 2017	Q2 # CHG YOY	Q2 % CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
US	37,547	41,999	11,620	15,399	18,803	45,822	3,823	9.1%	48,117	55,574	62,388	6,814	12.3%
CANADA	4,183	3,606	1,422	1,659	1,356	4,437	831	23.0%	7,519	6,059	7,746	1,687	27.8%
UK	3,023	2,880	883	984	1,559	3,426	546	19.0%	4,453	4,306	4,562	256	5.9%
EUROPE	777	815	282	481	995	1,758	943	115.7%	1,066	1,171	2,055	884	75.5%
CARIBBEAN*	137	234	58	80	281	419	185	79.1%	138	320	510	190	59.4%
ASIA*	142	270	48	88	201	337	67	24.8%	157	364	463	99	27.2%
OTHER	411	469	105	356	1,136	1,597	1,128	240.5%	772	668	1,774	1,106	165.6%



TOTAL AIR ARRIVALS	Q2 2015	Q2 2016	APR 2017	MAY 2017	JUNE 2017	Q2 2017	Q2 # CHG YOY	Q2 % CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
US	53,736	57,612	15,478	21,314	25,512	62,304	4,692	8.1%	72,020	79,629	87,602	7,973	10.0%
CANADA	7,213	6,777	2,216	2,980	2,747	7,943	1,166	17.2%	12,530	11,275	13,208	1,933	17.1%
UK	6,635	6,448	2,004	2,768	3,399	8,171	1,723	26.7%	9,902	9,706	11,486	1,780	18.3%
EUROPE	2,005	2,145	769	1,325	1,929	4,023	1,878	87.6%	2,816	3,200	5,258	2,058	64.3%
CARIBBEAN*	641	815	235	329	532	1,096	281	34.5%	642	1,271	1,624	353	27.8%
ASIA*	414	576	153	269	350	772	196	34.0%	481	809	1,113	304	37.6%
OTHER	1,328	1,357	384	851	1,780	3,015	1,658	122.2%	2,549	2,073	3,785	1,712	82.6%



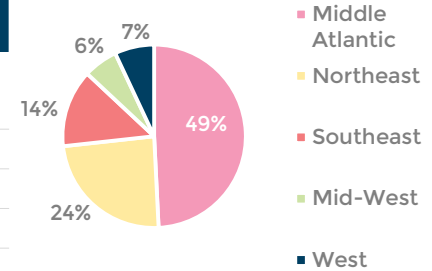


# US Air Visitor Arrivals by Region



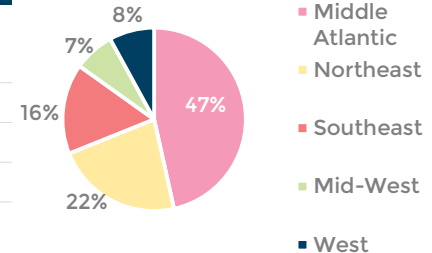
LEISURE AIR ARRIVALS	Q2 2015	Q2 2016	APR 2017	MAY 2017	JUNE 2017	Q2 2017	Q2 # CHG YOY	Q2 % CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
MIDDLE ATLANTIC	17,885	21,355	6,001	7,834	8,705	22,540	1,185	5.5%	22,713	28,803	31,519	2,716	9.4%
NORTHEAST	10,435	11,102	3,133	3,774	4,103	11,010	-92	-0.8%	13,303	14,139	15,108	969	6.9%
SOUTHEAST	4,712	5,021	1,160	2,060	3,053	6,273	1,252	24.9%	6,180	6,658	8,005	1,347	20.2%
MID-WEST	2,211	2,316	763	768	1,243	2,774	458	19.8%	3,041	3,241	3,824	583	18.0%
WEST	2,167	2,185	562	960	1,675	3,197	1,012	46.3%	2,726	2,706	3,901	1,195	44.2%

Q2 LEISURE



TOTAL AIR ARRIVALS	Q2 2015	Q2 2016	APR 2017	MAY 2017	JUNE 2017	Q2 2017	Q2 # CHG YOY	Q2 % CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
MIDDLE ATLANTIC	24,131	27,964	7,513	10,193	11,246	28,952	988	3.5%	32,110	39,031	41,503	2,472	6.3%
NORTHEAST	13,514	13,667	3,824	4,892	5,218	13,934	267	2.0%	17,719	18,038	19,455	1,417	7.9%
SOUTHEAST	8,264	8,296	1,972	3,330	4,624	9,926	1,630	19.6%	11,513	11,892	13,761	1,869	15.7%
MID-WEST	3,901	3,839	1,240	1,321	1,901	4,462	623	16.2%	5,493	5,568	6,361	793	14.2%
WEST	3,685	3,762	920	1,558	2,484	4,962	1,200	31.9%	4,857	4,964	6,421	1,457	29.4%

Q2 TOTAL



Middle Atlantic = Delaware, DC, Maryland, New Jersey, New York, Pennsylvania, Virginia, West Virginia

Northeast = Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont

Southeast = Alabama, Arkansas, Florida, Georgia, Louisiana, Mississippi, North Carolina, Oklahoma, South Carolina, Tennessee, Texas

Mid-West = Illinois, Indiana, Iowa, Kansas, Kentucky, Michigan, Minnesota, Missouri, Nebraska, Ohio, Wisconsin

West = Alaska, Arizona, California, Colorado, Hawaii, Idaho, Montana, Nevada, New Mexico, N Dakota, Oregon, S Dakota, Utah, Washington, Wyoming





# US Vacation & Leisure Visitor Air Arrivals

## BY CITY OF RESIDENCE

Leisure Air Arrivals City	# of Arrivals Q2 2017	# CHG YOY	% CHG YOY	Q2 2017 % Share of Total	# of Arrivals YTD 2017	# CHG YOY	% CHG YOY	YTD 2017 % Share of Total
NEW YORK	15,609	1,522	10.8%	34.1%	22,750	3,062	15.6%	36.5%
BOSTON	6,482	124	2.0%	14.1%	9,042	852	10.4%	14.5%
PHILADELPHIA	2,483	-25	-1.0%	5.4%	3,215	127	4.1%	5.2%
WASHINGTON, DC	1,779	17	1.0%	3.9%	2,416	-10	-0.4%	3.9%
HARTFORD & NEW HAVEN	940	-79	-7.8%	2.1%	1,312	12	0.9%	2.1%
LOS ANGELES	759	288	61.1%	1.7%	886	307	53.0%	1.4%
SAN FRANCISCO	720	303	72.7%	1.6%	851	326	62.1%	1.4%
ATLANTA	699	-44	-5.9%	1.5%	936	-1	-0.1%	1.5%
PROVIDENCE-NEW BEDFORD	694	-69	-9.0%	1.5%	874	-52	-5.6%	1.4%
CHICAGO	687	236	52.3%	1.5%	973	319	48.8%	1.6%
BALTIMORE	681	-94	-12.1%	1.5%	846	-124	-12.8%	1.4%
MIAMI-FT.LAUDERDALE	538	271	101.5%	1.2%	667	286	75.1%	1.1%

All others equal less than 1% each

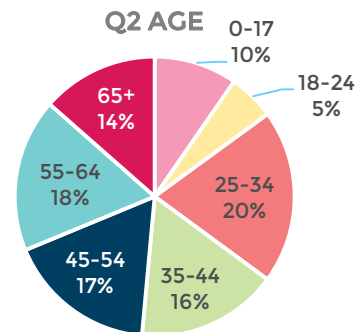
Source: Immigration landing cards. \*Zip codes are grouped into DMAs.



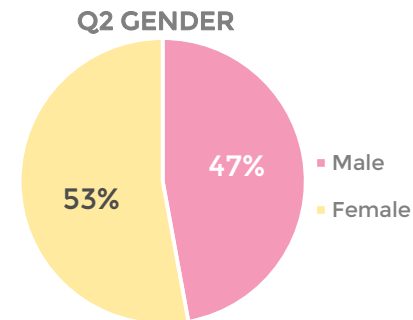
# Vacation & Leisure Visitor Air Arrivals

## AGE & GENDER

AGE	Q2 2015	Q2 2016	Q2 2017	# CHG YOY	% CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
0 - 17	4,916	5,185	5,563	378	7.3%	6,540	7,169	7,502	333	4.6%
18 - 24	2,652	3,015	3,093	78	2.6%	3,747	4,532	4,771	239	5.3%
25 - 34	6,827	8,443	11,620	3,177	37.6%	9,195	11,333	16,777	5,444	48.0%
35 - 44	7,050	7,835	9,465	1,630	20.8%	9,188	10,492	13,047	2,555	24.4%
45 - 54	9,122	9,356	9,995	639	6.8%	12,128	12,600	13,082	482	3.8%
55 - 64	8,893	9,357	10,248	891	9.5%	11,997	12,438	13,552	1,114	9.0%
OVER 65	6,760	7,082	7,812	730	10.3%	9,427	9,898	10,767	869	8.8%
<b>TOTAL</b>	<b>46,220</b>	<b>50,273</b>	<b>57,796</b>	<b>7,523</b>	<b>15.0%</b>	<b>62,222</b>	<b>68,462</b>	<b>79,498</b>	<b>11,036</b>	<b>16.1%</b>



GENDER	Q2 2015	Q2 2016	Q2 2017	# CHG YOY	% CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
MALE	20,820	22,532	27,233	4,701	20.9%	28,061	30,725	36,994	6,269	20.4%
FEMALE	25,400	27,741	30,563	2,822	10.2%	34,161	37,737	42,504	4,767	12.6%
<b>TOTAL</b>	<b>46,220</b>	<b>50,273</b>	<b>57,796</b>	<b>7,523</b>	<b>15.0%</b>	<b>62,222</b>	<b>68,462</b>	<b>79,498</b>	<b>11,036</b>	<b>16.1%</b>





# Visitor Air Arrivals

## AVERAGE LENGTH OF STAY

	Q2 2015	Q2 2016	Q2 2017	# CHG YOY	% CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
LEISURE VISITORS	5.45	5.23	5.50	0.27	5.2%	5.71	5.32	5.46	0.14	2.6%
BUSINESS VISITORS	4.49	4.26	6.33	2.07	48.6%	4.87	4.41	6.44	2.03	46.0%
VISITING FRIENDS & RELATIVES	10.11	9.97	10.46	0.49	4.9%	10.09	10.41	10.73	0.32	3.1%
COUNTRY OF ORIGIN										0
US	4.97	4.87	5.15	0.28	5.8%	4.98	4.84	4.99	0.15	3.1%
CANADA	7.17	6.89	6.96	0.07	1.0%	7.65	7.40	7.35	-0.05	-0.7%
UK	8.98	8.88	10.08	1.20	13.5%	8.95	8.73	9.65	0.92	10.5%
INTENDED ADDRESS										
HOTEL OR SIMILAR	4.71	4.63	4.79	0.16	3.5%	4.74	4.64	4.74	0.1	2.2%
RENTAL HOUSE/APT	8.41	7.70	9.50	1.80	23.4%	N/A	8.75	10.96	2.21	25.3%
FRIENDS & RELATIVES	10.42	9.91	9.92	0.01	0.1%	10.42	10.31	10.21	-0.1	-1.0%
<b>TOTAL AVG</b>	<b>5.99</b>	<b>5.78</b>	<b>6.50</b>	<b>0.72</b>	<b>12.5%</b>	<b>6.20</b>	<b>5.94</b>	<b>6.52</b>	<b>0.58</b>	<b>9.8%</b>



# Air Statistics

2<sup>nd</sup> QUARTER 2017

During the second quarter of 2017, air capacity (or seats available) increased 1.5% or 2,333 seats vs. 2016.

Year-to-date air capacity has increased 0.9% or 2,433 seats vs 2016.

Most of this increase was seen out of JFK and Boston.

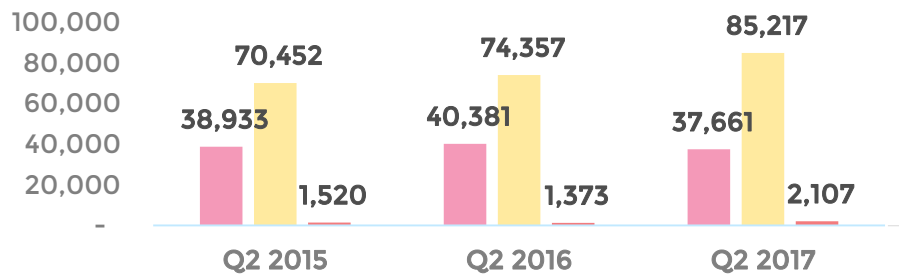


# Air Statistics

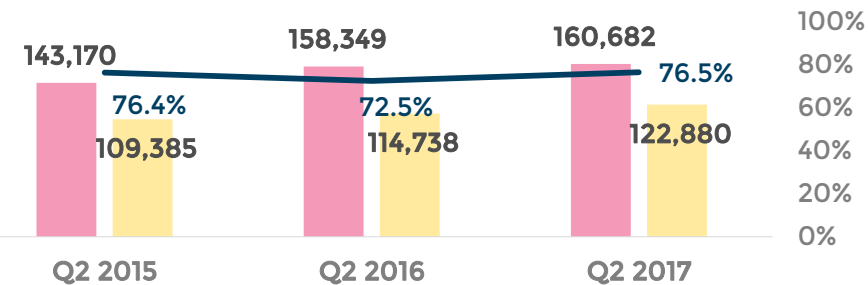
## Q2 2017

COMMERICAL	Q2 2015	Q2 2016	APR 2017	MAY 2017	JUNE 2017	Q2 2017	Q2 # CHG YOY	Q2 % CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
AIR CAPACITY (TOTAL SEATS)	143,170	158,349	40,563	54,376	65,743	160,682	2,333	1.5%	230,466	264,730	267,163	2,433	0.9%
ARRIVING PASSENGERS (SEATS SOLD)	109,385	114,738	34,746	42,696	45,438	122,880	8,142	7.1%	170,543	181,792	195,379	13,587	7.5%
AIR LOAD FACTOR (% FILLED)	76.4%	72.5%	85.7%	78.5%	69.1%	76.5%	4.0%	5.5%	74.0%	68.7%	73.1%	4.5%	6.5%

### PASSENGER ARRIVALS



### AIR STATISTICS



■ Commerical Resident Arrivals ■ Commerical Visitor Arrivals ■ Private Jet Arrivals

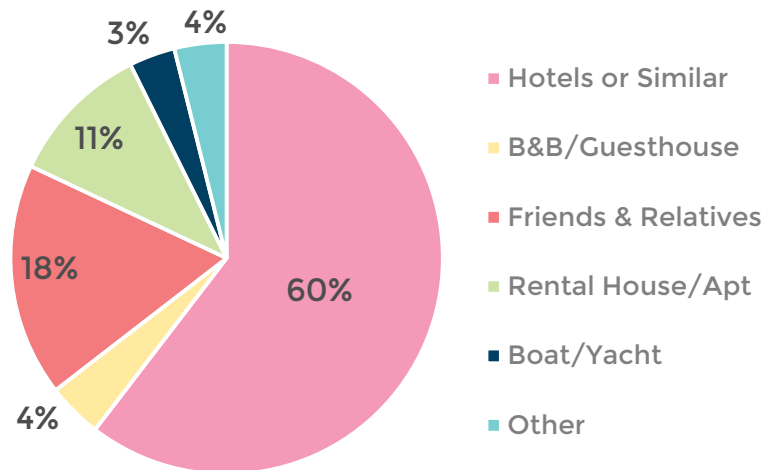
■ Air Capacity ■ Arriving Passengers — Load Factor

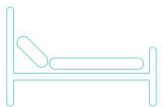


## AIR VISITORS – ACCOMMODATION TYPE

In Q2 64% of air visitors stayed in a Hotel or B&B/Guesthouse. Friends and relatives hosted 18% of air visitors. Vacation rentals were third with 11% of visitors opting for this accommodation type. Boats/Yachts hosted 3% of air visitors in Q2 2017 compared to less than 1% in Q2 2016

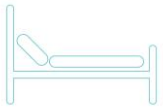
Q2 2017





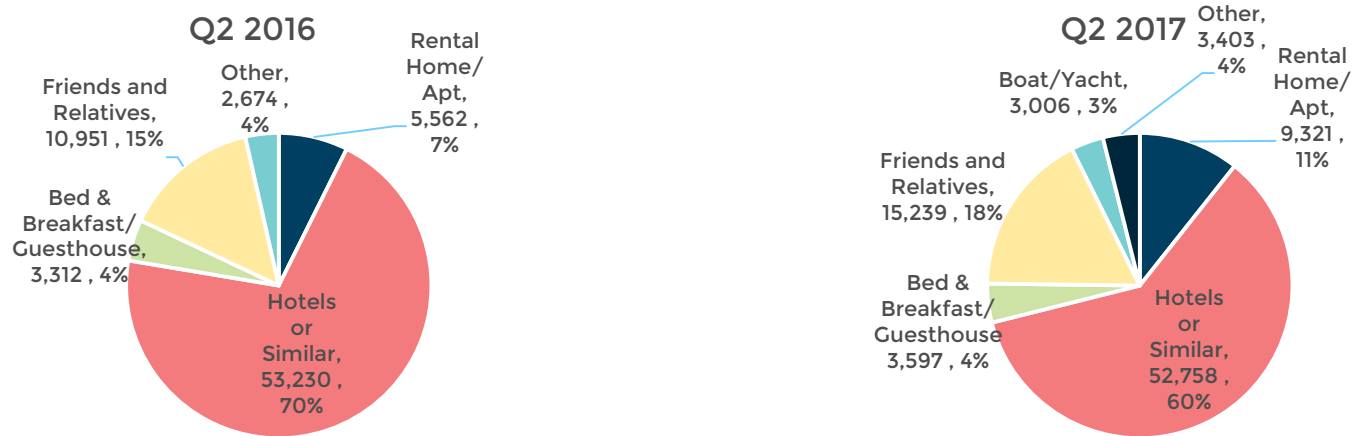
# Accommodation Statistics

	Q2 2015	Q2 2016	Q2 2017	# CHG YOY	% CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY	
HOTEL OCCUPANCY	66.1%	68.3%	73.5%	5.2%	7.7%	49.6%	52.1%	58.7%	6.6%	12.7%	
HOTEL AVERAGE DAILY RATE (ADR)				\$69.30	17.9%				\$42.72	12.8%	
HOTEL REVENUE PER AVAILABLE ROOM (REVPAR)				\$71.18	26.9%				\$47.01	27.1%	
% STAYING IN HOTELS & SIMILAR	TOTAL	73.2%	74.7%	64.5%	-10.2%	-13.7%	73.0%	74.8%	67.7%	-7.1%	-9.5%
	LEISURE	81.5%	83.4%	73.5%	-9.9%	-11.9%	81.1%	84.1%	76.1%	-8.0%	-9.5%
	BUSINESS	89.0%	90.6%	81.1%	-9.5%	-10.5%	87.1%	89.8%	83.4%	-6.4%	-7.1%
BED NIGHTS IN HOTELS & SIMILAR	247,956	261,636	270,099	8,466	3.2%	349,537	375,077	397,862	22,785	6.1%	



# Vacation Rental Statistics

		Q2 2015	Q2 2016	Q2 2017	# CHG YOY	% CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
% STAYING IN RENTAL HOME/APT	TOTAL	N/A	7.3%	10.7%	3.3%	45.3%	N/A	6.8%	10.0%	3.2%	47.1%
	LEISURE	N/A	8.9%	12.0%	3.1%	35.2%	N/A	7.9%	11.2%	3.3%	41.8%
	BUSINESS	N/A	4.2%	9.8%	5.6%	134.6%	N/A	4.9%	9.0%	4.1%	83.7%
AVERAGE LENGTH OF STAY		N/A	7.70	9.50	180.0%	23.4%	N/A	8.75	10.96	2.21	25.3%







# Estimated Air Visitor Expenditure

VACATION/LEISURE ONLY	Q2 2015	Q2 2016	Q2 2017	# CHG YOY	% CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
AVERAGE VACATION/LEISURE VISITOR SPENDING (PER PERSON)	\$1,310.31	\$1,379.21	\$1,567.48	\$188.27	13.7%	\$1,287.70	\$1,315.92	\$1,485.65	\$169.73	12.9%
<b>TOTAL VACATION/LEISURE VISITOR EXPENDITURE</b>	<b>\$60.56MM</b>	<b>\$69.34MM</b>	<b>\$90.59MM</b>	<b>\$21.26MM</b>	<b>30.7%</b>	<b>\$80.12MM</b>	<b>\$90.09MM</b>	<b>\$118.11MM</b>	<b>\$28.02MM</b>	<b>31.1%</b>

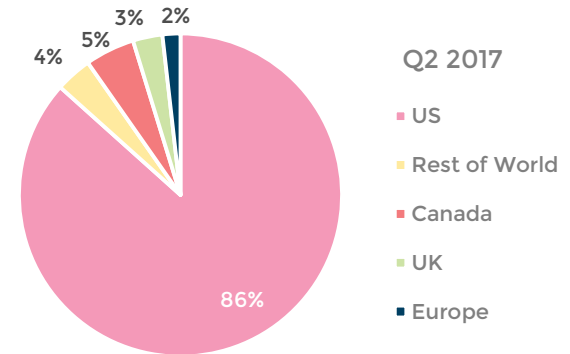
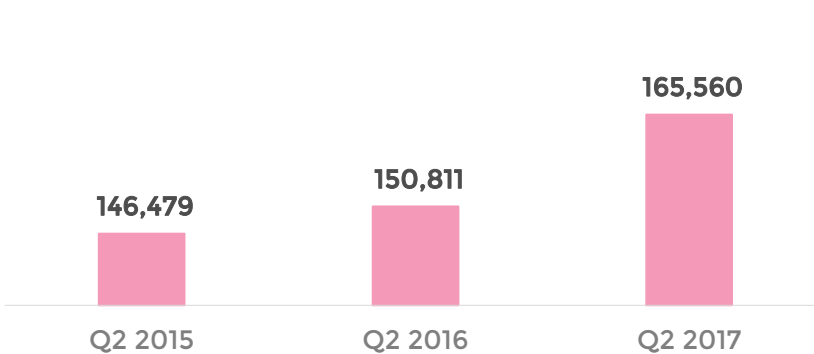
  

BUSINESS & TOTAL	Q2 2015	Q2 2016	Q2 2017	# CHG YOY	% CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
AVERAGE BUSINESS VISITOR SPENDING (PER PERSON)	\$1,114.73	\$1,429.12	\$1,743.86	\$314.74	22.0%	\$1,147.56	\$1,343.95	\$1,531.62	\$187.67	14.0%
AVERAGE TOTAL VISITOR SPENDING (PER PERSON)	\$1,190.05	\$1,314.00	\$1,499.77	\$185.77	14.1%	\$1,181.73	\$1,252.66	\$1,411.75	\$159.09	12.7%
<b>TOTAL AIR VISITOR EXPENDITURE</b>	<b>\$85.65MM</b>	<b>\$99.51MM</b>	<b>\$130.97MM</b>	<b>\$31.46MM</b>	<b>31.6%</b>	<b>\$119.28MM</b>	<b>\$135.24MM</b>	<b>\$175.17MM</b>	<b>\$39.93MM</b>	<b>29.5%</b>



# Cruise Arrivals

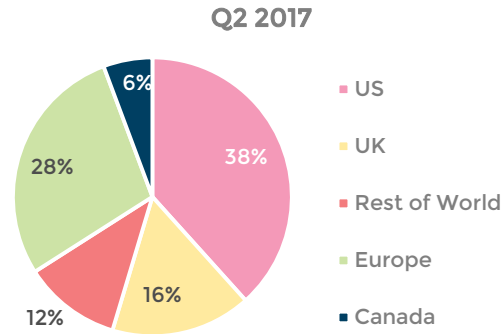
	Q2 2015	Q2 2016	APR 2017	MAY 2017	JUNE 2017	Q2 2017	Q2 # CHG YOY	Q2 % CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
US	128,414	132,681	13,082	68,806	61,545	143,433	10,752	8.1%	128,414	133,647	145,164	11,517	8.6%
CANADA	7,414	5,650	2,157	4,289	1,784	8,230	2,580	45.7%	7,414	5,726	8,478	2,752	48.1%
UK	3,791	4,836	2,756	1,031	1,106	4,893	57	1.2%	3,791	6,991	10,526	3,535	50.6%
EUROPE	3,164	3,823	1,190	1,142	638	2,970	-853	-22.3%	3,483	3,914	4,469	555	14.2%
REST OF WORLD	3,696	3,821	841	2,258	2,935	6,034	2,213	57.9%	3,696	3,874	6,205	2,331	60.2%
<b>TOTAL</b>	<b>146,479</b>	<b>150,811</b>	<b>20,026</b>	<b>77,526</b>	<b>68,008</b>	<b>165,560</b>	<b>14,749</b>	<b>9.8%</b>	<b>146,798</b>	<b>154,152</b>	<b>174,842</b>	<b>20,690</b>	<b>13.4%</b>





# Yacht Arrivals

Persons	Q2 2015	Q2 2016	APR 2017	MAY 2017	JUNE 2017	Q2 2017	Q2 # CHG YOY	Q2 % CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
US	767	1,661	100	795	761	1,656	-5	-0.3%	790	1,685	1,696	11	0.7%
CANADA	117	179	14	175	57	246	67	37.4%	120	180	246	66	36.7%
UK	274	331	102	490	112	704	373	112.7%	314	342	737	395	115.5%
EUROPE	804	695	209	709	306	1,224	529	76.1%	1,030	866	1,429	563	65.0%
REST OF WORLD	151	269	66	325	99	490	221	82.2%	206	290	517	227	78.3%
<b>TOTAL</b>	<b>2,113</b>	<b>3,135</b>	<b>491</b>	<b>2,494</b>	<b>1,335</b>	<b>4,320</b>	<b>1,185</b>	<b>37.8%</b>	<b>2,460</b>	<b>3,363</b>	<b>4,625</b>	<b>1,262</b>	<b>37.5%</b>



Source: H.M. Customs

Yacht Arrivals include all persons on board upon arrival to Bermuda and do not include any crew or guests flying in to stay on these vessels.



# Yachts by Size

	Q2 2015	Q2 2016	Q2 2017	# CHG YOY	% CHG YOY	YTD-15	YTD-16	YTD-17	# CHG YOY	% CHG YOY
30m and below	488	553	696	143	25.9%	500	564	714	150	26.6%
* 30-45m	23	21	62	41	195.2%	27	22	63	41	186.4%
* 45m and above	25	36	57	21	58.3%	28	40	63	23	57.5%
<b>TOTAL</b>	<b>536</b>	<b>610</b>	<b>815</b>	<b>205</b>	<b>33.6%</b>	<b>555</b>	<b>626</b>	<b>840</b>	<b>214</b>	<b>34.2%</b>

\*Superyacht = 30 meters and above

## VESSELS BY LENGTH

