

Tourism Measures

QUARTER 4 2021

Due to the COVID-19 pandemic, Bermuda closed its borders to regularly scheduled commercial flights from March 21 through to June 30, 2020

BERMUDA

Executive Summary

Q4 2021

PERCENTAGES ARE % CHANGE COMPARING 2021 TO 2019



↓ **70.4%**

LEISURE
AIR ARRIVALS

(VS 2020 ↑ 55.3 %)

USA

71.6% ↓

CAN

75.0% ↓

UK

40.2% ↓



51.3%

TOTAL
AIR CAPACITY

(VS 2020 ↑ 32.9 %)



CRUISE ARRIVALS

87.0% ↓

6.98 DAYS

26.7% ↑

(VS 2020 ↓ 36.1 %)

AVERAGE LEISURE
LENGTH OF STAY

TOTAL AIR
VISITOR EXPENDITURE

2019

\$73.8 MM



59.0% ↓

(VS 2020 ↑ 73.2 %)

2021

\$30.3 MM

SUPERYACHT
CHANGE IN CALLS
(VS 2020)

9.1% ↑

SUPERYACHT ESTIMATED
ECONOMIC IMPACT

\$237,184 **63.8%** ↓

BERMUDA

Executive Summary

YTD 2021

PERCENTAGES ARE % CHANGE COMPARING 2021 TO 2019



↓ **71.2%**
LEISURE
AIR ARRIVALS

(VS 2020 ↑ 114.7%)

USA 69.1% ↓
CAN 88.9% ↓
UK 64.1% ↓



↓ **59.1%**

TOTAL
AIR CAPACITY

(VS 2020 ↑ 39.2%)



CRUISE ARRIVALS

97.3% ↓

(VS 2020 ↑ 51.6%)

6.92 DAYS

27.7% ↑

(VS 2020 ↓ 15.1%)

AVERAGE LEISURE
LENGTH OF STAY

TOTAL AIR
VISITOR EXPENDITURE

2019
\$399.8 MM



69.3% ↓

(VS 2020 ↑ 77.8%)

2021
\$122.6 MM

SUPERYACHT
CHANGE IN CALLS
(VS 2020)

6.5% ↑

SUPERYACHT ESTIMATED
ECONOMIC IMPACT

\$1.4MM 33.1% ↓

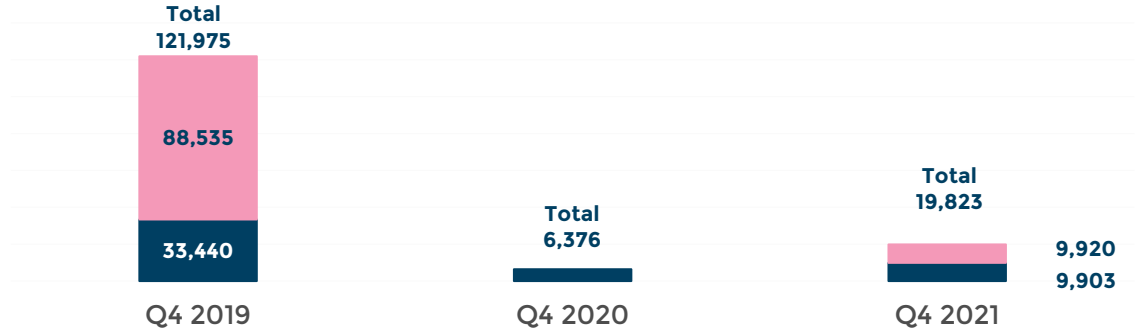
BERMUDA



Total Vacation & Leisure Visitor Arrivals

	Q4 2019	Q4 2020	21-Oct	21-Nov	21-Dec	Q4 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Air Vacation & Leisure Visitors	33,440	6,376	4,423	3,316	2,164	9,903	-70.4%	55.3%	191,417	25,704	55,188	-71.2%	114.7%
Cruise Visitors	88,535	0	5,251	2,751	1,918	9,920	-88.8%	-	535,561	9,366	12,630	-97.6%	34.8%
Total Leisure Visitors	121,975	6,376	9,674	6,067	4,082	19,823	-83.7%	210.9%	726,978	35,070	67,818	-90.7%	93.4%

- Cruise
- Air Vacation & Leisure

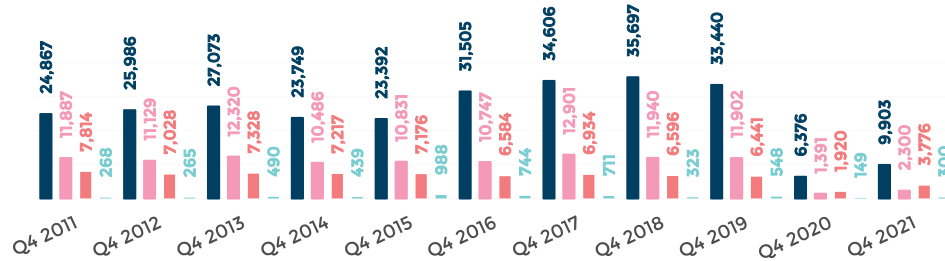




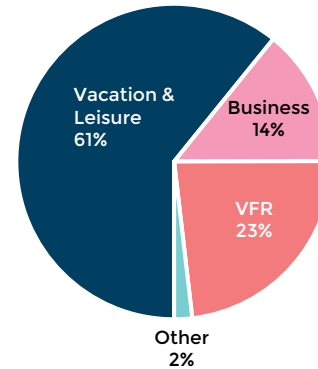
Total Air Visitors – Purpose of Visit

	Q4 2019	Q4 2020	21-Oct	21-Nov	21-Dec	Q4 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Vacation & Leisure	33,440	6,376	4,423	3,316	2,164	9,903	-70.4%	55.3%	191,417	25,704	55,188	-71.2%	114.7%
Business	11,902	1,391	841	1,067	392	2,300	-80.7%	65.3%	47,285	9,367	6,136	-87.0%	-34.5%
Visiting Friends & Relatives	6,441	1,920	1,070	882	1,824	3,776	-41.4%	96.7%	27,751	6,266	9,916	-64.3%	58.3%
Other	548	149	124	91	85	300	-45.3%	101.3%	3,025	734	913	-69.8%	24.4%
Total Air Visitors	52,331	9,836	6,458	5,356	4,465	16,279	-68.9%	65.5%	269,478	42,071	72,153	-73.2%	71.5%

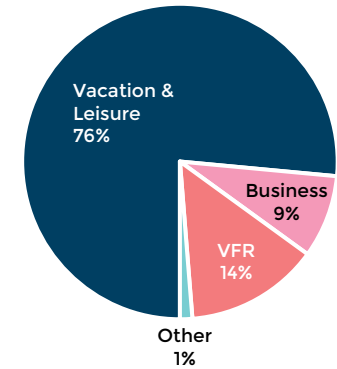
■ Vacation & Leisure ■ Business ■ VFR ■ Other



Q4 2021



YTD 2021





Total Air Visitors – Purpose of Visit Detail

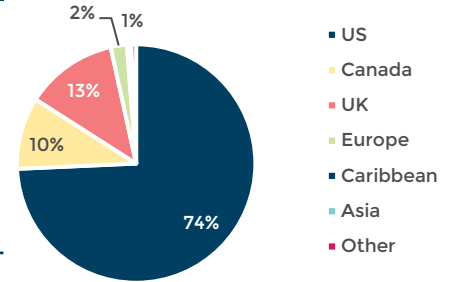
	Q4 2019	Q4 2020	21-Oct	21-Nov	21-Dec	Q4 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Vacation & Leisure	33,440	6,376	4,423	3,316	2,164	9,903	-70.4%	55.3%	191,417	25,704	55,188	-71.2%	114.7%
Vacation	31,376	5,341	3,960	2,798	2,096	8,854	-71.8%	65.8%	181,064	23,576	48,031	-73.5%	103.7%
Viking Cruise	0	0	0	0	0	0	-	-	0	0	4,891	-	-
Destination Wedding	833	233	171	368	54	593	-28.8%	154.5%	6,046	445	1,654	-72.6%	271.7%
Concert/Festival/Carnival	53	3	0	1	5	6	-88.7%	100.0%	728	106	11	-98.5%	-89.6%
Sporting Events	1,178	799	292	149	9	450	-61.8%	-43.7%	3,579	1,577	601	-83.2%	-61.9%
Business	11,902	1,391	841	1,067	392	2,300	-80.7%	65.3%	47,285	9,367	6,136	-87.0%	-34.5%
Business	9,253	1,288	784	955	351	2,090	-77.4%	62.3%	35,048	7,884	5,652	-83.9%	-28.3%
Incentive Groups	20	1	1	0	1	2	-90.0%	100.0%	805	12	10	-98.8%	-16.7%
Conference/Meeting	2,629	102	56	112	40	208	-92.1%	103.9%	11,432	1,471	474	-95.9%	-67.8%
Visiting Friends & Relatives	6,441	1,920	1,070	882	1,824	3,776	-41.4%	96.7%	27,751	6,266	9,916	-64.3%	58.3%
Vacation	4,605	1,022	727	572	1,220	2,519	-45.3%	146.5%	21,240	3,723	6,551	-69.2%	76.0%
Personal	1,836	898	343	310	604	1,257	-31.5%	40.0%	6,511	2,543	3,365	-48.3%	32.3%
Other	548	149	124	91	85	300	-45.3%	101.3%	3,025	734	913	-69.8%	24.4%
Study	52	5	4	4	3	11	-78.8%	120.0%	825	172	88	-89.3%	-48.8%
Other	496	144	120	87	82	289	-41.7%	100.7%	2,200	562	825	-62.5%	46.8%
Total Air Visitors	52,331	9,836	6,458	5,356	4,465	16,279	-68.9%	65.5%	269,478	42,071	72,153	-73.2%	71.5%



Air Visitor Arrivals by Country

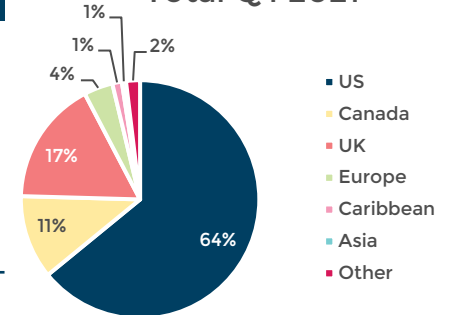
Leisure Air Arrivals	Q4 2019	Q4 2020	21-Oct	21-Nov	21-Dec	Q4 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
US	25,918	4,869	3,378	2,416	1,563	7,357	-71.6%	51.1%	156,901	18,971	48,439	-69.1%	155.3%
Canada	3,870	193	327	434	205	966	-75.0%	400.5%	17,041	2,828	1,897	-88.9%	-32.9%
UK	2,076	979	602	333	306	1,241	-40.2%	26.8%	10,065	2,888	3,612	-64.1%	25.1%
Europe	712	196	68	91	57	216	-69.7%	10.2%	3,821	557	668	-82.5%	19.9%
Caribbean	203	32	12	17	14	43	-78.8%	34.4%	982	143	154	-84.3%	7.7%
Asia	152	18	6	6	5	17	-88.8%	-5.6%	712	72	92	-87.1%	27.8%
Other	509	89	30	19	14	63	-87.6%	-29.2%	1,895	245	326	-82.8%	33.1%
Total	33,440	6,376	4,423	3,316	2,164	9,903	-70.4%	55.3%	191,417	25,704	55,188	-71.2%	114.7%

Leisure Q4 2021



Total Air Arrivals	Q4 2019	Q4 2020	21-Oct	21-Nov	21-Dec	Q4 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
US	36,738	6,781	4,423	3,434	2,582	10,439	-71.6%	53.9%	202,460	28,183	57,770	-71.5%	105.0%
Canada	6,203	549	556	669	625	1,850	-70.2%	237.0%	27,748	4,936	3,514	-87.3%	-28.8%
UK	5,071	1,767	1,106	823	821	2,750	-45.8%	55.6%	21,641	5,955	7,274	-66.4%	22.1%
Europe	1,881	377	189	244	207	640	-66.0%	69.8%	8,027	1,376	1,722	-78.5%	25.1%
Caribbean	703	115	63	64	83	210	-70.1%	82.6%	3,021	549	559	-81.5%	1.8%
Asia	407	42	29	25	38	92	-77.4%	119.0%	1,655	239	278	-83.2%	16.3%
Other	1,328	205	102	97	109	308	-76.8%	50.2%	4,926	833	1,036	-79.0%	24.4%
Total	52,331	9,836	6,468	5,356	4,465	16,289	-68.9%	65.6%	269,478	42,071	72,153	-73.2%	71.5%

Total Q4 2021





US Vacation & Leisure Visitor Air Arrivals



BY CITY OF RESIDENCE

Leisure Air Arrivals City	# of Arrivals Q4 2019	# of Arrivals Q4 2021	# CHG vs 2019	% CHG vs 2019	2021 % Share of Total	# of Arrivals YTD 2019	# of Arrivals YTD 2021	# CHG vs 2019	% CHG vs 2019	2021 % Share of Total
NEW YORK (501)	7,658	2,165	-5,493	-71.7%	29.44%	53,383	16,269	-37,114	-69.5%	33.59%
BOSTON (MANCHESTER) (506)	5,414	1,121	-4,293	-79.3%	15.24%	29,708	7,984	-21,724	-73.1%	16.48%
PHILADELPHIA (504)	1,858	540	-1,318	-70.9%	7.34%	10,740	2,918	-7,822	-72.8%	6.02%
WASHINGTON, DC (HAGRSTWN) (511)	900	356	-544	-60.4%	4.84%	7,563	2,064	-5,499	-72.7%	4.26%
HARTFORD & NEW HAVEN (533)	620	179	-441	-71.1%	2.43%	3,592	1,083	-2,509	-69.8%	2.24%
ATLANTA (524)	557	160	-397	-71.3%	2.18%	3,037	1,142	-1,895	-62.4%	2.36%
LOS ANGELES (803)	252	139	-113	-44.8%	1.89%	1,642	727	-915	-55.7%	1.50%
WEST PALM BEACH-FT. PIERCE (548)	276	121	-155	-56.2%	1.65%	1,261	492	-769	-61.0%	1.02%
BALTIMORE (512)	436	119	-317	-72.7%	1.62%	2,537	788	-1,749	-68.9%	1.63%
PROVIDENCE-NEW BEDFORD (521)	532	116	-416	-78.2%	1.58%	2,931	833	-2,098	-71.6%	1.72%
MIAMI-FT. LAUDERDALE (528)	327	106	-221	-67.6%	1.44%	1,375	536	-839	-61.0%	1.11%
CHARLOTTE (517)	144	100	-44	-30.6%	1.36%	1,018	574	-444	-43.6%	1.19%
DALLAS-FT. WORTH (623)	210	88	-122	-58.1%	1.20%	1,271	505	-766	-60.3%	1.04%
CHICAGO (602)	356	86	-270	-75.8%	1.17%	1,928	509	-1,419	-73.6%	1.05%
RALEIGH-DURHAM (FAYETVLE) (560)	182	76	-106	-58.2%	1.03%	1,213	459	-754	-62.2%	0.95%
SAN FRANCISCO-OAK-SAN JOSE (807)	217	74	-143	-65.9%	1.01%	1,393	572	-821	-58.9%	1.18%
BURLINGTON-PLATTSBURGH (523)	281	74	-207	-73.7%	1.01%	1,007	264	-743	-73.8%	0.55%

All others equal less than 1% each



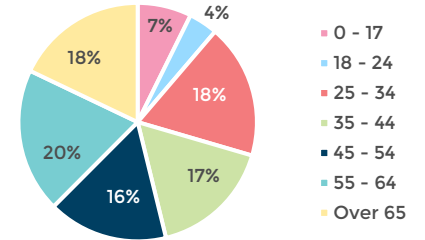
Vacation & Leisure Visitor Air Arrivals



AGE & GENDER

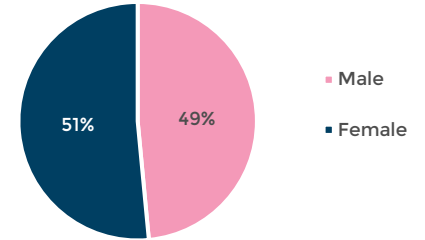
AGE	Q4 2019	Q4 2020	Q4 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
0 - 17	2,995	516	725	-75.8%	40.5%	22,451	2,259	5,256	-76.6%	132.7%
18 - 24	1,649	380	390	-76.3%	2.6%	11,976	1,566	3,101	-74.1%	98.0%
25 - 34	5,835	1,516	1,809	-69.0%	19.3%	34,520	5,221	8,849	-74.4%	69.5%
35 - 44	5,836	1,136	1,649	-71.7%	45.2%	33,061	4,275	9,146	-72.3%	113.9%
45 - 54	5,667	1,022	1,614	-71.5%	57.9%	32,728	4,135	8,954	-72.6%	116.5%
55 - 64	6,245	1,148	1,942	-68.9%	69.2%	31,964	4,592	10,003	-68.7%	117.8%
Over 65	5,213	658	1,774	-66.0%	169.6%	24,717	3,656	9,879	-60.0%	170.2%
Total	33,440	6,376	9,903	-70.4%	55.3%	191,417	25,704	55,188	-71.2%	114.7%

Age Q4 2021



GENDER	Q4 2019	Q4 2020	Q4 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Male	15,680	3,305	4,803	-69.4%	45.3%	85,524	12,060	25,404	-70.3%	110.6%
Female	17,760	3,071	5,100	-71.3%	66.1%	105,893	13,644	29,784	-71.9%	118.3%
Total	33,440	6,376	9,903	-70.4%	55.3%	191,417	25,704	55,188	-71.2%	114.7%

Gender Q4 2021





Visitor Air Arrivals

AVERAGE LENGTH OF STAY

Average Length of Stay	Q4 2019	Q4 2020	Q4 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Leisure Visitors	5.51	10.92	6.98	26.7%	-36.1%	5.42	8.15	6.92	27.7%	-15.1%
Business Visitors	4.28	19.90	7.39	72.7%	-62.9%	4.93	8.49	11.62	135.7%	36.9%
Visiting Friends & Relatives	10.89	22.49	16.22	48.9%	-27.9%	10.54	17.64	17.08	62.0%	-3.2%
Country of Origin										
US	4.71	10.88	6.47	37.4%	-40.5%	4.90	7.51	6.90	40.8%	-8.1%
Canada	7.38	27.09	11.64	57.7%	-57.0%	7.18	11.74	13.39	86.5%	14.1%
UK	8.44	15.48	12.01	42.3%	-22.4%	9.10	12.66	14.12	55.2%	11.5%
Intended Address										
Hotel or Similar	4.57	10.25	5.98	30.9%	-41.7%	4.69	6.59	6.34	35.2%	-3.8%
Rental House/Apt	7.67	19.27	12.30	60.4%	-36.2%	7.60	14.22	10.92	43.7%	-23.2%
Friends & Relatives	10.74	21.38	15.92	48.2%	-25.5%	10.33	16.40		-100.0%	-100.0%
Total AVG	5.98	14.70	9.35	56.4%	-36.4%	5.96	9.94	8.96	50.3%	-9.9%



Air Statistics

4th QUARTER 2021

Air Capacity

↑ 32.9% or 15,384 seats vs 2020

↓ 51.3% or 65,292 seats vs 2019

Seats Sold

↑ 122.2% or 20,264 seats vs 2020

↓ 60.8% or 57,194 seats vs 2019

Air Statistics – Q4 2021

Air Figures	Q4 2019	Q4 2020	21-Oct	21-Nov	21-Dec	Q4 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Air Capacity (Total Seats)	127,379	46,703	23,050	19,470	19,567	62,087	-51.3%	32.9%	579,270	170,344	237,092	-59.1%	39.2%
Arriving Passengers (Seats Sold)	94,038	16,580	12,796	11,449	12,599	36,844	-60.8%	122.2%	435,528	88,899	130,278	-70.1%	46.5%
Air Load Factor (% filled)	73.8%	35.5%	55.5%	58.8%	64.4%	59.3%	-19.6%	67.2%	75.2%	52.2%	54.9%	-27.0%	5.2%
Average Booking Lead Time (days)	-	-	96.2	71.8	76.7	82.7	-	-	-	-	91.3	-	-

↑ **32.9%** VS 2020

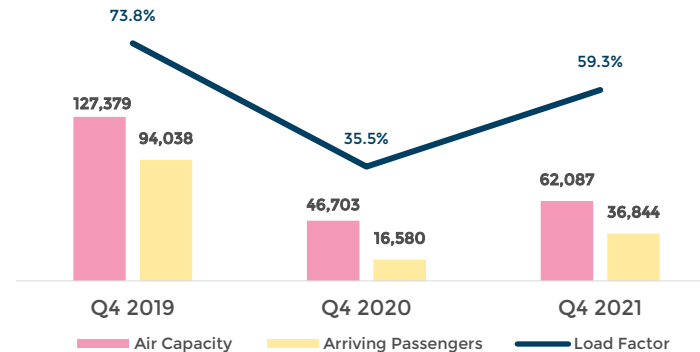
↓ **51.3%** VS 2019

AIR CAPACITY

↑ **122.2%** VS 2020

↓ **60.8%** VS 2019

ARRIVING PASSENGERS (INCLUDING RESIDENTS)





Air Statistics

By Accommodation Type

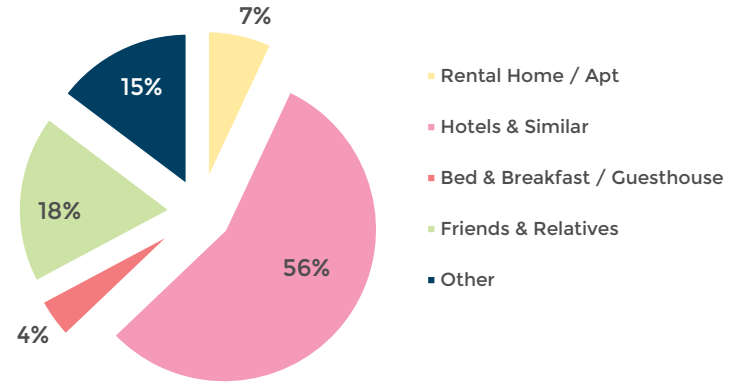
Hotel or B&B/Guesthouse → 60%

Other → 15% (This category includes private homes, boats/yachts and unspecified types of accommodations)

Friends & Relatives → 18%

Vacation Rental Properties → 7%

Q4 2021





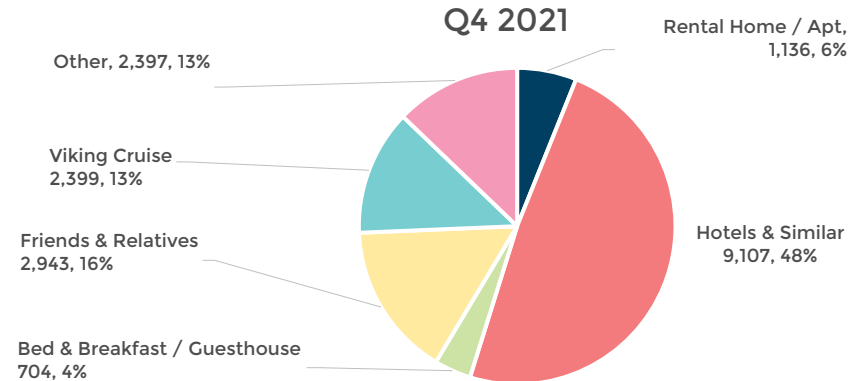
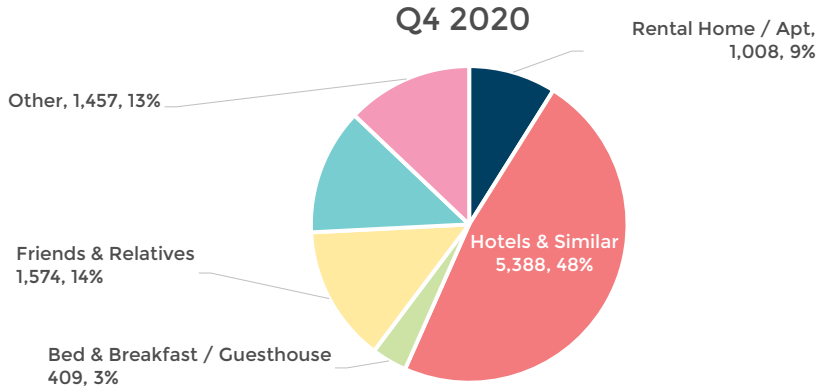
Accommodation Statistics

Accommodations	Q4 2019	Q4 2020	Q4 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Hotel Occupancy				-39.9%	-15.2%				-39.2%	51.4%
Hotel Average Daily Rate (ADR)				16.9%	35.7%				8.5%	43.7%
Hotel Revenue Per Available Room (RevPAR)				-29.2%	14.5%				-34.0%	117.4%
% Staying In Commercial Accommodations TOTAL	71.1%	58.9%	60.2%	-15.3%	2.2%	72.0%	65.1%	60.6%	-15.8%	-6.9%
% Staying In Commercial Accommodations (Leisure)	76.8%	66.3%	74.1%	-3.5%	11.8%	77.5%	70.8%	67.5%	-12.9%	-4.7%
% Staying In Commercial Accommodations (Business)	89.7%	84.3%	85.8%	-4.3%	1.8%	88.6%	87.4%	83.7%	-5.5%	-4.2%
Bed Nights in Commercial Accommodations	169,972	59,392	58,706	-65.5%	-1.2%	911,015	180,631	277,208	-69.6%	53.5%



Vacation Rental Statistics

VACATION RENTALS	Q4 2019	Q4 2020	Q4 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Vacation Rental Occupancy*	45.7%	51.1%	50.0%	9.4%	-2.2%	56.2%	43.3%	57.2%	1.8%	32.1%
% Staying in Rental TOTAL	9.5%	10.2%	7.0%	-26.3%	-31.4%	10.0%	9.8%	8.7%	-13.0%	-11.2%
% Staying in rental Leisure	11.7%	12.9%	8.6%	-26.5%	-33.3%	11.9%	12.4%	9.7%	-18.5%	-21.8%
% Staying in rental Business	5.5%	6.7%	4.8%	-12.7%	-28.4%	5.3%	6.5%	5.5%	3.8%	-15.4%
Average Length of Stay	7.67	19.27	12.30	60.4%	-36.2%	7.6	14.22	10.92	43.7%	-23.2%





Estimated Air Visitor Expenditure

4th Quarter



Year To Date



Expenditures (2019 vs 2021) & (2020 vs 2021)

	Q4 2019	Q4 2020	Q4 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Leisure Air Visitor (Without Viking)	\$50,326,531	\$12,550,263	\$20,545,655	-59.2%	63.7%	\$298,891,903	\$46,491,234	\$119,463,975	-60.0%	157.0%
Business Air Visitor	\$17,163,517	\$2,578,998	\$4,635,949	-73.0%	79.8%	\$72,385,297	\$14,787,896	\$11,320,000	-84.4%	-23.5%
Total Air Visitors	\$73,837,994	\$17,503,589	\$30,307,754	-59.0%	73.2%	\$399,765,223	\$68,945,076	\$122,587,947	-69.3%	77.8%

Per-Person Spending (2019 vs 2021) & (2020 vs 2021)

	Q4 2019	Q4 2020	Q4 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Leisure Air Visitor	\$1,505	\$1,968	\$2,075	37.9%	5.4%	\$1,561	\$1,809	\$1,778	13.9%	-1.7%
Business Air Visitor	\$1,442	\$1,854	\$2,016	39.8%	8.7%	\$1,531	\$1,579	\$1,845	20.5%	16.9%
Total Air Visitors	\$1,411	\$1,780	\$1,862	31.9%	4.6%	\$1,483	\$1,639	\$1,699	14.5%	3.7%

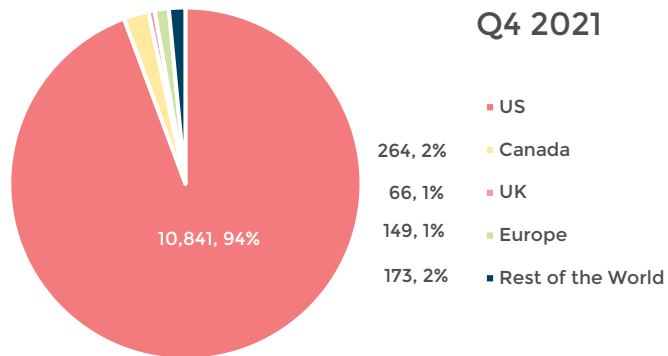
Source: BTA/Destination Analysts Visitor Exit Interviews

NOTE: Air visitor spending includes air visitors staying on the Viking Orion cruise
But does not include crew



Cruise Arrivals

Total Cruise Arrivals	Q4 2019	Q4 2020	21-Oct	21-Nov	21-Dec	Q4 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
US	69,956	0	6,459	2,590	1,792	10,841	-84.5%	-	465,865	2,380	13,430	-97.1%	464.3%
Canada	4,170	0	163	65	36	264	-93.7%	-	20,581	403	305	-98.5%	-24.3%
UK	2,769	0	32	25	9	66	-97.6%	-	19,456	5,995	81	-99.6%	-98.6%
Europe	8,465	0	67	36	46	149	-98.2%	-	13,904	473	201	-98.6%	-57.5%
Rest Of The World	3,175	0	103	35	35	173	-94.6%	-	15,755	115	186	-98.8%	61.7%
Total	88,535	0	6,824	2,751	1,918	11,493	-87.0%	-	535,561	9,366	14,203	-97.3%	51.6%



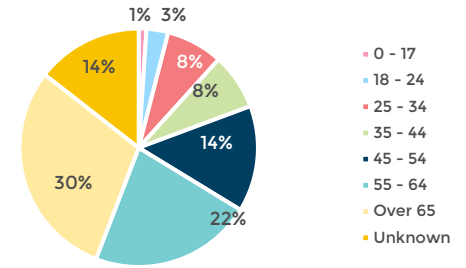


Cruise Arrivals Detail

US DMA BY CITY OF RESIDENCE	# of Arrivals Q3 2021	2021 % Share of Total
NEW YORK (501)	3,549	38.39%
PHILADELPHIA (504)	680	7.36%
BOSTON (MANCHESTER) (506)	499	5.40%
HARTFORD & NEW HAVEN (533)	394	4.26%
ALBANY-SCHENECTADY-TROY (532)	288	3.12%
PROVIDENCE-NEW BEDFORD (521)	227	2.46%
WASHINGTON, DC (HAGRSTWN) (511)	194	2.10%
WILKES BARRE-SCRANTON-HZTN (577)	142	1.54%
SPRINGFIELD-HOLYOKE (543)	127	1.37%
LOS ANGELES (803)	107	1.16%
BALTIMORE (512)	95	1.03%

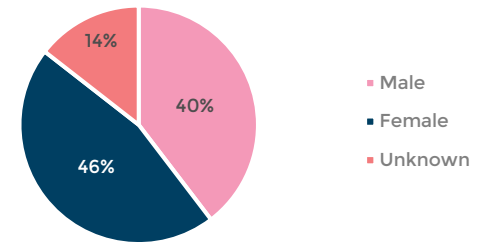
AGE	Q4 2021
0 - 17	121
18 - 24	339
25 - 34	885
35 - 44	876
45 - 54	1,655
55 - 64	2,542
Over 65	3,413
Unknown	1,662
Total	11,493

Age Q4 2021



GENDER	Q4 2021
Male	4,554
Female	5,277
Unknown	1,662
Total	11,493

Gender Q4 2021

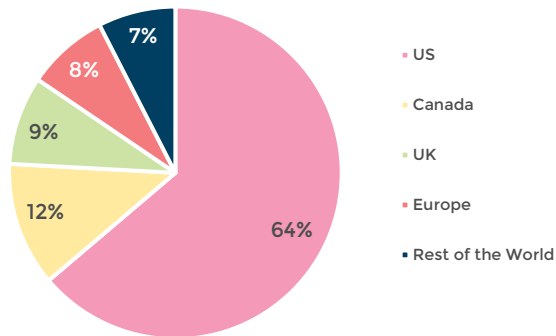




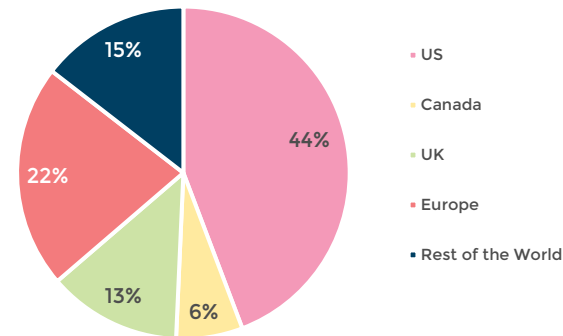
Yacht Arrivals

Passengers	Q4 2019	Q4 2020	21-Oct	21-Nov	21-Dec	Q4 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
US	409	165	40	221	35	296	-27.6%	79.4%	1,362	437	786	-42.3%	79.9%
Canada	70	13	3	53	0	56	-20.0%	330.8%	207	50	115	-44.4%	130.0%
UK	31	20	11	27	2	40	29.0%	100.0%	425	133	231	-45.6%	73.7%
Europe	43	16	2	21	14	37	-14.0%	131.3%	830	496	387	-53.4%	-22.0%
Rest Of The World	45	33	13	15	7	35	-22.2%	6.1%	379	183	258	-31.9%	41.0%
Total	598	247	69	337	58	464	-22.4%	87.9%	3,203	1,299	1,777	-44.5%	36.8%

Q4 2021



YTD 2021



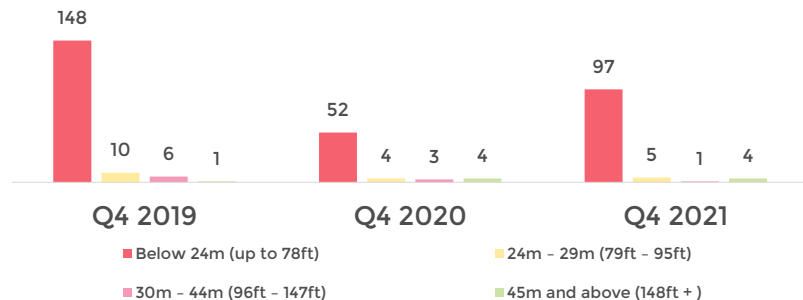


Yacht Arrivals

Yacht Arrivals (Vessels)	Q4 2019	Q4 2020	21-Oct	21-Nov	21-Dec	Q4 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Below 24m (up to 78ft)	148	52	13	77	7	97	-34.5%	86.5%	688	181	336	-51.2%	85.6%
24m - 29m (79ft - 95ft)	10	4	1	3	1	5	-50.0%	25.0%	36	16	14	-61.1%	-12.5%
30m - 44m (96ft - 147ft)	6	3	0	0	1	1	-83.3%	-66.7%	28	16	12	-57.1%	-25.0%
45m and above (148ft +)	1	4	2	1	1	4	300.0%	0.0%	39	19	40	2.6%	110.5%
Total	165	63	16	81	10	107	-35.2%	69.8%	791	232	402	-49.2%	73.3%

Superyacht = 30 meters and above

VESSELS BY LENGTH



SUPERYACHTS



Superyacht Calls

Q4 2020	Q4 2021	# CHG YOY	% CHG YOY	YTD-20	YTD-21	# CHG YOY	% CHG YOY
11	12	1	9.1%	46	49	3	6.5%

Economic Impact

Q4 2020	Q4 2021	# CHG YOY	% CHG YOY	YTD-20	YTD-21	# CHG YOY	% CHG YOY
\$655,499	\$237,184	-\$418,315	-63.8%	\$2,085,467	\$1,395,632	-\$689,835	-33.1%

Superyacht

Vessel measuring in length in excess of 24 metres, irrespective of tonnage, with passenger accommodation not exceeding twelve persons (excluding crew); but does not include a passenger ship or any vessel used for the transportation of goods for commercial purposes.